SMIFS LIMITED
LEGACY | TRUST | GROWTH

Morning Note

Market Snapshot

July 28, 2026

Market Snapshot (Updated at 8:35AM)

Indian Indices	Close	Net Chng.	Chng. (%)
Sensex	76835.78	776.01	1.02
Nifty	23995.95	228.50	0.96

Global Indices	Close	Net Chng.	Chng. (%)
DOW JONES	52210.08	262.83	0.51
NASDAQ COM.	24932.08	43.74	0.18
FTSE 100	10781.75	45.52	0.42
CAC 40	8406.06	33.78	0.40
DAX	25361.03	262.03	1.04
NIKKEI 225	62010.25	2854.15	4.40
SHANGHAI	3817.20	36.87	0.96
HANG SENG	25269.64	110.45	0.44

Currency	Close	Net Chng.	Chng. (%)
USD / INR	95.90	0.67	0.70
USD / EUR	1.14	0.00	0.07
USD / GBP	1.33	0.00	0.08
USD / JPY	163.75	0.11	0.07

Precious Metals	Close	Net Chng.	Chng. (%)
Gold (USD)	4042.00	32.94	0.81
Silver	57.54	1.18	2.01

Energy	Close	Net Chng.	Chng. (%)
NYMEX Crude	81.21	1.35	1.63
Brent Crude	87.06	1.25	1.41
Natural Gas	2.74	0.02	0.90

Bond	Close	Net Chng.	Chng. (%)
10 Yrs G-Sec	6.77	0.05	0.75

Indian ADRs	Close	Net Chng.	Chng. (%)
Dr. Reddy's Lab	11.77	0.02	0.17
HDFC Bank	23.22	0.01	0.04
ICICI Bank	29.89	0.38	1.29
Infosys	11.70	0.59	5.31
Wipro	11.70	0.59	5.31

Institutional Flow (In Crore) 27-07-2026

Institution	Purchase	Sale	Net
FII	11440.52	13113.48	1672.96
DII	14423.91	12137.80	2286.11

Key Contents

Bulk/Block Deals

- **Asian Granito Tiles**: Gaurav R Gandhi HUF sold 4.75 lakh shares at Rs 53.77 per share.
- **Bluestone Jewel**: HRTI Private Limited bought 59,171 shares at Rs 808.14 per share, while QE Securities LLP sold 31,259 shares at Rs 806.12 per share.
- **Caliber Mining and Logistics**: Dipan Mehta Commodities Private Limited sold 9,940 shares at Rs 583.78 per share. Elixir Wealth Management Private Limited sold 6,980 shares at Rs 578.43 per share. Irage Broking Services LLP bought 88,887 shares at Rs 586.23 per share and sold the same number of shares at Rs 588.25 per share. Junomoneta Finsol Private Limited bought 16,813 shares at Rs 584.33 per share.
- **Creative Newtech**: Junomoneta Finsol Private Limited bought 1,465 shares at Rs 1,014.72 per share.
- **Gandhar Oil Refinery**: HRTI Private Limited sold 6.50 lakh shares at Rs 247.72 per share. Junomoneta Finsol Private Limited bought 8,067 shares at Rs 247.61 per share, while QE Securities LLP bought 17,659 shares at Rs 246.21 per share.
- **KFin Technologies**: Graviton Research Capital LLP bought and sold 10.73 lakh shares, resulting in no net change in its holding.
- **Motisons**: Arihant Capital Markets Limited bought 5.55 lakh shares at Rs 14.51 per share.
- **Shanti Gold**: Arihant Capital Markets Limited bought 4,200 shares at Rs 226.80 per share.
- **Suryoday Small Finance Bank**: Junomoneta Finsol Private Limited bought 1,401 shares at Rs 191.50 per share.

Corporate Events

- **Earnings for today:** AGI Greenpac, Ambuja Cements, Birlasoft, Cemindia Projects, Cholamandalam Investment and Finance Company, City Union Bank, DCM Shriram, Deep Industries,Equitas Small Finance Bank,Hindustan Unilever, Indoco Remedies,Larsen & Toubro, Navneet Education, Netweb Technologies India, Paradeep Phosphates, Pfizer, PTC India Financial Services, The Phoenix Mills, Pine Labs, Radico Khaitan, Rossell Techsys, RPG Life Sciences, Sanofi Consumer Healthcare India, S H Kelkar and Company, Sirca Paints India, Sundaram-Clayton, Supreme Industries, Suzlon Energy, Tata Capital, TTK Prestige, Varun Beverages, VST Industries
- **ConCalls for today:** 9:30 AM SAIL, 10:00 AM CCL Products, 10:00 AM Happiest Minds, 10:30 AM Usha Martin, 11:00 AM Aeroflex Indust, 11:00 AM Digitide Soluti, 11:00 AM HUDCO, 11:00 AM Iris Clothings, 11:00 AM Nelcast, 11:00 AM Sagar Cement, 11:00 AM Tata Power, 11:30 AM Tilaknagar, 12:00 PM Gravita India, 12:30 PM CSM Technologie, 2:00 PM Manba Finance, 2:30 PM Indus Towers, 2:30 PM Varun Beverages, 2:30 PM ZF Commercial Vehicle Control Systems, 3:00 PM P N Gadgil Jewellers, 3:30 PM Indoco Remedies, 3:30 PM TTK Prestige, 4:00 PM Aurionpro Sol, 4:00 PM BHAGYANAGAR METALS, 4:00 PM Fabtech Techno, 4:00 PM Fairchem Organi, 4:00 PM Gallantt Ispat, 4:00 PM Home First Fina, 4:00 PM HUL, 4:00 PM Knowledge Realty Trust, 4:00 PM Supreme Ind, 4:30 PM ACC, 4:30 PM Ambuja Cements, 4:30 PM cholamandalam investment & finance company, 4:30 PM Orient Cement, 4:30 PM Sanghi Ind, 5:00 PM Suzlon Energy, 5:30 PM Birlasoft, 6:00 PM City Union Bank, 6:30 PM Tata Capital Ltd, 7:30 PM L&T
- **AGM:** Chola Invest, Pfizer, Happiest Minds, Punjab and Sind, Sundaram Clayton, Motherson SWI,
- **Cholamandalam Investment** to consider fund raising plan

Event of the Day

Event	Consensus	Previous
India Industrial Production for June 2026.		5.10%
The U.S. Trade Balance for June 2026.	$-98.0B	$-105.9B

Corporate Action of the Day

Company Name	Announce Date	Action Type	Summary
Resonance Specialties Ltd	5/14/2026	Cash Dividend	1
GMM Pfaudler Ltd	5/21/2026	Cash Dividend	1
Menon Pistons Ltd	5/28/2026	Cash Dividend	1
Hardwyn India Ltd	06-05-2026	Stock Dividend	1.4
IRB InvIT Fund	7/20/2026	Cash Dividend	1.625
Greaves Cotton Ltd	05-06-2026	Cash Dividend	2
Permanent Magnets Ltd	5/13/2026	Cash Dividend	2.2
Dollar Industries Ltd	5/24/2026	Cash Dividend	3
EIH Associated Hotels	5/22/2026	Cash Dividend	3.5
SRF Ltd	7/22/2026	Cash Dividend	5
Godrej Properties Ltd	05-04-2026	Cash Dividend	10
Solar Industries India Ltd	5/15/2026	Cash Dividend	11

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ScanStat

Market in Detailed (Updated at 8:35AM)

Indian Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	76835.78	776.01	1.02	1.12	0.34	0.07	5.01
Nifty	23995.95	228.50	0.96	1.00	0.25	0.00	2.78
BSE M Cap	48020.30	544.54	1.15	1.02	1.16	3.12	5.20
BSE S Cap	56110.93	725.98	1.31	0.66	0.94	8.44	5.47
Nifty MC 100	62303.65	681.30	1.11	0.79	0.82	3.12	8.32
BSE Auto	60690.55	916.63	1.53	2.00	1.72	6.53	14.63
BSE Capgoods	77920.11	550.87	0.71	0.56	3.73	0.03	14.41
BSE FMCG	18475.75	181.79	0.99	0.90	0.73	1.78	8.51
BSE Metal	40133.66	246.83	0.62	0.75	0.17	6.50	29.32
BSE Oil&Gas	26111.90	53.61	0.21	2.34	0.75	6.20	3.14
BSE Healthcare	50188.20	792.39	1.60	0.31	3.35	12.62	10.75
BSE Power	7766.71	43.73	0.57	1.71	3.45	6.01	16.16
BSE Realty	7037.07	154.57	2.25	1.69	9.15	14.80	0.49
BSE ConsDur	63552.64	661.00	1.05	0.22	7.05	5.99	7.00
BSE Bank	64802.33	505.33	0.79	1.34	1.22	3.92	4.19
BSE IT	28352.27	638.11	2.30	0.73	6.38	1.13	18.65

LME	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold($/Ounce)	4042.00	32.94	0.81	0.83	0.68	12.04	21.98
Silver($/Ounce)	57.12	1.16	1.99	2.71	1.81	21.72	49.87
Aluminium	3181.74	11.23	0.35	1.11	0.28	12.69	20.68
Copper	13770.61	116.81	0.86	1.10	3.26	4.81	41.73
Zinc	3684.77	43.07	1.18	4.02	5.80	8.52	30.59
Lead	1857.33	4.70	0.25	1.25	0.73	5.10	6.69

Currency	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	95.90	0.67	0.70	0.58	1.42	1.78	9.64
USD Index	101.51	0.04	0.04	0.32	0.14	2.90	2.90
YUAN	6.77	0.01	0.08	0.02	0.41	1.02	6.06
GBP	1.33	0.00	0.03	0.62	0.26	1.66	0.47
EUR	1.14	0.00	0.03	0.23	0.44	2.90	1.87
YEN	163.75	0.01	0.01	0.36	1.11	2.53	9.30

Agro Commodities	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	324.55	10.75	3.43	0.00	18.80	16.41	21.78
Cotton	80.30	0.58	0.72	0.15	5.13	1.00	14.89
Sugar	14.58	0.19	1.29	1.62	0.48	1.39	12.80
Wheat	660.75	1.50	0.23	2.43	12.17	1.38	8.71
Soybean	1213.50	0.25	0.02	0.76	4.95	3.98	14.56

Global Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	52210.08	262.83	0.51	0.72	0.64	6.24	16.44
Nasdaq	24932.08	43.74	0.18	2.26	1.44	1.09	17.72
S&P 500	7413.18	1.20	0.02	0.40	0.80	3.84	16.02
FTSE100	10781.75	45.52	0.42	2.44	2.60	4.35	18.72
CAC40	8406.06	33.78	0.40	0.79	0.25	3.73	7.76
DAX	25361.03	262.03	1.04	2.07	2.80	5.59	5.80
Mexico IPC	67157.94	774.65	1.17	1.57	0.10	0.17	17.65
Brazil Bovespa	175334.5	1292.51	0.74	1.13	1.18	7.04	32.70
Japan Nikkei	62010.25	2854.15	4.40	6.27	10.50	3.60	51.41
Hang Seng	25269.64	110.45	0.44	0.74	11.67	1.41	0.96
Taiwan Index	42021.40	1634.50	3.75	5.05	5.77	6.27	79.39
Shanghai Comp	3817.20	36.87	0.96	1.11	5.11	6.31	6.21
KOSPI	6112.90	637.32	9.43	9.33	27.26	7.87	90.63
Malaysia KLCI	1709.72	4.65	0.27	0.69	2.44	1.22	11.71
Jakarta Comp	6186.73	1.58	0.03	2.46	4.89	12.56	18.79
Philippine SE	6296.22	20.01	0.32	0.61	3.67	7.30	1.33
Thai Exch	1624.47	19.92	1.21	1.31	2.09	8.76	30.57

Freight	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	2696.00	47.00	1.71	0.94	6.81	0.71	21.11
Baltic Dirty	2582.00	50.00	1.97	12.36	34.90	8.89	193.08

Energy Markets	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	81.21	1.35	1.63	4.30	17.38	18.68	21.81
BRENT Crude	87.06	1.25	1.41	4.29	19.99	7.89	29.61
Natural Gas	2.74	0.02	0.90	4.29	16.38	10.77	30.28

Bond Markets	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	4.63	0.01	0.22	0.23	6.18	6.74	5.19
UK	5.00	0.04	0.70	0.70	5.62	0.50	7.81
Brazil	6.35	0.01	0.10	1.23	5.08	7.96	3.58
Japan	2.79	0.01	0.18	2.23	6.49	12.68	77.77
Australia	5.02	0.03	0.62	1.76	6.57	0.06	15.90
India	6.77	0.05	0.75	0.40	0.07	2.42	6.66
Switzerland	0.43	0.06	12.40	7.51	63.26	1.82	2.27
Germany	3.13	0.04	1.23	0.54	9.89	3.30	15.27

Indian equity markets are expected to open marginally lower on Tuesday, July 28, 2026. GIFT Nifty is trading at 23,975, down approximately 67 points (-0.28%) from Monday's Nifty futures close, indicating a mild negative start following Monday's sharp 227.55-point rally. Investors remain watchful for follow-through after two consecutive positive sessions, with today's flat-to-weak opening likely reflecting some profit-booking after Monday's strong gains rather than a resumption of the broader correction. Market participants continue to track global cues, US economic data, and domestic earnings season developments, while also watching whether Nifty can sustain above the 23,800 support that has held through the recent stabilization. Technically, a mild gap-down opening keeps the focus on whether buyers step in again near 23,900–23,800, with a hold above this zone needed to keep the recovery structure intact.

Nifty 50 Performance

Monday's Nifty 50 opened at 23,928.40, touched a high of 24,011.60, a low of 23,891.55, and closed at 23,995.00, up 227.55 points (+0.96%) from Friday's close of 23,767.45. GIFT Nifty at 23,975 signals a mild gap-down opening of around 67 points, indicating the index may open near the 23,920–23,940 zone, still within Monday's trading range. RSI closed Monday at the 49 zone, improving but still below the neutral 50 mark, while the MACD remains in a bearish setup despite the strong close-on-close gain, suggesting momentum has yet to turn decisively positive. A hold above 23,800 today would keep the near-term structure constructive, with a subsequent move back above 24,000–24,200 needed to push RSI into positive territory and revive bullish momentum towards 24,500.

Nifty Technical Levels
Support: 23,800, 23,600, 23,400
Resistance: 24,000, 24,200, 24,500

Bank Nifty Performance

Monday's Bank Nifty opened at 57,116.80, touched a high of 57,330.05, a low of 56,928.65, and closed at 57,087.20, up 393.70 points (+0.69%) from Friday's close of 56,693.50. GIFT Nifty's mild negative indication suggests Bank Nifty may open with a similarly modest weak bias, tracking the broader index. The index closed Monday holding above the crucial 57,000 support for a second straight session, though the MACD remains in a bearish crossdown, indicating momentum has not yet fully turned despite the two-session bounce. Immediate support today rests at 57,000, a hold above which would keep the recovery structure intact, while 57,500 remains the key resistance to watch for confirmation of a more durable turnaround.

Bank Nifty Technical Levels
Support: 57,000, 56,500, 56,000
Resistance: 57,500, 58,100, 58,500

Global Market Performance

- Dow Jones 52,158 (-0.10%)
- S&P500 7434 (0.02%)
- Nasdaq 27,819 (-0.58%)
- NIKKEI 62,046 (-4.44%)
- HANG SENG 25,143 (-0.25%)
- DAX 25,408 (-0.26%)
- CAC 40 8406 (0.40%)
- KOSPI 6110 (-9.56%)
- FTSE 100 10,781 (0.42%)

- **Wipro**: Partnered with Databricks to help enterprises modernise data infrastructure and deploy AI at scale.
- **Zaggle Prepaid**: Entered into a three-year agreement with Daimler India Commercial Vehicles to provide Zaggle Zatix and its Corporate Credit Card programme for DICV's fleet partners.
- **Sun Pharmaceutical Industries**: Partner Philogen resubmitted the European Medicines Agency marketing authorisation application for Nidlegy, a melanoma treatment, for Europe, Australia and New Zealand.
- **Jeena Sikho Lifecare**: Launched four Ayurvedic pain relief patch products.
- **Pfizer**: Amit Agarwal resigned as Executive Director-Finance and CFO, effective Oct. 8, 2026.
- **Avenue Supermarts**: Opened a new DMart store in Pratapnagar, Udaipur, taking the total store count to 505.
- **Heritage Foods**: Acquired an additional 20% stake in PBJL, increasing its holding to 71%. PBJL became a subsidiary effective July 27, 2026.
- **HCLTech**: Released Economist Enterprise AI research on the TMT sector based on responses from more than 200 C-suite executives.
- **Goodluck India**: Subsidiary Goodluck Defence received a Quality Assurance Certificate from the Directorate General of Quality Assurance for the supply of 155 mm M107 Ready-to-Fill artillery shells assembled with recovery plugs.
- **Tata Power**: Board approved a private placement of non-convertible debentures/bonds of up to Rs. 4,500 crore to refinance loans.
- **Waaree Renewable Technologies**: Signed an ECI agreement with an SPV of a leading global IPP to develop a utility-scale solar PV project with BESS in New Zealand, marking its entry into the Australia-New Zealand renewable energy market.
- **SRF**: Income Tax Department rectified the FY22 tax order, reducing the tax demand to Rs. 9.46 crore from Rs. 327.44 crore. The company is evaluating legal options for the remaining demand.
- **Mankind Pharma**: Completed the sale of its entire 100% stake in Broadway Hospitality Services for Rs. 49 crore.
- **Tata Motors**: Flooding disrupted operations at its Sanand plant and suppliers in Gujarat on July 27. The company expects normalcy to return in the next few days.
- **Gravita India**: Board approved the closure of subsidiary Gravita Metal Inc. from Aug. 1, 2026, consolidating operations at its Jaipur facility to improve operational and cost efficiencies.
- **NDR Auto Components**: Shareholders approved the reappointment of Pranav Relan, Ayush Relan and Rajat Bhandari as Whole-Time Directors. Rajat Bhandari will continue as Executive Director and Company Secretary.
- **Sumitomo Chemical India**: Shareholders approved the appointment of Dr. Suresh Ramachandran as Managing Director and the transition of Chetan Shah to Non-Executive Non-Independent Director, effective Sept. 1, 2026.
- **Anand Rathi Wealth**: Promoter Anand Rathi IT disclosed the invocation of pledge on a portion of its shareholding on May 11, 2026.
- **Mphasis**: Promoters refinanced existing financing arrangements by releasing and creating fresh encumbrances over 30.55% of the company's share capital, with no change in promoter shareholding.
- **Vardhman Special Steels**: Began development of a forging facility with a planned investment of Rs. 1,116 crore in two phases to manufacture precision-forged automotive components in partnership with Aichi Steel Corporation.
- **Adani Energy Solutions**: Launched its QIP on July 27 with a floor price of Rs. 1,698.15 per share and may offer a discount of up to 5%.
- **Rajesh Exports**: Said it has no information regarding the reported NEFRA probe.
- **Torrent Pharmaceuticals**: NSE and BSE approved the listing of 4,19,22,416 shares issued under the JB Chemicals amalgamation, effective July 28, 2026.
- **TVS Motor Company**: Acquired a 4.39% stake in TVS Credit Services from Lucas TVS for Rs. 711 crore, increasing its holding to 85.15% from 80.76%.
- **Bank of Baroda**: Reported a cybersecurity incident involving a potential business email compromise. An independent CERT-In empanelled agency is investigating, and the bank said there is no material impact on operations, financial performance or business continuity.
- **InterGlobe Aviation**: Board redesignated CFO Gaurav Negi as Advisor and appointed Kiran Thadimarri as CFO with effect from July 28, 2026.

Stocks Slump as AI Selloff Accelerates, Bonds Gain

A selloff in chipmakers deepened as mounting doubts over returns from billions of dollars of artificial-intelligence spending rippled through semiconductor stocks from Wall Street to Asia. Bonds extended gains as oil retreated. Asian chip major SK Hynix Inc. slumped as much as 13% and Samsung Electronics Co. fell up to 10%, dragging down South Korea's Kospi Index — a bellwether for AI investments — by 9%. The two companies were the biggest losers in the broader MSCI Asia Pacific equity gauge, which slipped 3%. Japan's Nikkei 225 Stock Average and Taiwan's benchmark gauge fell almost 4%. The Asian losses followed a selloff in chipmakers on Wall Street, which sent a gauge of semiconductors down for a third day. SK Hynix's American depositary receipts fell below their initial public offering price.

Oil Extends Decline as Optimism Over Iran Talks Gains Traction

Oil extended a steep decline after President Donald Trump said that the US and Iran were engaged in talks to try to end the Middle East conflict, with the two sides continuing to hold off on attacks. Global benchmark Brent fell toward $87 a barrel after losing 8.7% on Monday, the most in more than three months. West Texas Intermediate was near $81. President Trump said he decided to pause strikes to give negotiations another chance, according to Axios. He also said there was a "good chance" talks would make progress, in remarks to reporters aboard Air Force One. Still, it remains unclear if any substantial discussions were taking place.

Trump Sees 'Good Chance' of Iran Deal After Pause in Strikes

- President Donald Trump said the US and Iran were engaged in diplomatic talks to end the Middle East conflict, but warned the two sides would return to fighting if negotiations didn't yield a deal.
- Trump's remarks came after the US held off attacking Iran for a third straight day, despite threatening a major new attack last week, and Iran paused strikes on Gulf countries such as Kuwait.
- Iran's Foreign Ministry spokesman, Esmail Baghaei, said no formal negotiations are currently taking place, while Oman and Iran are trying to reach an agreement to restart shipping through the Strait of Hormuz.

China's Beauty Industry Gets AI Makeover to Close Innovation Gap

Shortly before China's Singles' Day shopping festival last fall, beauty company Yatsen Holding Ltd. launched a new serum featuring PDRN, one of skincare's hottest regenerative ingredients. What shoppers didn't see was how quickly it reached shelves. Yatsen used artificial intelligence to compress a development cycle that typically takes more than two years into just six months, including helping researchers narrow more than 50 ingredient candidates to three in a single week. AI is rapidly reshaping China's beauty industry by shrinking every stage of product development. Local companies are using it to sift through millions of social media posts for emerging trends, discover new cosmetic ingredients with biotechnology partners and bring products to market in months, rather than years.

Chip Rout Deepens on Circular Funding, China Competition Fears

A selloff in global semiconductor stocks deepened on Tuesday, as investor sentiment continued to worsen over the sustainability of the artificial intelligence boom. South Korea's benchmark Kospi declined as much as 9.6%, triggering a 20-minute trading suspension by the stock exchange, with memory powerhouses Samsung Electronics Co. and SK Hynix Inc. slumping at least 11% each. Japan's chip-heavy Nikkei 225 Stock Average and Taiwan's Taiex declined more than 4%. The losses point to deepening concerns over crowded equity positioning and rising corporate debt levels as the AI buildout progresses. Nvidia Corp.'s fresh round of deals worth more than $750 billion has helped trigger worry over artificially inflated demand for AI. Technological advances from Chinese peers are adding another layer of pressure to already-stretched markets.

Auto / Auto Ancillaries

Govt proposes three-year PUCC validity for BS-VI vehicles
Alternate fuel penetration in Indian CV industry to touch 40-45% by FY30: ICRA
Why compact SUVs continue to dominate Bengaluru's used car market
Audi must work with Volkswagen to realign business, says CFO
Maruti Suzuki Brezza 2026 vs old model: Here's everything that's new in the facelift model
French auto parts maker Forvia to invest €70 m more in India

Banking / Finance

Bank of Baroda claims cyber cover after data breach
Kotak Mahindra Bank taps HSBC and CTBC for $600-million overseas loan
HDFC Bank fines CEO, CFO Rs 1 lakh each over MSRDC deposit case
HDFC Bank fines CEO, CFO ₹1 lakh each after MSRDC review finds 'business overreach'
BNP Paribas Cardif to bring bancassurance expertise to IndiaFirst Life after stake buy
Bank of Baroda data reportedly leaked on dark web

Oil & Gas

Govt plans Rs 80,000 crore package to attract deepwater oil explorers
Govt says no assessment of share of vehicles compatible with E20 petrol
MRPL seeks crude via tender avoiding Red Sea and Hormuz, document shows
Saudi oil can still get out — but it won't be cheap or easy

Metals/Mining/Power/Goods

Tata Power picks Odisha over Andhra Pradesh for 10 GW ingot plant
NPCIL gets sole proposal from Hindalco for Bharat Small Reactors
Waaree Renewable Technologies inks pact to enter Australia, New Zealand renewable energy market
Tata Power eyes first solar exports to Europe as EU curbs China reliance
India needs 86 GW additional thermal power by FY36, 64 GW under works: Govt
India-made EVs race ahead globally amid fuel price shock
China export curbs put $6.5 trillion global supply chains at risk: IEA

FMCG/Retail/Textiles/Agri

Coca-Cola India set to enter zero-caffeine market; to introduce global brand Coke Zero-Caffeine Zero-Sugar
Anicut Capital takes over Bira founder Ankur Jain's stake, to lead restructuring
Tea, TVs, cars and apparel to get costlier in August as West Asia conflict fuels fresh price hikes
Beverage makers fail to get any relief from FSSAI on energy drinks misbranding
Samsung's Galaxy Z Fold 8 'passport' design is the next big smartphone trend
India orders Pepsi, Red Bull, Monster and others to drop 'energy drink' label despite industry protests
Govt sets up task force for toy sector; to boost manufacturing, global share

IT/Telecom/Media

Amazon eyes 2028 launch for direct-to-phone satellite network

Pharma/Fertilizers/Healthcare/Chemicals

Parliamentary panel asks govt to consider reviving urea plants at Durgapur, Haldia, Korba to boost output
Centre readies healthcare compliance overhaul to boost hospitals in tier-2, tier-3 cities

Hospitality/Aviation

Radisson Hotel signs 10 new hotels from India's religious spots to tech hub Bengaluru
Seats on hundreds of Boeing 737 MAX jets may need inspections, says FAA
Air India turnaround to take 5-10 years, says Tata Sons' Chandrasekaran
IndiGo parent InterGlobe Aviation appoints Kiran Thadimarri as CFO; Gaurav Negi takes advisor role
Air India's transformation 5-10 year journey; significant progress made: Tata Sons Chairman
Average airfare on 72 domestic routes rose 20.5 pc in June compared to May 2025: DGCA data

Analyst Certification:

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