Indian equity markets closed lower on Tuesday, July 14, 2026. The session saw two independent structural negatives along with the ongoing geopolitical escalation. First, India's June retail inflation surged to 4.4%, crossing the RBI's 4% target for the first time in 17 months. This eliminates near-term rate cut probability. Second, Iran's cruise missiles killed at least one Indian national aboard two UAE-flagged tankers in Hormuz waters. This prompted India's MEA to summon Iran's Deputy Chief of Mission. The Nifty 50 closed at 24,052.05, falling 158.95 points or 0.66% from Monday's close of 24,211. The Sensex settled at 77,054.94, down approximately 561 points. Bank Nifty fell sharply. Bank Nifty closed at 57,462.30, down 669.15 points or 1.15%. This was its worst session since the July 8 crash. India's retail inflation rose to 4.4% in June, up from 3.9% in May. This is the first time in 17 months that consumer price inflation has moved above the RBI's 4% target. The higher than expected inflation has reduced expectations of an early RBI rate cut. Brent crude rose to approximately $85 per barrel intraday. Oil prices traded higher by about 4% on Tuesday after surging more than 10% in the previous session. Brent crude was at $87 and WTI at $80. These are their highest levels since early June.

Nifty 50 Performance

The Nifty 50 opened at 24,068, touched a high of 24,157.10, a low of 24,023.70, and closed at 24,052.05. This is down 158.95 points or 0.66% from Monday's close of 24,211. The session high of 24,157 was reached in early trade before sustained selling dragged the index to the session low of 24,023. Critically, the 24,000 structural floor held on a closing basis for the fifth consecutive session. The intraday low at 24,023 confirms that institutional demand remains present at this precise level. After Monday's bounce from lower levels, the 24,000 puts witnessed strong open interest addition and held the highest open interest. This indicates 24,000 as a crucial support level. This is concerning but maintains the war cycle's most important technical achievement: zero closing breaches of 23,500 since the MoU was signed.

Technical Analysis

Nifty closed at 24,052.05. Traders are advised to track crude oil prices and geopolitical developments closely, as these remain the key swing factors. The broader structure is resilient but the index needs a decisive move outside the 23,900–24,250 range to establish clear directional momentum. RSI is easing toward the 51–53 zone. The neutral boundary is now at immediate risk on any further selling. MACD bullish crossover is technically active but the histogram is approaching zero. A bearish re-crossover is within one session of confirming. June CPI at 4.4% is the most structurally damaging domestic development of this correction cycle. It eliminates the RBI rate cut catalyst that had been one of the three pillars of the post-deal bull case alongside crude normalisation and FII return.

Bank Nifty opened at 57,832.55. The open was essentially the day's high at 57,840.05. It hit a low of 57,286.90, and closed at 57,462.30, down 669.15 points or 1.15%. The open-equals-high pattern seen for the fourth time in the post-deal phase confirms selling from the first tick above 57,800. The session low of 57,286.90 breached the 57,500 structural support intraday. The close at 57,462.30 is the first closing breach of 57,500 since July 9. Iran's cruise missile attack killing an Indian national on a Hormuz vessel is the single most direct domestic banking negative. India's MEA summoning Iran's envoy places India formally in the conflict's diplomatic orbit for the first time.

Nifty Technical Levels
Support: 24,000, 23,800, 23,500
Resistance: 24,200, 24,500, 24,800

Bank Nifty Technical Levels
Support: 57,000, 56,500, 56,000
Resistance: 57,500, 58,000, 58,500

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Nifty Intraday Chart

Market in Retrospect

Indian equity benchmarks halted their three-day gaining streak amid Nifty's weekly F&O expiry and weak global cues.

Nifty 50 ended lower, losing by 0.66%, ended at 24,052, broader markets represented by the Nifty 500 index ended by 0.63% lower, ending at 23,199. Among the sectorial indices, India VIX was the top gainer gaining by 3.54%, followed by Nifty Pharma was gaining by 1.03%. Nifty Realty was the top loser losing by 1.97%.

Bharti Airtel was the top gainer, gaining by 1.82%, followed by Apollo Hospitals and Sun Pharma was gaining by 1.43% & 1.10%. HCL Tech was the top loser, losing by 4.46%, followed by Shriram Finance and HDFC Life Insurance was losing by 3.26% & 3.17%.

Market Turnover (In Crore) 14-07-2026

Name	Last	Previous
NSE Cash	1,20,723.96	1,21,684.26
NSE F&O	1,71,124.59	1,53,582.71
BSE Cash	11,663.35	9,691.50
BSE F&O	11,488.42	13,627.58

FII Derivatives Flow (In Crore) 13-07-2026*

Instrument	Purchase	Sale	Net
Index Future	1849.76	1926.23	76.47
Index Option	1557647.61	1555057.71	2589.9
Stock Future	18741.05	19689.04	947.99
Stock Option	19130.22	19217.23	87.01

Institutional Flow (In Crore) 14-07-2026

Institution	Purchase	Sale	Net
FII	11668.37	13005.93	1337.56
DII	16834.20	15280.49	1553.71

*Data not updated till 7:50PM

NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Bharti Airtel	1.82	0.56	6964062	7476935
Apollo Hospitals	1.34	0.72	412508	342495
Sun Pharmaceutical	1.10	2.06	2822124	2468818
Dr. Reddy'S Lab	0.95	8.00	1984818	4312154
TCS	0.88	4.99	9546290	6264941

NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Interglobe Aviation	2.32	5.32	1504890	969997
Tata Motors PV	2.60	2.61	8043834	11500175
HDFC Life Insurance	3.17	3.01	6752588	4574817
Shriram Finance	3.26	4.96	6517181	4972529
HCL Technologies	4.46	0.13	9754723	4662480

Bulk and Block Deals

https://www.nseindia.com/products/content/equities/equities/bulk.htm
http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx

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Sensex Intraday Chart

Market in Detailed (Updated at 4:35 PM)

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	77054.94	561.46	0.72	1.44	1.04	1.35	6.68
Nifty	24052.05	158.95	0.66	1.42	0.83	0.74	4.54
BSE M Cap	48189.93	286.95	0.59	0.53	2.79	6.47	2.56
BSE S Cap	56286.56	548.33	0.96	0.45	3.59	13.54	1.75
Nifty MC 100	62766.40	274.55	0.44	0.77	1.98	6.79	5.29
BSE Auto	58678.21	913.42	1.53	2.82	1.33	0.46	9.68
BSE Capgoods	78116.55	337.20	0.43	0.24	1.98	5.95	9.39
BSE FMCG	18148.85	108.33	0.59	2.92	0.37	1.48	12.66
BSE Metal	40789.42	254.56	0.63	0.76	2.78	1.32	30.22
BSE Oil&Gas	26171.92	151.59	0.58	1.05	1.43	2.80	6.52
BSE Healthcare	50200.41	263.65	0.53	0.88	6.44	16.11	10.69
BSE Power	7856.67	29.84	0.38	0.85	0.89	3.89	13.45
BSE Realty	7172.75	139.55	1.91	3.01	14.82	19.26	6.16
BSE ConsDur	62245.06	121.83	0.20	0.69	4.43	4.59	3.63
BSE Bank	65020.86	763.26	1.16	1.21	0.94	2.54	1.95
BSE IT	27855.02	307.64	1.09	2.64	1.45	8.28	24.39

Bond Markets

Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	4.57	0.05	1.09	0.49	2.11	7.66	3.16
UK	4.98	0.01	0.28	2.81	3.06	4.25	8.35
Brazil	6.32	0.07	1.14	3.68	2.92	6.78	3.91
Japan	2.72	0.07	2.55	4.90	3.54	12.45	71.87
Australia	4.91	0.05	1.03	1.83	2.02	0.81	12.34
India	6.79	0.06	0.94	0.62	1.41	2.10	7.57
Switzerland	0.44	0.01	3.27	24.86	5.24	0.23	7.14
Germany	3.12	0.01	0.29	4.18	4.11	3.11	14.25

Currency

Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	96.20	0.58	0.60	1.28	1.54	2.93	10.61
USD Index	100.69	0.55	0.54	0.33	0.94	2.61	2.66
YUAN	6.77	0.01	0.14	0.37	0.19	0.67	5.93
GBP	1.34	0.01	0.47	0.39	0.02	1.15	0.12
EUR	1.15	0.01	0.61	0.33	1.21	2.93	1.83
YEN	161.89	0.54	0.33	0.13	0.96	1.91	8.75

Freight

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	2960.00	16.00	0.54	2.96	8.46	25.74	66.01
Baltic Dirty	2060.00	29.00	1.43	9.28	5.64	37.10	122.22

Global Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	52498.6	138.37	0.26	1.05	2.53	8.16	18.08
Nasdaq	25873.2	408.43	1.55	0.95	0.06	9.45	25.35
S&P 500	7515.3	60.05	0.79	0.29	1.13	7.86	19.89
FTSE100	10493.8	4.72	0.04	1.62	0.21	1.09	16.62
CAC40	8326.6	40.69	0.49	1.33	0.32	0.05	6.61
DAX	25004.4	115.35	0.46	1.83	1.48	3.97	3.47
Mexico IPC	65973.1	523.02	0.79	2.21	2.92	4.31	17.05
Brazil Bovespa	175825.6	21.06	0.01	2.17	2.70	11.53	29.91
Japan Nikkei	67743.5	500.77	0.74	0.75	2.27	16.53	70.73
Hang Seng	24340.7	127.01	0.52	3.59	1.53	5.92	0.57
Taiwan Index	44738.0	642.57	1.42	3.91	1.45	21.83	95.91
Shanghai Comp	3967.1	53.33	1.36	0.58	1.60	1.48	12.71
KOSPI	6856.8	49.90	0.73	10.44	19.77	12.57	113.26
Malaysia KLCI	1719.9	21.50	1.27	2.20	1.69	2.17	12.75
Jakarta Comp	6039.5	1.68	0.03	0.89	3.44	20.78	15.42
Philippine SE	6256.0	9.70	0.15	0.14	0.27	3.18	3.15
Thai Exch	1626.0	1.87	0.11	1.37	2.16	7.91	40.05

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	80.57	2.62	3.35	14.65	4.85	11.52	20.57
BRENT Crude	86.56	3.47	4.17	17.00	0.75	1.83	30.46
Natural Gas	2.86	0.04	1.42	12.53	9.53	8.93	33.19

LME

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold($/Ounce)	4078.80	77.11	1.93	0.65	5.39	15.74	22.01
Silver($/Ounce)	59.17	1.55	2.68	1.29	15.42	25.58	55.23
Aluminium	3168.15	30.47	0.97	2.00	10.32	14.07	21.77
Copper	13487.86	69.31	0.52	1.04	1.15	3.78	39.93
Zinc	3567.75	62.22	1.71	1.02	0.29	8.19	30.30
Lead	1822.04	26.76	1.45	1.02	7.28	3.50	8.34

Agro Commodities

Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	335.60	5.60	1.70	5.67	32.44	18.48	24.11
Cotton	80.90	0.61	0.75	0.48	5.86	4.79	16.07
Sugar	14.74	0.01	0.07	2.64	3.58	2.08	12.31
Wheat	632.50	2.75	0.43	2.26	6.17	3.18	3.52
Soybean	1188.00	6.75	0.56	0.81	4.95	3.85	13.63

IKEA India plans to double investment to over Rs 21,000 cr by 2030; targets Rs 8,000 cr turnover

Swedish furniture retailer IKEA plans to more than double its investment in India to over Rs 21,000 crore by 2030 as it accelerates store expansion, strengthens local sourcing and deepens omni-channel presence to reach a turnover of Rs 8,000 crore. The company, which had committed to invest Rs 10,500 crore in India in 2013, when it received approval for single-brand retail operations, has already surpassed that level of investment, with the two upcoming multi-use Lykli centres in Delhi-NCR, the IKEA India CEO told PTI. The new tranche of investments will be directed towards expanding the retailer's physical footprint, mixed-use developments, renewable energy projects, sourcing operations and technology capabilities. The expansion plan underscores IKEA's long-term confidence in the Indian market, which the company views as one of its key growth engines globally.

NCLT clears 78 resolution plans involving Rs 5,518 cr in June quarter

The National Company Law Tribunal (NCLT) approved 78 resolution plans involving a total amount of Rs 5,517.66 crore in the three months ended June. In the June quarter, the tribunal cleared 78 resolution plans that involved a total amount of Rs 5,517.66 crore, the report said. Till June 30 this year, the tribunal has given its nod for 1,628 resolution plans, involving an aggregate approved value of over Rs 4.78 lakh crore. Apart from the principal bench and the New Delhi bench, the tribunal has benches in Allahabad, Ahmedabad, Bengaluru, Chandigarh, Chennai, Cuttack, Hyderabad, Indore, Kolkata, Kochi and Mumbai. As on July 13, the tribunal was functioning with President, 26 Judicial Members, and 25 Technical Members as on July 13. The sanctioned strength of the Tribunal is 1 President, 31 Judicial Members and 31 Technical Members.

NBCC bags Rs 501.45-cr contracts, biggest in Rajasthan, to builds labs in 922 govt schools

State-owned NBCC, which is into project management consultancy and real estate, has bagged four contracts worth Rs 501.45 crore. In a regulatory filing on Tuesday, NBCC informed that it has received work orders in the ordinary course of business amounting to Rs 501.45 crore. Giving details, the company has secured a contract of Rs 430.69 crore from the Rajasthan Council of School Education to construct 2,256 science laboratories (Physics, Chemistry & Biology) in 922 government schools of Rajasthan on a turnkey basis. NBCC has bagged a Rs 60.61-crore order from Bharat Electronics Ltd (BEL). This is an engineering, procurement and construction contract to create infrastructure facilities for NFTRs at BEL. Power Finance Corporation Ltd awarded two contracts to NBCC totalling more than Rs 10 crore under its CSR initiative. The first Rs 5.38-crore contract is for the Project Management Agency (PMA) for the construction of a state-of-the-art facilitation centre for tourists at Aizawl, Mizoram.

Naveen Jindal Group explores locations in 9 states to set up 18 GW nuclear projects

Naveen Jindal Group is exploring multiple locations in at least nine states, including Gujarat and Odisha, to set up high-capacity nuclear projects, a group official familiar with the development said. The conglomerate is also in discussions with various players to explore possibilities of entering into partnerships for nuclear power technologies. As part of its energy diversification strategy, the group is looking to set up 18 GW nuclear plants with lakhs of crores of investments and contribute to the government's ambitious 100 GW nuclear capacity target by 2047. The group, engaged in steel, mining, power, renewables, and real estate sectors, has planned a foray into the nuclear space with Jindal Nuclear Power Private Limited, a 100 per cent subsidiary of Jindal Renewables.

Vedanta Oil to Invest $5 Billion to Boost Output Fivefold

Vedanta Oil and Gas Ltd. will invest $5 billion to expand production by more than five times, underscoring India’s push to curb reliance on energy imports. The company aims to boost output to about 500,000 barrels of oil equivalent a day within five years, Vedanta Group said in a statement. Production from the company’s oil and gas fields, including its most productive assets in the western Indian state of Rajasthan, have declined to a daily average of just 87,200 barrels in the fiscal year ended March 31, from more than 210,000 barrels a decade earlier. Vedanta’s trajectory reflects the broader challenges confronting India’s upstream industry, which is struggling to increase production from aging oil and gas fields. Exploration firms, including state-owned Oil and Natural Gas Corp., have struggled to bring enough large discoveries online to offset the decline. Vedanta Oil expects production to average about 100,000 barrels a day in the current fiscal year. The company aims to eventually account for more than half of India’s crude output by increasing recovery from mature reservoirs and starting production from new fields.

Jubilant FoodWorks gets GST demand notice for Rs 46.9 crore

Jubilant FoodWorks Ltd (JFL), India's leading quick-service restaurant chain operator has received a GST demand notice for Rs 46.9 crore. JFL said it will challenge the GST department's notice. The show cause notice alleges that the Input Tax Credit (ITC) has been reversed in the "incorrected table" while filing the GST return of JFL, said the flagship company of the Jubilant Bhartia Group.

India Refiners Reap Fuel Export Windfall as War Drives Shortages

Oil-product shipments from India are on track to climb to their highest level since September as refiners cash in on robust profit margins after a Russian export ban and hostilities in the Middle East tightened supplies. The world's fourth-largest refining hub is set to export about 1.4 million barrels a day of petroleum products in July, about a fifth higher than a year earlier and nearly 50% more than the volume shipped in May, according to Kpler vessel-tracking estimates. The upsurge in attacks in the Middle East looks set to tighten global fuel supplies, which have already been squeezed after Ukrainian drone attacks on Russia's energy infrastructure prompted Moscow to ban exports. Processors in India have rushed to capitalize on the tight markets that have pushed global prices for fuels to multi-year highs while competitors from the Middle East, traditionally major exporters of diesel and jet fuel, were hamstrung by the war. Two of the country's largest refineries, run by Nayara Energy Ltd. and Reliance Industries Ltd., restarted after planned maintenance while domestic diesel demand was seasonally weak due to the monsoon rains.

India Wins Bigger Duty-Free Steel Export Quota in UK Trade Deal

India has renegotiated a higher quota for duty-free exports of steel to the UK under a free trade pact the two nations signed last year. New Delhi renegotiated some aspects of the agreement, which is set to take effect from Wednesday, following Britain's imposition of a safeguard levy on steel from July this year. As part of the renegotiated agreement, the UK has also extended an exemption for eligible Indian professionals from making social security contributions to five years, from three. The new arrangement provides Indian steel exporters with a larger duty-free import quota, addressing one of New Delhi's key concerns over the UK's trade measures. The India-UK deal is considered to be one of the Prime Minister Narendra Modi's key trade achievements at a time when New Delhi is seeking new partnerships to support growth. The Modi government is also trying to finalize a deal with the US. India is also in discussions with the UK on Britain's planned carbon tax — due to take effect from January next year — Agrawal added.

India's Birla Taps MUFG for $1.5 Billion to Fund Shell Asset Buy

A unit of billionaire Kumar Mangalam Birla's conglomerate has lined up around $1.5 billion of acquisition financing from Mitsubishi UFJ Financial Group Inc. to fund its purchase of Shell Plc's renewable energy assets in the country, according to people familiar with the matter. Japan's largest lender has solely underwritten the facility, which will be raised through the so-called external commercial borrowing route with a five-year tenor, the people said, asking not to be identified because the discussions are private. Aditya Birla Renewables Ltd. is the borrower. The loan will be priced at an all-in cost of about 160 basis points over the Secured Overnight Financing Rate, or SOFR, they said. All-in costs take account both of the margins lenders pay on their loans and the fees they offer to banks at different levels. An Aditya Birla Group spokesperson said the conglomerate is in touch with multiple banks with whom they have a strong relationship and who have shown willingness to underwrite the full amount. "We continue to engage with them to secure the best terms," the spokesperson added. MUFG did not immediately reply to Bloomberg's email seeking comment. On Monday, Aditya Birla Renewables said it will acquire 100% of Solenergi Power Pvt. to get control of its five-gigawatt renewable energy portfolio. The deal will be funded through debt alongside equity to be injected by Aditya Birla Renewables' parent Grasim Industries Ltd. and Global Infrastructure Partners. The financing underscores the growing role of Japanese lenders in backing large cross-border acquisitions involving Indian companies. MUFG has emerged as one of the country's most active acquisition financiers, capitalizing on robust deal activity and rising demand for offshore funding.

Russia Struggles to Sell All the Oil It's Being Forced to Export

- Russia is struggling to deliver crude overseas due to escalating Ukrainian drone strikes on its refineries.
- Four-week average seaborne crude shipments were almost unchanged at 4.21 million barrels a day in the period to July 12.
- The number of barrels at sea is back near the highs from around the start of the year as cargoes of Russian oil build up off Mersa El-Hamra in Egypt and in the Riau archipelago, east of Singapore.

Gold Pares Losses as Iran, Waller Remarks Worsen Rate Outlook

- Gold pared losses after dropping below $4,000 an ounce on Monday, as rising tensions in the Middle East and remarks by a US monetary policymaker raised expectations of interest-rate hikes to curb inflation.
- Bullion gained as much as 0.8% and was trading near $4,020 an ounce, after losing 2.9% on Monday, with oil and European natural gas prices spiking and fanning concerns about tighter monetary policy.
- The "near-term environment for gold remains challenging" according to Christopher Wong, a strategist at Oversea-Chinese Banking Corp., citing the data and testimony, with gold extending declines this month after losing 14% in the second quarter.

Tata Power Mulls $450 Million Loan Backed by Offshore Units

- India's Tata Power Co. is in talks with banks to raise at least $450 million overseas for regular business operations.
- The company is seeking a five-year loan through the external commercial borrowing route, backed by shares it holds in its subsidiaries in Indonesia and Singapore.
- Tata Power is evaluating financing options, including ECB loans, to optimize cost of debt, and the latest fundraising would provide additional liquidity for investments in renewable energy, transmission and distribution.

CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company Name	Announce/Declared Date	Action Type	Summary
Bharat Bijlee Ltd	05-12-2026	Cash Dividend	35
Automobile Corp of Goa Ltd	05-05-2026	Cash Dividend	22.5
Kfin Technologies Ltd	4/29/2026	Cash Dividend	12
Tata Consultancy Services Ltd	6/22/2026	Cash Dividend	12
Energy Infrastructure Trust	07-10-2026	Cash Dividend	3.838
Heritage Foods Ltd	05-11-2026	Cash Dividend	2.5
St-Gobain Sekurit India Ltd	5/15/2026	Cash Dividend	2.5
Sahasra Electronic Solutions Ltd	07-04-2026	Cash Dividend	1
Morarka Finance Ltd	4/23/2026	Corporate Meeting	
Key Corp Ltd/India	05-04-2026	Corporate Meeting	
Bliss Gvs Pharma Ltd	05-12-2026	Corporate Meeting	
DCM Shriram Industries Ltd	5/20/2026	Corporate Meeting	
Krishna Defence & Allied Industries Ltd	5/20/2026	Corporate Meeting	
Rajputana Investment & Finance Ltd	5/27/2026	Corporate Meeting	
Growington Ventures India Ltd	06-04-2026	Corporate Meeting	
Escorts Kubota Ltd	06-12-2026	Corporate Meeting	
Hannah Joseph Hospital Ltd	6/15/2026	Corporate Meeting	
Kalpataru Projects Internation	6/15/2026	Corporate Meeting	
Reganto Enterprises Ltd	6/16/2026	Corporate Meeting	
Jhandewalas Foods Ltd	6/16/2026	Corporate Meeting	
Magson Retail & Distribution Ltd	6/16/2026	Corporate Meeting	
Mizzen Ventures Ltd	6/18/2026	Corporate Meeting	
RR Kabel Ltd	6/18/2026	Corporate Meeting	
Lykis Ltd	6/18/2026	Corporate Meeting	
Lloyds Engineering Works Ltd	6/18/2026	Corporate Meeting	
Hilton Metal Forging Ltd	6/18/2026	Corporate Meeting	
Sona Blw Precision Forgings Ltd	6/20/2026	Corporate Meeting	
Lake Shore Realty Ltd	6/20/2026	Corporate Meeting	
Wipro Ltd	6/22/2026	Corporate Meeting	
Yash Highvoltage Ltd	6/22/2026	Corporate Meeting	

Domestic Events

⇒ India Balance of Trade for June 2026.

⇒ India Unemployment Rate for June 2026.

Global Events

⇒ China GDP Growth for Q2 2026.

⇒ China Industrial Production and Retail Sales for June 2026.

⇒ Euro Area Industrial Production for May 2026.

Source of News : The content may have been taken from The Economic Times, Business Standard, Business Line, Mint and other leading financial newspapers and financial portals BSE,NSE, Bloomberg, Moneycontrol & others.

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