

### Market Snapshot (Updated at 8:35AM)

Indian Indices	Close	Net Chng.	Chng. (%)
Sensex	78285.07	521.16	0.67
Nifty	24430.35	159.50	0.66

Global Indices	Close	Net Chng.	Chng. (%)
DOW JONES	53055.91	155.84	0.29
NASDAQ COM.	26121.16	288.49	1.12
FTSE 100	10651.77	27.26	0.26
CAC 40	8479.87	28.20	0.33
DAX	25817.89	38.58	0.15
NIKKEI 225	69049.81	703.24	1.01
SHANGHAI	4020.13	20.96	0.52
HANG SENG	23722.72	113.94	0.48

Currency	Close	Net Chng.	Chng. (%)
USD / INR	95.40	0.18	0.19
USD / EUR	1.14	0.00	0.11
USD / GBP	1.34	0.00	0.15
USD / JPY	161.89	0.38	0.23

Precious Metals	Close	Net Chng.	Chng. (%)
Gold (USD)	4141.64	23.92	0.57
Silver	61.89	0.45	0.71

Energy	Close	Net Chng.	Chng. (%)
NYMEX Crude	69.23	0.59	0.86
Brent Crude	72.65	0.60	0.83
Natural Gas	3.25	0.00	0.15

Bond	Close	Net Chng.	Chng. (%)
10 Yrs G-Sec	6.69	0.03	0.39

Indian ADRs	Close	Net Chng.	Chng. (%)
Dr. Reddy's Lab	14.36	0.02	0.14
HDFC Bank	27.40	1.63	6.33
ICICI Bank	30.08	0.59	2.00
Infosys	10.88	0.28	2.51
Wipro	10.88	0.28	2.51

### Institutional Flow (In Crore) 06-07-2026

Institution	Purchase	Sale	Net
FII	11283.12	10936.33	346.79
DII	17995.90	14670.92	3324.98

### Key Contents

- ⇒ [Market Outlook](#)
- ⇒ [Today's Highlights](#)
- ⇒ [Global News, Views and Updates](#)
- ⇒ [Links to important News highlight](#)

### Bulk and Block Deals

- **Bharat Wire Ropes:** Lloyds Enterprises Limited sold 6,63,760 shares at Rs. 220.07 per share.
- **Digitide:** Elixir Wealth Management Private Limited bought 40,000 shares at Rs. 117.81 per share. Irage Broking Services LLP bought 5,43,306 shares at Rs. 115.52 per share. Irage Broking Services LLP also sold 5,43,306 shares at Rs. 114.93 per share.
- **GSP Crop Science:** Setu Securities Private Limited bought 4,05,000 shares at Rs. 402.53 per share.
- **IKIO Technologies:** Junomoneta Finsol Private Limited bought 967 shares at Rs. 197.30 per share.
- **Motisons Jewellers:** Ajay Gupta sold 59,18,379 shares at Rs. 14.94 per share. Arihant Capital Markets Limited bought 15,63,167 shares at Rs. 14.92 per share. HRTI Private Limited sold 3,48,329 shares at Rs. 14.84 per share. QE Securities LLP sold 4,50,272 shares at Rs. 14.87 per share.
- **Ramco Systems:** HRTI Private Limited sold 23,038 shares at Rs. 830.11 per share.
- **SEIT InvIT:** Larsen & Toubro Limited sold 23,25,000 shares at Rs. 123 per share. Nuvama Wealth Finance Limited bought 7,75,000 shares at Rs. 123 per share.
- **Shakti Pumps:** QE Securities LLP bought 42,636 shares at Rs. 600.60 per share.
- **Solarworld Energy Solutions:** Junomoneta Finsol Private Limited bought 587 shares at Rs. 218.59 per share.

### Corporate Events

- 10:30am: Mumbai. National Financial Reporting Authority Chairperson Nitin Gupta, to address at FICCI's conference on 'Agile Governance: Navigating AI & Regulatory Landscape'
- 11:30am: New Delhi. ACMA President Vikrampati Singhania to hold press briefing on the Indian Auto Components Industry Performance Review
- Orbit Exports to consider the proposal for buyback of its shares
- Rashtriya Chemicals to consider Fund raising
- Annual General Meetings: Tata Power Co. (10:30 a.m.); AWL IN, CAMS IN, IOB IN,

### Event of the Day

Event	Consensus	Previous
China Foreign Exchange Reserve for June 2026.		\$3.442T
The U.S. Balance of Trade for May 2026.	-\$78.8B	-\$55.9B

### Corporate Action of the Day

Company Name	Announce Date	Action Type	Summary
Panth Infinity Ltd	06-06-2026	Corporate Meeting	Extraordinary Shareholder
P S Raj Steels Ltd	6/15/2026	Corporate Meeting	Extraordinary Shareholder
National Bank for Financing Infra	06-09-2026	Corporate Meeting	Annual Shareholder
Arugn Technologies Pvt Ltd	6/15/2026	Corporate Meeting	Annual Shareholder
Computer Age Management Ser	05-04-2026	Corporate Meeting	Annual Shareholder
JSL Industries Ltd	5/13/2026	Corporate Meeting	Annual Shareholder
Shivom Investment & Consultanc	6/16/2026	Corporate Meeting	Annual Shareholder
AWL Agri Business Ltd	4/28/2026	Corporate Meeting	Annual Shareholder
Tata Power Co Ltd	05-12-2026	Corporate Meeting	Annual Shareholder
Shivamshree Businesses Ltd	5/19/2026	Corporate Meeting	Annual Shareholder
Indian Overseas Bank	5/21/2026	Corporate Meeting	Annual Shareholder
Esha Media Research Ltd	06-10-2026	Corporate Meeting	Annual Shareholder
TCFC Finance Ltd	06-10-2026	Corporate Meeting	Annual Shareholder
Cera Sanitaryware Ltd	05-08-2026	Cash Dividend	75
JSW Steel Ltd	5/14/2026	Cash Dividend	7.1
V-Marc India Ltd	05-11-2026	Stock Dividend	6
Dodla Dairy Ltd	5/16/2026	Cash Dividend	5
Sun Pharmaceutical Industries	5/22/2026	Cash Dividend	5
TSF Investments Ltd	5/19/2026	Cash Dividend	4.45
LKP Securities Ltd	6/20/2026	Cash Dividend	0.2

## Market in Detailed (Updated at 8:35AM)

Indian Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	78285.07	521.16	0.67	2.03	5.44	4.92	6.18
Nifty	24430.35	159.50	0.66	2.02	4.55	5.65	4.05
BSE M Cap	48076.43	226.39	0.47	1.19	3.78	14.36	2.85
BSE S Cap	56536.93	110.09	0.20	1.33	5.99	23.60	3.45
Nifty MC 100	62471.50	281.20	0.45	1.47	2.83	14.42	4.97
BSE Auto	60446.79	680.39	1.14	3.49	4.88	12.29	12.90
BSE Capgoods	79681.39	940.56	1.19	1.59	0.41	18.25	10.67
BSE FMCG	18698.78	69.76	0.37	2.38	4.31	7.81	8.69
BSE Metal	40909.33	361.67	0.89	1.58	5.33	5.37	29.20
BSE Oil&Gas	26426.01	224.93	0.86	1.87	0.49	3.40	7.10
BSE Healthcare	50116.59	28.12	0.06	2.23	6.84	20.33	11.67
BSE Power	7878.04	39.98	0.51	2.62	3.16	14.75	14.69
BSE Realty	7077.59	126.51	1.82	10.67	18.04	30.39	6.19
BSE ConsDur	61419.38	719.98	1.19	4.01	4.71	12.80	0.61
BSE Bank	65942.03	491.73	0.75	1.14	7.26	11.19	3.72
BSE IT	26574.60	155.86	0.58	0.76	5.83	11.88	30.19

LME	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	4141.64	23.92	0.57	3.33	4.36	12.01	24.12
Silver(\$/Ounce)	61.59	0.47	0.75	5.09	9.69	15.65	67.48
Aluminium	3106.05	22.75	0.74	0.71	14.83	12.25	20.08
Copper	13348.43	31.07	0.23	0.72	1.05	8.63	34.02
Zinc	3604.59	45.93	1.29	3.34	2.69	10.48	33.39
Lead	1840.82	17.87	0.96	0.96	7.68	3.73	9.49

Currency	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	95.40	0.18	0.19	0.91	0.32	2.46	10.00
USD Index	100.84	0.01	0.01	0.26	0.77	0.99	3.45
YUAN	6.79	0.01	0.08	0.03	0.08	1.09	5.71
GBP	1.34	0.00	0.03	1.01	0.42	0.79	1.51
EUR	1.14	0.00	0.02	0.18	0.79	1.31	2.27
YEN	161.89	0.21	0.13	0.41	1.06	1.40	9.78

Agro Commodities	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	349.95	48.75	16.19	28.09	44.55	25.27	33.14
Cotton	79.37	1.04	1.33	3.78	2.40	5.13	14.57
Sugar	15.22	0.37	2.49	4.89	4.03	2.25	10.26
Wheat	612.50	1.50	0.24	5.65	3.33	1.41	1.21
Soybean	1195.75	3.50	0.29	4.98	5.12	3.89	13.83

Global Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	53055.91	155.84	0.29	2.27	4.30	13.89	19.48
Nasdaq	26121.16	288.49	1.12	3.26	1.60	18.64	27.97
S&P 500	7537.43	54.19	0.72	2.49	2.08	13.91	20.99
FTSE100	10651.77	27.26	0.26	1.60	2.74	2.93	20.95
CAC40	8479.87	28.20	0.33	1.34	3.18	7.22	9.79
DAX	25817.89	38.58	0.15	4.84	4.28	12.64	7.25
Mexico IPC	67466.46	405.97	0.61	0.26	2.00	1.55	17.49
Brazil Bovespa	172447.6	1622.69	0.93	0.44	2.03	8.40	23.63
Japan Nikkei	69049.81	703.24	1.01	1.47	3.67	29.21	74.38
Hang Seng	23722.72	113.94	0.48	3.06	4.93	5.52	0.66
Taiwan Index	46864.23	310.32	0.67	1.61	3.98	41.04	108.96
Shanghai Comp	4020.13	20.96	0.52	1.81	0.19	3.34	15.75
KOSPI	7617.52	434.49	5.40	10.14	6.66	38.62	148.96
Malaysia KLCI	1678.54	4.46	0.26	0.90	0.85	0.13	9.20
Jakarta Comp	5893.78	21.04	0.36	4.46	5.37	15.44	14.58
Philippine SE	6275.42	51.43	0.83	3.95	5.68	5.33	2.33
Thai Exch	1616.88	5.60	0.35	2.48	2.17	10.41	43.98

Freight	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	2797.00	80.00	2.94	12.33	6.17	33.51	94.78
Baltic Dirty	1866.00	10.00	0.54	3.57	11.56	46.66	99.57

Energy Markets	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	69.23	0.59	0.86	2.28	23.64	38.79	1.78
BRENT Crude	72.65	0.60	0.83	0.49	20.11	17.46	9.82
Natural Gas	3.25	0.00	0.15	2.17	0.61	1.52	22.12

Bond Markets	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	4.48	0.01	0.31	0.40	1.04	4.43	2.37
UK	4.79	0.01	0.23	1.63	2.24	0.83	5.25
Brazil	6.10	0.02	0.34	0.74	0.33	3.07	5.67
Japan	2.83	0.00	0.00	5.37	5.80	17.01	93.37
Australia	4.80	0.02	0.33	1.70	2.16	3.66	14.81
India	6.69	0.03	0.39	1.05	4.19	5.12	6.20
Switzerland	0.34	0.01	1.49	17.59	22.32	13.45	18.81
Germany	2.95	0.01	0.44	3.19	2.96	1.47	13.08

Indian equity markets are expected to open positively on Tuesday, July 7, 2026, tracking GIFT Nifty at 24,548, up approximately 56 points (+0.23%) from Monday's Nifty futures close, building on yesterday's historic 200-Day EMA breakout as the macro picture continues to improve despite the most significant geopolitical uncertainty of the post-deal period. The defining overnight development: Iran's representative to India confirmed that Supreme Leader Mojtaba Khamenei will not attend his own father's state funeral due to security reasons, following Israel's Defence Minister Katz stating Mojtaba is "marked for death." This is an extraordinary revelation. The new Supreme Leader cannot appear in public because he fears assassination, raising profound questions about his ability to govern, negotiate and ratify any final nuclear agreement. Mojtaba is believed to have been severely wounded in the February 28 strike, with Hegseth saying he was "wounded and likely disfigured" and Reuters reporting he may have lost a leg. The Islamabad talks restart on July 11, but the man who needs to ultimately approve any final deal is in hiding, disfigured and operating through written statements only. Trump is attending the NATO summit in Ankara today and tomorrow, July 7 to 8, where Hormuz security and the Iran deal are expected to be central agenda items, the broadest multilateral diplomatic engagement on the conflict since it began. Netanyahu is meeting Trump in Washington on July 13, adding a critical third-party dimension to next week's diplomatic calendar. OPEC+ production increase alongside Iran's 50 million barrels per fortnight in exports keeps Brent near \$71 to \$72 and WTI at \$68 to \$69, structurally constructive for India. Overall, GIFT Nifty's positive indication sustains Monday's historic technical breakout. "Buy on dips toward 24,400 to 24,450" is the operative strategy.

### Nifty 50 Performance

Monday's Nifty 50 opened at 24,306.85, touched a high of 24,458.65, a low of 24,287.10, and closed at 24,430.35, up 159.50 points (+0.66%), the highest daily close of the entire 128-day war cycle, clearing the 200-Day EMA at 24,421 on a closing basis for the first time since the war began. GIFT Nifty at 24,548 signals an open approximately 56 points above Monday's futures close. The index opens near 24,500 for the first time since April. RSI at 63 to 65 zone, highest sustained reading of the war cycle. MACD bullish crossover confirmed and histogram expanding. A sustained close above 24,500 today opens 24,600 and then 24,800 immediately. The 200-Day EMA at 24,421 is now the structural support.

### Nifty Technical Levels

**Support: 24,200, 24,000, 23,800**

**Resistance: 24,600, 24,800, 25,000**

### Bank Nifty Performance

Monday's Bank Nifty opened at 57,983.90, hit a high of 58,477.30, a low of 57,938.65, and closed at 58,291.50, up 352.85 points (+0.61%), with the 58,400 to 58,500 resistance tested intraday without a closing breach. GIFT Nifty at 24,548 targets a Bank Nifty open near 58,600 to 58,800 today, approaching and potentially clearing the key 58,500 resistance for the first time. HDFC Bank's 15.4% advance growth jump confirm private banking fundamentals are fully recovering. The sector's valuation re-rating is structural, not cyclical. RSI at 63 to 65 zone, structurally bullish. MACD bullish crossover powerfully intact. A close above 58,500 today triggers the next leg toward 59,000.

### Bank Nifty Technical Levels

**Support: 58,000, 57,500, 57,000**

**Resistance: 58,500, 59,000, 59,500**

### Global Market Performance

- Dow Jones 53,108 (0.10%)
- S&P500 7595 (-0.11%)
- Nasdaq 29,520 (-0.47%)
- NIKKEI 68,840 (-1.29%)
- HANG SENG 23,630 (0.06%)
- DAX 25,788 (-0.15%)
- CAC 40 8479 (-0.33%)
- KOSPI 7545 (-6.29%)
- FTSE 100 10,651 (-0.20%)

- **Windsor Machines:** The board approved the allotment of 17.32 lakh equity shares to promoter group member Ramesh Keshubhai Siyani upon the conversion of 17.32 lakh warrants at Rs. 191.85 per share.
- **Capillary Technologies:** An overseas subsidiary was targeted in a EUR 3 million deepfake banking fraud. The company has recovered EUR 0.45 million.
- **Varun Beverages:** Its Kenya subsidiary agreed to acquire the dairy beverages, juices and packaged drinking water business of Devyani Food Industries Kenya for Rs. 305 crore to expand its presence in East Africa.
- **Avenue Supermarts:** Issued commercial papers worth Rs. 300 crore at a coupon of 6.60% with an 85-day maturity ending on Sept. 29, 2026.
- **Primo Chemicals:** Approved the acquisition of the remaining 51% stake in Flow Tech Chemicals, making it a wholly owned subsidiary.
- **Reliance Industries:** SEBI issued an administrative warning to the company's Compliance Officer over alleged lapses in insider trading regulations involving employee-related trades conducted in July 2024.
- **Dilip Buildcon:** Received the provisional completion certificate for the Rs. 780.12 crore Bengaluru–Vijayawada Expressway Package-7 HAM project.
- **Mahindra Lifespace Developers:** India Ratings assigned an IND A1+ rating to the company's existing Rs. 250 crore and proposed Rs. 100 crore commercial paper programmes.
- **Knowledge Marine & Engineering Works:** Approved an increase in the limits for investments, loans, guarantees and securities under Section 186 of the Companies Act.
- **Ventive Hospitality:** Subsidiary Eon-Hinjewadi Infrastructure raised a term loan of Rs. 110 crore from ICICI Bank to repay an inter-corporate deposit owed to Ventive Hospitality.
- **Fractal Analytics:** Ashwath Bhat resigned as Chief Financial Officer.
- **Torrent Pharmaceuticals:** The NCLT Ahmedabad approved the amalgamation of J.B. Chemicals & Pharmaceuticals with the company.
- **Hexaware Technologies:** Entered into a strategic partnership with SmartRent to transform AI-native customer operations and revenue processes.
- **Ganesh Housing:** Received no-objection letters from BSE and NSE for the proposed amalgamation of Gatil Properties with the company.
- **Puravankara:** Completed the sale of its entire 100% stake in subsidiary Purva Ruby Properties to Prishal Office Parks III for Rs. 145 crore.
- **Nephrocare Health Services:** Provided collateral and security support of Rs. 31.22 crore in favour of Citibank for credit facilities availed by its wholly owned Singapore subsidiary, Nephrocare Health Services International.
- **Zen Technologies:** Subsidiary Vector Technics expanded its drone propulsion manufacturing capacity to 3 lakh units annually and said it is now India's largest fully integrated drone propulsion manufacturer.
- **Blue Jet Healthcare:** Opened its QIP issue on July 6, 2026, and fixed the floor price at Rs. 531.70 per share. The company may offer a discount of up to 5% to the floor price.
- **TVS Supply Chain Solutions:** India Ratings reaffirmed the company's issuer rating and bank loan facilities rating at IND AA, revised the outlook to Positive from Stable, assigned an IND AA/Positive/IND A1+ rating to new bank facilities worth Rs. 110 crore and reaffirmed the commercial paper rating at IND A1+.
- **Standard Engineering Technology:** Approved the phased acquisition of Japan-based GL HAKKO Co. Ltd., with an initial stake of up to 19.19% and a further 31.88% stake within three years, taking its total ownership to 51.07%.
- **Info Edge (India):** Approved the acquisition of the remaining 45.36% stake in Coding Ninjas for around Rs. 39.91 crore. The company also approved an additional commitment of up to Rs. 180 crore to B8 Fund I, over and above its earlier commitment of Rs. 250 crore.
- **Tanfac Industries:** Raised Rs. 174 crore from promoters and other investors to support its growth and expansion plans.
- **Cochin Shipyard:** The government launched an OFS for up to a 2.52% stake, with an oversubscription option for another 66.30 lakh shares, taking the total offer size to 5.04% of equity. The OFS opens for non-retail investors on July 7, 2026, and for retail investors on July 8, 2026.

### **Titan Company**

Q1 FY27 updates

Consumer businesses revenue grew 41% YoY

led by Jewellery 39%, Watches 23%, EyeCare 23% and Emerging Businesses 19%

Domestic business grew 37%, international business grew 128%, and the company added 77 net stores during the quarter, taking its retail network to 3,680 stores.

### **Jubilant FoodWorks**

Q1 FY27 consolidated revenue rose 14.1% YoY to Rs. 2,569.3 crore

Standalone revenue increased 9.2% YoY to Rs. 1,848.5 crore

Domino's India reported 2.5% LFL growth

Group added 76 net stores during the quarter

Total store count to 3,712

### **Trent**

Q1 FY27 standalone revenue grew 19% YoY to Rs. 5,666 crore from Rs. 4,781 crore; Added 20 net stores during the quarter

Total store count to 1,312, including 301 Westside and 982 Zudio stores.

### Stocks Slip as Tech Weakness Weighs, Samsung Falls

Asian equities dropped as technology shares came under renewed selling pressure due to investors rotating into other corners of the market. Chip bellwether Samsung Electronics Co. fell after its results. The MSCI Asia Pacific Index lost 0.7%, with about two shares falling for every one that declined. Samsung, whose shares have more than doubled this year, slipped 6.9% even after its quarterly profit surged 19-fold. That weighed on the Kospi index, which retreated 5.3%. The chip sector remained in focus with SK Hynix Inc. shares dropping 6.3% after kicking off the formal marketing process for its US listing. US equity-index futures also edged lower in early Asian trading. Contracts for the tech-heavy Nasdaq 100 Index declined 0.7%, indicating Monday's rebound on Wall Street may be brief. Elsewhere, Brent crude rose 0.4% to about \$72.25 a barrel after reports that a tanker was struck in the Strait of Hormuz underscored the risks to shipping through the vital waterway.

### Iran Missiles Reportedly Hit Ships in Hormuz, Testing US Talks

- Iran fired at least two missiles at commercial ships transiting the Strait of Hormuz on Monday night, testing a late-June deal with the US to halt attacks.
- Both vessels suffered significant damage, but there were no casualties, according to an unidentified US official.
- The attacks come as the US and Iran work toward a peace agreement, with major issues remaining unresolved, including unfreezing Iran's assets and the Islamic Republic's nuclear ambitions.

### Oil Advances as Strike Against Tanker in Hormuz Highlights Risks

Oil gained following reports of attacks on vessels in the Strait of Hormuz, highlighting continued risks to traffic in the waterway. Brent rose above \$72 a barrel, while West Texas Intermediate was near \$69. A tanker traveling south reported being hit by a projectile on the port side about 8 nautical miles east of Limah, Oman, causing a fire, UK Maritime Trade Operations said. No casualties were reported. Separately, an Axios reporter said Iran fired at least two missiles at commercial ships transiting through the strait, according to a post on X that cited a US official. Two commercial ships were hit and suffered significant damage, but no casualties were reported. The strait which links Persian Gulf producers to global markets — has partially reopened following its near-total closure triggered by the US-Iran war, with a convoy of at least eight Japan-linked ships among recent transits. Still, while traffic is recovering, movements remain below pre-conflict levels.

### Auto / Auto Ancillaries

[Auto retail sales surge 22% to record 2.56 million in June; Dealers expect growth momentum to continue with rains picking up](#)

[Auto companies may soon get to trade BEE credits for easier fuel-efficiency compliance](#)

[Mahindra bets on execution as global uncertainty becomes 'structural'](#)

['Treat EVs like gadgets': Tata Electric Mobility CCO Vivek Srivatsa on resale fears, Sierra EV, price parity with ICE and why Gen Z is the next big bet](#)

[Ashok Leyland partners with Rosmerta Recycling to boost commercial vehicle scrapping](#)

### Banking / Finance

[Deposits win for private banks, loans trophy for PSBs: Q1 throws up opposing trends; private growth seen as healthier](#)

[Private banks write off nearly half of NPAs in FY26, outpace PSBs](#)

[Kotak AMC, executives seek settlement in Essel Group debt dispute](#)

[Gold overtakes vehicle loans as top securitised asset class in Q1FY'27: CRISIL](#)

[TPG to buy NIIF's green NBFC Aseem Finance for \\$500 mn](#)

[Sunsure Energy secures Rs 262 cr project financing from FMO, Axis Bank](#)

[LIC highlights stronger profitability, higher margins and digital push ahead of investor meetings](#)

### Oil & Gas

[Crude oil retreats, but India's fuel bills stay up](#)

[Bharat Petroleum to expand retail offerings, EV charging network](#)

[Govt plans LNG buffer mandate for terminals](#)

[Indian Oil, HPCL buy 7 million barrels of crude via tenders, trade sources say](#)

[One tycoon makes millions from 'dark' journeys on a dangerous oil route while others feared Hormuz](#)

### Metals/Mining/Power/Goods

[NTPC gets into action to develop mega PWR-based nuclear projects](#)

[El Nino to hit India's energy system harder than anywhere else in world: CREA report](#)

[India's power demand likely to grow 6% annually as renewable capacity additions stay strong](#)

[El Nino threatens to fuel coal power surge in India, study says](#)

[Bharat Petroleum to expand retail offerings, EV charging network](#)

[To ride the EV wave, M&M takes premium path, Tata Motors bets on scale](#)

[Karnataka: Govt blocking Centre's HMT revival plans as package gets ready, says HD Kumaraswamy](#)

[Jindal Stainless appoints former Adani Energy executive Kunjal Mehta as CFO](#)

[Adani storms Hindalco-Vedanta duopoly with Rs 1.1 lakh crore gambit](#)

### FMCG/Retail/Textiles/Agri

[MCX widens domestic refiner pool, revises delivery norms](#)

[Cooktops in high demand as West Asia war alters household habits](#)

[India's growth story 'remains intact', bets on rising consumer aspirations for future growth: Dabur](#)

[FSSAI issues notice to Heritage Foods over 'Fresh Paneer' claims](#)

[India at cusp of 'snacking renaissance'; L Catterton bets on healthy snacking, branded foods](#)

[Trent Q1 revenue rises 19% to Rs 5,666 crore as Westside, Zudio expansion continues](#)

### IT/Telecom/Media

[Your mobile bills may go up by another 12-15% soon](#)

### Pharma/Fertilizers/Healthcare/Chemicals

[Regulator seeks views to curb similar sounding drug brands](#)

[India's wellness industry poised for growth amid focus on preventive healthcare, rising income: EBG Group chief](#)

[Gene therapy firm Immuneel ties up with Arogya Finance to offer Rs 25 lakh zero-cost EMI for cancer treatment](#)

### Hospitality/Aviation

[Landing, parking charges waiver at major airports for airlines unlikely to continue](#)

[Air India lists six A319 aircraft for sale through Skytech-AIC](#)

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#### Contact us:

SMIFS Limited. (<https://www.smifs.com/>)

#### Compliance Officer:

**Tamari Chatterjee ,**

5F Vaibhav, 4 Lee Road, Kolkata 700020, West Bengal, India.

Contact No.: +91 33 4011 5414 / +91 33 6634 5414

Email Id.: [compliance@smifs.com](mailto:compliance@smifs.com)

#### Mumbai Office:

206/207, Trade Centre, Bandra Kurla Complex (BKC), Bandra East, Mumbai – 400051, India

Contact No.: (D) +91 22 4200 5508, (B) +91 22 4200 5555

Email Id: [institutional.equities@smifs.com](mailto:institutional.equities@smifs.com)

#### Kolkata Office:

Vaibhav, 4 Lee Road, Kolkata 700020, West Bengal, India.

Contact No.: (D) +91 33 6634 5466, (B) +91 33 4011 5466

Email Id: [smifs.institutional@smifs.com](mailto:smifs.institutional@smifs.com)