Morning Note

Market Snapshot

July 29, 2026

Market Snapshot (Updated at 8:35AM)

Indian Indices	Close	Net Chng.	Chng. (%)
Sensex	76765.92	69.86	0.09
Nifty	23985.35	10.60	0.04

Global Indices	Close	Net Chng.	Chng. (%)
DOW JONES	52747.32	537.24	1.03
NASDAQ COM.	24876.91	55.17	0.22
FTSE 100	10871.02	89.27	0.83
CAC 40	8458.78	52.72	0.63
DAX	25464.01	102.98	0.41
NIKKEI 225	61486.61	896.54	1.44
SHANGHAI	3792.54	22.39	0.59
HANG SENG	25723.21	390.28	1.54

Currency	Close	Net Chng.	Chng. (%)
USD / INR	95.86	0.04	0.04
USD / EUR	1.14	0.00	0.00
USD / GBP	1.33	0.00	0.03
USD / JPY	163.68	0.08	0.05

Precious Metals	Close	Net Chng.	Chng. (%)
Gold (USD)	4034.23	3.64	0.09
Silver	57.94	0.39	0.67

Energy	Close	Net Chng.	Chng. (%)
NYMEX Crude	82.44	3.26	4.11
Brent Crude	87.43	3.34	3.97
Natural Gas	2.65	0.01	0.45

Bond	Close	Net Chng.	Chng. (%)
10 Yrs G-Sec	6.78	0.00	0.04

Indian ADRs	Close	Net Chng.	Chng. (%)
Dr. Reddy's Lab	11.73	0.04	0.34
HDFC Bank	23.58	0.36	1.55
ICICI Bank	30.26	0.37	1.24
Infosys	12.35	0.65	5.56
Wipro	12.35	0.65	5.56

Institutional Flow (In Crore) 28-07-2026

Institution	Purchase	Sale	Net
FII	17100.20	16237.01	863.19
DII	16825.81	15468.44	1357.37

Key Contents

Bulk/Block Deals

- **Ashika Credit**: Pragya Mercantile Pvt. Ltd. sold 2.35 lakh shares at Rs 470 per share.
- **Asian Granito Tiles**: Gaurav R Gandhi HUF sold 2.48 lakh shares at Rs 59 per share. Nova Global Opportunities Fund PCC: Touchstone bought 20 lakh shares at Rs 60 per share.
- **Bluestone**: HRTI Pvt. Ltd. bought 43,937 shares at Rs 783.58 per share.
- **CMLL**: Elixir Wealth Management Pvt. Ltd. bought 3,000 shares at Rs 592.11 per share. Irage Broking Services LLP bought 98,554 shares at Rs 594.29 per share. Mathisys Quantcap LLP bought 8,256 shares at Rs 590.54 per share.
- **Gandhar**: HRTI Pvt. Ltd. sold 1.22 lakh shares at Rs 244.49 per share. QE Securities LLP bought 35,928 shares at Rs 241.59 per share. Societe Generale sold 5.22 lakh shares at Rs 241.88 per share.
- **Huhtamaki**: Digvijay Finlease Ltd. bought 6.35 lakh shares at Rs 281.97 per share. HRTI Pvt. Ltd. sold 1.17 lakh shares at Rs 284.38 per share.
- **IndoThai**: Mahevarsh Fincon Pvt. Ltd. sold 39,378 shares at Rs 219.79 per share.
- **Lotusdev**: Mansukh Securities & Finance Ltd. bought 2.90 lakh shares at Rs 190.37 per share.
- **Motisons**: Arihant Capital Markets Ltd. bought 10.39 lakh shares at Rs 14.36 per share.
- **TBZ**: HRTI Pvt. Ltd. sold 74,972 shares at Rs 281.34 per share.

Corporate Events

- **Earnings for today:** ACME Solar Holdings, Adani Enterprises, Adani Ports & SE, Adf Foods, Aequs, Apcotex, Asian Paints, Bajaj Housing Finance, Black Buck, CarTrade Tech, Chalet Hotels, Colgate Palmolive, Craftsman Automation, Dabur, Devyani International, Eicher Motors, eMudhra, Eris Lifesciences, Force Motors, Gokul Agro Resources, Garden Reach Shipbuilders & Engineers, Heidelberg Cement, Hexaware Technologies, Honeywell Automation, Indostar Capital Finance, J&K Bank, JK Lakshmi Cement, KPIT Technologies, Karnataka Bank, Laxmi Organic, Maharashtra Scooters, MAS Financial Services, Moil, Meghmani Organics, MTAR Technologies, PCBL Chemical, P&G Hygiene and Health Care, Piramal Pharma, Prestige Estates Projects, Quess Corp, Redington, Sharda Cropchem, Star Health and Allied Insurance Co, Syngene International, Syrma SGS Technology, TBO TEK, TeamLease Services, Thangamayil Jewellery, Timex Group India, Triveni Engineering & Industries, V-Guard Industries, Vinati Organics, Vintage Coffee And Beverages, Waaree Energies, Zensar Technologies
- **ConCalls for today:** 11:00 AM Equitas Small F, 11:00 AM Blue Water Logistics, 11:00 AM Deep Industries, 11:00 AM Phoenix Mills, 11:00 AM Trualt Bioener, 12:00 PM Cemindia Projects, 12:00 PM Century Enka, 12:00 PM Sakar Healthcare, 12:00 PM UFO Moviez, 12:30 PM CarTrade Tech, 2:30 PM Devyani Internt, 3:00 PM Navneet, 3:00 PM S H Kelkar, 3:30 PM Netweb Technolo, 4:00 PM Capri Global, 4:00 PM J&K Bank, 4:00 PM Kanpur Plast, 4:00 PM PTC India Fin, 4:00 PM Radico Khaitan, 4:00 PM Supreme Petro, 4:30 PM Eris Life, 4:30 PM PNGS Reva Diam, 4:30 PM SKM Egg Product, 5:00 PM Asian Paints, 5:00 PM BlackBuck, 5:00 PM Dabur India, 5:00 PM Phillips Carbon Black, 5:00 PM TeamLease Ser., 5:00 PM Zinka Logistics, 5:30 PM KPIT, 6:00 PM Adani Ports, 6:00 PM Aequs Limited, 6:30 PM Bajaj Housing Finance, 6:30 PM Ivalue Infosolu, 7:00 PM Eicher Motors
- **AGM:** VST, Shanthi Gears, Honeywell Autom, Colgate, Greenlam Ind, Rainbow Child, Hawkins Cooker, Can Fin Homes, Balkrishna Ind, Apollo Tyres, KPR Mill, HEG ▯ TIL, ABSL AMC, Axiscades Tech, Thangamayil, Syngene Intl, NRB Bearings, Esab India, Bajaj Housing, Mah Scooters, IFB Industries, Uflex, Steelcast, Redington

Event of the Day

Event	Consensus	Previous
The U.S. Fed Interest Rate Decision.	3.75%	3.75%

Corporate Action of the Day

Company Name	Announce Date	Action Type	Summary
Ugar Sugar Works Ltd	05-12-2026	Cash Dividend	0.1
Shakti Pumps India Ltd	05-07-2026	Cash Dividend	1
IFGL Refractories Ltd	5/30/2026	Cash Dividend	2.15
Route Mobile Ltd	7/15/2026	Cash Dividend	4
TTK Prestige Ltd	5/22/2026	Cash Dividend	7.5
Godrej Agrovet Ltd	4/30/2026	Cash Dividend	11
ASM Technologies Ltd	05-09-2026	Cash Dividend	12
Alembic Pharmaceuticals Ltd	5/15/2026	Cash Dividend	12
Rane Madras Ltd	05-06-2026	Cash Dividend	16
Siemens Ltd	5/26/2026	Cash Dividend	18

Market in Detailed (Updated at 8:35AM)

Indian Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	76765.92	69.86	0.09	0.91	0.05	0.94	5.62
Nifty	23985.35	10.60	0.04	0.84	0.16	0.80	3.37
BSE M Cap	48058.02	37.72	0.08	0.29	1.68	3.29	4.42
BSE S Cap	55649.71	461.22	0.82	0.41	0.44	7.20	3.46
Nifty MC 100	62351.50	47.85	0.08	1.01	1.27	3.27	7.53
BSE Auto	61121.21	430.66	0.71	1.83	4.64	6.20	14.40
BSE Capgoods	76050.23	1869.88	2.40	3.23	6.08	2.45	11.01
BSE FMCG	18240.77	234.98	1.27	0.19	0.13	4.53	10.04
BSE Metal	39914.28	219.38	0.55	1.80	0.89	7.42	27.50
BSE Oil&Gas	26165.25	53.35	0.20	2.01	0.87	6.31	3.85
BSE Healthcare	50180.04	8.16	0.02	0.56	2.36	12.42	9.48
BSE Power	7583.35	183.36	2.36	3.99	6.26	7.26	12.54
BSE Realty	7191.19	154.12	2.19	0.61	12.45	15.67	0.05
BSE ConsDur	64390.07	837.43	1.32	1.04	9.04	7.85	7.68
BSE Bank	64381.58	420.75	0.65	1.83	1.25	3.31	3.39
BSE IT	29218.21	865.94	3.05	4.49	10.79	3.38	16.34

LME	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold($/Ounce)	4034.23	3.64	0.09	2.35	0.43	11.32	21.24
Silver($/Ounce)	57.85	0.67	1.17	3.23	0.75	18.90	51.33
Aluminium	3163.03	18.71	0.59	0.17	0.31	12.01	20.23
Copper	13715.20	55.41	0.40	1.32	2.84	5.90	40.83
Zinc	3638.09	46.68	1.27	1.70	4.46	8.01	29.21
Lead	1858.76	1.43	0.08	1.83	0.65	4.98	6.58

Currency	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	95.86	0.04	0.04	0.40	1.38	1.37	9.60
USD Index	101.35	0.07	0.07	0.22	0.24	2.42	2.49
YUAN	6.77	0.00	0.03	0.03	0.36	1.01	5.98
GBP	1.33	0.00	0.06	0.58	0.29	1.32	0.40
EUR	1.14	0.00	0.08	0.14	0.23	2.41	1.31
YEN	163.68	0.18	0.11	0.32	1.06	1.99	9.29

Agro Commodities	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	339.40	14.85	4.58	5.37	24.23	20.96	25.38
Cotton	80.48	0.05	0.06	0.78	5.27	0.02	15.92
Sugar	14.55	0.03	0.21	2.22	0.28	0.55	13.29
Wheat	670.00	7.50	1.13	5.07	15.57	0.49	11.71
Soybean	1216.75	3.00	0.25	1.78	6.85	3.91	14.87

Global Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	52747.32	537.24	1.03	1.00	1.08	7.95	18.18
Nasdaq	24876.91	55.17	0.22	3.72	3.65	0.83	17.91
S&P 500	7428.78	15.60	0.21	1.07	0.16	4.10	16.61
FTSE100	10871.02	89.27	0.83	2.69	3.69	6.44	18.99
CAC40	8458.78	52.72	0.63	1.14	1.09	4.79	7.65
DAX	25464.01	102.98	0.41	1.81	3.40	6.30	5.15
Mexico IPC	67307.56	149.63	0.22	0.89	0.49	0.31	16.41
Brazil Bovespa	176564.8	1230.29	0.70	1.87	1.94	4.43	33.03
Japan Nikkei	61486.61	896.54	1.44	7.03	11.52	2.59	51.12
Hang Seng	25723.21	390.28	1.54	3.25	11.61	1.57	0.69
Taiwan Index	40248.18	1308.59	3.15	10.11	10.46	2.52	73.67
Shanghai Comp	3792.54	22.39	0.59	1.97	6.95	7.71	5.02
KOSPI	5649.98	372.80	6.19	16.87	32.68	15.54	74.92
Malaysia KLCI	1714.51	2.28	0.13	0.20	2.93	0.33	12.53
Jakarta Comp	6109.86	14.87	0.24	3.45	5.07	13.88	19.72
Philippine SE	6417.60	109.68	1.74	2.33	4.57	8.56	1.40
Thai Exch	1624.47	19.92	1.21	1.31	2.09	8.76	30.57

Freight	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	2664.00	32.00	1.19	0.22	6.99	0.22	26.32
Baltic Dirty	2601.00	19.00	0.74	10.40	34.42	6.94	193.24

Energy Markets	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	82.44	3.26	4.11	4.96	16.64	22.79	19.23
BRENT Crude	87.43	3.34	3.97	7.06	18.29	10.74	27.65
Natural Gas	2.65	0.01	0.45	9.40	16.69	12.37	33.06

Bond Markets	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	4.61	0.01	0.18	0.86	5.49	4.17	6.80
UK	4.94	0.05	1.06	1.71	4.50	1.24	6.39
Brazil	6.36	0.00	0.06	1.55	5.15	7.82	3.90
Japan	2.79	0.01	0.18	0.65	5.30	12.23	76.17
Australia	4.90	0.06	1.14	1.42	3.30	1.81	13.34
India	6.78	0.00	0.04	0.94	0.12	2.92	6.39
Switzerland	0.41	0.02	4.18	11.18	56.44	6.98	4.56
Germany	3.10	0.03	0.93	1.87	8.87	1.21	15.43

Indian equity markets are expected to open sharply higher on Wednesday, July 29, 2026. GIFT Nifty is trading at 24,231, up approximately 131 points (+0.55%) from Tuesday's Nifty futures close, indicating a strong gap-up start after Tuesday's near-flat session saw the index pause just below the 24,000 resistance zone. Investors turn more constructive as today's gap-up sets up a fresh test of the 24,000–24,200 resistance band that has capped the recovery since Monday. Market participants continue to track global cues, US economic data, and domestic earnings season developments, while watching whether Nifty can convert this gap-up into a decisive breakout that would help RSI cross the neutral 50 mark. Technically, a sustained move above 24,000–24,200 today would confirm the five-session correction has bottomed out, while a fade back below 24,000 would extend the current consolidation.

Nifty 50 Performance

Tuesday's Nifty 50 opened at 23,971.25, touched a high of 24,041.15, a low of 23,954.60, and closed at 23,985.35, down 9.65 points (-0.04%) from Monday's close of 23,995.00. GIFT Nifty at 24,231 signals a strong gap-up opening of around 131 points, indicating the index may open near the 24,110–24,130 zone, above Tuesday's high. RSI closed Tuesday at the 49–50 zone with the MACD still in a bearish setup, and today's gap-up gives the index its clearest opportunity yet to push RSI past the neutral mark and shift the MACD structure. A sustained close above 24,000–24,200 today would confirm the recovery structure has strengthened, with the next target opening up towards 24,500, while a failure to hold the gap-up would keep 23,800 as the key support to watch.

Nifty Technical Levels
Support: 23,800, 23,600, 23,400
Resistance: 24,000, 24,200, 24,500

Bank Nifty Performance

Tuesday's Bank Nifty opened at 56,888.55, touched a high of 57,054.20, a low of 56,672.40, and closed at 56,755.60, down 331.60 points (-0.58%) from Monday's close of 57,087.20. GIFT Nifty's strong positive indication suggests Bank Nifty may open with a similarly sharp gap-up, tracking the broader index recovery. RSI closed Tuesday at the 47–48 zone with the MACD remaining in a bearish crossdown, and today's gap-up would need to be sustained to meaningfully repair momentum after the pullback below 57,000. Immediate resistance stands at 57,000, a decisive move above which could extend gains towards 57,500, while 56,500 remains the key support to hold for the recovery structure to stay intact.

Bank Nifty Technical Levels
Support: 56,500, 56,000, 55,500
Resistance: 57,000, 57,500, 58,100

Global Market Performance
- Dow Jones 52,725 (-0.04%)
- S&P500 7449 (0.20%)
- Nasdaq 27,690 (0.27%)
- NIKKEI 61,688 (-1.08%)
- HANG SENG 25,682 (1.47%)
- DAX 25,377 (-0.50%)
- CAC 40 8458 (0.63%)
- KOSPI 5599 (-7.04%)
- FTSE 100 10,871 (0.83%)

- **Dynacons Systems & Solutions**: Secured a Rs 267.58 crore contract from NPCI for data centre augmentation, including enterprise server infrastructure and seven years of support and warranty.
- **The Orissa Minerals Development Company**: The Expert Appraisal Committee recommended environmental clearance for the Belkundi Iron & Manganese Ore Mine, with a production capacity of 1.8 MTPA of iron ore and 0.3 MTPA of manganese ore, subject to specified conditions.
- **Oil and Natural Gas Corporation**: The board approved providing a $500 million parent company guarantee in favour of Saudi Aramco on behalf of subsidiary MRPL to facilitate crude oil imports from Sept. 1, 2026, to Aug. 31, 2028.
- **RailTel Corporation of India**: Secured a Rs 43.90 crore work order from the AIG of Police, Odisha, for deploying 170 IT, cyber forensics, and finance and accounts experts for Odisha Police. The project is to be completed by Aug. 30, 2029.
- **Power Finance Corporation**: Subsidiary PFC Consulting incorporated Benchigere Transmission as a special purpose vehicle for the 400 kV Benchigere transmission project in Karnataka. The SPV will be transferred to the successful bidder after the bidding process.
- **NTPC**: The government extended the tenure of CMD Gurdeep Singh by six months from Aug. 1, 2026, or until a regular incumbent assumes charge, whichever is earlier.
- **Dalmia Bharat**: Subsidiary Dalmia Cement (Bharat) was identified as the successful resolution applicant for Bhilai Jaypee Cement and received the letter of intent.
- **Larsen & Toubro**: The board approved the merger of wholly owned subsidiary L&T Power Development with the company.
- **Sumitomo Chemical India**: Shareholders approved the promotion of Dr. Suresh Ramachandran to managing director from Sept. 1, 2026, the appointment of Anand Mohan Tiwari as an independent director, and the reappointment of N. Sivaraman as an independent director for a second three-year term.
- **Info Edge (India)**: NCLAT allowed the company's appeal for the proposed amalgamation of four wholly owned subsidiaries with the company.
- **Paradeep Phosphates**: The board approved setting up a 15,000 MTPA aluminium fluoride manufacturing plant at Paradeep, with an estimated investment of Rs 250 crore.
- **Rail Vikas Nigam**: Received a letter of acceptance from East Central Railway for a Rs 358.97 crore railway-doubling project between Kundawa Chainpur and Raxaul.
- **Lemon Tree Hotels**: Signed a licence agreement for a 51-room Keys Select by Lemon Tree Hotels property at Panthpiplai, Ujjain, Madhya Pradesh. The property will be managed by wholly owned subsidiary Carnation Hotels.
- **Graphite India**: The U.S. Department of Commerce preliminarily imposed a 3.68% countervailing duty on the company's exports of large-diameter graphite electrodes.
- **Central Depository Services**: Received SEBI approval for the joint venture agreement between subsidiary Centrico Insurance Repository and Shoveltech Solutions, along with a Rs 25 lakh disbursement for developing a minimum viable product.
- **Indian Oil Corporation**: Paradip Refinery processed 16.35 MMT, commissioned SRU-III and NHGU, while the PX-PTA project neared completion.
- **Deccan Gold Mines**: Signed an MoU with CSIR-CECRI on research into critical minerals and battery materials on July 28, 2026.
- **Grasim Industries**: Repaid Rs 750 crore of commercial paper on maturity on July 28, 2026.
- **Arkade Developers**: Former Chief Sales Officer Amita Singh was booked in an alleged fraud involving the diversion of customer transactions, wrongful brokerage gains, and forged agreements. The alleged wrongful gain was around Rs 2 crore. An FIR has been registered, and the company expects no material business or financial impact.
- **Jain Resource Recycling**: Unit-II resumed operations from July 27, 2026, except for the fire-damaged shed.
- **Tanla Platforms**: A subsidiary approved the acquisition of a 100% stake in ValueFirst Middle East FZC for Rs 148.52 crore. The transaction is expected to be completed by Q2 FY27.

Oil Rises on Iran, Stocks Wobble on AI Jitters

Oil climbed and Treasuries fell after fighting erupted in the Middle East, ending several days of calm and renewing concerns over disruptions to energy supplies. Asian stocks swung between gains and losses. Brent rose more than 4% to about $87.50 a barrel, rebounding from its biggest three-day decline since April 2020, after the US military said it intercepted an Iranian “surprise attack” on its troops and struck back at the Islamic Republic. Treasuries dropped, with the yield on the benchmark 10-year note climbing one basis point to 4.62%, as investors weighed the potential inflationary impact ahead of the Federal Reserve’s policy decision on Wednesday. Gold, whose appeal diminishes if interest rates go up, slipped 0.2%, while a Bloomberg gauge of the dollar steadied. Technology shares were volatile in early Asian trading after Tuesday’s selloff in chipmakers. SK Hynix Inc. dropped 2% after quarterly profit rose 557%, still missing lofty estimates. The broader MSCI Asia Pacific Index was 0.5% higher after earlier falling as much as 0.4%. The moves came after a gauge of chipmakers slipped 4.5% on Wall Street, putting the Nasdaq 100 Index on the brink of a technical correction.

US Intercepts Iran Attack on Bases, Puncturing Days of Calm

The US said it intercepted an Iranian attack on military bases, ending a dayslong pause in fighting and increasing the risk of a return to full-blown war in the Middle East. “Islamic Revolutionary Guard Corps forces launched multiple ballistic missiles from Iran in an attempted surprise attack on US forces based in the Middle East,” US Central Command said Tuesday evening. “All Iranian missiles were successfully intercepted. US forces remain vigilant and at a high state of readiness.” The regional command also said US and Saudi forces conducted military strikes on Iran-backed militants in Iraq after Tehran’s Islamic Revolutionary Guard Corps directed 30 drone attacks against US forces in the last 72 hours. The Iranian-linked attacks were not successful, Centcom said. Iran’s state-run IRIB News reported that the IRGC fired ballistic missiles at a US military airbase and central command center in response to “aggressive US actions,” without specifying any particular operation. IRIB also reported that Iran “struck and brought to a halt” three tankers transiting what Tehran described as an unsafe and illegal route. Oil climbed and Treasuries fell after the latest fighting. Brent rose more than 4% to about $87.50 a barrel, rebounding from its biggest three-day decline since April 2020.

Rio Tinto Half-Year Profit Soars On Metal Prices, Cost Cuts

Rio Tinto Group will pay its highest interim dividend in four years as first-half profit soared on strong commodity prices and a restructuring drive that boosted earnings. The world’s second-biggest miner posted a 43% increase in underlying profit to $6.85 billion, lifting its interim dividend to $2.11 per share, the highest since 2022. The company’s Sydney-listed shares rose more than 5% in early trading. The higher earnings were driven by a $3.6 billion benefit from stronger commodity prices, the company said in filings. Prices for copper, a key growth business for the company, have climbed about 10% this year, driven by supply disruptions and demand boost from data centers.

Oil Surges as Fresh Fighting in the Middle East Raises Tensions

Oil surged as fresh fighting erupted in the Middle East, casting a pall over diplomatic efforts to end the war and threatening further disruptions to energy flows. Brent climbed more than 4% to near $88 a barrel, paring some of the 16% loss over the past three sessions that was its biggest such decline since 2020. Since the start of July, the benchmark has traded in range of almost $32. The US military and Saudi Arabia struck “Iran-aligned terrorists” in Iraq after they were directed to target American forces and Saudi energy infrastructure by the Islamic Revolutionary Guard Corps, Central Command said. Earlier, Centcom said it had intercepted an Iranian attack on US troops in the Middle East. Separately, the Saudi Defense Ministry said that it had intercepted drones fired by Iran-backed militias in Iraq on Tuesday, without saying whether oil facilities were hit. Tehran denied its involvement, according to state-run IRIB News.

Russia, Iran Sanctions Bill Clears Key Hurdle in US Senate

- Legislation that would allow President Donald Trump to impose more restrictions on major buyers of Russian energy and Iran received overwhelming bipartisan support in the Senate.
- The bill would extend penalties on Iran and empower the president to target the top five buyers of Russian crude and natural gas with tariffs, as well as the top five countries aiding Russia’s energy sanctions evasion.
- The legislation could complicate US trade relationships with China and India, which are top buyers of Russian energy, and some Democratic lawmakers warned it could be used by Trump as a legal justification for broad new tariffs.

Auto / Auto Ancillaries

Auto cybersecurity rules in works; framework to be ready in six months

Banking / Finance

Canara Bank to frontload ECL provisioning, plans ₹8,000 cr capital raise
SBI, HDFC Bank seek $1.7 billion overseas to boost dollar resources
FCNR(B) deposit drive could pressure banks' profitability
Patchy rains may hit rural lending, banks stay cautious
CCI clears Go Digit Infoworks merger with insurer; Fairfax entity to hold 57.28% stake
Minimum balance charges swell pvt banks' coffers by nearly Rs 5,000 cr in FY26
Delhi HC orders winding up of Paytm Payments Bank, appoints former SBI official as liquidator

Oil & Gas

ONGC approves guarantee to MRPL to import crude oil from Saudi Aramco
India plans up to quarter of 2027 LPG imports from US, sources say

Metals/Mining/Power/Goods

NTPC to set aside Rs 16,70,000 crore for capex over next 11 years; focuses on nuclear power, renewables and battery storage, eyes 250 GW capacity by 2037
Govt extends NTPC chief Gurdeep Singh's tenure by six months
NPCIL invites bids for engineering, 3D design of Bharat Small Reactors
Solar power curtailment of 8133 GWh in April-June this year: Govt
Govt extends NTPC Chairman Gurdeep Singh's term by six months
Gadkari says ethanol-blending policy not under his ministry, moves Bombay HC against AI deepfakes
Brookfield bets on grid-ready Indian states for green investment
Waaree Renewable Technologies inks pact to enter Australia, New Zealand renewable energy market
Tata Power eyes first solar exports to Europe as EU curbs China reliance
India needs 86 GW additional thermal power by FY36, 64 GW under works: Govt
Coal India's Q1 capex rises by 16.64% to Rs 3,399 crore
L&T Realty elevates Navneet Kaul, Rishi Kailash Bansal as executive directors
Odisha tightens iron ore grade checks after alleged royalty underreporting: Report

FMCG/Retail/Textiles/Agri

Tata Consumer preps F&B push for post-weight-loss needs
Will continue to invest in India: Unilever CEO Fernando Fernandez
India attractive long-term opportunity for Coca-Cola: CEO Henrique Braun
Global travel restrictions benefited premium Indian liquor retail: CartelBros' Mokksh Sani
Malabar Gold & Diamonds ropes in M S Dhoni as brand ambassador
Hindustan Unilever signals more price hikes as commodity inflation bites, shares tumble 7%
Samsung foldables now account for over 20% of flagship sales in India, says Southwest Asia CEO
Flipkart's Ekart opens pan-India logistics network to businesses
Swiggy Instamart ropes in ex-Myntra boss Nandita Sinha as q-comm battle heats up

IT/Telecom/Media

Telecom Minister Jyotiraditya Scindia reviews progress of Bharat 6G Alliance
India mobile subscriber base up marginally to 1282.38 million in June: TRAI data
Indus Towers' Africa foray on track, operations to start in September quarter
Telecom subscriber base rises to 134.8 crore in June; Airtel leads growth: TRAI data

Pharma/Fertilizers/Healthcare/Chemicals

Urea imports jump 83 pc to 103.5 lakh tonnes in FY26, DAP imports up 36 pc at 61.94 lakh tons: Government
BDR Pharmaceuticals eyes controlling stake in Acme Formulation
Andhra Pradesh teams up with AstraZeneca for next-gen cancer care model
Alembic Pharma gets USFDA approval for generic chronic constipation treatment tablets
Sakar Healthcare posts Rs 10-crore profit in Q1
Centre readies healthcare compliance overhaul to boost hospitals in tier-2, tier-3 cities

Hospitality/Aviation

OYO parent PRISM expands UK premium portfolio with 40 hotels ahead of IPO
Air India's provisional Q1FY27 loss likely to cross Rs 1,200 crore
Draft final probe report of AAIB in Ahmedabad plane crash will be filed in October, SC told
Air India Express waives cargo costs for NGOs sending Assam flood aid
Singapore Airlines says tangible progress made in Air India's fleet renewal, service enhancements
Emirates now accepts cryptocurrency for flight bookings; here's how it works
IndiGo bets on India's aviation boom despite West Asia turbulence, oil price risks
Air India's stumble creates a bigger problem than aviation duopoly

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