Indian equity markets ended marginally higher on Wednesday, July 15, 2026, despite persistent geopolitical tensions in the Middle East. The Nifty 50 gained 26.45 points, or 0.11%, to close at 24,078.50, while the Sensex settled at 77,185.43. Bank Nifty outperformed the broader market, rising 295.55 points, or 0.52%, to close at 57,757.85. Markets traded with a positive bias throughout the session as investors largely ignored geopolitical uncertainties and focused on the resilience of domestic equities. Buying in banking and financial stocks helped the indices recover from intraday volatility, while stable crude oil prices prevented any sharp deterioration in sentiment. The continued ability of Nifty to sustain above the crucial 24,000 mark and Bank Nifty to reclaim 57,500 suggests that institutional buying remains active. However, traders continue to adopt a cautious approach ahead of further developments in the Middle East.

Nifty 50 Performance

The Nifty 50 opened at 24,085.85, touched a high of 24,220.35, a low of 24,010.55, and closed at 24,078.50. This was up 26.45 points, or 0.11%, from Tuesday's close of 24,052.05. The index remained positive for most of the session, finding consistent buying support near 24,000 before briefly crossing 24,200 during the day. Mild profit booking at higher levels restricted further gains, but the index still managed to register its sixth consecutive close above 24,000. This confirms that buyers continue to defend this important support zone. The ongoing consolidation above 24,000 keeps the broader recovery structure intact and improves the probability of another attempt towards higher resistance levels if positive triggers emerge.

Technical Analysis

Nifty closed at 24,078.50, continuing to consolidate above the important 24,000 support level. RSI is holding around the 53–55 zone, indicating stable momentum while remaining above the neutral 50 mark. The MACD bullish crossover remains intact, although the histogram has flattened. This reflects a temporary slowdown in upside momentum rather than a reversal. The immediate hurdle is placed at 24,200, and a sustained breakout above this level could open the door towards 24,500. On the downside, 24,000 remains the first line of support, followed by 23,800, which is expected to attract buying interest if tested.

Bank Nifty opened at 57,643.75, touched a high of 58,148.80, a low of 57,545.20, and closed at 57,757.85. This was up 295.55 points, or 0.52%, from Tuesday's close of 57,462.30. The index recovered steadily throughout the session after a firm opening and successfully reclaimed the 57,500 level on a closing basis. Buying remained concentrated in heavyweight banking stocks, helping Bank Nifty outperform the benchmark indices despite the cautious global backdrop. RSI has improved towards the 55–57 zone, indicating strengthening momentum, while the MACD bearish crossdown continues to resist the prevailing recovery trend. A sustained move above 58,000 could trigger fresh buying towards 58,500, whereas 57,500 is now the immediate support to watch.

Nifty Technical Levels
Support: 24,000, 23,800, 23,500
Resistance: 24,200, 24,500, 24,800

Bank Nifty Technical Levels
Support: 57,500, 57,000, 56,500
Resistance: 58,000, 58,500, 59,000

Nifty Intraday Chart

Market in Retrospect

Indian equity benchmarks erased gains after gaining in the morning session, resuming gains after a one-day breather.

Nifty 50 ended higher, losing by 0.11%, ended at 24,079, broader markets represented by the Nifty 500 index ended by 0.28% higher, ending at 23,264. Among the sectorial indices, Nifty PSU Bank was the top gainer gaining by 0.95%, followed by Nifty MNC was gaining by 0.55%. India VIX was the top loser losing by 3.49%.

Eternal was the top gainer, gaining by 3.02%, followed by Ultratech Cement and HDFC Life was gaining by 2.75% & 2.44%. Power Grid was the top loser, losing by 1.90%, followed by Hindalco Industries and L&T was losing by 1.90% & 1.68%.

Market Turnover (In Crore) 15-07-2026

Name	Last	Previous
NSE Cash	1,20,941.56	1,20,723.96
NSE F&O	1,30,931.17	1,71,124.59
BSE Cash	9,434.32	11,663.35
BSE F&O	37,874.52	11,488.42

FII Derivatives Flow (In Crore) 15-07-2026

Instrument	Purchase	Sale	Net
Index Future	2000.49	1559.75	440.74
Index Option	626409.74	634071.49	7661.75
Stock Future	19032.90	20896.96	1864.06
Stock Option	20922.56	21378.95	456.39

Institutional Flow (In Crore) 15-07-2026

Institution	Purchase	Sale	Net
FII	12797.18	13416.42	619.24
DII	14235.21	13948.99	286.22

NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Eternal	3.02	2.83	45125835	38087299
Ultratech Cement	2.75	4.04	379635	207299
Hdfc Life Insurance	2.44	2.35	4422146	5408250
Shriram Finance	1.96	1.91	7089054	4604626
Eicher Motors	1.72	0.19	758954	654889

NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Tata Steel	1.60	1.56	24924570	26772016
JSW Steel	1.67	0.61	836306	1227993
Larsen & Toubro	1.68	2.78	3602201	2561517
Hindalco Industries	1.90	1.63	5279138	6116339
Power Grid Corp	1.90	0.36	9907688	7319769

Bulk and Block Deals

https://www.nseindia.com/products/content/equities/equities/bulk.htm
http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx

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Sensex Intraday Chart

Market in Detailed (Updated at 4:35 PM)

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	77185.44	130.49	0.17	0.89	0.49	1.03	6.59
Nifty	24078.50	26.45	0.11	0.82	0.37	0.49	4.50
BSE M Cap	48405.46	215.53	0.45	3.06	2.88	6.25	2.92
BSE S Cap	56658.25	371.69	0.66	2.96	3.72	13.10	2.13
Nifty MC 100	62943.20	176.80	0.28	2.64	1.85	6.42	5.57
BSE Auto	58927.89	249.68	0.43	0.16	0.57	1.11	9.74
BSE Capgoods	79111.66	995.11	1.27	2.43	1.26	6.22	11.05
BSE FMCG	18074.50	74.35	0.41	0.80	1.88	0.85	13.39
BSE Metal	40349.47	439.95	1.08	0.58	2.61	3.82	29.60
BSE Oil&Gas	26336.41	164.49	0.63	1.56	1.64	1.95	6.16
BSE Healthcare	50460.78	260.37	0.52	2.55	7.26	16.68	11.43
BSE Power	7874.44	17.77	0.23	2.14	1.62	3.18	13.59
BSE Realty	7139.78	32.97	0.46	4.51	11.76	18.26	7.05
BSE ConsDur	62720.86	475.80	0.76	2.90	4.27	5.08	4.21
BSE Bank	65360.64	339.78	0.52	1.81	1.26	3.41	2.26
BSE IT	27679.94	175.08	0.63	3.51	0.83	9.77	25.35

Bond Markets

Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	4.56	0.03	0.75	0.52	1.84	6.35	1.65
UK	4.96	0.02	0.34	0.28	3.08	3.03	7.24
Brazil	6.28	0.04	0.70	2.18	2.20	6.94	4.84
Japan	2.70	0.02	0.88	6.13	4.38	11.23	70.46
Australia	4.90	0.01	0.19	0.40	1.94	0.62	11.90
India	6.77	0.02	0.29	0.89	1.50	1.34	7.37
Switzerland	0.44	0.01	1.14	12.72	18.13	1.61	7.13
Germany	3.13	0.01	0.39	1.07	5.79	2.70	15.23

Currency

Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	96.26	0.06	0.06	0.73	1.61	3.00	10.85
USD Index	100.86	0.06	0.06	0.13	1.23	2.86	2.28
YUAN	6.77	0.00	0.03	0.54	0.17	0.73	6.10
GBP	1.34	0.01	0.38	0.39	0.20	0.88	0.43
EUR	1.14	0.00	0.08	0.11	1.39	3.14	1.48
YEN	162.22	0.03	0.02	0.23	1.16	1.99	8.22

Freight

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	2980.00	20.00	0.68	3.80	9.56	19.97	59.70
Baltic Dirty	2145.00	85.00	4.13	10.62	10.62	31.05	131.39

Global Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	52680.1	196.50	0.37	0.68	2.00	8.75	19.72
Nasdaq	26227.2	124.39	0.48	1.39	1.70	9.22	26.86
S&P 500	7573.3	28.60	0.38	1.20	0.24	7.82	21.28
FTSE100	10525.2	2.84	0.03	0.36	0.92	0.31	17.77
CAC40	8383.8	16.52	0.20	1.58	0.01	1.31	7.95
DAX	24991.6	144.16	0.57	0.42	0.44	3.89	3.92
Mexico IPC	66474.0	40.08	0.06	0.20	2.54	4.54	17.69
Brazil Bovespa	175936.2	687.26	0.39	3.11	3.25	11.02	30.10
Japan Nikkei	68751.5	1008.01	1.49	2.89	0.94	15.51	73.34
Hang Seng	24681.1	340.37	1.40	1.99	0.65	4.88	0.37
Taiwan Index	45631.6	893.64	2.00	0.34	0.39	22.89	98.03
Shanghai Comp	3955.6	11.55	0.29	0.39	3.44	1.78	12.86
KOSPI	7284.4	427.58	6.24	0.52	16.53	17.00	128.61
Malaysia KLCI	1713.8	6.18	0.36	1.79	0.22	1.42	13.38
Jakarta Comp	6042.0	2.45	0.04	2.87	3.41	20.72	15.99
Philippine SE	6302.5	46.48	0.74	0.43	0.91	3.94	0.55
Thai Exch	1630.2	4.18	0.26	3.42	2.65	9.43	40.82

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	80.00	0.65	0.82	8.80	0.94	12.38	20.25
BRENT Crude	85.08	0.37	0.44	9.07	3.48	1.04	28.78
Natural Gas	2.88	0.02	0.76	10.27	9.06	8.22	32.95

LME

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold($/Ounce)	4060.32	8.05	0.20	0.41	5.82	15.24	22.15
Silver($/Ounce)	58.32	0.36	0.62	0.07	16.66	26.12	54.72
Aluminium	3176.91	8.76	0.28	1.46	10.07	12.22	22.73
Copper	13595.75	107.89	0.80	2.24	0.36	2.59	42.26
Zinc	3604.99	37.24	1.04	0.92	0.75	8.50	32.32
Lead	1819.73	2.31	0.13	1.44	7.40	3.94	7.64

Agro Commodities

Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	332.45	6.35	1.95	7.31	28.26	17.02	25.15
Cotton	81.07	0.20	0.25	0.50	5.55	3.47	16.01
Sugar	14.79	0.09	0.60	2.12	4.23	4.97	12.74
Wheat	668.75	23.75	3.68	10.04	11.37	8.96	9.86
Soybean	1189.25	1.75	0.15	0.25	4.80	3.01	14.32

Russia Oil Sanctions Threat May Complicate US-India Trade Talks

Fresh US threats to impose sanctions on countries buying Russian oil may complicate ongoing trade negotiations between Washington and New Delhi, according to people familiar with the matter. The proposal caught Indian officials by surprise because the issue of New Delhi's purchases of Russian oil had already been addressed during negotiations that led to a preliminary trade agreement in February, one of the people said. The issue has not resurfaced in more recent talks, the person said, asking not to be identified because of the sensitivity of the matter. India has yet to sign the preliminary agreement after the US Supreme Court struck down President Donald Trump's so-called reciprocal tariffs. New Delhi is seeking more favorable terms than its regional competitors before moving ahead. Still, New Delhi is unlikely to respond with public criticism to the new bill, the people said. They expect India to continue engaging with the US, viewing the current tensions as a transitional phase in the broader bilateral relationship. India's Ministry of Commerce and Industry and the Ministry of External Affairs didn't immediately respond to requests for comment. The renewed pressure comes from a new Russian oil sanctions bill, spearheaded by late Senator Lindsey Graham and backed by Trump, that would target the top five purchasers of Russian crude oil and natural gas, including China and India. The measure, negotiated by a bipartisan group of senators, would grant Trump authority to hit the countries with tariff rates up to 100%. The move adds another layer of tension to the talks as New Delhi also faces Section 301 investigations by the Office of the US Trade Representative over forced labor and excess production capacity, findings India has pushed back against. In recent days, both sides have expressed optimism that a deal is close, though neither has offered details or a timeline. India currently faces a 10% US tariff on its exports, a rate set to expire on July 24. If no agreement is reached, New Delhi could face higher tariffs following the Section 301 findings.

India Pledges $20 Billion to Advance Chip, Smartphone Push

India pledged a further 1.9 trillion rupees ($19.7 billion) to boost domestic chip and smartphone production, advancing its ambitious bid to become a global manufacturing hub. Prime Minister Narendra Modi's cabinet on Wednesday approved 1.28 trillion rupees in state aid for semiconductors and 625 billion rupees for phones, technology minister Ashwini Vaishnaw told reporters in New Delhi. The twin incentives are part of broader tech subsidies offered by the federal government as it seeks to attract more research, development and manufacturing to the world's most populous country. The new chip initiative will build on India's previous $10 billion program from 2021, which offered to bear half the cost of setting up semiconductor projects. That effort helped kickstart India's chip journey, drawing companies including US memory maker Micron Technology Inc. and salt-to-software conglomerate Tata Group to western Gujarat state. The incentives are aimed at areas such as chip designing, fabrication of machines, research and development as well as creating talent. Modi is trying to bolster India's chip campaign, which is in early stages with a handful of major projects under way. Governments around the world are ramping up support for their chip industries to become more self-sustaining and fulfill rising demand from developers of everything from artificial intelligence and smartphones to cars and appliances. India's push, though nascent, is similar to the $52 billion US Chips and Science Act that funds local chipmaking capacity. In China, authorities provide funding for semiconductor firms in part through giant investment vehicles that back key companies across the ecosystem. India is hoping to woo major chipmakers to the country with its engineering, design talent as well as subsidies in much the same way it's helped Apple Inc. expand in the region. The US tech giant now assembles 25% of its iPhones in the South Asian nation, thanks to Modi's production-linked subsidies offered to companies including Apple suppliers during the Covid pandemic. The new smartphone subsidies will also be used to support mobile production by Indian companies in a market dominated by Chinese brands.

India, UAE Central Banks Said to Hold Talks on FX Deposit Issues

- India and the United Arab Emirates' central banks have held discussions to resolve issues hampering India's efforts to boost foreign-currency deposits from the UAE.
- The UAE regulator raised concerns that banks operating in Dubai's special economic zone would prioritize India's fundraising efforts at the expense of serving local customers.
- Indian banks are trying to raise overseas deposits to bolster India's foreign exchange reserves and support the rupee, with the UAE being a key market due to the large number of Indian remittances to the country.

India Eyes Fertilizer Self Sufficiency With New Urea Policy

- India unveiled a new policy to spur investment in domestic urea production after the US-Iran war exposed the country's vulnerability to supply disruptions.
- New urea factories may get additional incentives of as much as 2.5 billion rupees under the policy, which expects as many as nine new natural gas-based urea plants to be built.
- The new capacity will be able to meet the country's urea demand making it self-reliant, as India's urea requirement is continuously growing at about 5% every year.

Gold Steadies as US Producer Inflation Unexpectedly Decelerates

Gold erased losses after the release of weaker-than-expected US producer price data, easing some concerns of an imminent interest rate hike by the Federal Reserve. Bullion edged up 0.3% to trade near $4,060 an ounce, wiping out earlier losses. A gauge of the dollar and Treasury yields fell after the release of US producer price index data, which suggests a decline in energy costs helped curb inflation pressures last month. That likely gives the Fed more room to postpone an interest-rate increase — especially after a separate report Tuesday showed consumer prices were also tamer than expected in June. Lower borrowing costs are a tailwind for gold, which doesn't pay interest.

Ather Energy gets board nod for Rs 1,200 crore fund raise, Hero MotoCorp to invest Rs 960 crore

Electric two-wheeler maker Ather Energy Ltd on Wednesday said its board has approved raising of Rs 1,200 crore from existing investors, including Hero MotoCorp and India-Japan Fund. The board at its meeting held on Wednesday approved the raising of funds aggregating up to Rs 1,200 crore through the issuance of equity shares to India-Japan Fund, and warrants to Hero MotoCorp Ltd, and Ather promoters Tarun Sanjay Mehta and Swapnil Babanlal Jain. Under the fund-raising programme, the company will mobilise Rs 960 crore from Hero MotoCorp, classified as a promoter, through the issuance of 76,19,047 warrants, each convertible into 1 equity share having a face value of Re 1 each at an issue price of Rs 1,260 per warrant.

Cabinet approves Rs 24,000 crore highways in Varanasi

The Union Cabinet approved highway projects exceeding twenty-four thousand crore rupees for Varanasi. Railway multi-tracking projects in Odisha were also approved for nearly four thousand crore rupees. These initiatives aim to significantly decongest the temple town's road network. Improved connectivity will benefit key religious and cultural landmarks in Varanasi. The projects will enhance freight traffic and support regional economic growth.

Adani Power, MSEDCL ink pact for 1,600 MW power supply

Adani Power has signed a power supply agreement with Maharashtra State Electricity Distribution Company Ltd (MSEDCL) for supply of 1,600 MW power. The power will be supplied on a long-term basis from a 800x2 MW ultra supercritical thermal project to be established under design, build, finance, own & operate (DBFOO) basis. The power supply agreement (PSA) has been signed for a period of 25 years. Adani Power further said the coal linkage for the power plant has been allocated under the SHAKTI Policy of Government of India.

Russia Struggles to Sell All the Oil It's Being Forced to Export

- Russia is struggling to deliver crude overseas due to escalating Ukrainian drone strikes on its refineries.
- Four-week average seaborne crude shipments were almost unchanged at 4.21 million barrels a day in the period to July 12.
- The number of barrels at sea is back near the highs from around the start of the year as cargoes of Russian oil build up off Mersa El-Hamra in Egypt and in the Riau archipelago, east of Singapore.

Gold Pares Losses as Iran, Waller Remarks Worsen Rate Outlook

- Gold pared losses after dropping below $4,000 an ounce on Monday, as rising tensions in the Middle East and remarks by a US monetary policymaker raised expectations of interest-rate hikes to curb inflation.
- Bullion gained as much as 0.8% and was trading near $4,020 an ounce, after losing 2.9% on Monday, with oil and European natural gas prices spiking and fanning concerns about tighter monetary policy.
- The "near-term environment for gold remains challenging" according to Christopher Wong, a strategist at Oversea-Chinese Banking Corp., citing the data and testimony, with gold extending declines this month after losing 14% in the second quarter.

Tata Power Mulls $450 Million Loan Backed by Offshore Units

- India's Tata Power Co. is in talks with banks to raise at least $450 million overseas for regular business operations.
- The company is seeking a five-year loan through the external commercial borrowing route, backed by shares it holds in its subsidiaries in Indonesia and Singapore.
- Tata Power is evaluating financing options, including ECB loans, to optimize cost of debt, and the latest fundraising would provide additional liquidity for investments in renewable energy, transmission and distribution.

CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company Name	Announce/Declared Date	Action Type	Summary
Benares Hotels Ltd	4/29/2026	Cash Dividend	25
Ador Welding Ltd	4/29/2026	Cash Dividend	23
Craftsman Automation Ltd	05-07-2026	Cash Dividend	11.25
Aspinwall & Co Ltd/India	5/27/2026	Cash Dividend	6.5
Windlas Biotech Ltd	5/21/2026	Cash Dividend	6.3
GRP Ltd/India	5/15/2026	Cash Dividend	3.5
Fredun Pharmaceuticals Ltd	5/25/2026	Stock Dividend	3
Canara Robeco Asset Management Co Ltd/India	4/27/2026	Cash Dividend	2.5
Coromandel International Ltd	05-07-2026	Cash Dividend	2
B&A Packaging India Ltd	5/25/2026	Cash Dividend	1
Weizmann Ltd	5/28/2026	Cash Dividend	0.5
HDFC Life Insurance Co Ltd	4/16/2026	Corporate Meeting	
Flex Foods Ltd	5/19/2026	Corporate Meeting	
MPIL Corp Ltd	5/21/2026	Corporate Meeting	
DCM Shriram International Ltd	5/21/2026	Corporate Meeting	
Alufluoride Ltd	5/22/2026	Corporate Meeting	
Incon Engineers Ltd	5/29/2026	Corporate Meeting	
Tara Chand InfraLogistic Solutions Ltd	06-11-2026	Corporate Meeting	
India Shelter Finance Corp Ltd	06-12-2026	Corporate Meeting	
Ajanta Pharma Ltd	6/15/2026	Corporate Meeting	
BNR Udyog Ltd	6/17/2026	Corporate Meeting	
Kogta Financial India Ltd	06-09-2026	Corporate Meeting	
Sheela Foam Ltd	6/20/2026	Corporate Meeting	
Pajson Agro India Ltd	6/20/2026	Corporate Meeting	
Onward Technologies Ltd	6/22/2026	Corporate Meeting	
Manas Polymers And Energies Ltd	6/22/2026	Corporate Meeting	
Party Cruisers Ltd	6/23/2026	Corporate Meeting	
Mahindra Rural Housing Finance Ltd	6/24/2026	Corporate Meeting	

Domestic Events

⇒ No Events

Global Events

⇒ The U.S Retail Sales for June 2026.

⇒ The U.S. Initial Jobless Claims for July 11, 2026.

⇒ Euro Area Balance of Trade for May 2026.

Source of News : The content may have been taken from The Economic Times, Business Standard, Business Line, Mint and other leading financial newspapers and financial portals BSE,NSE, Bloomberg, Moneycontrol & others.

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