

### Market Snapshot (Updated at 8:35AM)

Indian Indices	Close	Net Chng.	Chng. (%)
Sensex	76264.33	736.38	0.97
Nifty	23853.90	231.00	0.98

Global Indices	Close	Net Chng.	Chng. (%)
DOW JONES	51671.03	468.77	0.92
NASDAQ COM.	26683.94	795.10	3.07
FTSE 100	10430.62	41.10	0.39
CAC 40	8384.01	33.14	0.40
DAX	24894.01	258.71	1.05
NIKKEI 225	69191.88	137.99	0.20
SHANGHAI	4093.14	3.80	0.09
HANG SENG	24528.56	309.81	1.25

Currency	Close	Net Chng.	Chng. (%)
USD / INR	94.72	0.40	0.42
USD / EUR	1.16	0.00	0.14
USD / GBP	1.34	0.00	0.19
USD / JPY	160.15	0.07	0.04

Precious Metals	Close	Net Chng.	Chng. (%)
Gold (USD)	4316.27	6.16	0.14
Silver	69.26	0.93	1.33

Energy	Close	Net Chng.	Chng. (%)
NYMEX Crude	80.95	0.20	0.25
Brent Crude	83.35	0.18	0.22
Natural Gas	3.15	0.00	0.06

Bond	Close	Net Chng.	Chng. (%)
10 Yrs G-Sec	6.88	0.01	0.20

Indian ADRs	Close	Net Chng.	Chng. (%)
Dr. Reddy's Lab	13.33	0.03	0.23
HDFC Bank	24.74	0.57	2.36
ICICI Bank	27.81	0.02	0.07
Infosys	11.60	0.14	1.19
Wipro	11.60	0.14	1.19

### Institutional Flow (In Crore) 15-06-2026

Institution	Purchase	Sale	Net
FII	14995.92	14852.55	143.37
DII	19279.17	16403.91	2875.26

### Key Contents

- ⇒ [Market Outlook](#)
- ⇒ [Today's Highlights](#)
- ⇒ [Global News, Views and Updates](#)
- ⇒ [Links to important News highlight](#)

### Bulk and Block Deals

- **Exicom Tele-Systems (EXICOM):** Hrti Private bought 1.94 lakh shares at Rs. 158.56 per share; Junomoneta Finsol sold 10,780 shares at Rs. 159.01 per share.
- **Go Fashion (India) (GOCOLORS):** Crony Vyapar bought 44,124 shares at Rs. 376 per share; Ramdoot Realtors bought 31,183 shares at Rs. 374.48 per share.
- **Motisons Jewellers (MOTISONS):** Arihant Capital Markets bought 17.80 lakh shares at Rs. 15.45 per share; Junomoneta Finsol bought 2.88 lakh shares at Rs. 15.50 per share.
- **MSTC (MSTCLTD):** Hrti Private Limited bought 57,578 shares at Rs. 629.05 per share.
- **MTAR Technologies (MTARTECH):** Hrti Private Limited bought 8,540 shares at Rs. 7,315.39 per share.
- **Shanti Gold International (SHANTIGOLD):** Arihant Capital Markets Limited sold 1.41 lakh shares at Rs. 231.34 per share.
- **EFC (I) (EFCIL):** Excellent Shares and Finance Services Private Limited sold 8.92 lakh shares at Rs. 188.02 per share.
- **Niva Bupa Health Insurance Company (NIVABUPA):** HSBC Global Investment Funds Indian Equity bought 21.35 lakh shares at Rs. 83.00 per share, HSBC Indian bought 13.13 lakh shares at Rs. 83.00 per share, HSBC Indian Equity Mother Fund bought 5.50 lakh shares at Rs. 83.00 per share, Krishnan Ramachandran sold 40 lakh shares at Rs. 83.00 per share.

### Insider Trade

- **GRM Overseas:** Atul Garg, Promoter & Director, bought 4,50,000 shares.
- **MSP Steel & Power:** M A Hire Purchase (Promoter Group) bought 7.65 lakh shares, Shree Vinay Finvest (Promoter Group) bought 20.50 lakh shares, Ilex (Promoter Group) bought 13.40 lakh shares, M A Hire Purchase (Promoter Group) bought 10.50 lakh shares, Ginny Traders (Promoter Group) bought 9 lakh shares.
- **Responsive Industries:** Fairpoint Tradecom LLP, Promoter Group, pledged 6.40 lakh shares.
- **Paisalo Digital:** Equilibrated Venture Cflow, Promoter Group, revoked pledges of 50 lakh shares.

### Corporate Events

- Ganga Forging to consider fund raising plan
- Tembo Global Industries to consider stock split
- Vertoz to consider a proposal for fund raising
- **Other Shareholder Events:** ECOLINE IN, HARIOMPI IN

### Event of the Day

Event	Consensus	Previous
India Balance of Trade for May 2026.	\$-27B	\$-28.38B
Japan Interest Rate Decision.	1.00%	0.75%
China Industrial Production for May 2026.	4.20%	4.10%
China Unemployment Rate for May 2026.		5.20%
The U.S. Housing Starts for May 2026.	1.44M	1.465M

### Corporate Action of the Day

Company Name	Announce Date	Action Type	Summary
RR Kabel Ltd	4/30/2026	Cash Dividend	5.5
MSR India Ltd	05-10-2026	Corporate Meeting	Annual Shareholder
Flex Foods Ltd	5/19/2026	Corporate Meeting	Annual Shareholder
Hariom Pipe Industries Ltd	5/21/2026	Corporate Meeting	Extraordinary Shareholder
Aseem Infrastructure Finance Ltd	5/23/2026	Corporate Meeting	Extraordinary Shareholder
Mini Diamonds India Ltd	4/23/2026	Stock Dividend	2

## Market in Detailed (Updated at 8:35AM)

Indian Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	76264.33	736.38	0.97	3.73	1.36	1.01	6.76
Nifty	23853.90	231.00	0.98	3.16	0.89	1.90	4.38
BSE M Cap	46881.73	746.65	1.62	1.61	1.92	11.85	1.68
BSE S Cap	54335.03	781.36	1.46	2.13	4.21	20.82	1.42
Nifty MC 100	61549.65	781.55	1.29	2.74	1.62	12.70	4.73
BSE Auto	59471.72	1559.15	2.69	5.13	3.56	9.05	13.54
BSE Capgoods	79691.12	799.19	1.01	1.61	3.73	18.93	13.30
BSE FMCG	18217.11	77.12	0.43	2.05	3.23	2.70	9.65
BSE Metal	41954.79	49.66	0.12	0.50	3.30	12.17	35.22
BSE Oil&Gas	26550.50	399.44	1.53	1.50	1.06	1.15	3.43
BSE Healthcare	47164.40	223.87	0.47	0.72	0.06	11.49	6.76
BSE Power	7927.27	6.87	0.09	0.89	0.52	15.20	17.19
BSE Realty	6246.92	236.42	3.93	6.94	5.72	14.88	21.08
BSE ConsDur	59604.49	1178.02	2.02	3.07	2.48	8.13	3.29
BSE Bank	64413.64	425.84	0.67	5.70	6.49	5.40	2.19
BSE IT	27457.64	289.74	1.07	1.43	1.83	2.24	28.51

LME	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	4316.27	6.16	0.14	1.34	5.45	13.75	27.55
Silver(\$/Ounce)	69.41	0.54	0.77	6.28	10.62	14.01	91.29
Aluminium	3358.39	174.37	4.94	8.04	7.44	3.23	34.20
Copper	13669.66	24.33	0.18	0.57	1.23	7.82	40.66
Zinc	3571.04	6.97	0.19	1.51	1.47	9.76	37.35
Lead	1958.90	6.15	0.31	1.17	1.25	5.32	0.29

Currency	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	94.72	0.40	0.42	1.05	1.32	2.42	9.14
USD Index	99.70	0.07	0.07	0.21	0.42	0.01	1.74
YUAN	6.76	0.00	0.05	0.20	0.58	1.92	6.20
GBP	1.34	0.00	0.07	0.18	0.22	0.63	1.28
EUR	1.16	0.00	0.02	0.39	0.58	0.72	0.23
YEN	160.15	0.19	0.12	0.13	0.83	0.67	9.62

Agro Commodities	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	259.20	5.80	2.29	7.26	0.35	5.18	16.13
Cotton	76.70	0.11	0.14	1.86	6.36	6.56	11.32
Sugar	14.19	0.04	0.28	2.87	7.19	4.96	15.38
Wheat	596.50	4.00	0.67	0.04	8.20	3.91	4.37
Soybean	1130.00	4.75	0.42	0.18	3.48	0.83	4.87

Global Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	51671.03	468.77	0.92	1.74	4.33	10.06	21.54
Nasdaq	26683.94	795.10	3.07	2.91	1.75	19.26	35.44
S&P 500	7554.29	122.83	1.65	2.01	1.97	12.76	25.21
FTSE100	10430.62	41.10	0.39	0.55	2.31	1.09	17.53
CAC40	8384.01	33.14	0.40	2.25	5.43	5.65	8.29
DAX	24894.01	258.71	1.05	1.13	3.94	5.64	5.04
Mexico IPC	68207.60	253.05	0.37	3.90	0.34	3.90	19.56
Brazil Bovespa	170415.1	717.53	0.42	1.04	3.87	5.26	22.38
Japan Nikkei	69191.88	137.99	0.20	5.75	12.65	28.70	80.57
Hang Seng	24528.56	309.81	1.25	0.13	5.51	5.04	1.96
Taiwan Index	45574.64	181.14	0.40	1.95	10.70	36.70	106.70
Shanghai Comp	4093.14	3.80	0.09	2.06	1.03	0.19	20.77
KOSPI	8700.21	153.88	1.80	7.45	16.10	56.76	195.24
Malaysia KLCI	1701.97	10.21	0.60	1.56	2.22	0.30	11.95
Jakarta Comp	6254.97	247.31	4.12	17.09	6.97	11.99	12.59
Philippine SE	6324.62	51.74	0.82	7.57	5.82	5.30	0.53
Thai Exch	1591.72	0.69	0.04	1.92	4.86	13.29	42.82

Freight	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	2720.00	9.00	0.33	6.72	13.68	33.46	37.72
Baltic Dirty	1939.00	11.00	0.56	7.62	18.36	31.94	96.45

Energy Markets	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	80.95	0.20	0.25	8.22	23.21	13.42	12.79
BRENT Crude	83.35	0.18	0.22	8.86	20.42	5.52	21.66
Natural Gas	3.15	0.00	0.06	0.29	0.80	7.71	26.37

Bond Markets	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	4.47	0.00	0.04	1.01	2.66	6.05	0.56
UK	4.81	0.02	0.50	2.65	6.96	0.23	5.76
Brazil	6.08	0.06	1.04	0.82	1.20	2.85	9.48
Japan	2.62	0.04	1.36	2.42	3.68	14.98	81.99
Australia	4.84	0.03	0.72	1.58	4.55	3.19	14.39
India	6.88	0.01	0.20	0.84	2.65	2.95	8.16
Switzerland	0.38	0.05	10.71	16.48	29.91	8.31	27.12
Germany	2.95	0.04	1.37	3.46	6.73	0.97	16.53

Indian equity markets are expected to open marginally higher on Tuesday, June 16, 2026, tracking GIFT Nifty at 23,957, up approximately 66 points (+0.28%) from Monday's Nifty futures close, as global markets extended the US-Iran peace deal rally overnight with Wall Street posting its strongest single-session gain since the war began. WTI crude settled at \$80.75 per barrel and Brent at \$83.17, the lowest levels since the first week of March, just days after the war was launched. The rupee strengthened 40 paise on Monday as falling oil prices improved India's macroeconomic outlook, while gold surged 2.15% and silver rallied 2.46% on a weaker dollar and hopes of lower interest rates. Chevron CEO Mike Wirth has cautioned that getting oil to flow again will "not be a quick or easy task" as it requires the movement of thousands of tankers out of the Strait of Hormuz and the Persian Gulf, tempering the pace of crude normalisation but not its direction. Israel has maintained it will not withdraw from southern Lebanon despite the peace deal, the one residual geopolitical complication that prevents a complete risk premium elimination. Finance Minister Nirmala Sitharaman indicated further steps to attract foreign investment, a direct policy signal that India intends to capitalise on the post-war FII return cycle. Today is weekly expiry, amplified intraday volatility is expected, particularly around the 24,000 psychological resistance that has now been tested twice and held as overhead.

### Nifty 50 Performance

Monday's Nifty 50 opened at 23,984.85, touched a high of 24,011.40, a low of 23,817.80, and closed at 23,853.90, up 231.00 points (+0.98%), with the 24,000 psychological level tested and rejected on the very first post-deal attempt. GIFT Nifty at 23,957 signals an open approximately 66 points above Monday's close, the index makes a second attempt at 24,000 at today's open. RSI surging toward 56-58 zone, the most powerful two-session RSI recovery of the war cycle with meaningful room toward 65 before overbought territory. MACD bullish crossover confirmed. The index closed above its 20-day EMA on Monday for the first time in 10 sessions, a close above the 50-day EMA today for the first time in 12 sessions would be the single most powerful structural bullish signal of the entire war cycle. A confirmed close above 24,000 today on weekly expiry opens 24,200 and then 24,500 for next week.

### Nifty Technical Levels

**Support: 23,700, 23,500, 23,300**

**Resistance: 24,000, 24,200, 24,500**

### Bank Nifty Performance

Monday's Bank Nifty opened at 57,679.65, hit a high of 57,804.50, a low of 57,119.20, and closed at 57,198.80, up 380.00 points (+0.67%), holding above 57,000 on a closing basis after a dramatic 685-point intraday reversal from the session high. GIFT Nifty's positive indication targets a Bank Nifty open near 57,450 today. Crude at \$80-83 per barrel, down nearly 4.5-5% from Friday, is the single most transformational macro development for Indian banking since the war began, the NIM, inflation, RBI policy path, rupee and FII return outlook all improve simultaneously at this crude level. RSI at 67-68 zone, first overbought-adjacent reading since before the war began, requires a confirmed hold above 57,000 today to sustain the bullish structure. MACD bullish crossover powerfully intact.

### Bank Nifty Technical Levels

**Support: 57,000, 56,500, 56,000**

**Resistance: 57,500, 58,000, 58,500**

### Global Market Performance

- Dow Jones 51,706 (0.07%)
- S&P500 7631 (-0.09%)
- Nasdaq 30,460 (-0.07%)
- NIKKEI 69,234 (-0.12%)
- HANG SENG 24,505 (-1.36%)
- DAX 24,838 (-0.07%)
- CAC 40 8384 (0.40%)
- KOSPI 8679 (1.56%)
- FTSE 100 10,430 (-0.39%)

- **Patel Engineering:** Company receives Rs. 126.37 crore Letter of Acceptance for Tasgaon Lift Irrigation Scheme in Maharashtra; company's share in the contract valued at 51% of total contract.
- **Sudarshan Chemical Industries:** Company inaugurates second global head office in Frankfurt, underscoring the company's growth ambitions and long-term commitment to Germany.
- **Mahindra & Mahindra Financial Services:** Approval for issue of 1 lakh non-convertible debentures of face value Rs. 1 lakh per debenture, up to Rs. 1,000 crore for a period of 3 years, interest offered at 7.90% per annum.
- **Crizac:** Announces strategic investment in Edument Consultancy, the operator of ForeignAdmits, through CCDs & CCPS, extending the company's reach into AI-powered financing and visa solutions.
- **Craftsman Automation:** Approval of fund raising through issue of equity shares having face value of Rs. 5 each for an aggregate amount not exceeding Rs. 2,000 crore.
- **Anant Raj:** Incorporation of Anant Raj Cloud arm of the company in Singapore.
- **SJS Enterprises:** Company sold its immovable property in Bengaluru for a consideration of Rs. 58.5 crore by executing a sale deed.
- **HCL Technologies:** Made investment of Rs. 1,427.25 crore in Axonwise Private Limited (Sarvam AI), a company incorporated in India.
- **Adani Enterprises:** Adani Enterprises and Jabil target a strategic alliance to build AI Data Center Infrastructure Platform in India.
- **Vishal Mega Mart:** Appointment of Mr. Sashi Gumma as Chief of Operations and Senior Management Personnel of the company.
- **Jeena Sikho Lifecare:** Executed MoU and Research Facility Usage Agreement for research institute and research facility at Chandigarh, focusing on research and knowledge development in the fields of Ayurveda.
- **RailTel Corporation of India:** Received work order worth Rs. 15.77 crore from Munitions India.
- **Northern Arc Capital:** Company enters into an MoU with YES Bank to leverage its network of 368 Originator Partners to facilitate substantial credit deployment for YES Bank through its Placements Business.
- **Bandhan Bank:** Approval for sale of identified Non-Performing Assets with more than 180 Days Past Due towards Housing Finance Portfolio of the bank, principal outstanding amounting to Rs. 303.74 crore.
- **Devyani International:** Received no objection from exchanges towards Scheme of Arrangement amongst Devyani International and Sapphire Foods India.
- **Cholamandalam Financial Holdings:** Mr. Shyam Shankar has taken over as Manager and Chief Financial Officer.
- **Aditya Birla Fashion & Retail (ABFRL):** CEO-Pantaloons Sangeeta Tanwani to step down from WTD role on July 31, 2026 and be re-designated as Non-Executive Non-Independent Director from August 1, 2026; Suraj Bahirwani's appointment as CEO-Pantaloons advanced to August 1, 2026.
- **Navneet Education:** Equity shareholders approved composite scheme of arrangement with Indiannica Learning with requisite majority at NCLT-convened meeting held on June 15, 2026.
- **Cyient:** Submitted board and shareholder approvals for buyback of up to 64 lakh shares at Rs. 1,125/share (total Rs. 720 crore) via tender offer route.
- **Vikran Engineering:** India Ratings assigned IND BBB+/Stable rating to proposed Rs. 500 million NCDs.
- **MSP Steel & Power:** Promoter group entities cumulatively acquired shares via open market.

- **Dhanlaxmi Bank:** Board approved appointment of Krishnakumar K as CFO for a 3-year term, replacing Kavitha T.A.; effective date to be announced.
- **BGR Energy Systems:** NCLAT hearing in insolvency matter adjourned to June 23, 2026; CIRP admission remains under stay.
- **Birla Corporation:** India Ratings affirmed IND AA/Stable rating on Rs. 3,781.5 million bank facilities and assigned IND AA/Stable to additional Rs. 1,203.4 million facilities.
- **Concord Enviro Systems:** Wholly owned subsidiary secured Rs. 16 crore order for wastewater treatment & ZLD system from a domestic steel manufacturer, to be executed over 12 months.
- **SEAMEC:** Vessel SEAMEC Agastya taken off-hire from June 15, 2026 due to technical issues; redeployment update awaited.
- **Indian Railway Catering and Tourism Corporation (IRCTC):** Appointed Rajneesh Narain as Director (Finance) effective June 15, 2026.
- **Jubilant FoodWorks:** To invest Rs. 19 crore in wholly owned subsidiary (Sri Lanka) via subscription to OCPS for funding operations/expansion; no change in ownership.
- **Jyothy Labs:** To initiate legal action against Henkel to assert contractual rights after non-renewal of Pril & Fa brand licensing agreements.
- **General Insurance Corporation of India (GIC Re):** Government of India plans OFS of up to 2% stake (3.51 crore shares) with option to sell additional 3% (total up to 5%) on June 16–17, 2026 to meet minimum public shareholding norms.
- **Madras Fertilizers:** Plant shutdown due to equipment breakdown; production of ammonia & urea halted, expected to resume around June 23, 2026 after repairs and maintenance.
- **Angel One:** Settled SEBI proceedings over supervision lapses by paying Rs. 4.28 crore; adjudication closed with no further penalty.
- **Zensar Technologies:** Appointed Brahma Pandey as Senior Vice President effective June 15, 2026

### Asia Stock Rally Cools Ahead of Rate Decisions

Asian stocks wavered as investors paused to assess the durability of the relief rally fueled by the US-Iran deal to reopen the Strait of Hormuz, while awaiting rate decisions in Australia and Japan. MSCI Inc.'s gauge of regional shares was down 0.1% after climbing the most since early April on Monday. US equity futures also slipped after the S&P 500 added 1.7% and the tech-heavy Nasdaq 100 rallied 3.1%. Brent crude edged higher to trade around \$83.20 a barrel following the biggest drop in more than two weeks. The Reserve Bank of Australia is expected to keep its key interest rate unchanged for the first time this year amid signs the economy is beginning to soften, while the Bank of Japan is widely seen raising the benchmark rate to the highest level since 1995. The decisions begin a packed week for global central banks, with the Federal Reserve also set to announce a policy verdict on Wednesday.

### Netanyahu Pays Political Price for Iran Gambit With Trump

Benjamin Netanyahu has staked his political future on his ironclad relationship with Donald Trump — but that's become a liability now that the US president has cut a deal with Iran that much of Israel opposes. Israel's longest-standing prime minister is preparing for an election this fall he'd hoped to clinch with the help of the man he's called the "best friend" his country's ever had in the White House. Instead, Netanyahu must contend with an agreement that will leave the Islamic Republic intact, an unpalatable prospect to Israelis of all stripes.

### China's First Consumer Spending Drop Since Covid Imperils Growth

- China's consumer spending contracted last month for the first time since the pandemic, with retail sales declining 0.6% from a year ago.
- Fixed-asset investment shrank 4.1% in the first five months from a year ago, and industrial production climbed 4.5%, while the surveyed urban jobless rate eased to 5.1%.
- The economy's overall stability is at risk due to domestic imbalance of strong supply and weak demand, with the National Bureau of Statistics stating that "the external environment has become increasingly complex and volatile"

### FDA Issues Warning to Maker of \$1,700 Snoo Baby Bassinets

- Happiest Baby, Inc. received a safety warning from US regulators for selling unauthorized products and for unsanitary conditions, including mold, reported on some items.
- The FDA said the company sold new sizes of its bassinets that haven't been vetted for safety and effectiveness, posing risks to infants, and marketed its Snoo bassinet for hospitals without review.
- The agency's letter also said customers reported refurbished Snoo Bassinets with stains and soiling, and mold was reported on Smart Sleeper mattresses and covers, possibly posing an infection risk.

### US at Odds With Allies Over How Easy It Is to Reopen Hormuz

US President Donald Trump keeps repeating that the Strait of Hormuz — through which one fifth of the world's oil and liquefied natural gas supplies normally flow — will reopen by Friday. But on the sidelines of the Group of Seven summit, where Iran will dominate Monday's dinner conversation, it's clear that his European allies don't share his optimism. They disagree that trade can resume by week's end, like Trump promised, and have practical questions about what exactly was agreed before they can commit to de-mining missions and patrols. According to one G7 official, speaking on condition of anonymity to discuss internal dynamics, there are serious difficulties in finding a common position among the group about how to deal with the situation in Iran. Few are expecting a joint communique, something that's proved elusive during the Trump era.

### Auto / Auto Ancillaries

[Carnival Time! Auto cos on a roll as demand stays strong](#)

[Mercedes-Benz India confident of sustaining growth on strong demand this year](#)

[India passenger vehicle sales rise 27.3% in May to 438,854 units: SIAM](#)

[Maruti Suzuki introduces prepaid smart maintenance plan](#)

[Mercedes-Benz launches S-Class plug-in hybrid in India: Check price, electric range, specs](#)

[India's next telecom battle could be fought on highways, with connected cars](#)

[Passenger vehicle dispatches rise 27.3% at 4,38,854 units in May: SIAM](#)

### Banking / Finance

[Angel One settles SEBI case with ₹4.28 crore payment](#)

[No merit in issues flagged by ex-chair of HDFC Bank: Law firms](#)

[Govt needs to revive NITI Aayog's PSU, PSB privatisation program: Arvind Panagariya](#)

[Hero FinCorp teams up with Salesforce to drive loan processing with Agentforce](#)

### Oil & Gas

[US at odds with allies over how easy it is to reopen Hormuz](#)

[ONGC's overseas arm set to revive Venezuela operations](#)

[Strait path laid for crude prices to travel downward](#)

[India hikes diesel, ATF export levies from June 16](#)

### Metals/Mining/Power/Goods

[Green power push gets grid backing](#)

[India aims to reach 155 GW of installed wind energy capacity by 2035: Union minister Joshi](#)

[Centre urges states to accelerate nuclear power plants and green energy storage](#)

[Morbi's ceramic Kilns blaze again as fuel supply crisis eases](#)

[Japan company to set up rare earths magnet unit in Andhra Pradesh](#)

[Leapfrog Engineering Services IPO to open on Wed at Rs 21-23 per share](#)

[16 India-bound fertiliser ships stranded in Strait of Hormuz: Govt](#)

### FMCG/Retail/Textiles/Agri

[Iran truce may revive India's textile exports, industry says](#)

[West Asia peace deal seen boosting India's textile exports](#)

[Organised jewellers seen sustaining growth despite 80% surge in gold prices: Nuvama](#)

[India's Electronics Mart eyes new markets as tech hubs fear job losses](#)

### IT/Telecom/Media

[Zee hits 48-week TV share high on Hindi, regional gains](#)

[Telcos reject call for cheaper, standalone voice & SMS plans](#)

[Army, Airtel join hands for mobile connectivity in Arunachal Pradesh district](#)

[Airtel secures nearly 100% investor support to raise Airtel Africa stake to about 79%](#)

[Telcos, businesses spar over calls, SMS consent regime](#)

### Pharma/Fertilizers/Healthcare/Chemicals

[Hyderabad-based Pulsus to invest Rs 500 crore in Telangana AI healthcare hub, targets 6,000 jobs](#)

[Healthy hair starts with a healthy scalp: Why scalp care should be your first haircare step](#)

[Apollo Hospitals taps Shobana Kamineni to chair soon-to-be listed Healthtech unit](#)

[Novartis India launches Pluvicto for prostate cancer treatment](#)

[Without Pircotone Olamine your anti-dandruff shampoo might be doing more harm than good](#)

### Hospitality/Aviation

[Hindon bets on expansion to stay relevant in NCR airport race](#)

[Jewar villagers who sold land for airport take inaugural flight](#)

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#### Contact us:

SMIFS Limited. (<https://www.smifs.com/>)

#### Compliance Officer:

**Tamari Chatterjee ,**

5F Vaibhav, 4 Lee Road, Kolkata 700020, West Bengal, India.

Contact No.: +91 33 4011 5414 / +91 33 6634 5414

Email Id.: [compliance@smifs.com](mailto:compliance@smifs.com)

#### Mumbai Office:

206/207, Trade Centre, Bandra Kurla Complex (BKC), Bandra East, Mumbai – 400051, India

Contact No.: (D) +91 22 4200 5508, (B) +91 22 4200 5555

Email Id: [institutional.equities@smifs.com](mailto:institutional.equities@smifs.com)

#### Kolkata Office:

Vaibhav, 4 Lee Road, Kolkata 700020, West Bengal, India.

Contact No.: (D) +91 33 6634 5466, (B) +91 33 4011 5466

Email Id: [smifs.institutional@smifs.com](mailto:smifs.institutional@smifs.com)