

Market Snapshot (Updated at 8:35AM)

Indian Indices	Close	Net Chng.	Chng. (%)
Sensex	73832.55	150.63	0.20
Nifty	23161.60	53.35	0.23

Global Indices	Close	Net Chng.	Chng. (%)
DOW JONES	50848.75	929.97	1.86
NASDAQ COM.	25809.66	640.16	2.54
FTSE 100	10303.88	49.07	0.48
CAC 40	8200.80	38.97	0.48
DAX	24209.71	14.40	0.06
NIKKEI 225	66587.50	2491.64	3.88
SHANGHAI	4041.39	52.00	1.30
HANG SENG	24637.74	380.01	1.57

Currency	Close	Net Chng.	Chng. (%)
USD / INR	95.76	0.49	0.51
USD / EUR	1.16	0.01	0.50
USD / GBP	1.34	0.01	0.55
USD / JPY	160.27	0.27	0.17

Precious Metals	Close	Net Chng.	Chng. (%)
Gold (USD)	4187.91	21.05	0.50
Silver	67.13	3.12	4.87

Energy	Close	Net Chng.	Chng. (%)
NYMEX Crude	86.83	0.94	1.07
Brent Crude	89.35	1.07	1.18
Natural Gas	3.08	0.01	0.36

Bond	Close	Net Chng.	Chng. (%)
10 Yrs G-Sec	6.92	0.02	0.26

Indian ADRs	Close	Net Chng.	Chng. (%)
Dr. Reddy's Lab	13.36	0.06	0.45
HDFC Bank	23.81	0.61	2.63
ICICI Bank	27.46	0.69	2.58
Infosys	11.60	0.16	1.36
Wipro	11.60	0.16	1.36

Institutional Flow (In Crore) 11-06-2026

Institution	Purchase	Sale	Net
FII	12983.89	15232.92	2249.03
DII	15501.84	11136.73	4365.11

Key Contents

- ⇒ [Market Outlook](#)
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Bulk and Block Deals

- **Lenskart Solutions:** Platinum Jasmine A 2018 Trust sold 4 cr shares, Kotak Mahindra Mutual Fund bought 1.20 cr shares, Canara Robeco Mutual Fund bought 32.24 lk shares, National Pension System (NPS) Trust bought 30.61 lk shares and 20 lk shares, Franklin Templeton Mutual Fund bought 22.44 lk shares, Mirae Asset Mutual Fund bought 22.04 lk shares, ICICI Prudential Life Insurance Company bought 20.40 lk shares, Integrated Core Strategies (Asia) bought 13.26 lk shares, Viridian Asia Opportunities Master Fund bought 13.26 lk shares, ICICI Prudential Mutual Fund bought 12.24 lk shares, Goldman Sachs Investments Mauritius bought 11.22 lk shares, Societe Generale bought 10.20 lk shares, Aditya Birla Sun Life Mutual Fund bought 10.20 lk shares, HDFC Life Insurance Company bought 10.20 lk shares, Kotak Mahindra Life Insurance Company bought 10.20 lk shares, SBI Mutual Fund bought 9.18 lk shares, Ghisallo Master Fund bought 8.16 lk shares, Kotak Funds-India Midcap Fund bought 7.14 lk shares, Citigroup Global Markets Mauritius bought 6.12 lk shares, Alpha Alternatives Equity Absolute Return Fund bought 5.10 lk shares, and Morgan Stanley Asia Singapore bought 5.10 lk shares at Rs. 490 each.
- **GNG Electronics:** Vidhi S Khandelwal sold 44.87lk shares, Mirae Asset Mutual Fund bought 6.41 lk shares, Goldman Sachs Funds-Goldman Sachs Asia Equity Portfolio bought 6.41lk shares, Trust Mutual Fund bought 6.41 lk shares, ITI Mutual Fund bought 6.41 lk shares, Edelweiss Mutual Fund bought 6.41 lk shares, Motilal Oswal Equity Opportunities Fund Series II bought 6.41 lk shares, Mobius Investment Trust bought 4.95 lk shares, and MCP Emerging Markets Fund bought 1.45lk shares at Rs. 390 each
- **Vintage Coffee & Beverages:** SBI Funds Management bought 16.81lk shares at price Rs. 158 each and 38.51lk shares at price Rs. 153.3 each, and Sneha Sadhwani sold 25lk shares at price Rs. 155.58 each.

Insider Trade

- **Ravindra Energy:** Khandepar Investments Promoter pledges 70 lk equity shares.
- **MSP Steel & Power:** Sampat Marketing Company , Promoter Group, acquired 21 lk shares, Shree Vinay Finvest, Promoter Group, acquired 85.50 lk shares, and Ilex Private, Promoter Group, acquired 49.80 lk shares.
- **KCP:** VRK Grnadsons Investments Promoter Group acquired 89505 shares.
- **GRM Overseas:** Atul Garg Promoter and Director acquired 4.5 lk shares.
- **GNG Electronics:** Vidhi S Khandelwal Promoter disposed 44.87 lk shares.
- **Gandhar Oil Refinery:** Ramesh Babulal Parekh Promoter & Director acquired 25738 shares

Event of the Day

Event	Consensus	Previous
India Foreign Exchange Reserve for June 05, 2026.		\$682.32B
India CPI Inflation for May 2026.		3.48%

Corporate Action of the Day

Company Name	Announce Date	Action Type	Summary
Mobavenue AI Tech Ltd	3/18/2026	Stock Split	5 for 1
Oseaspre Consultants Ltd	5/15/2026	Cash Dividend	87
Technojat Consultants Ltd	5/15/2026	Cash Dividend	87
ICICI Prudential Asset Mgmt	4/13/2026	Cash Dividend	12.4
Piramal Finance Ltd	4/27/2026	Cash Dividend	11
Navin Fluorine International Ltd	4/29/2026	Cash Dividend	8.6
Adani Ports & Special Economic	4/30/2026	Cash Dividend	7.5
ACC Ltd	4/30/2026	Cash Dividend	7.5
Trent Ltd	4/22/2026	Cash Dividend	6
Apcotex Industries Ltd	05-06-2026	Cash Dividend	5.5
Canara Bank	05-11-2026	Cash Dividend	4.2
Eimco Elecon India Ltd	4/14/2026	Cash Dividend	4
Tata Motors Ltd	5/13/2026	Cash Dividend	4
Voltas Ltd	5/14/2026	Cash Dividend	4
Tata Steel Ltd	5/15/2026	Cash Dividend	4
MM Forgings Ltd	5/27/2026	Cash Dividend	4
Reliance Industrial Infrastructure	4/15/2026	Cash Dividend	3.5
Petronet LNG Ltd	05-04-2026	Cash Dividend	3
Punjab National Bank	05-05-2026	Cash Dividend	3
High Energy Batteries Ltd	05-12-2026	Cash Dividend	3
Cemindia Projects Ltd	5/14/2026	Cash Dividend	3

Market in Detailed (Updated at 8:35AM)

Indian Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	73832.55	150.63	0.20	0.71	0.97	2.90	9.62
Nifty	23161.60	53.35	0.23	1.09	0.93	2.02	6.94
BSE M Cap	45058.57	447.98	0.98	2.73	1.38	4.01	1.68
BSE S Cap	52086.56	451.59	0.86	2.35	0.39	12.10	2.70
Nifty MC 100	59325.40	484.80	0.81	2.69	0.64	5.46	1.51
BSE Auto	56767.25	85.90	0.15	1.48	1.37	1.92	8.14
BSE Capgoods	77161.16	929.91	1.19	3.74	1.24	10.70	10.59
BSE FMCG	17996.21	139.69	0.77	0.59	3.57	1.62	11.16
BSE Metal	41406.66	157.28	0.38	5.73	1.40	5.74	33.58
BSE Oil&Gas	25581.81	175.63	0.68	4.08	4.80	6.97	6.35
BSE Healthcare	47100.72	117.39	0.25	0.88	2.24	7.81	7.14
BSE Power	7783.37	84.50	1.07	4.22	1.43	10.29	14.86
BSE Realty	5804.28	35.09	0.60	2.63	2.81	3.62	25.69
BSE ConsDur	56949.39	553.22	0.96	2.47	1.10	1.08	0.77
BSE Bank	62158.35	99.38	0.16	1.50	3.03	0.29	1.66
BSE IT	27061.30	491.05	1.78	4.91	1.55	5.54	28.55

LME	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	4187.91	21.05	0.50	3.17	11.11	17.48	23.78
Silver(\$/Ounce)	66.95	0.26	0.39	1.16	22.45	20.04	84.48
Aluminium	3508.05	41.92	1.21	6.16	3.90	0.70	39.25
Copper	13448.01	18.22	0.14	3.39	3.20	3.93	38.59
Zinc	3494.57	20.34	0.59	1.99	0.68	6.94	33.31
Lead	1949.47	18.57	0.94	3.30	1.66	3.26	0.48

Currency	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	95.76	0.49	0.51	0.04	0.47	3.88	10.70
USD Index	99.80	0.07	0.07	0.28	1.52	0.05	1.91
YUAN	6.77	0.01	0.14	0.34	0.47	1.71	6.02
GBP	1.34	0.00	0.08	0.48	0.99	0.47	1.52
EUR	1.16	0.00	0.10	0.39	1.47	0.48	0.15
YEN	160.27	0.33	0.21	0.02	1.64	0.57	10.47

Agro Commodities	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	250.25	5.65	2.31	3.24	8.95	9.56	19.43
Cotton	76.87	0.50	0.65	0.80	10.92	10.00	11.55
Sugar	14.34	0.05	0.35	2.65	6.82	3.17	15.70
Wheat	589.75	3.25	0.55	1.72	13.11	3.20	1.83
Soybean	1133.25	0.75	0.07	0.37	5.95	2.93	7.80

Global Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	50848.75	929.97	1.86	1.38	2.19	8.94	18.34
Nasdaq	25809.66	640.16	2.54	3.81	1.07	15.68	31.26
S&P 500	7394.30	127.31	1.75	2.51	0.09	10.82	22.32
FTSE100	10303.88	49.07	0.48	0.54	0.38	0.01	15.97
CAC40	8200.80	38.97	0.48	0.53	2.77	2.71	5.61
DAX	24209.71	14.40	0.06	2.95	1.06	2.63	1.84
Mexico IPC	66977.06	2155.44	3.33	0.62	4.37	1.35	15.82
Brazil Bovespa	171497.2	2877.98	1.71	0.68	4.90	4.34	24.45
Japan Nikkei	66587.50	2491.64	3.88	0.18	6.32	22.51	74.75
Hang Seng	24637.74	380.01	1.57	1.33	6.52	4.23	2.47
Taiwan Index	44296.89	1128.83	2.62	1.76	5.68	31.85	98.67
Shanghai Comp	4041.39	52.00	1.30	0.28	4.16	2.18	18.70
KOSPI	8356.57	594.75	7.66	2.43	9.36	49.71	186.25
Malaysia KLCI	1682.99	3.91	0.23	0.59	3.83	1.61	10.27
Jakarta Comp	5973.55	89.53	1.52	6.81	12.88	18.83	17.06
Philippine SE	5910.06	31.30	0.53	0.03	1.12	2.46	7.59
Thai Exch	1572.32	8.73	0.56	1.41	5.98	9.97	39.31

Freight	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	2729.00	42.00	1.52	10.14	10.90	38.39	43.33
Baltic Dirty	1994.00	47.00	2.30	5.18	19.04	25.71	119.36

Energy Markets	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	86.83	0.94	1.07	4.16	15.08	9.36	27.53
BRENT Crude	89.35	1.07	1.18	4.06	13.98	0.27	34.71
Natural Gas	3.08	0.01	0.36	4.74	0.72	14.27	27.09

Bond Markets	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	4.47	0.01	0.27	1.26	0.22	4.98	2.61
UK	4.91	0.03	0.53	0.14	1.86	4.67	7.76
Brazil	6.14	0.09	1.46	2.32	4.44	0.52	8.21
Japan	2.66	0.03	1.08	0.41	3.99	21.62	83.26
Australia	4.82	0.07	1.51	1.77	4.19	2.64	13.77
India	6.92	0.02	0.26	0.86	1.64	4.22	8.57
Switzerland	0.44	0.03	5.58	4.76	7.58	5.77	47.16
Germany	3.03	0.04	1.43	0.30	0.26	3.41	19.61

Indian equity markets are expected to open sharply higher on Friday, June 12, 2026, tracking GIFT Nifty at 23,456, up approximately 256 points (+1.11%) from Thursday's Nifty futures close, as Trump's Thursday evening statement confirming the MoU could be signed "Saturday or Monday" delivered the most definitive deal timeline since negotiations began, triggering the largest single-night GIFT Nifty rally of the June corrective phase. Trump told reporters on Thursday evening, "It's a very strong MOU", saying it could be signed as early as Saturday, with Monday as an alternative. He acknowledged the deal only "conceptually" deals with Iran's nuclear material at this stage but confirmed the MoU will include Iran's commitment not to obtain a nuclear weapon, something Tehran has long publicly claimed it was not interested in pursuing. In a structurally significant diplomatic development, Israeli Prime Minister Netanyahu clarified that Israel is "not party to" the emerging US-Iran deal, removing the Israel veto threat that had been the single most destabilising faultline of the ceasefire architecture since Lebanon hostilities resumed in May. The MoU framework is fully confirmed, a 60-day ceasefire extension during which the Strait of Hormuz would be open with no tolls, Iran would clear its mines, the US would lift its naval blockade and issue sanctions waivers allowing Iran to sell oil freely, and nuclear talks would be held, the "relief for performance" deal Trump has described as his negotiating principle throughout. Crude oil remains under \$90, the oil market's refusal to surge despite consecutive nights of US strikes and the Hormuz closure confirms traders are pricing in imminent Hormuz reopening. Overall, GIFT Nifty's 256-point gap-up targets 23,500 at the open and 23,700 if the deal is formally announced during the session, the most constructive opening since May 25's MoU framework confirmation gap-up.

Nifty 50 Performance

Thursday's Nifty 50 opened at 23,104.40, touched a high of 23,327.45, a low of 23,072.05, and closed at 23,161.60, down 53.35 points (-0.23%), yet demonstrating the most remarkable demand absorption of the war cycle with VIX up only 0.13% despite two consecutive US strike nights. GIFT Nifty at 23,456 signals a powerful gap-up open of approximately 256 points, the index opens above 23,400 for the first time since June 5, directly targeting the 23,500 resistance zone. RSI at 37-39 zone, the gap-up will push this toward 44-46, beginning the mean reversion from the most extreme oversold reading of the war cycle. MACD bearish crossover technically active, today's gap-up arrests histogram expansion and begins the reversal process. A close above 23,500 today confirms the corrective phase is bottoming. A signed MoU announcement over the weekend gaps up above 24,000 on Monday.

Nifty Technical Levels

Support: 23,300, 23,100, 23,000

Resistance: 23,500, 23,700, 24,000

Bank Nifty Performance

Thursday's Bank Nifty opened at 54,779.65, also the day's low, hit a high of 55,600.15, and closed at 55,176.75, up 76.45 points (+0.14%), eight consecutive closes above 55,000 with the intraday high of 55,600 the highest since May 16. GIFT Nifty at 23,456 targets a Bank Nifty open near 55,700-56,000 today, approaching the 56,000 critical overhead for the first time since May 29. The MoU's Hormuz reopening with US blockade lifting and Iran sanctions waivers is the most direct banking positive of the entire conflict, crude normalisation below \$90 post-signing transforms the NIM, inflation, rupee and FII return outlook simultaneously. RSI surging from 53-55 toward 57-60 zone, first genuinely bullish reading since the June corrective phase began. MACD bullish crossover powerfully intact. A close above 56,000 today is the structural milestone for banking.

Bank Nifty Technical Levels

Support: 55,500, 55,000, 54,500

Resistance: 56,000, 56,500, 57,000

Global Market Performance

- Dow Jones 50,882 (1.89%)
- S&P500 7424 (0.22%)
- Nasdaq 29,520 (-0.01%)
- NIKKEI 66,649 (3.79%)
- HANG SENG 24,577 (1.35%)
- DAX 24,579 (1.35%)
- CAC 40 8200 (0.48%)
- KOSPI 8365 (7.74%)
- FTSE 100 10,303 (0.48%)

- **Happiest Minds:** The company has launched its new Agentic AI Platform called 'Rel(AI) Build'.
- **Maithan Alloys:** The NCLT has formally approved the merger of its subsidiaries, Impex Metal and Ierro Alloys, into the company.
- **Infosys:** The IT major entered into a pact with the CMMI Institute for an AI Maturity Framework.
- **Gujarat Alkalies:** The company paid Rs 32 crore to successfully acquire a 26% equity stake in Cleanmax Sphere Energy.
- **TBO Tek:** The name of its subsidiary, Tek Travels DMCC, has been officially changed to Tek Travels FZCO.
- **Tata Capital:** The NBFC has allotted Non-Convertible Debentures (NCDs) worth Rs 2,030 crore on a private placement basis.
- **Astral:** The company's subsidiary will acquire a 60% partnership interest in DSS for a consideration of Rs 39.1 crore.
- **Electronics Mart:** Commenced commercial operations at a new store in Andhra Pradesh under the 'Bajaj Electronics' brand.
- **NLC India:** The government sold a 2.7% stake in the state-owned firm, reducing its total shareholding to 69.47%.
- **Ratnaveer Precision:** The company plans to issue equity shares worth Rs 330 crore on a rights basis.
- **Avanti Feeds:** The company announced it will invest Euro 4,00,000 into its Netherlands-based subsidiary.
- **Centum Electronics:** A French Court approved the restructuring plan for its subsidiary, Centum T&S. Under the plan, MBDA France will acquire the key business, while SII will take over the Toulouse and Belgium units, successfully clearing the sale of these business activities.
- **IRCTC:** The government has appointed Rajneesh Narain as the new Director (Finance) of the company.
- **ITI:** Received listing approval from the BSE and NSE for 19.65 lakh preferential shares. These shares were issued to promoters on a preferential basis and included a premium of Rs 290.25 per share.
- **Thomas Cook (India):** The company will issue a corporate guarantee of THB 53 million to its subsidiary, Asian Trails.
- **GNG Electronics:** Promoter Vidhi S Khandelwal sold a 3.9% stake in the company, reducing her total shareholding to 74.77%.
- **Cyient:** The IT engineering firm has fixed June 17 as the record date for its upcoming Rs 720 crore share buyback.
- **PCBL Chemical:** The company commissioned a 20,000 MTPA production line at its Mundra facility, expanding into high-value printing segments to target growing digital and UV printing demand.
- **Deccan Gold:** The company is accelerating its Kyrgyzstan Gold Project as it rapidly draws closer to commercial production.
- **Affle 3i:** The company was granted an Indian patent for its AI system covering a conversational agent system. This patent, focused on monitoring multiple AI agents, was earlier secured in the US market.
- **Edelweiss Financial:** Its NCD issue of up to Rs 3,000 crore will close early on June 12 instead of the originally planned June 19 due to strong demand.
- **SP Apparels:** The company entered into a £4 million loan agreement with its UK subsidiary.
- **Windsor Machines:** Received exchange approvals for 7 lakh shares to be issued on a preferential basis.
- **SBI:** The government has nominated Sanjay Lohia as a Director on the Central Board of the bank.
- **Motisons Jewellers:** The company closed its QIP issue early on June 11 due to strong QIB demand, allotting 135.7 crore shares at Rs 11.05 per share, representing a 4.6% discount to the floor price.
- **Hindustan Oil:** The company has halted gas sales from its B-80 field due to necessary asset integrity-related maintenance.
- **E2E Networks:** The BSE has approved the listing of Rs 20.5 crore worth of shares.
- **Vedanta Iron and Steel:** The company's shares are scheduled to officially list on the exchanges on June 15.
- **KRN Heat Exchanger:** The promoters sold a 1.52% equity stake in the company, reducing their overall holding from 67.22% to 65.69%.
- **Indo Thai Securities:** The NCLT Indore bench has directed a meeting of shareholders to consider the proposed demerger with ITFSL.
- **Anupam Rasayan:** The specialty chemicals maker successfully commercialised ETFA (Ethyl trifluoroacetate) using flow chemistry.
- **Dabur India:** The US FDA issued Import Alert 66-40 for the company's Silvassa unit. The company clarified that it expects no impact on financials or operations, as the order concerns only a small part of the manufacturing plant that generates insignificant revenue. Domestic products are not impacted, and the company is engaging with the FDA for preventive action plans.
- **Sagility:** Signed a definitive pact to acquire 100% of Careseed LLC for an amount up to \$30 million.
- **JK Paper:** Acquired an additional 40.1 lakh shares (15.40% stake) in Borkar Packaging, increasing its total shareholding to 87.36%.
- **Federal Bank:** Launched a new variant of its FCNR (B) deposit scheme called 'FCNR Max' specifically tailored for its NRI customers.
- **Adani Enterprises:** Its Joint Venture, AdaniConneX, completed the 100% acquisition of MBEL for a consideration of Rs 765 crore.

Stock Rally Builds on Iran Optimism, Oil Drops

Stocks extended gains and oil fell after President Donald Trump said the US was nearing an agreement with Iran, raising expectations for a diplomatic end to the conflict that's triggered price swings across financial markets for more than 100 days. MSCI's Asia Pacific equities gauge jumped 3.1% in its biggest advance in two months, led by an 7.7% surge for South Korea's Kospi — a barometer for AI investments. Equity-index futures indicated Wall Street benchmarks will add to Thursday's rally after Trump said the US "ended the war with Iran today." Gains were pared following a report the US shot down two Iranian one-way attack drones. Investors' focus remains firmly on the technology sector after SpaceX raised \$75 billion this week in the world's biggest initial public offering. At its IPO price, Space Exploration Technologies Corp. had a market value of \$1.77 trillion. The company will debut on Nasdaq and Nasdaq Texas Friday. Brent crude fell 1% to about \$89.50 a barrel as Trump pulled back from threatened military attacks against Iran, citing discussions that have been brought to the highest level of Iranian leadership for a negotiated end to the war. Trump said a signing could take place as soon as this weekend in Europe with Vice President JD Vance in attendance.

Goldman Cuts 2027 Oil Price Outlook on High Supply, Weak Demand

- Goldman Sachs Group Inc. cut its forecasts for crude oil prices next year by \$5 a barrel on higher supply and lower demand.
- The bank cuts its outlook for global benchmark Brent to an average of \$80 a barrel in 2027, and its estimate for US marker West Texas Intermediate to \$75.
- Prices will remain "resilient" in 2027 despite a surplus as nations refill inventories and as a risk premium linked to Persian Gulf supply is maintained.

Trump Insists Iran Deal Is Close After Scrapping New Strikes

President Donald Trump pulled back threatened military strikes against Iran, a stark reversal that came just hours after he vowed to hit the Islamic Republic "VERY HARD" and threatened to seize its oil infrastructure. US forces had already pounded Iran with airstrikes for two straight days when Trump on Thursday morning said they would do so for a third. But then in the afternoon, Trump announced on social media the attacks were off, claiming again that a deal was close — without any confirmation from Iran. Trump told reporters in the Oval Office that a signing could take place as soon as this weekend in Europe and that Vice President JD Vance would attend if it materializes. He also said Iran's supreme leader had agreed to a deal, though he cautioned it was not finalized. The president described it as "a very strong memorandum of understanding that is a little conceptual," which would restart shipping in the Strait of Hormuz and include commitments from Tehran to not pursue a nuclear weapon. "We ended the war with Iran today," Trump told an evening tele-rally for Burt Jones, who's running for the US Senate in Georgia. During another tele-rally for Barry Moore, a Senate candidate in Alabama, the president said, "We made a great deal. There'll be no nuclear weapons. People will start coming home very soon. It's pretty much, pretty much completed. We got everything we wanted." Iran's semi-official news agency Fars, however, said earlier Thursday that officials had not yet approved the text of any agreement with the US, citing an unnamed source. Iran's nuclear program and its frozen assets have long been sticking points in the talks.

Amgen Reevaluates Tavneos Data as Drug Faces FDA Scrutiny

- Amgen Inc. has engaged the Duke Clinical Research Institute to reevaluate data for the rare disease drug Tavneos.
- The FDA has proposed withdrawing Tavneos' approval over concerns that data submitted to the agency were manipulated.
- Amgen plans to submit the new analysis to the FDA by June 29 as part of a package of material supporting the drug.

Auto / Auto Ancillaries

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[Revenue of auto ancillary firms grew at 11% CAGR during 2016-26: Report](#)

[Mahindra's SUV output dips up to 15% in June amid supply chain worker crunch; XUV 7XO, Thar production hit](#)

Banking / Finance

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[Bank credit grows over 17% in May, extending double-digit rise for 9th month in a row](#)

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Oil & Gas

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