SMIFS LIMITED
LEGACY | TRUST | GROWTH

Morning Note

Market Snapshot

July 17, 2026

Market Snapshot (Updated at 8:35AM)

Indian Indices	Close	Net Chng.	Chng. (%)
Sensex	77186.87	1.44	0.00
Nifty	24072.75	5.75	0.02

Global Indices	Close	Net Chng.	Chng. (%)
DOW JONES	52552.97	105.67	0.20
NASDAQ COM.	25881.95	387.28	1.47
FTSE 100	10572.24	56.32	0.54
CAC 40	8377.86	4.57	0.05
DAX	24915.49	84.04	0.34
NIKKEI 225	64050.09	2820.93	4.22
SHANGHAI	3834.40	43.92	1.13
HANG SENG	24685.63	318.68	1.27

Currency	Close	Net Chng.	Chng. (%)
USD / INR	96.35	0.09	0.09
USD / EUR	1.14	0.00	0.03
USD / GBP	1.35	0.00	0.01
USD / JPY	162.43	0.06	0.04

Precious Metals	Close	Net Chng.	Chng. (%)
Gold (USD)	3972.28	1.51	0.04
Silver	55.46	0.68	1.21

Energy	Close	Net Chng.	Chng. (%)
NYMEX Crude	79.80	0.81	1.03
Brent Crude	85.00	0.76	0.90
Natural Gas	2.88	0.02	0.77

Bond	Close	Net Chng.	Chng. (%)
10 Yrs G-Sec	6.75	0.03	0.38

Indian ADRs	Close	Net Chng.	Chng. (%)
Dr. Reddy's Lab	12.70	0.07	0.55
HDFC Bank	26.31	0.12	0.46
ICICI Bank	29.57	0.17	0.58
Infosys	11.53	0.49	4.44
Wipro	11.53	0.49	4.44

Institutional Flow (In Crore) 16-07-2026

Institution	Purchase	Sale	Net
FII	13013.48	16460.66	3447.18
DII	17192.66	14825.78	2366.88

Key Contents

Bulk and Block Deals

- **Mrs Bectors Food Spe:** HRTI PRIVATE LIMITED sold 3.55 lakh shares at Rs 189.81/share.
- **Hind Rectifiers:** JUNOMONETA FINSOL PRIVATE LIMITED bought 285 shares at Rs 1,328.88/share.
- **Justdial:** ES LLP sold 10,244 shares at Rs 782.38/share.
- **Landmark Cars:** JUNOMONETA FINSOL PRIVATE LIMITED bought 2,241 shares at Rs 507.93/share.
- **Laser Power & Infra:** BANK OF INDIA MUTUAL FUND bought 9.43 lakh shares at Rs 263.36/share. BOFA SECURITIES EUROPE SA bought 9.00 lakh shares at Rs 262.63/share. F3 ADVISORS PRIVATE LIMITED bought 1.88 lakh shares at Rs 258.07/share. IRAGE BROKING SERVICES LLP sold 3.11 lakh shares at Rs 262.85/share. NIPPON INDIA MUTUAL FUND bought 8.95 lakh shares at Rs 260.98/share.
- **Motisons Jewellers:** L7 MEDIA PRIVATE LIMITED bought 1.16 crore shares at Rs 14.04/share. L7 SECURITIES PRIVATE LIMITED sold 1.16 crore shares at Rs 14.04/share.
- **Newgen Software Tech:** HRTI PRIVATE LIMITED sold 31,525 shares at Rs 561.54/share.
- **Nilkamal:** ABAKKUS INVESTMENT MANAGERS PRIVATE LIMITED bought 2.80 lakh shares at Rs 1,335.63/share. IRAGE BROKING SERVICES LLP sold 1.26 lakh shares at Rs 1,337.38/share. SETU SECURITIES PRIVATE LIMITED bought 1.08 lakh shares at Rs 1,353.25/share.
- **Ramco Systems:** HRTI PRIVATE LIMITED sold 17,389 shares at Rs 840.74/share.
- **Ramkrishna Forgings:** SMALLCAP WORLD FUND INC sold 12.90 lakh shares at Rs 573.88/share.
- **Zee Entertain. Enterp.:** SUDESH IT SOLUTIONS LLP bought 5.00 lakh shares at Rs 104.63/share.
- **LASERPOWER:** NIPPON INDIA MUTUAL FUND bought 8.00 lakh shares at Rs 260.75/share. IRAGE BROKING SERVICES LLP bought 3.11 lakh shares at Rs 262.59/share. BUOYANT OPPORTUNITIES STRATEGY-III bought 10.00 lakh shares at Rs 269.00/share. BUOYANT OPPORTUNITIES STRATEGY bought 10.00 lakh shares at Rs 269.00/share.
- **NILKAMAL:** F3 ADVISORS PRIVATE LIMITED bought 87,992 shares at Rs 1,337.68/share. IRAGE BROKING SERVICES LLP bought 1.26 lakh shares at Rs 1,336.51/share. EPITOME TRADING AND INVESTMENTS bought 81,167 shares at Rs 1,337.37/share.

Insider Trades

- **Restaurant Brands Asia:** Promoter Lenexis Foodworks created a pledge on 11.88cr equity shares worth Rs 844.50 crore on Jul. 14, taking total pledged shares to 29.72 cr shares (41.76% stake).

Corporate Events

- **Earnings for today:** Central Bank of India, Federal Bank, Globus Spirits , Havells India , JSW Steel , Oberoi Realty , Poonawalla Fincorp , RBL Bank , Reliance Industries , Tata Technologies , Tatva Chintan Pharma Chem , Turtlemint Fintech Solutions
- **ConCalls for today:** 10:00 AM WeWork India, 10:00 AM Sterling and Wilson Renewable, 11:00 AM Muthoot Cap, 2:00 PM 5paisacapital, 2:00 PM Menon Bearings, 4:00 PM Borosil, 4:00 PM Ceat, 4:00 PM Heritage Foods, 4:00 PM Hexagon Nutrition, 4:00 PM South IndBk, 4:30 PM Central Bank, 4:30 PM Havells India, 5:00 PM Poonawalla Fincorp, 5:00 PM Tatva Chintan Pharma Chem, 5:30 PM Federal Bank, 5:30 PM JSW Steel, 5:30 PM RBL Bank, 6:30 PM Turtlemint Fin, 7:00 PM Tata Technologi

Event of the Day

Event	Consensus	Previous
India Foreign Exchange Reserve for July 10, 2026.		$674.19B
The U.S. Housing Starts for June 2026.	1.33M	1.177M
Euro Area Inflation for June 2026.	2.80%	3.20%
Euro Area Current Account Balance for May 2026.	€17.1B	€15.7B

Corporate Action of the Day

Company Name	Announce Date	Action Type	Summary
Indian Toners & Developers Ltd	6/15/2026	Stock Split	5 for 1
3M India Ltd	5/22/2026	Cash Dividend	346
MRF Ltd	05-07-2026	Cash Dividend	229
Honeywell Automation India Ltd	5/20/2026	Cash Dividend	110
Pfizer Ltd	05-12-2026	Cash Dividend	75
Shree Cement Ltd	05-06-2026	Cash Dividend	70
Cummins India Ltd	5/27/2026	Cash Dividend	46
LMW Ltd	5/20/2026	Cash Dividend	35
Atul Ltd	4/24/2026	Cash Dividend	30
Lupin Ltd	05-07-2026	Cash Dividend	18
TTK Healthcare Ltd	5/30/2026	Cash Dividend	10
Zensar Technologies Ltd	4/24/2026	Cash Dividend	12.6

Market in Detailed (Updated at 8:35AM)

Indian Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	77186.87	1.44	0.00	0.58	0.04	1.66	6.17
Nifty	24072.75	5.75	0.02	0.46	0.05	1.15	4.14
BSE M Cap	48293.20	112.26	0.23	0.22	1.85	4.70	2.61
BSE S Cap	56595.50	62.75	0.11	0.14	2.89	11.41	1.72
Nifty MC 100	62686.75	256.45	0.41	0.84	0.91	4.66	5.32
BSE Auto	59103.75	175.86	0.30	0.23	0.23	1.13	9.99
BSE Capgoods	79186.15	74.49	0.09	1.57	3.82	4.04	11.11
BSE FMCG	18114.78	40.28	0.22	1.50	1.47	1.46	13.47
BSE Metal	40244.86	104.61	0.26	0.13	3.97	5.12	28.48
BSE Oil&Gas	26351.01	14.60	0.06	1.29	1.63	2.92	5.89
BSE Healthcare	50418.51	42.27	0.08	1.24	7.15	15.94	11.03
BSE Power	7861.72	12.72	0.16	1.49	2.93	1.05	13.33
BSE Realty	7072.95	66.83	0.94	0.16	11.21	16.04	9.03
BSE ConsDur	63430.18	709.32	1.13	3.10	4.00	5.14	5.13
BSE Bank	65167.77	192.87	0.30	0.59	0.40	2.27	2.49
BSE IT	27840.91	160.97	0.58	4.37	1.05	9.30	23.91

LME	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold($/Ounce)	3972.28	1.51	0.04	3.52	6.62	17.71	19.05
Silver($/Ounce)	54.87	0.64	1.15	8.32	19.20	32.15	43.90
Aluminium	3194.24	42.67	1.35	0.42	5.27	13.16	24.03
Copper	13554.35	20.28	0.15	0.85	1.06	2.64	41.63
Zinc	3608.86	57.76	1.63	1.09	1.71	5.57	33.56
Lead	1828.67	21.31	1.18	1.03	6.67	5.09	6.00

Currency	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	96.35	0.09	0.09	1.00	1.85	3.27	10.80
USD Index	100.77	0.00	0.00	0.19	0.67	2.72	2.05
YUAN	6.78	0.00	0.06	0.03	0.24	0.61	5.97
GBP	1.35	0.00	0.10	0.45	1.29	0.38	0.36
EUR	1.14	0.00	0.04	0.19	0.55	2.78	1.36
YEN	162.43	0.03	0.02	0.46	1.09	2.33	8.52

Agro Commodities	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	312.60	14.15	4.33	10.15	14.59	12.71	13.90
Cotton	78.71	0.59	0.74	3.47	1.35	2.22	12.38
Sugar	14.44	0.41	2.76	4.50	0.91	1.69	14.96
Wheat	670.00	4.50	0.67	4.69	7.89	9.56	11.06
Soybean	1195.25	0.25	0.02	0.38	4.00	3.35	12.63

Global Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	52552.97	105.67	0.20	0.12	2.06	6.28	18.14
Nasdaq	25881.95	387.28	1.47	1.24	0.54	5.78	23.92
S&P 500	7533.77	38.63	0.51	0.13	1.53	5.72	19.63
FTSE100	10572.24	56.32	0.54	0.95	0.61	0.89	17.83
CAC40	8377.86	4.57	0.05	0.62	0.63	0.56	7.11
DAX	24915.49	84.04	0.34	0.81	0.08	0.86	2.23
Mexico IPC	66356.09	43.62	0.07	0.38	2.85	4.97	17.00
Brazil Bovespa	173825.3	2185.63	1.24	0.63	3.19	11.19	28.22
Japan Nikkei	64050.09	2820.93	4.22	6.63	8.42	9.47	60.43
Hang Seng	24685.63	318.68	1.27	2.13	1.55	5.62	0.78
Taiwan Index	43722.79	1935.46	4.24	3.67	4.77	18.71	89.02
Shanghai Comp	3834.40	43.92	1.13	3.95	6.56	5.26	9.15
KOSPI	6820.60	463.81	6.37	6.46	24.65	9.67	113.94
Malaysia KLCI	1727.19	5.98	0.35	2.17	1.06	1.94	13.63
Jakarta Comp	6130.13	22.99	0.38	3.49	1.44	19.69	15.86
Philippine SE	6370.36	45.91	0.73	1.34	4.19	6.20	1.20
Thai Exch	1635.29	5.08	0.31	1.68	3.04	10.31	36.49

Freight	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	2840.00	89.00	3.04	2.41	7.05	10.63	39.90
Baltic Dirty	2268.00	59.00	2.67	14.08	16.13	19.89	144.13

Energy Markets	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	79.80	0.81	1.03	11.69	3.87	4.88	18.09
BRENT Crude	85.00	0.76	0.90	11.81	7.27	3.63	27.71
Natural Gas	2.88	0.02	0.77	2.04	9.46	9.32	32.39

Bond Markets	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	4.55	0.00	0.00	0.17	1.48	7.19	2.30
UK	4.97	0.03	0.59	1.41	3.72	2.46	7.05
Brazil	6.26	0.03	0.40	0.18	3.71	5.65	5.52
Japan	2.73	0.01	0.41	0.47	4.88	12.62	74.11
Australia	4.91	0.01	0.23	1.48	2.94	1.76	12.91
India	6.75	0.03	0.38	0.51	1.88	2.03	6.91
Switzerland	0.45	0.00	0.00	13.49	23.20	4.21	7.08
Germany	3.13	0.01	0.38	1.62	6.96	3.36	16.64

Indian equity markets are expected to open flat on Friday, July 17, 2026. GIFT Nifty is trading at 24,094, down approximately 2 points from Thursday's Nifty futures close, indicating a muted start as investors await the outcome of the crucial US-Iran talks scheduled in Oman this weekend. Global sentiment remains mixed, with traders avoiding aggressive positions ahead of the diplomatic meeting that could determine the near-term direction for crude oil prices and global risk assets. Brent crude continues to trade near 85-86 levels while investors remain focused on any announcement regarding progress in negotiations. With no major domestic triggers, markets are likely to remain stock-specific and range-bound, while the 24,000 level continues to act as the key support for the ongoing recovery.

Nifty 50 Performance

Thursday's Nifty 50 opened at 24,142.10, touched a high of 24,186.50, a low of 24,050.00, and closed at 24,072.75, down 5.75 points or 0.02%. GIFT Nifty at 24,094 signals a flat opening near Thursday's close, indicating another session of consolidation above the crucial 24,000 support zone. The index has now registered seven consecutive closes above 24,000, reflecting sustained buying interest despite the absence of fresh bullish triggers. RSI remains around the 53-55 zone, suggesting neutral-to-positive momentum, while MACD remains in bearish crossover mode with weakening downside momentum. A sustained move above 24,200 could trigger fresh buying towards 24,500, whereas a break below 24,000 may invite profit booking.

Nifty Technical Levels
Support: 24,000, 23,800, 23,500
Resistance: 24,200, 24,500, 24,800

Bank Nifty Performance

Thursday's Bank Nifty opened at 57,831.10, touched a high of 57,931.30, a low of 57,420.15, and closed at 57,582.25, down 175.60 points or 0.30%. GIFT Nifty's flat indication suggests Bank Nifty is also likely to witness a subdued opening around the 57,600 zone. The index continues to hold above the important 57,500 support despite recent profit booking, indicating that buyers remain active at lower levels. RSI is hovering around the 54-56 range, while the MACD bearish crossover indicates caution in the short term. A decisive move above 58,000 could revive bullish momentum towards 58,500, whereas a close below 57,500 may extend consolidation towards 57,000.

Bank Nifty Technical Levels
Support: 57,500, 57,000, 56,500
Resistance: 58,000, 58,500, 59,000

Global Market Performance

- Dow Jones 52,266 (-0.55%)
- S&P500 7540 (-0.65%)
- Nasdaq 28,737 (-0.72%)
- NIKKEI 63,896 (-4.07%)
- HANG SENG 24,609 (-1.87%)
- DAX 24,720 (-0.64%)
- CAC 40 8377 (-0.05%)
- KOSPI 6820 (-6.37%)
- FTSE 100 10,572 (0.54%)

- **ONGC:** Fitch affirmed BBB-/Stable rating and upgraded SCP to bbb+.
- **Tata Motors:** Signed an MoU with UCO Bank for commercial vehicle financing.
- **HCL Tech:** Signed a seven-year Guardian partnership and acquired Guardian India for $10.5 million; 2,000 employees to join.
- **Premier Energies:** Incorporated wholly-owned subsidiary Premier Battery Technologies.
- **Navneet Education:** Received a GST advisory from the Punjab State Tax Department regarding input tax credit reversal compliance for exempt supplies.
- **Sky Gold and Diamonds:** Subsidiary suffered a fraud loss of Rs. 10.70 crore.
- **Vedanta:** CRISIL upgraded long-term rating to AA+/Stable and reaffirmed A1+.
- **Time Technoplast:** Confirmed Type IV composite LPG cylinders supplied to HPCL for its Instamart pilot.
- **Hexaware Tech:** Partnered with Factory to deploy agent-native development tools across enterprises and internally.
- **KFin Tech:** Invested $2 million in KFin Singapore.
- **Coal India:** Commissioned 200 MW of the 300 MW solar power project at Khavda, Gujarat.
- **PC Jeweller:** Board approved a Rs. 1,000 crore QIP and increase in authorised share capital.
- **Havells India:** Appointed Ashish Parikh as President and SBU Head.
- **Vishal Mega Mart:** COO Manoj Kumar resigned.
- **Gland Pharma:** Customs authority confirmed an IGST demand of Rs. 3.53 crore, along with interest and an equivalent penalty for FY21-FY22.
- **Vedanta Oil & Gas:** CRISIL upgraded long-term rating to AA+/Stable.
- **Vedanta Aluminium:** CRISIL assigned AA+ rating to non-convertible debentures and upgraded long-term rating to AA+/Stable.
- **Canara Bank:** Raised $200 million through senior unsecured notes due 2029.
- **South Indian Bank:** To raise up to Rs. 1,000 crore through debt securities; recommended the appointment of Mahesh Muralidhar Pai as MD & CEO for a three-year term.
- **Servotech Renewable:** Won a UPSRLM order for a 900 kW solar rooftop project across 12 locations, to be executed within six months.
- **Adani Ports:** ICRA reaffirmed A1+ rating on commercial paper and AAA/Stable rating on bank facilities of Rs. 10,020 crore and non-convertible debentures of Rs. 17,000 crore.
- **Sansera Engineering:** Settled the Metaldyne lawsuit for $2 million, payable by July 30, 2026; insurance may mitigate the exposure.
- **PNG Jewellers:** India Ratings affirmed IND A+/Stable and IND A1 ratings on bank loan facilities of Rs. 500 crore each, totalling Rs. 1,000 crore.
- **Clean Science & Tech:** Clean-Fino Chem signed a long-term HALS collaboration with Geneus Chem AG.
- **Prestige Estates:** Q1FY27 pre-sales rose to Rs. 6,579.3 crore. Launched four projects and completed three. Issued a Rs. 370 crore guarantee to secure a loan availed by subsidiary Prestige Alta Vista Properties.
- **Tech Mahindra:** Extended the acquisition completion deadline for Midad's 20% stake in Tech Mahindra Arabia to August 31, 2026.
- **Tamilnad Mercantile Bank:** Appellate Tribunal reduced the FEMA-related penalty to Rs. 3.40 crore from Rs. 17 crore.
- **PhysicsWallah:** Approved the acquisition of an additional 11% stake in Sarrthi IAS for Rs. 71.81 crore, increasing its shareholding from 40% to 51%.
- **Powerica:** Invested Rs. 3 crore in Fuji-Kailash Energy, acquiring a 49% stake.
- **IRCTC:** Ministry of Railways approved the resignation of CMD Sanjay Kumar Jain. Rahul Himalian given additional charge as CMD for three months.
- **Tata Capital:** S&P Global Ratings assigned a BBB rating to the proposed $400 million senior unsecured notes.
- **Ceat:** Board approved capital expenditure of Rs. 1,205 crore to add around 53,000 tyres per day of manufacturing capacity by FY31.

Stocks Drop as Chip Selloff Deepens, Oil Climbs

Asian stocks fell alongside US equity-index futures as a selloff in chipmakers deepened on mounting concern that massive artificial-intelligence investments may not justify lofty valuations. Oil climbed. MSCI's Asia Pacific equities gauge dropped 1.9%, with Japan's Nikkei 225 Stock Average losing 4%. Taiwan Semiconductor Manufacturing Co. dropped 3.6% as the chip bellwether's solid earnings outlook was overshadowed by a higher spending forecast. Kioxia Holdings Corp. sank 13%, halving its market capitalization in just a month. Netflix Inc. also weighed on sentiment, with shares falling 9% in extended trading after the company forecast a second straight quarter of slowing sales growth. Equity-index futures for the Nasdaq 100 Index retreated almost 1%. Elsewhere, Brent rebounded from Thursday's losses as hostilities across the Middle East continued to escalate and shipping traffic slumped in the Strait of Hormuz. The commodity traded just above $85 a barrel and was up 12% for the week, on track for its biggest weekly gain since April and rekindling inflation concerns.

US Launches New Strikes on Iran as Hormuz Traffic Slumps

- The US launched fresh strikes against Iran, hitting coastal surveillance and air defense sites, military logistics infrastructure and maritime assets, according to US Central Command.
- Iran responded by attacking US bases in Kuwait, Jordan and Bahrain, with the Kuwaiti Armed Forces intercepting 32 Iranian drones targeting "vital" institutions.
- The exchange of attacks has raised concerns about supplies, with global benchmark Brent rising to trade above $85 a barrel, and observable commercial traffic through the Strait of Hormuz being sparse.

Gold Set for Another Weekly Loss

The conflict, now in its fifth month, has driven up energy prices and fanned inflation risks. A growing chorus of Fed officials is expressing concern over high inflation and warning that the central bank might soon need to lift rates, creating headwinds for non-yielding bullion. The slight bounce on Friday may be a reflection of dip-buying, but it's too soon to call a turnaround in the market, said Christopher Wong, a strategist at Oversea-Chinese Banking Corp. "Upside in gold requires oil prices to ease off further and hawkish rhetoric to dial down," he added. Bullion has hovered in a narrow range around $4,000 an ounce in recent weeks after losing 14% in the second quarter, its worst showing since 2013. Spot gold was up 0.2% at $3,982.52 an ounce at 10:01 a.m. in Singapore after falling 2% the previous session. Silver was 0.4% lower at $55.31 an ounce. Platinum was down 0.6% and palladium was 0.1% lower. The Bloomberg Dollar Spot Index, a gauge of the US currency, was flat.

Oil Set for Weekly Gain as Iran War Escalation Threatens Flows

Oil headed for its biggest weekly advance since April as the escalating conflict between the US and Iran disrupted supply from the Middle East. Global benchmark Brent rose above $85, on track for a weekly gain of about 12%, while West Texas Intermediate rose near $80 a barrel. The US carried out another wave of attacks on Iran, hitting targets including defense sites, following the prior night's strikes that hit an oil tanker near the OPEC member's main export terminal. Elsewhere in the region, Qatar — a mediator in peace talks — said its armed forces intercepted missiles that targeted the state. Meanwhile, Reuters reported that Tehran had told Yemen's Houthi rebel group to close the Bab el-Mandeb gateway to the Red Sea — a vital lifeline for Saudi Arabia's oil exports — if Iranian power infrastructure is targeted.

Auto / Auto Ancillaries
Consumer panel orders Maruti Suzuki to replace car in first E20 fuel dispute; company to appeal
JSW MG Motor India to invest Rs 1,400 crore in Halol plant, launch four new vehicles this fiscal
Consumer forum asks dealer to replace faulty car with E20-compliant model, orders Rs 1 lakh payout
Govt proposes tighter fuel efficiency norms for cars under CAFE III from FY28
Maruti Suzuki says will contest Raipur consumer court order for car replacement over E20 fuel compliance issue
Hero MotoCorp enters Germany with KSR Group distribution partnership
Amara Raja bets on standard Li-ion cells, commissions CQP ahead of gigafactory rollout
Banking / Finance
An eye for dollars: SBI brings in $1.9 billion in foreign-currency resources via special scheme, way ahead of peers
Private insurers seek tweaks in unlisted investment plan
RBI bars banks, NBFCs from selling acquired stressed assets back to defaulting borrowers, related parties
Exim Bank India presents Rs 428 cr dividend cheque to FM Sitharaman for FY26
Oil & Gas
A 'Trump put' for oil? Indian refiners aren't worried about an immediate supply crunch
India's oil firms promote liquid LPG cylinders to reduce fuel losses
Petrol, diesel sales surge in first half of July
Asian refiners may be the surprise winners of fresh fuels crunch
Metals/Mining/Power/Goods
Power ministry plans grid for data centres as demand surges
India's energy storage capacity expected to rise more than tenfold by FY2035-36: MoSPI
ACME Solar secures Rs 2,647 crore REC funding for peak power project
PM Modi to flag off India's first hydrogen train on Friday
ACME Solar secures Rs 2,646 crore project financing from REC Ltd
Actis, IndiGrid, Inox among companies in talks for Brookfield's renewable energy asset
Flex-fuel vehicles better fit for India than E25 rollout: AIDA
China's rare earth curbs put $6.5 trillion of global output at risk
BHEL reports Rs 376.71 crore profit for Q1FY27
FMCG/Retail/Textiles/Agri
Tata Group resorts to older tech to launch its chip foray
Quality, heritage key to building global textile & lifestyle brands: Giriraj Singh
India’s food processing sector a US $600 billion opportunity by 2030; Quick Commerce a game changer: Deloitte–FICCI
Refurbished electronics go mainstream as organised retailers expand beyond value buyers
Cellecor Gadgets aims to achieve ₹5,000-crore revenue in three years: Ravi Agarwal
Price hikes push buyers towards refurbished smartphones and laptops
Connected TV gains ground as advertisers seek audiences beyond traditional TV: Report
ITC sees demand momentum sustaining in H2; bets on premiumisation and healthy products
India’s food processing sector a US $600 billion opportunity by 2030; Quick Commerce a game changer: Deloitte–FICCI
India's food processing sector enters value-led growth phase, offers USD 600 bn opportunity by 2030: Report
Smart yarns, specialised protective garments at Bharat Tex 2026
India-UK FTA unlikely to hurt domestic consumer brands, industry says
IT/Telecom/Media
Reliance Jio's 1,600-LEO satellite plan gets IN-SPACe technical nod, moves closer to India's first homegrown constellation
TRAI likely to tweak regulation for spam data sharing by call management apps soon
ITI bags BSNL's 4G network expansion order worth Rs 856 crore
Wipro’s Q1 net profit flat at Rs 3,352 crore on geopolitical risks, wage hike
Pharma/Fertilizers/Healthcare/Chemicals
Poly Medicure bets on new facilities, products to double international business: MD
Pharma exports to UK may rise up to 10% in FY27 as CETA takes effect
Serum Institute partners with Gates MRI to make experimental TB vaccine
Infrastructure/Cement/Real Estate
Rising fuel costs likely to weigh on cement makers' Q1 earnings
Hospitality/Aviation
ITC Hotels reports net profit of Rs 182 cr for Q1FY27, revenue at Rs 936 cr
The Jaypee clue: Adani may be quietly building its next money-spinner
Udan 2.0 takes flight, switches on challenge mode for airports
Air India revamps app with faster bookings, disruption support
Government to extend UDAN viability support from 3 to 5 years: Civil Aviation Minister

Analyst Certification:

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