

### Market Snapshot (Updated at 8:35AM)

Indian Indices	Close	Net Chng.	Chng. (%)
Sensex	76802.90	607.08	0.78
Nifty	24013.10	154.90	0.64

Global Indices	Close	Net Chng.	Chng. (%)
DOW JONES	51564.70	72.15	0.14
NASDAQ COM.	26517.93	496.27	1.91
FTSE 100	10363.27	36.43	0.35
CAC 40	8421.14	46.84	0.55
DAX	24985.82	40.98	0.16
NIKKEI 225	72648.69	1382.61	1.94
SHANGHAI	4085.80	7.83	0.19
HANG SENG	23604.14	349.04	1.46

Currency	Close	Net Chng.	Chng. (%)
USD / INR	94.33	0.00	0.00
USD / EUR	1.15	0.00	0.06
USD / GBP	1.32	0.00	0.07
USD / JPY	161.54	0.25	0.15

Precious Metals	Close	Net Chng.	Chng. (%)
Gold (USD)	4194.11	36.65	0.88
Silver	66.52	0.28	0.42

Energy	Close	Net Chng.	Chng. (%)
NYMEX Crude	76.33	0.27	0.35
Brent Crude	79.20	1.33	1.65
Natural Gas	3.29	0.06	1.92

Bond	Close	Net Chng.	Chng. (%)
10 Yrs G-Sec	6.88	0.01	0.19

Indian ADRs	Close	Net Chng.	Chng. (%)
Dr. Reddy's Lab	13.29	0.14	1.06
HDFC Bank	25.06	0.30	1.21
ICICI Bank	27.94	0.05	0.18
Infosys	10.57	1.13	9.66
Wipro	10.57	1.13	9.66

### Institutional Flow (In Crore) 19-06-2026

Institution	Purchase	Sale	Net
FII	30303.51	25939.59	4363.92
DII	16902.88	17821.36	918.48

### Key Contents

- ⇒ [Market Outlook](#)
- ⇒ [Today's Highlights](#)
- ⇒ [Global News, Views and Updates](#)
- ⇒ [Links to important News highlight](#)

### Bulk and Block Deals

- **Altius Telecom Infrastructure Trust:** Nippon Life India Asset Management brought 15.25 lk shares, Ask Financial Holdings sold 15.25 lk shares at price Rs. 165.90 each.
- **JTL Industries:** ABSL Umbrella UCITS Fund PLC India Frontline Equity Fund bought 20 lk shares at Rs. 72 each.
- **Knowledge Marine & Engineering Works:** Dinesh Mohanlal Kewalramani sold 1.67 lk shares at Rs. 1,962 each, Kanak Sujay Kewalramani sold 3.45 lk shares at Rs. 1,962.52 each, SBI Funds Management Limited bought 4 lk shares at Rs. 1,963.17 each.
- **GNA Axles:** Seehra Maninder Singh sold 7.26 lk shares at Rs. 433.39 each.
- **Gokaldas Exports:** SBI Life Insurance Company Ltd bought 4 lk shares at Rs. 814.79 each.
- **Magellanic Cloud:** Dipti Jitesh Parmar sold 35.89 lk shares at Rs. 31.56 each.
- **Nelco:** Doshi Hitesh Satish sold 1.14 lk shares at Rs. 960.78 each.
- **Pine Labs:** Actis Pine Labs Investment Holdings Limited sold 98.28 lk shares at Rs. 154.25 each.
- **Protean Egov Techno:** IShares Cybersecurity And Tech ETF sold 3.81 lk shares at Rs. 607.16 each.
- **Ravindra Energy:** Nova Global Opportunities Fund PCC - Touchstone bought 9 lk shares, Radiant Computech Private Limited sold 27.88 lk shares at Rs. 36.37 each.
- **Simplex Infrastructures:** Pragya Mercantile Pvt Ltd sold 8 lk shares at Rs. 280.03 each.
- **Sustainable Energy Infra:** Askwa Income Opportunities AIF bought 20.50 k shares at, Larsen & Toubro sold 20.50 lk shares at Rs. 123 each.

### Insider Trade

- **DOMS Industries:** FILA Fabbrica Italiana Lapis Ed Affini Spa, Promoter, disposed 42.48 lk equity shares.
- **General Insurance Corporation of India:** The President of India acting through and represented by the Ministry of Finance, Government of India, Promoter, disposed 8.77 cr equity shares.
- **Procter & Gamble Hygiene and Health Care:** Temple Trees Impex and Investment Private Limited, Promoter Group, disposed 6.19 lk equity shares, Procter & Gamble Home Products Private Limited, Promoter Group, acquired 6.19 lk equity shares.

### Corporate Events

- 12:30pm: Mumbai. CSM Technologies hosts a press conference to announce its IPO plan
- Likhitha Infrastructure to consider fund raising via convertible warrant

### Event of the Day

Event	Consensus	Previous
India Infrastructure Output for May 2026.		1.70%

### Corporate Action of the Day

Company Name	Announce Date	Action Type	Summary
Ambium Finserve Pvt Ltd	6/18/2026	Corporate Meeting	Extraordinary Shareholder
SRG Fingrow Finance Ltd	5/28/2026	Corporate Meeting	Extraordinary Shareholder
Inox Wind Ltd	5/30/2026	Corporate Meeting	Extraordinary Shareholder
Hinduja Housing Finance Ltd	5/30/2026	Corporate Meeting	Annual Shareholder
Urjah Metallics Pvt Ltd	6/15/2026	Corporate Meeting	Annual Shareholder
ICICI Bank Ltd	6/15/2026	Corporate Meeting	Annual Shareholder
Panasonic Carbon India Co Ltd	05-06-2026	Cash Dividend	12
Sangam India Ltd	4/22/2026	Cash Dividend	2
DMR Engineering Ltd	05-10-2026	Cash Dividend	0.14

## Market in Detailed (Updated at 8:35AM)

Indian Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	76802.90	607.08	0.78	1.69	1.84	3.05	6.80
Nifty	24013.10	154.90	0.64	1.65	1.24	3.89	4.38
BSE M Cap	47805.63	189.12	0.40	1.97	2.57	13.45	5.11
BSE S Cap	55721.62	376.63	0.68	2.55	6.34	23.21	6.38
Nifty MC 100	62517.30	138.05	0.22	2.88	1.84	13.97	7.80
BSE Auto	58670.92	358.60	0.61	1.31	2.41	7.22	10.84
BSE Capgoods	83600.96	916.73	1.11	5.97	6.75	24.14	19.02
BSE FMCG	18414.08	16.02	0.09	1.51	0.74	6.32	8.04
BSE Metal	42051.20	41.21	0.10	0.11	3.00	11.52	38.32
BSE Oil&Gas	26478.50	323.66	1.21	1.25	2.38	1.93	2.13
BSE Healthcare	47844.86	360.19	0.76	0.96	1.22	13.09	11.06
BSE Power	8289.27	83.84	1.02	4.66	2.57	19.72	23.50
BSE Realty	6337.66	59.85	0.94	5.44	4.85	16.98	19.49
BSE ConsDur	61066.86	31.75	0.05	4.52	5.55	11.53	5.94
BSE Bank	65072.61	282.27	0.43	1.70	6.84	8.14	2.62
BSE IT	26829.46	992.40	3.57	1.25	4.40	4.95	29.71

LME	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	4194.11	36.65	0.88	2.77	7.03	4.87	24.46
Silver(\$/Ounce)	65.98	1.06	1.64	5.76	12.68	4.59	82.73
Aluminium	3400.22	9.95	0.29	3.75	6.91	3.36	34.85
Copper	13526.62	97.57	0.72	0.87	1.45	12.29	38.76
Zinc	3553.59	79.93	2.20	0.68	1.74	17.02	35.96
Lead	1921.30	28.07	1.44	2.23	1.43	4.08	2.01

Currency	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	94.33	0.00	0.00	0.83	2.34	1.80	8.06
USD Index	100.85	0.00	0.00	1.11	1.62	1.21	2.17
YUAN	6.77	0.00	0.05	0.20	0.37	1.66	6.02
GBP	1.32	0.00	0.07	1.42	1.56	1.55	2.23
EUR	1.15	0.00	0.06	1.09	1.20	1.28	0.98
YEN	161.54	0.25	0.15	0.75	1.47	1.93	9.53

Agro Commodities	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	267.80	4.10	1.51	7.01	4.30	3.72	7.62
Cotton	79.49	0.18	0.23	4.02	0.20	10.46	16.76
Sugar	14.13	0.24	1.67	1.46	7.10	7.59	15.14
Wheat	613.00	1.00	0.16	2.90	7.02	1.25	5.98
Soybean	1144.75	2.00	0.18	1.13	3.62	0.33	6.09

Global Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	51564.70	72.15	0.14	1.41	1.95	13.14	22.17
Nasdaq	26517.93	496.27	1.91	2.74	0.66	22.50	36.36
S&P 500	7500.58	80.48	1.08	1.44	0.36	15.28	25.68
FTSE100	10363.27	36.43	0.35	1.04	0.98	4.49	18.10
CAC40	8421.14	46.84	0.55	0.84	3.76	9.86	10.96
DAX	24985.82	40.98	0.16	1.42	0.39	11.64	7.00
Mexico IPC	67705.37	559.74	0.82	0.37	0.92	5.57	20.33
Brazil Bovespa	168333.6	56.06	0.03	1.64	4.47	4.47	22.77
Japan Nikkei	72648.69	1382.61	1.94	4.78	14.67	36.09	89.13
Hang Seng	23604.14	349.04	1.46	4.62	7.93	6.73	0.19
Taiwan Index	47718.40	1279.24	2.75	8.09	12.96	42.33	116.57
Shanghai Comp	4085.80	7.83	0.19	1.27	0.74	3.17	21.51
KOSPI	9147.57	92.04	1.02	7.00	16.52	58.18	202.61
Malaysia KLCI	1708.25	3.27	0.19	1.49	0.23	0.69	13.71
Jakarta Comp	6176.08	0.30	0.00	2.82	0.24	13.09	10.57
Philippine SE	6041.26	90.94	1.48	3.64	1.39	0.43	4.66
Thai Exch	1572.50	12.56	0.79	1.25	2.20	9.74	47.29

Freight	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	2722.00	63.00	2.37	0.26	8.99	32.39	61.16
Baltic Dirty	2092.00	69.00	3.41	7.28	4.26	29.37	98.48

Energy Markets	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	76.33	0.27	0.35	10.07	20.98	22.37	1.87
BRENT Crude	79.20	1.33	1.65	4.73	20.93	16.91	12.97
Natural Gas	3.29	0.06	1.92	5.61	9.07	4.69	23.97

Bond Markets	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	4.48	0.02	0.49	0.04	1.82	2.18	2.28
UK	4.84	0.09	1.79	0.12	5.60	0.02	6.89
Brazil	6.02	0.06	1.04	2.04	3.36	4.08	9.76
Japan	2.67	0.01	0.49	3.37	3.40	17.22	90.92
Australia	4.81	0.00	0.09	0.01	2.35	4.34	14.90
India	6.88	0.01	0.19	0.10	3.18	2.24	9.11
Switzerland	0.37	0.02	5.17	12.86	38.07	0.00	4.87
Germany	2.99	0.06	1.91	0.33	6.51	0.78	18.36

Indian equity markets are expected to open cautiously higher on Monday, June 22, 2026, tracking GIFT Nifty at 24,124, up approximately 60 points (+0.25%) from Friday's Nifty futures close, in a remarkable show of market resilience given the most alarming weekend development since the MoU was signed. Iran announced the re-closure of the Strait of Hormuz on Saturday, June 20, citing Israel's continued strikes in southern Lebanon as a violation of the US-Iran agreement, a claim that the US military flatly denied. The sequence of events: Israel continued airstrikes in southern Lebanon through the weekend. Hezbollah announced a counter-attack on Israeli forces attempting to capture Ali al-Taher in Nabatieh. Iran subsequently declared the Strait closed, holding Israel's Lebanon actions as a breach of the terms of the MoU. The US military's immediate denial that Israeli actions in Lebanon constitute a violation of the US-Iran MoU is the critical legal and diplomatic pivot. The 60-day MoU was signed between the US and Iran, with Netanyahu himself having clarified on June 12 that "Israel is not a party to" the agreement, meaning Israeli actions in Lebanon, while diplomatically concerning, do not technically invalidate the US-Iran bilateral framework under Washington's interpretation. Analysts have repeatedly warned that "the hardest part, on delivering the pledges and promises, is yet to come" and that "the market is front-running the prospective reopening of the Strait of Hormuz and likely pricing in the best-case scenario". This weekend's Iran re-closure is precisely the "hiccup from logistics to renewed geopolitical tensions" that was not being adequately factored in. GIFT Nifty's positive indication despite the re-closure reflects the market's reading that the US-Iran bilateral deal framework remains technically intact and that Iran's Hormuz announcement is a pressure tactic on Israel and Washington rather than a deal collapse.

### Nifty 50 Performance

Friday's Nifty 50 opened at 23,991.20, touched a high of 24,047.20, a low of 23,901.90, and closed at 24,013.10, down 154.90 points (-0.64%), the fourth consecutive close above 24,000 despite the profit-booking session, with GIFT Nifty closing at 24,084 on Friday signalling a positive Monday open. GIFT Nifty at 24,124 signals an open approximately 60 points above Friday's Nifty futures close. The index opens near 24,050 to 24,100, sustaining the 24,000 structural support zone. RSI at 57 to 59 zone is a healthy retracement from the 62 to 64 peak of the recovery cycle with room to resume upward momentum. MACD bullish crossover is confirmed and intact. A close above 24,200 today is the next structural milestone. The Iran Hormuz re-closure is the key intraday risk. Any escalatory statement from the US military could drag the index back toward 23,800 to 24,000.

### Nifty Technical Levels

**Support: 24,000, 23,800, 23,500**

**Resistance: 24,200, 24,500, 25,000**

### Bank Nifty Performance

Friday's Bank Nifty closed at 57,685.75, the seventh consecutive close above 57,000, with crude oil at \$77 to \$79 per barrel and the rupee at ₹90 to ₹94 representing the most favourable banking macro environment of the entire year. GIFT Nifty's positive indication targets a Bank Nifty open near 57,800 to 58,000 today. Société Générale's Kit Juckes noted crude is "two-thirds of the way back" to pre-war levels, cautioning that getting supplies back to pre-war levels will "take a long time", but the structural direction is unambiguously lower, providing the banking sector with a sustained rather than a single-day positive catalyst. RSI at 63 to 65 zone is slightly overbought but structurally supported. MACD bullish crossover is powerfully intact. A close above 58,000 today confirms the banking sector's complete war cycle recovery.

### Bank Nifty Technical Levels

**Support: 57,500, 57,000, 56,500**

**Resistance: 58,000, 58,500, 59,000**

### Global Market Performance

- Dow Jones 51,490 (-0.14%)
- S&P500 7589 (-0.33%)
- Nasdaq 30,278 (0.28%)
- NIKKEI 72,607 (1.90%)
- HANG SENG 23,506 (-1.75%)
- DAX 24,973 (-0.10%)
- CAC 40 8421 (-0.55%)
- KOSPI 9157 (1.16%)
- FTSE 100 10,336 (-0.35%)

- **BCL Industries:** The company reports a major fire incident at its Bathinda distillery involving an ethanol tanker, with no injuries reported; fire remains under control and impact is being assessed.
- **Bharat Dynamics** The government appoints Shailesh Vagerwal as Chairman and Managing Director.
- **Lloyds Enterprises** The company will acquire a 17.98% stake in Steel Infra Solutions for Rs. 1,073 crore.
- **Kirloskar Oil Engines** The company secures a significant order from HyperNext for large-scale data center infrastructure.
- **Wipro** The company completes acquisition of an additional 20% stake in Aggne Global IT Services.
- **Satin Creditcare Network** The company commences operations in Kerala.
- **Equitas Small Finance Bank** The board will consider fundraising via debt and QIP on June 24.
- **Bandhan Bank** RBI approves appointment of Arun Kumar Singh as Additional Director on the board.
- **Aster DM Healthcare** NCLT approves merger of Quality Care with the company.
- **Zaggle Prepaid Ocean Services** The company enters a co<sup>2</sup> branding partnership with Punjab National Bank.
- **Amber Enterprises** Il Jin Electronics will acquire a 37.5% stake in the company's arm Ascent for Rs. 328 crore.
- **MedPlus Health** The company's arm receives a one<sup>2</sup> day drug license suspension for a Telangana store.
- **John Cockerill India** The company secures an order of around Rs. 90 crore from JSW JFE Electrical Steel for tunnel furnace packages.
- **Goodluck India** The company receives a Rs. 255 crore order for long-range empty shells.
- **Bharat Forge** The company signs a Rs. 425 crore contract with the Defence Ministry to supply gas turbine generators to the Indian Navy.
- **Welspun Living** The company extinguishes 1.4 crore shares under its buyback program.
- **Karur Vysya Bank** The bank hikes MCLR by 10 basis points across tenures.
- **UCO Bank** Executive Director Rajendra Saboo gets additional charge as MD and CEO till August 31.
- **Krishna Institute of Medical Sciences** The company's QIP issue closes with allocation of 1.9 crore shares at Rs. 755 per share.
- **Black Box:** Approval for raising of funds by issuance of securities upto Rs. 2,500 Crores
- **Reliance Industries:** Proposed IPO of Jio Platform to the exchanges for approval
- **Vikram Solar:** NCLT Kolkata has admitted an insolvency petition against the company 9.44 crore disputed claim towards non-payment of dues for civil works subcontracted in 2018 for a solar EPC project.
- **Sumeet Industries:** Company issues rights of 16.84 cr equity shares, of size Rs 199.75 crore at price Rs. 11. 86 to Fund 140,000 TPA Capacity Expansion, Debt Reduction and Solar Project.
- **Zota Healthcare:** MoU for acquisition of Acquisition of 80% stake in M/s Globotask IT Consultancy Services.
- **Som Distilleries & Breweries:** The Excise Department rejects FY27 licence for the Bhopal plant; the company is pursuing legal remedies to restore the manufacturing licence.
- **GIC Housing Finance:** The company nominates Dabasish Prusty as Director with immediate effect.
- **Affle India:** Promoter entity Affle Holdings buys a 2.96% stake, increasing its shareholding to 43.6%.
- **Gujarat State Energy:** The company sets July 2 as record date for allotment of GSPL Transmission shares in a 1:3 ratio.
- **Chennai Petroleum Corporation:** The government grants Navratna status to the company.
- **MSP Steel:** Swagat Trexim sells a 2.27% stake, reducing its holding to 1.44%.
- **Windsor Machines:** The company allots 1.04 crore shares worth Rs. 150 crore via preferential allotment.
- **Aurobindo Pharma:** US FDA issues 5 observations after pre<sup>2</sup> approval inspection at the Eugia Steriles Andhra unit conducted from June 10 to 19.
- **Aequs:** The company's arm Aerostructures India acquires 100% stake in Aequs Aerospace France for Rs. 33 crore.
- **SIS:** The company acquires an additional 1.8 lakh shares in Updater Services for Rs. 3.2 crore, increasing stake to 4.63%.
- **Syngene International:** Shareholders approve re<sup>2</sup> designation of Kiran Mazumdar<sup>2</sup> Shaw as Executive Chairperson.
- **Amber Enterprises:** The company schedules a business update call on June 20 to discuss its manufacturing collaboration with Oppo India.
- **Prestige Estates Projects:** The company states there is no material development regarding its arm's IPO and denies reports of plans being put on hold.
- **Texmaco Rail & Engineering:** The company receives a Letter of Intent worth Rs. 253 crore from JSW South Rail Logistics to supply BFNSM1 rakes.
- **Cyient:** The company's Rs. 720 crore buyback qualifies for tier exemption under the US Securities Exchange Act.
- **Himadri Speciality Chemical:** Company increases Stake in International Battery Company to 20.47%, Reinforcing Commitment to Advanced Battery Technologies

- **Divgi Torqtransfer Systems:** Company wins strategic order for All-Wheel Drive system from an existing leading Indian OEM customer, annual supply of 6,000 units of ITM Assemblies, ECUs and PTU Assemblies, for a period of five years.
- **Power Mech:** Won order worth Rs 1,008.9 crore from JSW Thermal Energy.
- **Uno Minda:** Received PN3 approval for the Proposed Investment by Inovance Automotive (HK) Investment Co. in Uno Minda Auto Innovations.
- **Electronics Mart:** To close the operations of two of its Exclusive Brand Outlets (EBOs) under the brand names "Kitchen Stories" and "Samsung" situated in Hyderabad.
- **Refex Industries:** Received an order worth Rs 29.3 crore from a Maharatna Company for Transportation of pond ash to NHAI road projects.
- **Oswal Pumps:** Subodh Kumar, CFO, tendered his resignation on May 27, 2026, in order to pursue opportunities outside the Company. The Board of Directors has accepted his resignation today.
- **Sun Pharma:** To acquire 100% stake in Innovcare Lifesciences for Rs 271.2 crore. The company based in Mumbai and engaged in the business of marketing, distribution and sale of pharmaceutical drugs, nutraceutical and cosmeceutical products.
- **STL Network:** The board approved fund raise of Rs 108 crore from promoter via warrants.
- **PTC Industries:** The board meet on June 27 to consider fund raise via equity shares.
- **Pace Digitek:** Announces capacity addition of 7.5 GWh for a capex of Rs 200 crore. The company will acquire remaining 49% stake in Inso Pace - involved in the business of renewable energy, solar projects, solarisation of telecom towers and BESS solutions.

### Asia Stocks Rise, Oil Drops as Iran Talks Progress

Asian stocks rallied while oil erased early gains as the US and Iran agreed upon a roadmap toward reaching a final peace deal within 60 days, with talks expected to continue for the rest of this week. A rally in technology shares helped the MSCI Asia Pacific Index rise more than 1%. US equity futures pared early declines, while Brent crude fell 1.5% to trade below \$80 a barrel after climbing more than 2%. Gold jumped while Treasuries dropped as cash trading resumed after Friday's US holiday. Iran and the US made "good progress" in discussions on the permits necessary for Tehran's oil sales and the unfreezing of its assets, Foreign Ministry Spokesman Esmail Baghaei told Iranian state TV in an interview. The first session of the high-level talks have concluded in Switzerland, according to a joint statement by Qatar and Pakistan posted on X. The developments came after things got off to a confusing start Sunday, when local media reported that Iran halted the talks after US President Donald Trump once again threatened strikes if Hezbollah keeps attacking Israel.

### Oil Declines After US-Iran Peace Talks Show Signs of Progress

Oil dropped following signs of progress in peace talks between Washington and Tehran, which appeared to get off to a rocky start after US President Donald Trump issued a fresh threat against Iran. Brent crude slipped below \$80 a barrel, reversing an earlier gain of as much as 2.2%, while West Texas Intermediate was around \$76. The parties have agreed to a roadmap to reaching a final deal in 60 days, and technical talks will continue for the remainder of the week, according to a statement issued by Qatar and Pakistan, which are mediating discussions in Switzerland. The high-level meeting follows a memorandum of understanding signed by both sides last week, which was tested over the weekend after Iran claimed to have closed the Strait of Hormuz, accusing Israel of violating a ceasefire in Lebanon. Iranian Foreign Minister Abbas Araghchi said in a post on X that mediation in Switzerland has delivered major progress to end the conflict in Lebanon.

### US and Iran Make 'Progress' in Talks, Aim to Keep Hormuz Open

- The US and Iran made "encouraging progress" in talks on a peace deal and will continue technical-level discussions this week, mediators said.
- The parties agreed on a roadmap toward reaching a final deal within 60 days and established a communication line to avoid incidents and miscalculation.
- Iranian Foreign Minister Abbas Araghchi said Pakistani and Qatari mediation delivered major progress, including the waiver of oil and petrochem exports and the lifting of a blockade.

### Parametric Health Insurance Policies Are Making Headway in India

- Employers in New Delhi are fielding staff requests for "pollution leave" due to symptoms such as difficulty breathing and stinging eyes caused by the city's poor air quality.
- Insurers in India are responding to rising pollution- and heat-related claims by packaging wellness benefits and offering products covering lost wages that pay out when a predefined threshold is hit.
- Some companies are taking steps to protect employees from extreme conditions, such as imposing afternoon curfews and offering flexibility to work from home, to reduce the need for costly insurance coverage.

### **Auto / Auto Ancillaries**

[Tata Motors secures over 3,400 electric commercial vehicle orders](#)

### **Banking / Finance**

[Banks seek RBI clarity on leveraged NRI FCNR deposit structures](#)

[NHB probing Aavas Financiers over loan classification lapses](#)

[RBI overhauls Lead Bank Scheme after review, issues new guidelines](#)

[Indian banks turn cautious on MSME lending as stress signals emerge: Report](#)

[SBI's improving performance warrants better valuation, chairman Setty says: Report](#)

### **Oil & Gas**

[Beyond West Asia conflict: India's oil imports back on track, boosted by record Russian shipments](#)

[ONGC rebrands itself as 'gas and oil' firm as natural gas output overtakes crude](#)

[Indian refiners increase Russian and UAE oil imports ahead of Hormuz recovery](#)

### **Metals/Mining/Power/Goods**

[Dalmia Bharat plans to raise Rs 4,000 cr; targets 110-130 MTPA cement capacity by FY31](#)

[Middle East outages to keep aluminium market tight near-term, but Indonesia-China supply wave caps upside: Goldman Sachs](#)

[From buses to trucks, Tata Motors lands 3,400 EV orders across segments](#)

[Maruti Suzuki, M&M & Tata Motors eye UK fast lane under trade pact](#)

### **FMCG/Retail/Textiles/Agri**

[Toasting with Indian whisky: On the house diplomats turning ambassadors of Desi single malts](#)

[CCPA fines Storia Foods, English Oven Rs 1 lakh each for misleading '100%' claims on food labels](#)

[Voltas sells one million AC units in first quarter of FY27](#)

### **IT/Telecom/Media**

[DoT drafts spectrum assignment rules for BSNL, satellite and broadcasting firms; NGSO players excluded](#)

[Starlink, OneWeb among satcom firms facing tighter security checks under new draft rules](#)

### **Pharma/Fertilizers/Healthcare/Chemicals**

[Jyothy Labs to expand Exo into broader dishwash franchise after Henkel brands exit portfolio](#)

[Scanning cancer, up close & personal: A revolution is underway in cancer diagnosis](#)

### **Hospitality/Aviation**

[West Asia conflict may pressure hospitality occupancy, warns ICRA; FY27 estimate at 72-74%](#)

[India's airports may turn global transit centres, eye Gulf rivalry](#)

[Two Vizag-bound IndiGo flights diverted to Hyderabad due to bad weather](#)

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