Indian equity markets ended Tuesday's session lower, extending Monday's profit-booking as intraday recovery attempts failed to sustain into the close. The Nifty 50 declined 50.80 points or 0.21% to close at 24,187.70, while the Sensex fell 238.41 points or 0.31% to settle at 77,470.11. Bank Nifty slipped 109.65 points or 0.19% to close at 57,835.35. Both benchmark indices touched intraday highs in the first half before reversing sharply, with selling pressure emerging at higher levels and dragging the Nifty below the crucial 24,200 support zone by the close, signaling a loss of the near-term defensive structure that had held through Monday's session. Volatility remained elevated through the session as participants stayed cautious ahead of fresh cues, with intermittent bouts of short covering unable to hold ground against sustained supply near key resistance levels. Broader market breadth remained weak, with declining stocks outnumbering advancing ones across most sectoral indices. The overall tone suggests markets are entering a phase of consolidation, with participants likely to await clearer directional triggers before committing to fresh positions.

Nifty 50 Performance
The Nifty 50 opened at 24,216.05, touched a high of 24,262.20, a low of 24,135.65, and closed at 24,187.70, down 50.80 points or 0.21% from Monday's close of 24,238.50. The index opened marginally lower, attempted a recovery towards the 24,260 zone in early trade, but failed to sustain above resistance and reversed sharply into the second half of the session. The close below 24,200 marks a shift from the consolidation seen on Monday, with sellers gaining control into the last hour and price settling near the session lows.

Technical Analysis
Nifty's failure to hold above 24,200 by the close is a mild negative development after two sessions of defending that zone, suggesting the recent bullish momentum is losing steam and the index may be entering a short-term corrective phase. The intraday high of 24,262.20 remaining below the 24,300 resistance reinforces that sellers are active on every up-move. Immediate support now shifts to 24,000, while 24,200 turns into the first hurdle on any pullback attempt. A sustained close back above 24,200–24,300 would be needed to revive the bullish structure towards 24,500–24,800, whereas continued weakness below 24,000 could open the door to deeper consolidation towards 23,800.

Bank Nifty opened at 57,853.75, touched a high of 58,228.65, a low of 57,803.85, and closed at 57,835.35, down 109.65 points or 0.19% from Monday's close of 57,945.00. The index briefly pushed through the 58,100 resistance intraday, touching 58,228.65, but comprehensively gave up those gains, closing near the day's low and below its opening level. This rejection from higher levels indicates fresh supply emerging above 58,100 and profit-booking dominating once again. The index continues to hold above the crucial 57,500 support, which keeps the broader range intact, but the weak close suggests near-term caution. A sustained move back above 58,100–58,228 would be needed to reassert bullish momentum towards 58,500–59,000, while a break below 57,500 could extend consolidation towards 57,000.

Nifty Technical Levels
Support: 24,000, 23,800, 23,600
Resistance: 24,200, 24,300, 24,500

Bank Nifty Technical Levels
Support: 57,500, 57,000, 56,500
Resistance: 58,100, 58,500, 59,000

Nifty Intraday Chart

Market in Retrospect

The benchmarks remained under pressure amid F&O expiry-related volatility, with HDFC Bank and Reliance Industries among the key drags on the indices.

Nifty 50 ended lower, losing by 0.21%, ended at 24,188, broader markets represented by the Nifty 500 index ended by 0.06% higher, ending at 23,352. Among the sectorial indices, Nifty Realty was the top gainer gaining by 1.07%, followed by Nifty Auto was gaining by 0.93%. India VIX was the top loser losing by 2.93%.

Shriram Finance was the top gainer, gaining by 2.52%, followed by Bajaj Finserv and Eicher Motors was gaining by 2.10% & 1.67%. HDFC Bank was the top loser, losing by 2.08%, followed by SBI and RIL India was losing by 1.47% & 1.47%.

Market Turnover (In Crore) 21-07-2026

Name	Last	Previous
NSE Cash	1,13,350.33	1,07,795.45
NSE F&O	1,64,949.30	1,68,354.41
BSE Cash	9,230.26	8,391.09
BSE F&O	9,057.45	11,659.43

FII Derivatives Flow (In Crore) 21-07-2026

Instrument	Purchase	Sale	Net
Index Future	748.74	2236.20	1487.46
Index Option	2156521.08	2226859.19	70338.1
Stock Future	23575.88	25265.91	1690.03
Stock Option	24384.81	24724.09	339.28

Institutional Flow (In Crore) 21-07-2026

Institution	Purchase	Sale	Net
FII	15428.79	13851.26	1577.53
DII	13105.83	13727.93	622.10

NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Shriram Finance	2.52	4.69	7633092	4575256
Bajaj Finserv	2.10	1.68	1668696	1235876
Eicher Motors	1.67	5.63	451075	518379
Ultratech Cement	1.60	5.20	830840	349507
HCL Technologies	1.49	6.24	4642320	5361233

NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
TCS	1.33	0.93	2382160	5597641
Dr. Reddy'S Lab	1.40	3.23	2182513	1978741
Reliance Industries	1.47	0.83	12753410	14265671
State Bank Of India	1.47	2.86	10514887	11707845
HDFC Bank	2.08	5.92	42246009	27853886

Bulk and Block Deals

https://www.nseindia.com/products/content/equities/equities/bulk.htm
http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx

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Sensex Intraday Chart

Market in Detailed (Updated at 4:35 PM)

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	77470.13	238.41	0.31	0.54	0.49	1.33	5.74
Nifty	24187.70	50.80	0.21	0.56	0.35	0.78	3.48
BSE M Cap	48512.88	158.24	0.33	0.67	0.95	4.25	3.78
BSE S Cap	56485.36	132.89	0.24	0.35	0.53	9.72	2.35
Nifty MC 100	62987.60	185.85	0.30	0.35	0.41	4.63	6.57
BSE Auto	60022.43	521.76	0.88	2.29	1.76	2.69	12.38
BSE Capgoods	78590.06	229.48	0.29	0.61	6.51	1.62	10.71
BSE FMCG	18275.12	36.24	0.20	0.70	0.45	3.51	11.63
BSE Metal	40645.59	208.96	0.52	0.35	3.40	4.25	28.16
BSE Oil&Gas	26701.73	37.19	0.14	2.02	0.16	2.61	3.32
BSE Healthcare	50464.41	122.34	0.24	0.53	4.63	16.03	12.90
BSE Power	7898.32	3.71	0.05	0.53	5.12	2.10	14.60
BSE Realty	7235.33	77.32	1.08	0.87	13.70	16.32	6.37
BSE ConsDur	63727.06	34.88	0.05	2.38	5.46	5.02	6.33
BSE Bank	65583.74	101.23	0.15	0.87	0.34	1.83	3.39
BSE IT	27962.13	184.50	0.66	0.38	3.51	5.25	22.87

Bond Markets

Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	4.62	0.03	0.66	0.71	3.79	7.70	5.58
UK	5.04	0.01	0.20	1.31	4.13	3.24	9.54
Brazil	6.27	0.03	0.55	0.71	4.27	7.18	4.97
Japan	2.73	0.03	1.15	0.41	2.79	13.89	77.16
Australia	4.94	0.02	0.38	0.66	2.73	0.71	14.33
India	6.79	0.02	0.27	0.68	1.31	1.38	7.84
Switzerland	0.47	0.01	1.72	8.22	29.51	13.67	5.80
Germany	3.18	0.03	0.79	1.99	6.37	5.69	21.51

Currency

Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	96.24	0.21	0.22	0.04	1.62	2.85	10.33
USD Index	101.05	0.10	0.10	0.13	0.20	2.70	3.27
YUAN	6.77	0.00	0.01	0.06	0.13	0.87	5.94
GBP	1.34	0.00	0.26	0.04	1.09	0.83	0.72
EUR	1.14	0.00	0.03	0.03	0.11	2.78	2.37
YEN	162.91	0.41	0.25	0.41	0.82	2.17	9.53

Freight

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	2671.00	81.00	2.94	10.37	1.87	1.17	32.49
Baltic Dirty	2298.00	15.00	0.66	7.13	9.85	19.79	152.81

Global Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	52137.7	295.03	0.57	0.71	1.10	6.07	17.62
Nasdaq	25696.1	178.97	0.70	1.61	3.13	5.88	22.47
S&P 500	7479.8	35.77	0.48	0.86	0.29	5.88	18.61
FTSE100	10535.3	9.89	0.09	0.05	1.65	0.35	16.88
CAC40	8309.0	30.84	0.37	0.69	1.33	0.89	6.55
DAX	24845.4	1.38	0.01	1.20	0.56	2.37	2.21
Mexico IPC	66351.2	229.79	0.35	0.24	2.00	3.57	18.82
Brazil Bovespa	172756.8	614.54	0.35	2.20	2.63	11.92	28.76
Japan Nikkei	66232.2	2091.07	3.26	1.50	8.46	11.15	66.52
Hang Seng	25132.3	10.76	0.04	3.25	5.05	5.12	0.55
Taiwan Index	44232.9	1783.17	4.20	1.13	7.35	16.78	92.42
Shanghai Comp	3864.4	68.09	1.79	2.59	5.53	5.40	8.56
KOSPI	6748.0	231.68	3.56	0.87	25.97	5.14	112.87
Malaysia KLCI	1720.4	1.92	0.11	0.03	1.15	0.58	13.23
Jakarta Comp	6340.0	108.24	1.74	4.98	3.65	15.93	13.68
Philippine SE	6333.8	81.92	1.28	1.24	4.95	5.75	0.34
Thai Exch	1653.0	6.97	0.42	1.66	5.01	11.71	38.70

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	85.20	1.97	2.37	7.39	11.23	7.52	26.79
BRENT Crude	91.32	2.07	2.32	7.74	14.04	5.12	37.11
Natural Gas	2.86	0.00	0.17	1.69	12.85	10.50	30.74

LME

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold($/Ounce)	4062.94	53.85	1.34	0.22	3.06	13.94	19.57
Silver($/Ounce)	58.79	2.34	4.15	0.11	9.71	23.41	50.95
Aluminium	3146.74	11.39	0.36	0.68	7.45	12.37	19.71
Copper	13621.19	120.31	0.89	0.99	0.70	3.19	40.07
Zinc	3542.38	1.43	0.04	0.71	0.32	4.28	25.47
Lead	1834.32	5.01	0.27	0.67	4.53	7.13	7.63

Agro Commodities

Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	325.10	0.55	0.17	0.31	21.40	19.50	23.99
Cotton	79.59	0.67	0.85	1.58	0.10	2.69	14.52
Sugar	14.81	0.01	0.07	0.47	4.81	4.66	11.95
Wheat	671.00	3.00	0.45	4.03	9.28	7.27	9.64
Soybean	1222.00	4.25	0.35	2.60	6.94	4.76	15.12

Maruti Suzuki to hike car prices by up to Rs 30,000 from August

The country's largest carmaker Maruti Suzuki will hike prices across its range of models by up to Rs 30,000 with effect from August to partially offset the impact of increase in input costs. The company had earlier hiked prices in June this year. The company has been making continuous efforts to mitigate the cost impact to the extent possible through cost reduction measures. The exact quantum of change will vary from model to model.

Foreign banks account for lion's share of FCNR(B) inflows under RBI's concessional swap facility

Foreign banks have helped facilitate a lion's share of the over USD 17 billion in Foreign Currency Non-Resident (Bank) [FCNR(B)] deposits mobilised under the Reserve Bank of India's concessional swap facility. Some large state-owned and private sector banks also hold a significant share of inflows received so far, at least three bankers told PTI. The RBI on its concessional swap facility, introduced to encourage foreign currency inflows, has attracted USD 20.72 billion till July 17, which included USD 17.406 billion, followed by OFCBs at USD 1.970 billion and ECBs at USD 1.342 billion. According to RBI data, FCNR(B) deposits accounted for USD 17.406 billion of the total inflows, while Overseas Foreign Currency Borrowings (OFCBs) contributed USD 1.97 billion and external commercial borrowings (ECBs) amounted to USD 1.342 billion. Indian Oil Corp cancels Iraq oil lifting amid Hormuz attacks. Indian Oil Corp has cancelled the lifting of Iraqi oil from Basrah Oil Terminal due to increased risk and attacks on some vessels transiting through the Strait of Hormuz, three sources familiar with the matter said. Another state refiner, Mangalore Refinery and Petrochemicals Ltd, also cancelled plans to lift oil from Iraq in the Indian-flagged Aframax tanker Desh Gaurav. The two Indian refiners did not immediately respond to a Reuters request for comment. India has advised shipowners, ship managers and recruitment companies not to deploy the country's seafarers on vessels undertaking trips through the Strait of Hormuz following the resumption of fighting in the region.

L&T bags orders worth Rs 10,000–Rs 15,000 cr in metals and minerals business

Larsen & Toubro (L&T) on its Metals & Minerals (M&M) business has secured multiple mega orders from leading domestic public and private sector metals and mining companies, reinforcing its leadership in delivering engineering, procurement and construction (EPC) solutions across the metals and minerals value chain. In a filing to the National Stock Exchange, the company said one of the orders has been received from a public sector company, India's largest iron ore producer, as part of its expansion programme to achieve 100 million tonnes per annum (MTPA) of iron ore production capacity by 2030. Under the contract, L&T has been awarded Package #BE-01C of the 18-MTPA Iron Ore Handling Plant in Chhattisgarh. The scope of work includes design and engineering, procurement, installation and commissioning of a downhill conveyor system, screening plant, stockpile, yard equipment, Rapid Waggon Loading System (RWLS) and associated auxiliaries. L&T has also secured an order from another public sector Navratna company for the expansion of its steel plant in West Bengal from 2.5 MTPA to 7.1 MTPA. The company will execute various Design & Build and Balance of Plant packages for the project. In addition, L&T has won an EPC order from a major private sector metals producer for a Zinc Processing Plant. The scope includes design and engineering, procurement, installation, commissioning and associated site services.

Glenmark gets USFDA nod for expanded use of RYALTRIS nasal spray

Glenmark Pharmaceuticals on has received approval from the US health regulator for the expanded use of RYALTRIS nasal spray used for the treatment of symptoms of Seasonal Allergic Rhinitis (SAR) in pediatric patients aged 6 to less than 12 years. Glenmark Specialty SA has received approval from the US Food and Drug Administration for the expanded use of RYALTRIS -- olopatadine hydrochloride and mometasone furoate -- nasal spray of strength 665 mcg/25 mcg per spray. RYALTRIS is a fixed-dose combination nasal spray that combines olopatadine hydrochloride (an antihistamine) and mometasone furoate (a corticosteroid) in a single formulation. It was initially approved by the USFDA in 2022 for the treatment of symptoms of SAR in adults and pediatric patients 12 years of age and older. With this approval, RYALTRIS is now approved in the US for adults and pediatric patients aged 6 years and older, extending this treatment option to a younger pediatric population.

Indian Refiners Halt Iraq Oil Loadings as Hormuz Risks Escalate

Two Indian state-run refiners have suspended crude oil loadings from Iraq as mounting security risks in the Strait of Hormuz make it increasingly difficult to ensure safety of vessels. Indian Oil Corp. abandoned plans to load the supertanker Lila Jamnagar, which can hold as much as 2 million barrels of oil, the people said, asking not to be identified because the matter is private. The refiner concluded it was too risky for a fully laden tanker to attempt a Hormuz crossing, after several freighters were struck by projectiles in recent days. Mangalore Refinery & Petrochemicals Ltd., controlled by state-owned Oil and Natural Gas Corp., has also suspended lifting from Iraq because of the deteriorating security situation, the people said. Indian Oil, Mangalore Refinery and India's oil ministry didn't immediately respond to requests for comment. India's halt further highlights the sharp pullback in shipping traffic through the Strait of Hormuz after Iran targeted multiple oil tankers in an attempt to assert control over the waterway. Vessels that had their transponders off to avoid detection have also come under fire, leaving shipowners with the big question about whether they're still willing to transit dark.

China FDI to India May Not Rise Even as Rules Eased

- Chinese investments into India have shrunk significantly since 2020, according to a new report by Natixis Corporate and Investment Banking.
- A recent relaxation of rules may still not be enough to spark a rush of capital, as revised rules narrow but do not remove the government-approval required for China-linked FDI.
- India is opening to Chinese investment where it has no choice, with proposals from large firms still facing screening, despite policymakers pitching to boost investments from China.

Gold and Silver Rise on Dip-Buying as Traders Weigh Fed Strategy

Gold and silver rose on dip-buying, as traders monitored Middle East tensions for signs that higher energy costs could stoke inflation, putting pressure on the Federal Reserve to tighten policy. Bullion advanced as much as 1.9% to trade above $4,080 an ounce, while silver jumped as much as 5% — the most in more than five weeks — to just below $60 an ounce. That followed two straight weeks of losses for the precious metals. Traders are weighing higher energy prices against soft US economic data, as they look for clues on the Fed's path for interest rates. Elevated borrowing costs are a headwind for non-yielding bullion. Oil climbed as the US and Iran exchanged strikes for a 10th straight day, even as mediators sought to revive a truce between the two countries.

SBI Funds Rises 6.2% in Trading Debut After $1 Billion India IPO

SBI Funds Management Ltd. shares rose 6.2% in their Mumbai debut Tuesday after investors piled into the company's $1 billion initial public offering, making it one of India's most heavily subscribed billion-dollar share sales. Shares of the nation's largest funds manager by assets closed at 610 rupees in Mumbai, versus the IPO price of 574 rupees. That lifted the asset manager's market value to about $13 billion, making it India's No. 2 listed asset manager behind ICICI Prudential Asset Management Co., which is valued at about $16 billion.

India Diaspora Deposit Push Tops $17 Billion in Strong Start

India's push to garner foreign deposits from its diaspora got off to a better-than-expected start with banks attracting $17.4 billion so far, offering a cushion to policymakers struggling to support the rupee. The Reserve Bank of India said firms have also raised $1.34 billion via so-called external commercial loans, according to a statement on Monday, adding that overseas foreign-currency borrowings netted an additional $1.97 billion. The rupee traded little changed on Tuesday after plumbing to record lows recently, despite multiple attempts to support it, as high oil prices hurt the nation's external finances. The RBI said the Foreign Currency Non-Resident (Bank) program was witnessing strong interest and has attracted steady inflows. That put to rest market concerns that the program was getting a lukewarm response so far. As part of efforts to strengthen reserves, India's central bank said in June it would offer the full cost of hedging for lenders raising three- to five-year foreign-currency deposits — and permit borrowing against such funds. Banks are vying for those dollars, offering interest rates of up to 7.75% on five-year deposits to attract capital from the country's 35 million-strong diaspora.

CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company Name	Announce/Declared Date	Action Type	Summary
Hawkins Cookers Ltd	5/28/2026	Cash Dividend	140
Taparia Tools Ltd	5/25/2026	Cash Dividend	35
Aditya Birla Sun Life Asset Management Co Ltd	4/23/2026	Cash Dividend	25.5
Thanga Mayil Jewellery Ltd	5/15/2026	Cash Dividend	18
Sanco Trans Ltd	5/28/2026	Cash Dividend	4.5
Cosmo First Ltd	5/20/2026	Cash Dividend	4
HEG Ltd	4/29/2026	Cash Dividend	3.4
Ram Ratna Wires Ltd	5/26/2026	Cash Dividend	2.5
Goodricke Group Ltd	5/27/2026	Cash Dividend	2
Menon Bearings Ltd	07-10-2026	Cash Dividend	2
Sarla Performance Fibers Ltd	4/22/2026	Cash Dividend	2
Wires & Fabriks SA Ltd	5/28/2026	Cash Dividend	0.1
Bikewo Green Tech Ltd	6/30/2026	Corporate Meeting	Extraordinary Shareholder
Candour Techtex Ltd	6/18/2026	Corporate Meeting	Extraordinary Shareholder
Likhitha Infrastructure Ltd	6/30/2026	Corporate Meeting	Extraordinary Shareholder
SATTVA SUKUN LIFECARE Ltd	6/30/2026	Corporate Meeting	Extraordinary Shareholder
Anthem Biosciences Pvt Ltd	5/19/2026	Corporate Meeting	Annual Shareholder
Arham Technologies Ltd	6/29/2026	Corporate Meeting	Annual Shareholder
Automobile Corp of Goa Ltd	05-05-2026	Corporate Meeting	Annual Shareholder
Frog Innovations Ltd	6/24/2026	Corporate Meeting	Annual Shareholder
Fusion Finance Ltd	6/30/2026	Corporate Meeting	Annual Shareholder
HP Telecom India Ltd	6/29/2026	Corporate Meeting	Annual Shareholder
IndiGrid Infrastructure Trust	6/30/2026	Corporate Meeting	Annual Shareholder
Kesar Terminals & Infrastructure Ltd	5/26/2026	Corporate Meeting	Annual Shareholder
Mahindra Holidays & Resorts India Ltd	4/27/2026	Corporate Meeting	Annual Shareholder
NACL Industries Ltd	05-04-2026	Corporate Meeting	Annual Shareholder
Nomura Fixed Income Securities Ltd	6/30/2026	Corporate Meeting	Annual Shareholder
Orient Electric Ltd	06-11-2026	Corporate Meeting	Annual Shareholder
Orient Green Power Co Ltd	6/26/2026	Corporate Meeting	Annual Shareholder
Shoppers Stop Ltd	6/23/2026	Corporate Meeting	Annual Shareholder
Sundaram Finance Ltd	6/22/2026	Corporate Meeting	Annual Shareholder
Tata Power Renewable Energy Ltd	6/26/2026	Corporate Meeting	Annual Shareholder
TVS Holdings Ltd	06-05-2026	Corporate Meeting	Annual Shareholder
Ultramarine & Pigments Ltd	5/20/2026	Corporate Meeting	Annual Shareholder
Sikozy Realtors Ltd	7/16/2026	Stock Split	1 for 10

Domestic Events

⇒ No events

Global Events

⇒ Japan Balance of Trade for June 2026.

Source of News : The content may have been taken from The Economic Times, Business Standard, Business Line, Mint and other leading financial newspapers and financial portals BSE,NSE, Bloomberg, Moneycontrol & others.

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