Market Snapshot (Updated at 8:35AM)

Indian Indices	Close	Net Chng.	Chng. (%)
Sensex	77470.11	238.41	0.31
Nifty	24187.70	50.80	0.21

Global Indices	Close	Net Chng.	Chng. (%)
DOW JONES	52224.64	385.38	0.74
NASDAQ COM.	25837.21	329.14	1.29
FTSE 100	10585.91	61.15	0.58
CAC 40	8363.14	23.03	0.28
DAX	25011.35	164.66	0.66
NIKKEI 225	67406.75	1163.63	1.76
SHANGHAI	3878.80	15.66	0.41
HANG SENG	24958.01	173.38	0.69

Currency	Close	Net Chng.	Chng. (%)
USD / INR	96.24	0.21	0.22
USD / EUR	1.14	0.00	0.01
USD / GBP	1.34	0.00	0.02
USD / JPY	163.10	0.09	0.06

Precious Metals	Close	Net Chng.	Chng. (%)
Gold (USD)	4127.74	50.39	1.24
Silver	60.09	0.95	1.61

Energy	Close	Net Chng.	Chng. (%)
NYMEX Crude	85.17	0.84	1.00
Brent Crude	92.04	1.06	1.16
Natural Gas	2.89	0.03	1.05

Bond	Close	Net Chng.	Chng. (%)
10 Yrs G-Sec	6.79	0.02	0.27

Indian ADRs	Close	Net Chng.	Chng. (%)
Dr. Reddy's Lab	12.56	0.03	0.24
HDFC Bank	23.73	0.13	0.55
ICICI Bank	30.05	0.29	0.97
Infosys	11.16	0.15	1.33
Wipro	11.16	0.15	1.33

Institutional Flow (In Crore) 21-07-2026

Institution	Purchase	Sale	Net
FII	15428.79	13851.26	1577.53
DII	13105.83	13727.93	622.10

Key Contents

Bulk and Block Deals

- **Agi Infra:** ARIHANT CAPITAL MARKETS LIMITED bought 1.16 lakh shares at Rs 332.39/share.
- **Mrs Bectors Food Spe:** HRTI PRIVATE LIMITED sold 64,139 shares at Rs 212.99/share. QE SECURITIES LLP bought 21,609 shares at Rs 211.02/share.
- **Bhansali Eng. Polymers:** ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED bought 29,336 shares at Rs 133.81/share. JUNOMONETA FINSOL PRIVATE LIMITED sold 25,127 shares at Rs 132.83/share. QE SECURITIES LLP sold 37,914 shares at Rs 132.98/share.
- **Bliss GVS Pharma:** NOVA VIDA LIMITED bought 7.00 lakh shares at Rs 485/share. ARIAN INVESTMENT LTD sold 7.00 lakh shares at Rs 485/share.
- **Bluestone Jewellery & Lifestyle:** MICROCURVES TRADING PRIVATE LIMITED sold 396 shares at Rs 688.87/share.
- **Dynamic Cables:** HRTI PRIVATE LIMITED bought 28,659 shares at Rs 444.71/share. QE SECURITIES LLP bought 19,322 shares at Rs 449.57/share.
- **Huhtamaki India:** SEETHA KUMARI sold 4.54 lakh shares at Rs 262.19/share.
- **Karur Vysya Bank Ltd:** MICROCURVES TRADING PRIVATE LIMITED bought 201 shares at Rs 333.27/share.
- **Motisons Jewellers:** ARIHANT CAPITAL MARKETS LIMITED sold 49.21 lakh shares at Rs 14.04/share.
- **Stallion India Fluorochem:** JUNOMONETA FINSOL PRIVATE LIMITED bought 7,488 shares at Rs 240.61/share. QE SECURITIES LLP sold 27,102 shares at Rs 238.10/share.
- **Tinna Rubber and Infr:** JUNOMONETA FINSOL PRIVATE LIMITED sold 9,852 shares at Rs 1,232.48/share.
- **Bliss GVS Pharma:** NOVA VIDA LIMITED bought 7.00 lakh shares at Rs 485.00/share. ARIAN INVESTMENT LTD sold 7.00 lakh shares at Rs 485.00/share.

Corporate Events

- **Earnings for today:** Adani Green Energy, Adani Power, Aye Finance, BPCL, CIE Automotive India, CSB Bank, Dr Reddy's Laboratories, Eternal, Gandhar Oil Refinery, Geojit Financial Services, HEG, HFCL, HPCL, IIFL Finance, IndusInd Bank, JSW Energy, Jubilant Ingrevia, Mahindra Holidays & Resorts, NACL Industries, Nippon Life India AMC, Nestlé, NTPC Green Energy, Oracle Financial Services Software, Orient Electric, Schaeffler, Shoppers Stop, Smartworks Coworking Spaces, SRF, Stylam Industries, Tanla Platforms, Tata Communications, Tips Music, UCO Bank, United Spirits, UTI AMC, Vardhman Special Steels
- **ConCalls for today:** 10:00 AM Canara Robeco AMC, 10:00 AM InfoBeans Techn, 11:00 AM Adani Trans, 11:00 AM Atlanta Electr, 11:00 AM Gabriel India, 11:30 AM Anthem Biosciences, 12:30 PM Adani Total Gas, 12:30 PM Mastek, 2:00 PM Arvind Fashions, 3:00 PM Capital Infra Trust, 3:00 PM Servotech Renewable Power Syst, 3:00 PM Tinna Rubber an, 3:30 PM JSW Energy, 4:00 PM D.P. Abhushan, 4:00 PM Kirloskar Pneum, 4:00 PM Medplus Health, 4:00 PM Smartworks Cowo, 4:00 PM South West Pinn, 4:00 PM Sunteck Realty, 4:00 PM Tips Music, 4:00 PM Welspun Special, 4:30 PM Adani Green Energy, 4:30 PM HFCL, 4:30 PM MPS, 5:00 PM IIFL Finance, 5:00 PM IndusInd Bank, 5:00 PM Tata Comm, 5:00 PM Zomato Limited, 5:30 PM CSB Bank, 5:30 PM Orient Electric, 6:00 PM Nippon, 7:30 PM Dr Reddys Labs
- **Triveni Engineering & Industries Limited** Demerger
- **AGM:** Mahindra Holida, Anthem Bioscien, Orient Electric, KFin Tech, Shoppers Stop, TVS Motor, TVS Holdings, Nacl Industries, Pix Transmis, Fusion Finance, Sundaram Fin

Event of the Day

Event	Consensus	Previous
Japan Balance of Trade for June 2026.	¥-120B	¥-378.7B

Corporate Action of the Day

Company Name	Announce Date	Action Type	Summary
Hawkins Cookers Ltd	5/28/2026	Cash Dividend	140
Taparia Tools Ltd	5/25/2026	Cash Dividend	35
Aditya Birla Sun Life Asset	4/23/2026	Cash Dividend	25.5
Thanga Mayil Jewellery Ltd	5/15/2026	Cash Dividend	18
Sanco Trans Ltd	5/28/2026	Cash Dividend	4.5
Cosmo First Ltd	5/20/2026	Cash Dividend	4
HEG Ltd	4/29/2026	Cash Dividend	3.4
Ram Ratna Wires Ltd	5/26/2026	Cash Dividend	2.5
Goodricke Group Ltd	5/27/2026	Cash Dividend	2
Menon Bearings Ltd	07-10-2026	Cash Dividend	2
Sarla Performance Fibers Ltd	4/22/2026	Cash Dividend	2

Morning Note

Market in Detailed (Updated at 8:35AM)

Indian Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	77470.11	238.41	0.31	0.54	0.49	1.33	5.74
Nifty	24187.70	50.80	0.21	0.56	0.35	0.78	3.48
BSE M Cap	48512.88	158.24	0.33	0.22	0.95	4.25	3.78
BSE S Cap	56485.36	132.89	0.24	0.31	0.53	9.72	2.35
Nifty MC 100	62987.60	185.85	0.30	0.35	0.41	4.63	6.57
BSE Auto	60022.43	521.76	0.88	2.29	1.76	2.69	12.38
BSE Capgoods	78590.06	229.48	0.29	0.61	6.51	1.62	10.71
BSE FMCG	18275.12	36.24	0.20	0.70	0.45	3.51	11.63
BSE Metal	40645.59	208.96	0.52	0.35	3.40	4.25	28.16
BSE Oil&Gas	26701.73	37.19	0.14	2.02	0.16	2.61	3.32
BSE Healthcare	50464.41	122.34	0.24	0.53	4.63	16.03	12.90
BSE Power	7898.32	3.71	0.05	0.53	5.12	2.10	14.60
BSE Realty	7235.33	77.32	1.08	0.87	13.70	16.32	6.37
BSE ConsDur	63727.06	34.88	0.05	2.38	5.46	5.02	6.33
BSE Bank	65583.74	101.23	0.15	0.87	0.34	1.83	3.39
BSE IT	27962.13	184.50	0.66	0.38	3.51	5.25	22.87

LME	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold($/Ounce)	4127.74	50.39	1.24	1.65	1.50	12.92	20.28
Silver($/Ounce)	59.76	0.98	1.66	3.41	8.16	23.08	52.12
Aluminium	3168.52	21.78	0.69	0.26	6.81	12.14	19.63
Copper	13898.49	277.30	2.04	2.23	2.75	5.58	41.92
Zinc	3577.35	34.97	0.99	0.77	0.67	3.93	26.11
Lead	1825.34	8.98	0.49	0.31	4.99	6.19	8.21

Currency	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	96.24	0.21	0.22	0.04	1.62	2.85	10.33
USD Index	101.13	0.04	0.04	0.64	0.11	2.58	3.84
YUAN	6.77	0.00	0.03	0.02	0.09	0.87	5.90
GBP	1.34	0.00	0.07	1.14	1.02	0.86	1.09
EUR	1.14	0.00	0.08	0.49	0.19	2.55	2.95
YEN	163.10	0.07	0.04	0.56	0.94	2.22	10.10

Agro Commodi-ties	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	322.10	2.45	0.75	1.23	20.28	18.40	22.85
Cotton	80.07	0.35	0.44	1.81	0.83	0.11	14.91
Sugar	14.88	0.06	0.40	0.00	5.31	5.16	11.53
Wheat	682.75	4.75	0.70	0.77	12.39	10.08	10.79
Soybean	1225.50	3.00	0.25	2.00	7.38	6.03	15.39

Global Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	52224.64	385.38	0.74	0.54	0.99	5.53	17.35
Nasdaq	25837.21	329.14	1.29	1.03	1.26	4.78	23.67
S&P 500	7509.20	65.92	0.89	0.46	0.49	5.20	19.01
FTSE100	10585.91	61.15	0.58	0.54	1.42	1.04	17.31
CAC40	8363.14	23.03	0.28	0.04	0.44	2.53	7.99
DAX	25011.35	164.66	0.66	0.54	0.51	3.37	4.03
Mexico IPC	66713.81	591.05	0.89	0.30	0.61	3.08	20.17
Brazil Bovespa	173325.7	45.70	0.03	1.88	1.73	10.14	29.31
Japan Nikkei	67406.75	1163.63	1.76	0.51	6.85	13.11	69.44
Hang Seng	24958.01	173.38	0.69	1.13	5.01	4.60	0.68
Taiwan Index	45065.55	847.20	1.92	1.21	5.57	19.01	96.10
Shanghai Comp	3878.80	15.66	0.41	1.91	6.80	5.51	8.32
KOSPI	7099.90	347.88	5.16	3.49	22.15	10.56	123.85
Malaysia KLCI	1715.54	4.56	0.27	0.12	0.88	0.32	12.93
Jakarta Comp	6346.76	10.75	0.17	5.11	3.83	15.79	13.53
Philippine SE	6295.01	38.79	0.61	0.12	4.31	5.10	0.95
Thai Exch	1652.97	6.97	0.42	1.66	5.01	11.71	38.70

Freight	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	2670.00	1.00	0.04	10.40	0.52	0.19	31.20
Baltic Dirty	2356.00	58.00	2.52	9.84	8.27	17.45	160.91

Energy Markets	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	85.17	0.84	1.00	7.01	13.85	8.37	28.65
BRENT Crude	92.04	1.06	1.16	8.38	18.77	3.67	39.10
Natural Gas	2.89	0.03	1.05	0.99	11.71	9.70	29.87

Bond Markets	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	4.62	0.01	0.13	1.64	2.51	7.43	6.40
UK	5.03	0.00	0.04	1.07	3.88	2.99	9.28
Brazil	6.26	0.02	0.26	0.27	4.01	6.68	4.65
Japan	2.75	0.02	0.73	2.04	2.50	14.39	81.04
Australia	4.97	0.03	0.59	1.44	3.33	0.28	15.49
India	6.79	0.02	0.27	0.68	1.31	1.38	7.84
Switzerland	0.47	0.00	0.22	6.16	27.05	11.51	3.80
Germany	3.16	0.01	0.41	1.61	5.96	5.29	21.05

Indian equity markets are expected to open lower on Wednesday, July 22, 2026. GIFT Nifty is trading at 24,106, down approximately 63 points (-0.26%) from Tuesday's Nifty futures close, indicating a weak start after Tuesday's session saw the index slip below the crucial 24,200 support zone. Investors remain cautious amid the absence of fresh positive domestic triggers and continued profit-booking pressure at higher levels. Market participants continue to track global cues, including US economic data and the Federal Reserve's policy trajectory, which could influence foreign institutional flows into emerging markets. Domestically, the ongoing earnings season remains the key driver of stock-specific action, with results-driven moves likely to dominate sentiment in the absence of a clear broader trend. Technically, with today's expected gap-down opening, the near-term structure turns cautious as long as Nifty remains below the 24,200 zone. A sustained hold above the 24,000 support would keep the broader consolidation range intact, while a break below could open the door to deeper weakness towards 23,800.

Nifty 50 Performance

Tuesday's Nifty 50 opened at 24,216.05, touched a high of 24,262.20, a low of 24,135.65, and closed at 24,187.70, down 50.80 points (-0.21%). GIFT Nifty at 24,106 signals a gap-down opening of around 63 points, indicating the index may open near the 24,120–24,130 zone. The index closed below the crucial 24,200 support on Tuesday, marking a shift from the consolidation seen over the previous two sessions and suggesting near-term momentum has weakened. RSI has eased further, reflecting continued moderation in bullish momentum, though it remains above the neutral level. The MACD bearish crossover persists, with sellers active on every up-move, as seen in Tuesday's rejection from the 24,262 high. A sustained move back above 24,200–24,300 could revive buying momentum towards 24,500, while continued weakness below 24,000 may lead to extended consolidation towards 23,800.

Nifty Technical Levels
Support: 24,000, 23,800, 23,600
Resistance: 24,200, 24,300, 24,500

Bank Nifty Performance

Tuesday's Bank Nifty opened at 57,853.75, touched a high of 58,228.65, a low of 57,803.85, and closed at 57,835.35, down 109.65 points (-0.19%). GIFT Nifty's weak indication suggests Bank Nifty may open with a similar negative bias, tracking broader market weakness. After briefly crossing 58,100 intraday and giving up those gains, the index continues to hold above the important 57,500 support level, indicating buyers remain active at lower levels despite the weak close. RSI has cooled further, reflecting continued easing after the recent rally, while the MACD bearish crossover remains active, signaling persistent selling pressure near resistance. A sustained move above 58,100–58,228 could trigger fresh buying towards 58,500–59,000, while a close below 57,500 may increase the probability of a retest of the 57,000 support level.

Bank Nifty Technical Levels
Support: 57,500, 57,000, 56,500
Resistance: 58,100, 58,500, 59,000

Global Market Performance

- Dow Jones 52,209 (-0.05%)
- S&P500 7528 (0.86%)
- Nasdaq 29,066 (-0.15%)
- NIKKEI 67,512 (1.93%)
- HANG SENG 24,938 (-0.77%)
- DAX 25,073 (0.01%)
- CAC 40 8363 (0.28%)
- KOSPI 7092 (5.10%)
- FTSE 100 10,585 (0.58%)

- **IndiaMART InterMESH:** Board approves incorporation of IndiaMART Finance, a wholly owned subsidiary, to provide working capital financing to businesses on its platform.
- **Infosys:** Infosys BPM approves incorporation of a wholly owned subsidiary in Colombia.
- **Manorama Industries:** Incorporates Manorama Savannah Agro Chad SARL in Chad to expand its food and cosmetics trading business.
- **Vedanta Oil & Gas:** Receives demand notices from the DGH seeking about $35 million plus interest in liquidated damages related to four OALP blocks.
- **Bhansali Engineering Polymers:** Shareholders approve reappointment of Dilip Krushnarao Shendre as whole-time director for three years.
- **Aurobindo Pharma:** CuraTeQ Biologics receives ANVISA GMP approval for its Hyderabad biosimilars facility.
- **Aditya Birla Capital:** To invest Rs. 123.89 crore in Aditya Birla Health Insurance; shareholding remains unchanged at 45.89%.
- **One MobiKwik Systems:** Approves Rs. 60.85 crore investment in MobiKwik Distribution Services and Rs. 1 crore in MobiKwik Securities Broking.
- **Ashoka Buildcon:** Raises Rs. 100 crore through 90-day commercial papers at a 7.20% coupon.
- **63 Moons Technologies:** Approves proposed Rs. 70 crore preferential investment by subsidiary Financial Technologies Singapore into Ticker.
- **GRM Overseas:** Acuité upgrades long-term rating to A (Stable) from A- and short-term rating to A1 from A2+.
- **Viyash Scientific:** Alivira Animal Health signs agreement to acquire BioForLife Italia S.r.l. for about €16.98 million.
- **PC Jeweller:** Repays all outstanding debt to one more consortium bank; 5 of 14 bank loans have now been prepaid.
- **Orkla India:** Receives GST show-cause notice proposing a demand of Rs. 8.41 crore for FY24.
- **Ingersoll-Rand (India):** Appoints Sunil Khanduja as chairman effective July 27, 2026.
- **Aye Finance:** Revises proposed NCD private placement size to Rs. 220 crore from Rs. 200 crore.
- **Rane Holdings:** Appellate GST order may result in a liability of Rs. 7.46 crore; company plans further appeal.
- **Bombay Burmah Trading Corporation:** Moves the Supreme Court seeking removal of observations on an alleged Rs. 4,655 crore lease-rent calculation for its Singampatti tea estate.
- **Aavas Financiers:** Approves issuance of up to Rs. 200 crore of secured listed NCDs.
- **Tata Capital:** Allots $400 million of 5.332% senior notes due Jan. 21, 2030.
- **Anant Raj:** Board approves demerger into Anant Raj and Ashok Cloud with a 1:1 share issuance.
- **JSW Energy:** Completes TJPS stake purchase for Rs. 150 crore; holding rises to 20.7%.
- **SEAMEC:** To acquire vessel SEAMEC ANANT from HAL Offshore for $70 million, with delivery by Aug. 31, 2026.
- **TCC Concept:** Board approves 1:5 stock split and alteration of MOA objects, subject to approvals.
- **Gabriel India:** Appoints Mahendra K Goyal as group CEO and managing director for five years; redesignates Atul Jaggi as managing director; approves acquisition of 28.99% stake in HL Mando Anand for Rs. 2,231 crore.
- **Hind Rectifiers:** Allots 10.8 lakh shares at Rs. 920.50 on a preferential basis; total preferential issue size Rs. 1,000 crore.
- **Centum Electronics:** Lyon Economic Activities Court orders conversion of judicial reorganisation proceedings of entities into judicial liquidation proceedings Judicial liquidation proceedings effective July 2.
- **Delhivery:** Received GST appellate order from West Bengal tax authority for FY20 confirming tax demand of Rs 6.47 crore, interest demand of Rs 7.61 crore and penalty of Rs 0.65 crore over disallowance of input tax credit;
- **REC:** RECPDCL incorporates Dharashiv Power Transmission as a wholly owned subsidiary on July 21, 2026 to act as the project SPV for the 400 kV GIS Solapur/Paranda Switching Station.
- **M&M Financial Services:** Receives CARE AAA/A1+ and India Ratings AAA/A1+ ratings for bank facilities and fixed deposits.
- **Trident:** Approves incorporation of a domestic wholly owned subsidiary in India to strengthen brand presence and drive sales, marketing, business development and brand-building initiatives for Trident products in overseas markets.
- **Sasken Technologies:** Sunirmal Talukdar, independent director, ceases to be a director of the company.
- **Vintage Coffee and Beverages:** NCLT Hyderabad sanctions amalgamation of wholly owned subsidiaries Vintage Coffee and Delecto Foods with Vintage Coffee and Beverages through an order dated July 21, 2026.
- **Anupam Rasayan:** Dispatches letter of offer for the open offer to acquire up to 2.77 crore equity shares (26% of expanded voting share capital) of Bliss GVS Pharma at Rs. 299 per share in cash; the offer is being made jointly with PAC Mates Visa Consultancy.

Asian Stocks Advance on Tech Rally, Oil Climbs

Stocks in Asia climbed for a second day as chipmakers at the heart of the artificial intelligence boom extended their rebound, offsetting concerns over rising oil prices after renewed escalation in the US-Iran conflict. MSCI's Asia Pacific equities gauge rose 1.5%, extending Tuesday's biggest one-day gain in a month. South Korea's Kospi, a bellwether for AI investments, jumped 6% as the unwinding of leveraged bets that drove the benchmark nearly 30% below its peak appeared to be nearing its end. Stocks in Japan and Taiwan also advanced. Elsewhere, crude oil prices climbed, reigniting inflation concerns that pushed Treasury yields to their highest in two months. Brent rose 1.6% to about $92.50 a barrel after US President Donald Trump minimized the prospect of immediate talks with Iran. Traders are also focused on the yen, which slid past 163 per dollar on Tuesday for the first time since 1986, increasingly testing Japanese authorities' resolve to intervene.

Trump Plays Down Prospects of Iran Talks Amid Red Sea Threat

President Donald Trump minimized the prospect of immediate talks with Iran as the two sides exchanged strikes and Houthi militants in Yemen threatened shipping in the Red Sea. Trump vowed on Tuesday to respond if the Iran-backed group disrupted that waterway, but didn't specify how. His comments came after a wave of US and Iranian attacks and as mediators continued efforts to restart negotiations. Oil prices ticked higher amid the threats to key routes for global energy supplies.

Asia's Fuel Importers Seen Facing 'Geopolitical Flux' for Years

Asia's reliance on fossil fuel imports will potentially keep nations exposed to global volatility in energy supplies for decades, according to a veteran observer of the region. About 90% of Asia's primary energy use still comes from oil, gas and coal. Rising demand, coupled with a lack of major new fuel discoveries, is likely to keep the region dependent on overseas supplies, Vandana Hari, founder of Singapore-based Vanda Insights, said.

Trump Sets 100% Tariff on Generic Drugs With Two-Year Delay

- Generic drug manufacturers will have two years to move production to the US or face a 100% import duty from August 2028, according to President Donald Trump.
- The levy would then double to 200% in August 2029, as part of an effort to "RESHORE Generic Pharmaceutical Production into America".
- Makers of generic drugs have fewer options to absorb tariffs due to thin margins and global manufacturing networks, with India expected to be significantly affected as the biggest exporter of generic medicines to the US.

Yen Slides Past 163 Mark to Fresh Four-Decade Low Against Dollar

The yen slid past 163 per dollar for the first time since 1986, extending its decline and further testing Japanese authorities' resolve to intervene. Japan's currency fell as much as 0.5% to 163.24 per dollar overnight as the greenback strengthened alongside US Treasury yields after renewed tensions in the US-Iran conflict drove oil prices higher. It traded little changed at 163.12 after Finance Minister Satsuki Katayama reiterated that authorities can take "bold steps" any time as needed.

Auto / Auto Ancillaries

Automobile industry urges formal mechanism for petrol pump fuel quality checks amid E20 concerns
Maruti Suzuki to hike car prices by up to Rs 30,000 from August
Tractor industry's volume growth likely to moderate to 1-4% in FY27: Icra
Maruti Suzuki announces price hike of up to Rs 30,000 across models, carmaker cites input cost pressure
E20 may lower mileage by 3-5% in some older vehicles, no widespread engine damage found: Govt

Banking / Finance

Punjab & Sind Bank eyes Rs 4 lakh cr business by FY29: Lender bets big on technology transformation
FCNR(B): Data show banks have raised $20.7 bn under scheme; $10 bn more may flow in
Jana SFB reports ₹169-crore gap in FY25 gross NPAs
Banks lure NRIs with high-return FCNR(B) deposits, warn of leverage risks
SC quashes case against Standard Chartered Bank over violations of FERA provisions
Banks, financial institutions reported fraud of Rs 1.42 lakh crore in last 5 years: MoS Finance
Foreign banks account for lion's share of FCNR(B) inflows under RBI's concessional swap facility

Oil & Gas

Rs 75,000 cr OMC loss: Oil ministry working on plan to offset losses. Companies seek financial support; Finance Ministry nod needed before proposal goes to Cabinet
Indian refiners come to the rescue of Russia's oil exporters
Indian Oil Corp cancels Iraq oil lifting amid Hormuz attacks, sources say

Metals/Mining/Power/Goods

KKR-backed Serentica Renewables lands massive $1.19B despite project delays and debt refinancing
Subsidy deadline may be extended for electric-two-wheelers; PM E-Drive scheme needs more funds
India's renewable energy installed capacity reaches 288.58 GW from 76.38 GW in 2014: Shripad Naik
Indofast, Hala Mobility partner to deploy 1 lakh EVs by March 2028
Bengaluru-based STEER World bags Rs 60 crore export order for lithium-ion battery separator project in China
Competition regulator dismisses case against Jindal Stainless over deals with Indonesian suppliers
Indian steelmakers pivot home as Europe tightens imports, China squeezes margins

FMCG/Retail/Textiles/Agri

Absolut vodka maker Pernod Ricard withdraws plea against $314 mn India tax demand
Geopolitics biggest threat to FMCG: Wipro Consumer MD Kumar Chander
FSSAI cracks down on misleading 'healthy food' claims, tightens noose on brands
Bira 91 beer founder Ankur Jain quits board, gives up control in settlement
Why upgrading to a Samsung Bespoke AI washer dryer is a smart choice for your home
The real reason why Coca-Cola wants to become more Coca-Cola
Wipro Consumer buys Philippines' S Brands to deepen Southeast Asia bet
IKEA expands Delhi footprint with second city store in Saket, deepens NCR growth strategy
Reliance Retail's Tira brings K-beauty brand Dr. Melaxin to India

IT/Telecom/Media

'Airtel Fast Lane users seeing faster download speeds, lower latency': Analysts
IT growth under pressure amid delayed deal ramp-ups

Pharma/Fertilizers/Healthcare/Chemicals

Trump announces new generic drugs tariff plan: No tariffs for 2 years, then 100%, and then 200%
ICMR licenses cancer, vaccine technologies to Emcure, Biological E
Glenmark sees innovative products driving 70% revenue in 5-6 years: CMD Glenn Saldanha
Glenmark gets USFDA nod for expanded use of RYALTRIS nasal spray

Hospitality/Aviation

India weighs letting airport owners run airlines to curb duopoly
Inside IndiGo's succession plan: Rahul Bhatia prepares son Madhav for future leadership
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