

### Market Snapshot (Updated at 8:35AM)

Indian Indices	Close	Net Chng.	Chng. (%)
Sensex	74346.17	303.67	0.41
Nifty	23405.60	77.95	0.33

Global Indices	Close	Net Chng.	Chng. (%)
DOW JONES	50687.07	620.72	1.21
NASDAQ COM.	26853.97	239.93	0.89
FTSE 100	10332.30	41.21	0.40
CAC 40	8150.42	58.67	0.71
DAX	24795.94	328.23	1.31
NIKKEI 225	66954.00	1461.73	2.14
SHANGHAI	4071.10	12.78	0.31
HANG SENG	25322.55	317.37	1.24

Currency	Close	Net Chng.	Chng. (%)
USD / INR	95.71	0.44	0.46
USD / EUR	1.16	0.00	0.07
USD / GBP	1.34	0.00	0.01
USD / JPY	159.90	0.10	0.06

Precious Metals	Close	Net Chng.	Chng. (%)
Gold (USD)	4459.92	25.88	0.58
Silver	73.30	0.35	0.48

Energy	Close	Net Chng.	Chng. (%)
NYMEX Crude	94.86	1.19	1.24
Brent Crude	96.57	1.26	1.29
Natural Gas	3.24	0.02	0.65

Bond	Close	Net Chng.	Chng. (%)
10 Yrs G-Sec	7.02	0.01	0.16

Indian ADRs	Close	Net Chng.	Chng. (%)
Dr. Reddy's Lab	13.02	0.01	0.08
HDFC Bank	23.55	0.01	0.04
ICICI Bank	25.50	0.22	0.87
Infosys	12.46	0.62	4.74
Wipro	12.46	0.62	4.74

### Institutional Flow (In Crore) 03-06-2026

Institution	Purchase	Sale	Net
FII	16589.06	21924.99	5335.93
DII	16380.58	10870.92	5509.66

### Key Contents

- ⇒ [Market Outlook](#)
- ⇒ [Today's Highlights](#)
- ⇒ [Global News, Views and Updates](#)
- ⇒ [Links to important News highlight](#)

### Bulk and Block Deals

- **TruAlt Bioenergy:** Dhruv Khush Business Ventures sold 5.90 lk shares at Rs. 507.18.
- **GMR Airports:** FMRC Fidelity Advisor International Capital Appreciation Fund bought 14.92 cr shares at Rs. 97.75 each, Goldman Sachs Trust II sold 16.27 cr shares at Rs. 97.75 each
- **GMR Airports:** Fidelity Investment Trust Fidelity International Small Cap FUND bought 19.5 cr shares, GQG Partners Emerging Markets Equity Fund sold 19.5 cr shares each at Rs. 97.75
- **Go Fashion India Ltd:** Mahalakshmi Electronics Private Limited bought 5 lk shares at Rs. 366.23 each
- **Balu Forge Industries Ltd:** Minerva Ventures Fund bought 6.25 lk at Rs. 486.04 each
- **Lenskart Solutions:** SVF II Lightbulb (Cayman) Limited sold 5.65 cr shares, Societe Generale - ODI bought 1.37 cr shares, Goldman Sachs Bank Europe SE - ODI bought 71 lk shares, Goldman Sachs Bank EuropeSE bought 66.9 lk shares, Kotak Funds - India Midcap Fund bought 30.62 lk shares, ICICI Prudential Mutual Fund bought 23.5 lk shares, BNP Paribas Financial Markets - ODI bought 20 lk shares, Fidelity Funds – India Focus Fund bought 19.92 lk shares, Cophall Mauritius Investment Limited - ODI bought 18.9 lk shares, Mirae Asset Mutual Fund bought 16.77 lk shares, St. James's Place Emerging Markets Equity Unit Trust bought 12.05 lk shares, Quant Mutual Fund bought 11.6 lk shares, HDFC Life Insurance Company Limited bought 11 lk share
- **Inventurus Knowledge Solutions:** KEDAARA CAPITAL PUBLIC MARKETS IFSC FUND I bought 1.5 lk shares, Scott Hayworth sold 1.5 lk shares each at Rs. 1633

### Insider Trades

- **Paisalo Digital-** SULABHYA PARAMITA acquired 15.5 crore shares , Pri Caf and Equilibrated Venture Cflow acquired 9 lk shares

### Corporate Events

- **ConCalls for today:** 11:00 AM QMS Medical, 2:00 PM DC Infotech, 2:00 PM Freshara Agro Exports, 3:00 PM Greenlam Ind, 3:00 PM Ice Make Refrig, 3:00 PM Ice Make Refrigeration, 3:30 PM Triveni Engg, 4:00 PM Ashapura Minechem
- **10am:** New Delhi. Nidhi Khare, Secretary of Dept of Consumer Affairs to address at FICCI-BIS Conference on Quality Systems for Global Manufacturing Competitiveness&11th FICCI Awards for Excellence in Quality Systems'
- **Satin Creditcare Network** to consider raising funds via securities issue
- **Sigma Advanced Systems** to mull issue of Shares on a Preferential basis
- **Other Shareholder Events:** TTAN IN

### Event of the Day

Event	Consensus	Previous
The U.S. Initial Jobless Claims for May 30, 2026.	211K	215K

### Corporate Action of the Day

Company Name	Announce Date	Action Type	Summary
Rallis India Ltd	4/27/2026	Cash Dividend	3
Technocraft Industries India Ltd	5/28/2026	Cash Dividend	20
NIIF Infrastructure Finance Ltd	5/13/2026	Corporate Meeting	Extraordinary Shareholder
Trent Ltd	4/22/2026	Stock Dividend	1.5

## Market in Detailed (Updated at 8:35AM)

Indian Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	74346.17	303.67	0.41	2.19	3.78	6.03	8.21
Nifty	23405.60	77.95	0.33	2.12	2.96	4.39	4.93
BSE M Cap	46177.17	207.44	0.45	2.48	0.53	5.33	1.48
BSE S Cap	52968.93	63.77	0.12	0.84	1.32	14.11	0.19
Nifty MC 100	60687.20	254.80	0.42	2.59	0.88	6.61	4.77
BSE Auto	57477.28	28.59	0.05	1.46	0.10	3.14	9.83
BSE Capgoods	79354.73	53.58	0.07	0.31	1.65	16.45	12.22
BSE FMCG	17859.13	165.48	0.92	3.83	5.89	2.04	12.39
BSE Metal	44299.95	60.66	0.14	0.62	4.12	14.00	44.49
BSE Oil&Gas	26521.29	45.38	0.17	3.75	4.17	5.04	1.34
BSE Healthcare	46509.38	224.32	0.48	1.97	2.74	7.91	8.99
BSE Power	8093.13	2.39	0.03	1.64	1.52	21.15	19.94
BSE Realty	5939.43	91.39	1.52	2.59	5.44	2.77	21.53
BSE ConsDur	57279.38	306.19	0.53	1.23	3.38	0.81	0.55
BSE Bank	61096.09	552.61	0.91	1.61	1.13	7.43	2.56
BSE IT	28597.34	1509.59	5.01	1.70	1.46	2.71	21.78

LME	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	4459.92	25.88	0.58	0.77	1.35	13.22	32.26
Silver(\$/Ounce)	73.04	0.44	0.61	3.27	0.54	12.44	112.02
Aluminium	3771.72	78.87	2.05	1.65	5.18	15.86	53.33
Copper	13802.37	234.29	1.67	2.50	6.86	6.90	42.49
Zinc	3589.06	34.93	0.96	2.92	7.60	10.42	33.85
Lead	2023.24	29.06	1.42	1.24	4.13	7.24	2.95

Currency	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	95.71	0.44	0.46	0.01	0.65	4.42	10.57
USD Index	99.47	0.07	0.07	0.45	1.11	0.70	0.68
YUAN	6.77	0.00	0.07	0.03	0.80	1.82	5.96
GBP	1.34	0.00	0.04	0.16	0.80	0.37	0.96
EUR	1.16	0.00	0.09	0.37	0.71	0.22	1.67
YEN	159.90	0.18	0.11	0.41	1.66	1.77	10.71

Agro Commodities	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	253.10	6.10	2.35	6.21	11.63	9.12	19.36
Cotton	80.55	0.04	0.05	1.28	3.74	17.27	17.13
Sugar	14.24	0.14	0.97	0.71	4.75	2.23	16.24
Wheat	582.25	5.25	0.89	6.73	9.20	0.74	5.37
Soybean	1150.50	3.50	0.30	3.68	5.91	2.75	7.78

Global Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	50687.07	620.72	1.21	0.08	3.57	4.00	19.47
Nasdaq	26853.97	239.93	0.89	0.67	7.13	17.74	37.99
S&P 500	7553.68	56.10	0.74	0.44	4.90	9.96	26.51
FTSE100	10332.30	41.21	0.40	1.64	0.31	2.23	17.40
CAC40	8150.42	58.67	0.71	0.70	2.19	0.21	4.43
DAX	24795.94	328.23	1.31	1.52	3.35	2.44	2.14
Mexico IPC	68285.82	604.51	0.88	2.48	1.49	3.04	18.79
Brazil Bovespa	170330.6	3867.01	2.22	3.08	8.79	5.62	25.03
Japan Nikkei	66954.00	1461.73	2.14	3.47	12.48	23.40	77.34
Hang Seng	25322.55	317.37	1.24	1.24	2.99	0.26	7.03
Taiwan Index	45902.74	600.13	1.29	5.09	12.66	39.69	112.13
Shanghai Comp	4071.10	12.78	0.31	0.67	1.00	0.28	20.59
KOSPI	8646.38	156.16	1.77	5.06	24.63	69.73	212.01
Malaysia KLCI	1684.84	12.52	0.75	1.36	3.13	0.76	11.76
Jakarta Comp	5729.18	183.05	3.08	7.22	17.41	24.01	18.55
Philippine SE	5968.82	18.26	0.31	1.90	0.49	5.33	6.38
Thai Exch	1588.06	19.69	1.26	2.43	6.32	14.69	40.29

Freight	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	3124.00	81.00	2.53	0.00	14.43	39.90	109.81
Baltic Dirty	2086.00	8.00	0.38	2.02	24.20	30.51	117.52

Energy Markets	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	94.86	1.19	1.24	6.67	10.89	27.02	50.88
BRENT Crude	96.57	1.26	1.29	4.15	10.54	29.79	51.24
Natural Gas	3.24	0.02	0.65	1.52	2.41	4.60	24.75

Bond Markets	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	4.48	0.02	0.40	0.66	0.87	9.30	2.79
UK	4.93	0.07	1.48	1.50	0.67	10.29	6.32
Brazil	6.02	0.02	0.38	0.82	2.76	0.27	10.04
Japan	2.66	0.02	0.80	1.52	5.64	25.47	76.63
Australia	4.91	0.00	0.09	0.22	1.46	3.38	15.49
India	7.02	0.01	0.16	0.29	0.13	5.23	12.31
Switzerland	0.43	0.03	6.20	7.96	5.94	40.79	76.86
Germany	3.04	0.06	2.02	1.61	0.07	10.28	20.20

Indian equity markets are expected to open sharply lower on Thursday, June 4, 2026, tracking GIFT Nifty at 23,300 — down approximately 194 points (-0.83%) from Wednesday's Nifty futures close — as the most dangerous overnight military escalation since the ceasefire was announced on April 8 lands directly on India's opening bell. US and Iranian forces exchanged fire in the early hours of Thursday — the US struck Iranian drones and a launch site around the Strait of Hormuz, while Iran retaliated by firing toward an unnamed US military base in Kuwait — the first confirmed direct US base strike by Iran since the ceasefire began. Hours before the exchange, Trump insisted his administration is still "not satisfied" with the deal terms — Tehran simultaneously ramped up heated rhetoric warning that "any aggression or ceasefire violation by the US military will be met with force." The MoU's draft, per Al Jazeera, would make shipping through the Strait of Hormuz "unrestricted" with no tolls and no harassment, with Iran having 30 days to remove all mines — but the draft still awaits Trump's final approval which has not been granted despite the framework being agreed at negotiator level. Pakistani and Qatari negotiators continued shuttle diplomacy, staying in regular contact with US envoy Witkoff — the mediation channels remain active despite the live combat. Crude oil is set to surge toward \$100–102 on the direct US base strike news. Overall, GIFT Nifty at 23,300 opens directly at the 23,300 structural support — the most critical technical level of the entire war cycle. "No new positions, maximum caution, strict stop-losses" is the only operative stance.

### Nifty 50 Performance

Wednesday's Nifty 50 opened at 23,415.95, touched a high of 23,459.65, a low of 23,151.50, and closed at 23,405.60 — down 77.95 points (-0.33%) — with the intraday low of 23,151 representing the first breach of the 23,200 structural floor, absorbed without a closing breach. GIFT Nifty at 23,300 signals a gap-down open of 194 points from Wednesday's futures close — the index opens directly at the critical 23,300 structural support zone. RSI at 41–43 zone — one more down session pushes this into deeply oversold sub-40 territory. MACD bearish crossover active — histogram expanding aggressively. A closing breach of 23,200 today opens 23,000 and then 22,800 rapidly — the April 2 bear phase territory of 22,182 would come back into view.

### Nifty Technical Levels

**Support: 23,200, 23,000, 22,800**

**Resistance: 23,500, 23,700, 24,000**

### Bank Nifty Performance

Wednesday's Bank Nifty hit a high of 54,299.35 and closed at 54,185.95 — up 471.30 points (+0.88%) — the strongest session since May 29. GIFT Nifty at 23,300 puts Bank Nifty at risk of opening near 53,500–53,700 today — surrendering all of Wednesday's gains at the open. Iran striking a US base in Kuwait is a direct Gulf escalation — crude surging toward \$100–102 is the most immediate banking headwind through inflation, rupee collapse and FII outflow re-acceleration. RSI at 44–46 zone — the overnight escalation drags it back toward 40–42. MACD bearish crossover intact. The 53,500 level is the immediate structural floor — a close below 53,000 signals a full return to the May bear phase.

### Bank Nifty Technical Levels

**Support: 53,500, 53,000, 52,500**

**Resistance: 54,000, 54,500, 55,000**

### Global Market Performance

- Dow Jones 50,708 (-1.21%)
- S&P500 7545 (-0.51%)
- Nasdaq 30,370 (-0.07%)
- NIKKEI 67,101 (-1.90%)
- HANG SENG 25,309 (-1.26%)
- DAX 24,724 (-0.02%)
- CAC 40 8150 (-0.71%)
- KOSPI 8674 (-1.44%)
- FTSE 100 10,332 (-0.40%)

- **Skipper:** The company approves raising up to Rs. 433 crore via equity, including issuance of 92 lakh shares at Rs. 470 per share. The company incorporates a wholly owned subsidiary, Skipper Transmission & Distribution, in Abu Dhabi.
- **NBCC:** The company secures orders worth Rs. 83.2 crore from three entities, including a Rs. 40 crore residential construction project from Canara Bank.
- **Niva Bupa Health Insurance:** The board appoints Ashwani Bhatia as Chairperson.
- **Steel Strips Wheels:** Mohan Joshi resigns as Deputy Managing Director due to personal reasons.
- **Jeena Sikho Lifecare:** The company receives NABH accreditation for its Bhopal hospital.
- **LTM:** The company launches a managed Secure Service Edge (SSE) solution with Cisco to support Gen AI deployment.
- **Restaurant Brands Asia:** Lenexis Foodworks acquires an 18.07% stake, buying 12.9 lakh shares in the company.
- **Confidence Petroleum:** Radiant Computech acquires an 8.5% stake in the company.
- **Indiabulls:** The company plans to raise up to Rs. 1,000 crore via warrant issuance.
- **Central Bank of India:** The bank appoints Vivek Kumar as Chief Financial Officer for a tenure of three years.
- **Karnataka Bank:** The bank enables EPF payments integration on the EPFO portal via internet banking.
- **Aurobindo Pharma:** The company's arm inaugurates a biologics contract manufacturing unit, TheraNym, in Telangana.
- **Kirloskar Ferrous Industries:** NCLT approves the merger of Oliver Engineering and Adicca Energy with the company.
- **ONGC:** The government appoints Anupam Agarwal as Director (Finance).
- **Texmaco Rail & Engineering:** The company's stake in JV Touax Texmaco Railcar reduces to 34% from 50% following share issuance by Touax Rail to Trinity Rail.
- **Gujarat Fluorochemicals:** The company's arm incorporates GFCL EV New Age Materials in Oman.
- **Vedanta:** MCA approves the name change of Talwandi Sabo Power to Vedanta Power.
- **HCLTech:** The company is named among America's Best Employers for New Grads by Forbes for the third consecutive year.
- **Jain Irrigation Systems:** The company commissions a hi<sup>2</sup> tech biochar unit in Maharashtra with a capacity of 20,000 tonnes per annum.
- **Hero MotoCorp:** The company launches its first flex<sup>2</sup> fuel motorcycles in the 100cc segment, including Splendor+ and HF Deluxe, priced at Rs. 82,710 and Rs. 72,792 respectively (ex<sup>2</sup> showroom Delhi).
- **Ventive Hospitality:** The company invests Rs. 50 crore to acquire 50 lakh OCDs in Soham Leisure Ventures.
- **Balrampur Chini Mills:** The company plans to raise up to Rs. 450 crore via issuance of 93.2 lakh shares.
- **Tarsons Products:** The company completes the second tranche of investment, infusing EUR 552,000 into its arm.
- **BHEL:** The company secures an order worth Rs. 2,000–2,500 crore from a Nigerian client for eight gas turbine generator packages.
- **MedPlus Health:** The company's arm receives a one<sup>2</sup> day drug licence suspension for a store in Telangana.
- **Kaveri Seed Company:** ITAT will hear the appeal related to a Rs. 73.3 crore tax demand on December 7.
- **Lenskart (Block Deal):** SoftBank's SVF II Lightbulb sells 5.7 crore shares at Rs. 508.55 per share. Societe Generale and Goldman Sachs acquire 1.4 crore shares each.
- **Cupid:** Aditya Kumar Halwasiya promoter acquired 21 lakh shares.
- **Infosys:** The company enters into a partnership with the Lawn Tennis Association to deliver AI<sup>2</sup> driven match insights and enhance fan engagement experiences.
- **HMA Agro Industries:** Gulzeb Ahmed resigns as Chief Executive Officer and Whole<sup>2</sup> Time Director. Mohammad Mehmood Qureshi also steps down as Managing Director, citing personal reasons.
- **HFCL:** The company will invest Rs. 89.3 crore in its arm, HFCL Advance Systems, and divest an 80% stake in Raddef for Rs. 75 crore, transferring it to HFCL Advance Systems. The company will also transfer its thermal weapon sight (TWS) business to the arm and acquire a 100% stake in HFCL Defence for Rs. 25 crore.
- **AstraZeneca Pharma India:** The company surrenders its factory licence to the Department of Factories. The licence was valid until December 31, 2026.
- **Pitti Engineering:** The company reports machining capacity utilisation at around 81% and proposes to increase capacity to 10.8 lakh hours.
- **Jubilant Agri & Consumer Products:** The company partially commences commercial production of polymer (adhesive) at its Vadodara unit.
- **Ideaforge Tech:** The Company to raise funds up to Rs.500 Cr Via Equity, Others

### Asian Stocks Retreat From Record on Tech, Oil Dips

Asian stocks fell alongside US equity-index futures as the AI-fueled rally that powered global equities to record highs lost momentum after a weak forecast from chipmaker Broadcom Inc. The MSCI Asia Pacific Index dropped 1.2%, snapping a four-day rally that pushed the gauge to an all-time high. South Korea's Kospi, a bellwether for artificial intelligence investments and the world's best-performing gauge this year, fell 1.1%. Nasdaq 100 futures retreated 0.4% as Broadcom tumbled 14% in extended trading after its outlook failed to impress investors. Asian losses followed a pullback on Wall Street, where the S&P 500 snapped a nine-day winning streak as renewed US-Iran clashes damped risk appetite. Elsewhere, Bitcoin slid below \$63,000, the lowest level since early February. Some relief emerged early Thursday after the US announced a ceasefire between Israel and Lebanon, helping Brent crude halt a three-day rally and fall over 1% to trade near \$96.50 a barrel. The Bloomberg gauge of the dollar also edged lower, while gold rose 0.8% to about \$4,470 an ounce on expectations the ceasefire would be a step toward resolving the wider Middle East conflict.

### Israel, Lebanon Reach Ceasefire as US Seeks to Revive Iran Talks

The US said Israel and Lebanon agreed to a ceasefire if Hezbollah also stops fighting, the latest attempt by the Trump administration to keep peace talks with Iran on track as political opposition to the war intensifies. The White House said the agreement between Israel and Lebanon was contingent on "a complete cessation" of attacks by Hezbollah, a militia backed by Iran, adding in a statement that the group must evacuate all operatives from Lebanese territory south of the Litani River near the border with Israel.

### Deadly Screwworm Parasite Found in US Threatens Cattle Herd

- A deadly cattle parasite, the new world screwworm, was confirmed in the US for the first time in nearly a decade, posing a threat to a US herd already at its lowest level in 75 years.
- The US Department of Agriculture is implementing quarantines, movement controls and surveillance in a 20-kilometer zone around the detection, and has expedited the release of sterile flies to prevent the pest's spread.

The USDA said the food supply is safe as screwworm does not infest meat or other food sources, and Agriculture Secretary Brooke Rollins said there is "no reason to believe" that this will result in an establishment of the pest in the US.

### Republican-Led House Votes to Stop Iran War, Rebuking Trump

The Republican-led House voted to halt the US war with Iran, breaking with President Donald Trump on an unpopular foreign conflict that is taking an escalating economic toll on Americans. The 215-208 vote Wednesday showed worries over the war spreading in the president's own party five months before congressional elections. Last month, a Senate resolution to end the war also advanced past a procedural hurdle for the first time, though that legislation hasn't yet come to a formal vote. The House vote won't end US military attacks on Iran. The Senate would still have to pass the resolution and provisions in the 1973 War Powers Act that the House invoked are legally controversial anyway.

### US and Iran in Deadly Clashes, Putting Fresh Strain on Truce

The US and Iran clashed again overnight, with Kuwait and Bahrain caught in the crossfire of the most serious flare-up since a ceasefire went into effect in early April. The strikes follow days of rising tension, including over Israeli operations against Tehran-backed Hezbollah militants in Lebanon, that threaten to derail US-Iran talks about an interim peace deal. The sides have agreed on a rough framework to extend their truce by two months and reopen the Strait of Hormuz, though negotiations over the final details are dragging on.

### Auto / Auto Ancillaries

['Hero will benefit if fuel efficiency is top of mind': Hero MotoCorp CEO](#)

[From BS-IV to BS-VI: Cabinet nod for cleaner mobility in Delhi-NCR](#)

[Tyre exports at record high of Rs 27,312 cr in FY26 despite supply chain disruptions](#)

[Tata taps China's Chery for premium EV push, sources say](#)

[India's first choice for cars is going second-hand](#)

### Banking / Finance

[Mastercard to look beyond card biz; target tier 3 & 4 markets for growth](#)

[RBI's Swaminathan warns banks on rising risks beyond balance sheets](#)

[India insurance market to grow 10.7% annually over next decade, fastest among major markets, says Allianz](#)

[CEOs quitting general insurance companies to pursue entrepreneurial ventures](#)

[MPC's repo rate pause will help stabilise growth: SBI chairman](#)

[Kotak Alts raises \\$1 billion through 14th real estate fund](#)

[China out, India in? The Japanese begin a quiet but powerful pivot](#)

### Oil & Gas

[India imports 55% of LPG from the US, 12% from Iran in May](#)

[Govt considering policy to support affordable adoption of E85 fuel: Hardeep Singh Puri](#)

[India's fuel demand outlook hit by price hikes, slowing industrial activity](#)

[Crude, LPG supply to India smoothens in May after two glitchy months; LNG supply beats pre-war levels](#)

### Metals/Mining/Power/Goods

[Suzlon seeks to put the wind in all sails of its renewables ship](#)

[Govt plans WhatsApp bot for PM Surya Ghar scheme to help households estimate subsidies, costs and savings](#)

[Suzlon to diversify beyond wind; pump Rs 500 cr in new arm this fiscal](#)

[BHEL secures order worth over Rs 2,000 crore from Nigerian firm](#)

[Coal block 'scam': Delhi court discharges Hindalco](#)

### FMCG/Retail/Textiles/Agri

[Carlsberg bolsters India leadership ahead of planned IPO, appoints four new board members](#)

[HUL employees on permanent roll down 10.7% to 5,898 in FY26](#)

[Premiumisation, digital push, and India's consumption story: Inside HUL's growth blueprint](#)

[Why Amazon has struggled to crack India](#)

[IKEA sets up India development centre in push beyond sourcing](#)

[Titan's big wager on the premiumisation boom now rests on watches priced above ₹25,000](#)

### Pharma/Fertilizers/Healthcare/Chemicals

[Warburg, KKR, TPG among PE giants vying for 25% stake in Cloudnine](#)

[Pharma exports to US seen muted this year](#)

[Aurobindo Pharma enters biologics contract manufacturing with Rs 1,200-crore Telangana facility](#)

### Hospitality/Aviation

[Aishwarya Rai Bachchan roped in as global brand ambassador for JW Marriott](#)

[Cabinet approves Rs 10,000 crore for ATF price stabilization fund](#)

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