

Market Snapshot (Updated at 8:35AM)

Indian Indices	Close	Net Chng.	Chng. (%)
Sensex	77094.07	291.17	0.38
Nifty	24102.90	89.80	0.37

Global Indices	Close	Net Chng.	Chng. (%)
DOW JONES	51712.71	148.01	0.29
NASDAQ COM.	26166.60	351.33	1.32
FTSE 100	10437.85	74.58	0.72
CAC 40	8400.11	21.03	0.25
DAX	25139.69	153.87	0.62
NIKKEI 225	71711.69	642.29	0.89
SHANGHAI	4173.54	11.50	0.28
HANG SENG	23708.60	61.25	0.26

Currency	Close	Net Chng.	Chng. (%)
USD / INR	94.68	0.35	0.37
USD / EUR	1.14	0.00	0.03
USD / GBP	1.32	0.00	0.00
USD / JPY	161.56	0.01	0.01

Precious Metals	Close	Net Chng.	Chng. (%)
Gold (USD)	4154.45	34.79	0.83
Silver	64.18	1.77	2.67

Energy	Close	Net Chng.	Chng. (%)
NYMEX Crude	74.14	0.33	0.45
Brent Crude	78.08	0.22	0.28
Natural Gas	3.24	0.02	0.52

Bond	Close	Net Chng.	Chng. (%)
10 Yrs G-Sec	6.87	0.01	0.16

Indian ADRs	Close	Net Chng.	Chng. (%)
Dr. Reddy's Lab	13.91	0.62	4.67
HDFC Bank	25.09	0.03	0.12
ICICI Bank	28.53	0.59	2.11
Infosys	10.77	0.20	1.89
Wipro	10.77	0.20	1.89

Institutional Flow (In Crore) 22-06-2026

Institution	Purchase	Sale	Net
FII	9,617.04	10,052.29	435.25
DII	15,764.03	14,842.93	921.10

Key Contents

- ⇒ [Market Outlook](#)
- ⇒ [Today's Highlights](#)
- ⇒ [Global News, Views and Updates](#)
- ⇒ [Links to important News highlight](#)

Bulk and Block Deals

- **IDream Film Infrastructure Company:** RAMESH KUMAR JAIN bought 1,150 shares at Rs. 482.05 per share.
- **Bazaar Style Retail:** Giriraj Ratan Damani sold 5.07 lk shares at price Rs. 326.4 per share.

Insider Trade

- **Go Fashion (India):** Rahul Saraogi, promoter, has released the pledge of 46.82 lk shares.
- **MSP Steel & Power:** Shree Vinay Finvest P, promoter group, has acquired 14.60 lk shares; Ginny Traders, promoter group, has acquired 35.60 lk shares; Sampat Marketing Company, promoter group, has acquired 39.80 lk shares; Ilex, promoter group, has acquired 20.00 lk shares; and M A Hire Purchase, promoter group, has acquired 19.00 lk shares.
- **Ncc:** Sirisha Projects, promoter, has acquired 0.40 lk shares.
- **Axiscades Technologies:** Jupiter Capital, promoter, released a pledge 2.50 lk shares.
- **Aurum PropTech:** Aurum RealEstate Developers, promoter, has acquired 0.25 lk shares.

Corporate Events

- 10:30am: New Delhi. Economic Advisory Council Chairman S Mahendra Dev, to address FICCI's 'India Innovative Crop Nutrition Conclave 2026'. Agriculture Commissioner P.K. Singh to also address at event
- 10:45am: Mumbai. UN Information Centre in India, UNSGSA in New York and Embassy of Netherlands in New Delhi hosts a press meet on field visit of HM Queen Maxima of Netherlands on her India visit June 23-25
- 12pm: New Delhi. On the sidelines of S&P Global Delhi Forum S&P Global Energy hosts a media roundtable with analysts to provide timely insight into the forces shaping Asia's energy and commodity markets.
- **City Union Bank** to consider fund raising plan
- **Manappuram Finance** to mull raising of funds, including by NCDs
- **Patel Integrated Logistics** to mull proposal for Buyback of shares
- **AGMs:** Infosys (4 p.m.); Trent (3:30 p.m.); Bank of Baroda (11 a.m.); Canara Bank (11 a.m.); INOXINDI IN, RALI IN, TRP IN
- **Earnings Calls:** QLINE IN

Corporate Action of the Day

Company Name	Announce Date	Action Type	Summary
Asian Paints Ltd	5/29/2026	Cash Dividend	23
Hindustan Unilever Ltd	4/30/2026	Cash Dividend	22
Thyrocare Technologies Ltd	05-07-2026	Cash Dividend	7
Anand Rathi	4/14/2026	Cash Dividend	5
Dalmia Bharat Ltd	4/28/2026	Cash Dividend	5
Indian Hotels Co Ltd	05-11-2026	Cash Dividend	3.25
GNA Axles Ltd	05-08-2026	Cash Dividend	3
Tata Power Co Ltd	05-12-2026	Cash Dividend	2.5
Master Components Ltd	06-07-2026	Cash Dividend	0.75
Fredun Pharmaceuticals Ltd	5/25/2026	Cash Dividend	0.7
DAR Credit & Capital Ltd	5/15/2026	Cash Dividend	0.5
JBF Industries Ltd	5/29/2026	Corporate Meeting	Extraordinary Shareholder
Rallis India Ltd	5/13/2026	Corporate Meeting	Annual Shareholder
Adani International Container	06-01-2026	Corporate Meeting	Annual Shareholder
Infosys Ltd	4/23/2026	Corporate Meeting	Annual Shareholder
Trent Ltd	4/27/2026	Corporate Meeting	Annual Shareholder
Bank of Baroda	05-08-2026	Corporate Meeting	Annual Shareholder
Canara Bank	05-11-2026	Corporate Meeting	Annual Shareholder
INOX India Ltd	5/28/2026	Corporate Meeting	Annual Shareholder
Torrent Pharmaceuticals Ltd	5/28/2026	Corporate Meeting	Annual Shareholder

Market in Detailed (Updated at 8:35AM)

Indian Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	77094.07	291.17	0.38	1.09	2.23	6.05	5.86
Nifty	24102.90	89.80	0.37	1.04	1.62	7.06	3.48
BSE M Cap	48054.84	249.21	0.52	2.14	3.11	18.62	5.45
BSE S Cap	56189.86	468.24	0.84	2.87	7.23	29.53	6.67
Nifty MC 100	62729.10	211.80	0.34	1.92	2.18	18.99	7.77
BSE Auto	58985.24	314.32	0.54	0.82	2.96	11.34	12.42
BSE Capgoods	84063.13	462.17	0.55	5.49	7.34	30.01	18.56
BSE FMCG	18357.31	56.77	0.31	0.77	1.04	8.98	7.74
BSE Metal	42074.92	23.72	0.06	0.29	2.94	17.15	37.43
BSE Oil&Gas	26658.48	179.98	0.68	0.41	1.72	5.93	1.75
BSE Healthcare	48230.05	385.19	0.81	2.26	2.04	16.71	12.06
BSE Power	8324.27	35.00	0.42	5.01	3.00	23.66	24.23
BSE Realty	6363.30	25.64	0.40	1.86	5.27	23.31	19.01
BSE ConsDur	60427.98	638.88	1.05	1.38	4.44	16.07	4.44
BSE Bank	65360.45	287.84	0.44	1.47	7.32	13.02	3.46
BSE IT	27014.52	185.06	0.69	1.61	3.74	3.82	28.18

LME	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	4154.45	34.79	0.83	4.06	9.09	5.72	23.36
Silver(\$/Ounce)	63.55	1.52	2.34	9.23	18.59	8.06	76.07
Aluminium	3360.54	39.68	1.17	0.06	9.67	3.32	31.24
Copper	13580.37	53.75	0.40	0.65	0.25	14.75	37.06
Zinc	3613.31	59.72	1.68	1.18	2.35	18.77	38.66
Lead	1931.80	10.50	0.55	1.38	4.59	4.03	1.61

Currency	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	94.68	0.35	0.37	0.04	1.08	0.74	8.37
USD Index	101.00	0.02	0.02	1.38	1.78	2.08	2.63
YUAN	6.78	0.00	0.00	0.29	0.10	1.58	5.94
GBP	1.32	0.00	0.05	1.35	1.92	1.38	2.06
EUR	1.14	0.00	0.01	1.55	1.86	1.59	1.30
YEN	161.56	0.01	0.01	0.70	1.64	1.93	9.54

Agro Commodities	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	267.00	0.80	0.30	5.37	0.83	8.06	5.84
Cotton	79.04	0.33	0.42	2.96	0.32	10.08	15.08
Sugar	13.84	0.29	2.05	2.74	8.77	14.30	17.42
Wheat	610.50	3.00	0.49	1.67	7.39	0.53	4.87
Soybean	1147.00	5.75	0.50	1.10	3.41	0.07	7.37

Global Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	51712.71	148.01	0.29	1.00	2.24	11.91	21.44
Nasdaq	26166.60	351.33	1.32	1.07	0.67	19.23	33.29
S&P 500	7472.79	27.79	0.37	0.56	0.01	13.55	24.03
FTSE100	10437.85	74.58	0.72	0.07	0.27	5.50	19.18
CAC40	8400.11	21.03	0.25	0.19	3.50	8.72	11.44
DAX	25139.69	153.87	0.62	0.99	1.01	10.97	8.04
Mexico IPC	67125.25	580.11	0.86	1.59	1.77	4.28	19.66
Brazil Bovespa	170370.4	2036.77	1.21	0.03	3.31	6.35	24.77
Japan Nikkei	71711.69	642.29	0.89	3.32	13.22	39.20	86.97
Hang Seng	23708.60	61.25	0.26	4.57	7.42	2.77	0.08
Taiwan Index	47705.48	115.65	0.24	4.91	12.68	45.54	119.15
Shanghai Comp	4173.54	11.50	0.28	1.91	1.50	9.48	23.45
KOSPI	8743.53	393.46	4.32	0.06	11.13	61.33	189.31
Malaysia KLCI	1693.82	6.78	0.40	0.16	1.09	1.55	11.70
Jakarta Comp	6113.73	1.76	0.03	2.18	0.71	13.91	9.85
Philippine SE	6102.49	70.47	1.17	2.25	2.42	3.50	1.81
Thai Exch	1574.13	1.63	0.10	1.11	2.30	12.65	48.11

Freight	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	2684.00	38.00	1.40	1.32	10.26	31.76	60.33
Baltic Dirty	2176.00	84.00	4.02	12.22	0.41	30.26	98.00

Energy Markets	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	74.14	0.33	0.45	8.12	23.20	15.82	8.29
BRENT Crude	78.08	0.22	0.28	1.06	22.04	11.19	15.24
Natural Gas	3.24	0.02	0.52	2.83	7.12	1.82	24.92

Bond Markets	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	4.50	0.01	0.22	1.34	1.29	3.61	3.48
UK	4.81	0.03	0.70	0.08	1.82	3.72	5.97
Brazil	6.05	0.04	0.58	0.40	2.17	5.30	9.29
Japan	2.68	0.00	0.04	1.48	2.93	15.95	89.54
Australia	4.79	0.02	0.49	0.80	2.74	6.46	13.53
India	6.87	0.01	0.16	0.13	3.09	2.02	8.94
Switzerland	0.34	0.03	7.92	10.13	40.88	15.33	17.20
Germany	2.95	0.03	1.11	0.07	2.83	2.99	17.28

Indian equity markets are expected to open flat on Tuesday, June 23, 2026, tracking GIFT Nifty at 24,112, down approximately 10 points (-0.04%) from Monday's Nifty futures close, signalling disciplined consolidation above 24,000 as the second day of Switzerland talks gets underway with the most direct US-Iran diplomatic engagement yet confirmed. VP Vance and US negotiators were physically in the same room as Iranian officials at the Buergenstock resort in Switzerland on Sunday, a rare and historic face-to-face meeting as the two countries launched the 60-day sprint to negotiate Iran's nuclear programme, Hormuz management and Lebanon. More talks were scheduled for Monday, with an emergency session on the fighting in Lebanon added to the agenda as the conflict between Israel and Hezbollah endangered the US-Iran ceasefire. Vance stated "great progress has been made" and "I feel great about where we are in Lebanon," confirming diplomatic momentum is intact despite Iran's weekend Hormuz re-closure. Oil prices are likely to trade between \$75 and \$82 a barrel in the near term, with Brent roughly down 36% from its peak during the conflict. The range-bound crude environment confirms the structural macro relief is ongoing but not yet complete. Major shipping lines have yet to resume transits and insurance rates remain elevated, suggesting the market is cautious about the speed of normalisation. The Hormuz reopening is a process, not an event. GIFT Nifty's near-flat indication reflects a market patiently holding at 24,000 plus while Switzerland talks deliver clarity.

Nifty 50 Performance

Monday's Nifty 50 opened at 24,106.60, touched a high of 24,168.05, a low of 24,073.15, and closed at 24,102.90, up 89.80 points (+0.44%), the fifth consecutive close above 24,000, the longest sustained above-24,000 run of the entire war cycle. GIFT Nifty at 24,112 signals an open essentially flat to Monday's close. The index consolidates the 24,000 to 24,200 zone for a sixth consecutive session. RSI at 58 to 60 zone is consolidating in the bullish zone with room to 65. MACD bullish crossover is confirmed and histogram is expanding. India VIX is below 13, the lowest reading since before the war began. A close above 24,200 today opens 24,500 as the next milestone. "Buy on dips toward 24,000 to 24,100" is the operative strategy.

Nifty Technical Levels

Support: 24,000, 23,800, 23,500

Resistance: 24,200, 24,500, 25,000

Bank Nifty Performance

Monday's Bank Nifty opened at 57,906.90, hit a high of 58,009.10, touching 58,000 for the second consecutive session, a low of 57,720.10, and closed at 57,935.60, up 249.85 points (+0.43%), the eighth consecutive close above 57,000. GIFT Nifty's flat indication keeps Bank Nifty opening near 57,935 today. The immediate resistance for Bank Nifty is placed in the 58,100 to 58,200 zone. Any sustainable move above this zone could result in Bank Nifty extending its pullback towards 58,600, followed by 59,000 in the short term. RSI at 65 to 67 zone is structurally supported. MACD bullish crossover is powerfully intact. A close above 58,200 today extends the banking recovery toward 59,000.

Bank Nifty Technical Levels

Support: 57,500, 57,000, 56,500

Resistance: 58,200, 58,600, 59,000

Global Market Performance

- Dow Jones 51,750 (0.07%)
- S&P500 7532 (-0.28%)
- Nasdaq 30,080 (-0.62%)
- NIKKEI 71,676 (-0.94%)
- HANG SENG 23,704 (-0.27%)
- DAX 25,025(-0.10%)
- CAC 40 8400 (-0.25%)
- KOSPI 8780 (-3.67%)
- FTSE 100 10,437 (0.72%)

- **JSW Infrastructure:** The company launched a major fundraising campaign via a fresh QIP issue of up to 23 crore equity shares. The QIP opened on June 22 with a floor price fixed at Rs. 290.35 per share. Concurrently, the Sajjan Jindal Family Trust will execute a secondary stake sale of up to 3.3 crore shares through an Offer for Sale (OFS), positioning the company to fund upcoming port infrastructure concessions.
- **Bharat Electronics:** Secured substantial additional defense and electronics orders aggregating to Rs. 1,081 crore since May 25. The domestic pipeline highlights the company's strong execution momentum across state-backed radar, communication, and weapon systems integrations.
- **Vodafone Idea:** The board approved a targeted equity funding structure, moving to allot 430 crore warrants valued at Rs. 1,182 crore to Suryaja Investments. The warrants are priced at Rs. 11 per unit, strengthening the telecom major's capital cushion ahead of its upcoming 5G rollout cycles.
- **Info Edge (India):** In a comprehensive letter to shareholders, the tech investor disclosed that it has actively deployed Rs. 1,003 crore across 54 deeptech and artificial intelligence startups since 2020. The company reiterated its strong strategic preference for investing in companies domiciled in India with native Indian founders, having deployed a total of Rs. 4,900 crore across 135 multi-sector startups.
- **Syrma SGS Technology:** Entered into a strategic manufacturing agreement with Japan-based Kaga Electronics. Under the terms of the pact, the parties will establish a specialized Electronic Manufacturing Services (EMS) facility in India to cater to premium Japanese industrial and consumer electronics clients.
- **Apar Industries:** Expanding its footprint in the Middle East, its subsidiary (Apar Industries Middle East) entered into a comprehensive long-term base oil supply agreement with Saudi Aramco Base Oil Company (Luberef). Under the pact, Saudi Aramco will reliably supply base oils directly to Yanbu to fuel localized lubricant compounding.
- **Birla Corporation:** Announced a key structural milestone as its Bikram Coal Mine located in Madhya Pradesh formally commenced its commercial production of coal, expanding captive fuel security for its nearby cement manufacturing operations.
- **Hindustan Zinc:** Deepening its ESG commitments, the metals giant signed non-binding MoUs with Advantek Associates and Aero Eagle. The partnerships are structured to explore the adoption of green hydrogen and clean energy tech ecosystems across its mining and smelting zones.
- **Network People Services Technologies (NPST):** Secured a prestigious technology mandate from a Maharatna Public Sector company. Under the contract, the company will act as the core Technology Service Provider (TSP) to develop and manage a proprietary, hyper-scale UPI Third Party Application Provider (TPAP) ecosystem.
- **GAIL (India):** The government officially nominated Satish Kumar Sinha to take charge as the state-run gas major's new Director (Finance), with the executive transition scheduled to take effect from July 1.
- **Yash Highvoltage:** Announced a targeted Rs. 151 crore preferential fundraise involving the issuance of 12.6 lakh equity shares and 8.3 lakh convertible warrants. The capital injection is systematically earmarked to support heavy manufacturing capacity expansion and accelerate the firm's strategic entry into the specialized 550 kV RIP Bushing segment.
- **Acutaas Chemicals:** Disclosed that the Gujarat GST department has initiated a formal multi-location search operation at the company's corporate head office and its main chemicals manufacturing facility in Surat.
- **Timken India:** Disclosed that the Ahmedabad High Court has upheld a lower labour court mandate ordering the engineering firm to reinstate and fully compensate an employee who was originally terminated in 1995, concluding a multi-decade industrial dispute.
- **63 Moons Technologies:** Received a decisive governance nod as shareholders comprehensively approved the formal re-appointment of Devendra Agrawal as the company's Chief Financial Officer.
- **GHV Infra:** Secured a significant infrastructural sub-contract valued at Rs. 213 crore from GHV India to execute comprehensive engineering and composite works at a major railway coaching complex in West Bengal.
- **Bandhan Bank:** The private sector lender scheduled a board meeting on June 25 to evaluate, structure, and consider its comprehensive rolling medium-term capital plan.
- **IIFL Finance:** The board scheduled a crucial meeting on June 27 to evaluate raising fresh capital via equity and review a potential upsizing of its ongoing Global Medium Term Note Programme.
- **Lemon Tree Hotels:** Continued its international hospitality expansion by signing a formal management license agreement to establish a premium new 85-room hotel property in Nepal.

- **Hero MotoCorp:** Extended its long-term strategic partnership with the Amaury Sport Organisation for another five years. Concurrently, the two-wheeler giant launched the 'India's Next Dakar Hero' program to scout and nurture native motorsport talent.
- **Nava:** Streamlined its international holding structures by approving the formal amalgamation of its two Singapore-incorporated subsidiaries, Nava Healthcare and Nava Global.
- **Hind Rectifiers:** Moving to unlock non-core capital, the company approved the sale of its non-operational Dehradun manufacturing plant for a total consideration of Rs. 5 crore.
- **Nephrocare Health Services:** The board approved providing a clean corporate collateral support facility worth Rs. 70 crore to its underlying operational arm, NephroPlus Kidney Services Company, in the Kingdom of Saudi Arabia.
- **Restaurant Brands Asia:** Strengthened the capital base of its Southeast Asian business by subscribing to redeemable, cumulative, non-convertible preference shares worth IDR 35 billion in its Indonesian subsidiary.
- **Oswal Greentech:** Formally expanded its international corporate footprint by incorporating a new wholly-owned subsidiary in Dubai, UAE, backed by an initial capitalization of AED 40 million.
- **Knowledge Marine & Ports:** The board scheduled a meeting on June 26 to consider and vote on various enabling resolutions to raise fresh capital via equity and other valid instruments.
- **Likhitha Infrastructure:** Moving to fund working capital lines, the board approved a proposal to raise up to Rs. 60 crore through the preferential issuance of 25 lakh equity share warrants.
- **Power Finance Corp:** Management streamlined its structural architecture as the Ministry of Corporate Affairs (MCA) officially struck off and dissolved its inactive infrastructure arm, Bihar Infrapower.
- **RPG Life Sciences & HEG:** Fixed critical dividend timelines, with RPG Life Sciences setting July 9 as the record date for its Rs. 24 final dividend, and carbon electrode major HEG scheduling its main dividend record date for July 22.
- **Electronics Mart India:** Expanded its retail network execution in the southern zone by commencing commercial operations at a brand new multi-brand electronics retail store in Telangana.
- **Transrail Lighting:** Announced that Deputy Managing Director Raman Rajagopalan has tendered his formal resignation from the company's executive board, effective July 31.

Asian Stocks Fall From Record as Tech Rally Cools

Asian stocks slumped as a rally in technology shares faltered while investors awaited further developments in US-Iran peace talks. MSCI Inc.'s gauge of regional equities declined more than 1% after closing at a record high on Monday, and South Korea's Kospi plunged nearly 5%. A subgauge of Asian tech names dropped after an eight-day winning run, as investors rotated out of some of this year's top performers. S&P 500 futures also retreated while Nasdaq 100 contracts slid 0.8%. The moves came after a slide in megacap tech stocks and rising bond yields dragged the S&P 500 down 0.4% Monday. SpaceX shares tumbled 16% in a third straight day of losses, shedding hundreds of billions of dollars in value, after the company said it's selling investment-grade bonds in what's expected to be a massive borrowing spree.

Iran Oil Waiver Offers Lifeline to Tehran as Talks Proceed

The US issued a 60-day license allowing Iran to sell oil on the international market, giving Tehran an economic lifeline as the two adversaries continued talks for a permanent peace deal. Vice President JD Vance, attending the discussions in Switzerland, described the first round of negotiations as "very, very good" and said Iran had agreed to allow nuclear inspectors back into the country — a claim later backed up by President Donald Trump. But Iranian officials, who also cited progress, challenged that claim, saying Vance's assertion was "false and does not reflect reality." The discrepancy underscored the challenges that remain ahead as the two sides look to fulfill a memorandum of understanding signed last week to halt their conflict and clear the way for a long-term deal. That agreement left key issues unresolved while also aiming to give Iran immediate financial benefit, a dynamic that drew fierce criticism from Trump's Republican allies. Hanging over the delicate discussions is the status of the Strait of Hormuz and the continued clashes in Lebanon, where Israel is waging a campaign against Iran-backed Hezbollah militants. Iran hailed the waiver to allow energy sales after years of punitive sanctions and the promise of a reconstruction and development fund. Still, Tehran indicated it wouldn't relent on using leverage over Hormuz if Israel continues fighting in Lebanon.

Pfizer's Lung Cancer Drug Trial Fails to Boost Survival

Pfizer Inc. said an experimental drug failed to improve survival in patients with an advanced form of lung cancer that couldn't be treated with surgery, dealing a setback to the closely watched medicine. Patients given the drug, called sigvatag vedotin, didn't live significantly longer than those given standard therapy with docetaxel, Pfizer said in a statement. Pfizer got the drug in its \$43 billion purchase of Seagen Inc. in late 2023. The company had expected it could be the first of a new class of drugs that deliver potent cancer-killing compounds directly to tumors, called directed antibody-drug conjugates. Pfizer shares fell about 1.5% in late trading after markets closed in New York. The drug targets a specific protein called integrin beta-6 that is produced by about 90% of non-small cell lung cancers. Patients with it typically have a poor prognosis. Barclays analysts said in May that investor expectations for the trial results were low after Pfizer amended the study protocol to focus solely on overall survival instead of other endpoints.

Iran Oil Waiver Offers Lifeline to Tehran as Talks Proceed

- The US issued a 60-day license allowing Iran to sell oil on the international market, giving Tehran an economic lifeline as the two adversaries continued talks for a permanent peace deal.
- Vice President JD Vance described the first round of negotiations as "very, very good" and said Iran had agreed to allow nuclear inspectors back into the country, but Iranian officials challenged that claim.
- The US and Iran signed a memorandum of understanding to halt their conflict and clear the way for a long-term deal, but key issues remain unresolved, including the status of the Strait of Hormuz and clashes in Lebanon.

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Contact us:

SMIFS Limited. (<https://www.smifs.com/>)

Compliance Officer:

Tamari Chatterjee ,

5F Vaibhav, 4 Lee Road, Kolkata 700020, West Bengal, India.

Contact No.: +91 33 4011 5414 / +91 33 6634 5414

Email Id.: compliance@smifs.com

Mumbai Office:

206/207, Trade Centre, Bandra Kurla Complex (BKC), Bandra East, Mumbai – 400051, India

Contact No.: (D) +91 22 4200 5508, (B) +91 22 4200 5555

Email Id: institutional.equities@smifs.com

Kolkata Office:

Vaibhav, 4 Lee Road, Kolkata 700020, West Bengal, India.

Contact No.: (D) +91 33 6634 5466, (B) +91 33 4011 5466

Email Id: smifs.institutional@smifs.com