

WEEKLY SALES NOTES

July 4, 2026



INDIA INDEX MOVEMENT

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 year	3yr CAGR	5yr CAGR	10yr CAGR
Nifty 50	24,271	0.39	0.89	3.70	6.86	7.82	4.84	7.77	9.07	11.28
Nifty 500	23,301	0.16	0.81	3.78	11.28	3.31	1.09	12.07	11.54	12.70
Nifty Bank	57,939	0.16	0.41	6.93	12.40	3.68	2.18	8.55	10.73	12.40
Nifty PSU Bank	8,408	1.54	2.65	2.71	3.36	3.36	19.77	24.67	27.23	11.53
NIFTY Private Bank	28,215	0.00	0.38	7.72	14.39	2.38	0.85	6.96	9.08	10.74
Nifty Auto	26,988	0.44	0.04	3.43	12.03	6.30	12.93	21.53	20.36	11.79
Nifty Financial Services	26,875	0.05	0.39	7.69	11.79	3.67	0.48	9.60	10.33	13.84
Nifty FMCG	50,096	0.02	1.37	4.10	8.36	5.62	8.13	1.75	6.70	8.73
Nifty IT	27,439	1.76	0.40	6.62	9.86	28.39	30.60	2.64	1.11	9.43
Nifty Metal	12,598	0.76	1.23	6.92	9.97	10.30	29.93	26.15	19.68	18.85
Nifty Pharma	25,745	1.72	3.11	6.89	18.05	12.96	13.98	23.48	12.12	8.52
Nifty Realty	891	2.19	7.81	16.81	32.54	0.89	9.49	19.43	20.92	15.82
Nifty Energy	39,179	1.33	1.16	2.53	10.99	8.00	9.20	16.25	14.76	15.96
MSCI INDIA VALUE	1,924	0.21	0.27	0.83	2.94	12.15	8.11	8.55	8.32	11.49
MSCI INDIA GROWTH	2,931	0.13	1.14	5.53	15.36	1.73	4.09	13.23	11.77	10.77
Nifty Next 50	72,269	0.21	0.10	3.45	16.64	2.63	5.94	18.20	13.40	13.17
NIFTY Midcap 100	62,190	0.19	0.64	2.48	15.86	1.34	4.40	20.24	18.14	15.98
NIFTY Smallcap 100	19,175	0.04	2.05	6.34	22.52	7.53	0.74	20.36	14.13	12.39

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GLOBAL INDEX MOVEMENT

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 yr	3yr CAGR	5yr CAGR	10yr CAGR
DOW JONES INDUS. AVG	52,900	0.00	1.97	4.37	13.75	9.34	18.01	15.40	8.75	11.48
S&P 500 INDEX	7,483	0.00	1.76	0.93	13.68	9.11	19.17	18.87	11.45	13.61
NASDAQ COMPOSITE	25,833	0.00	2.12	3.80	18.07	11.18	25.39	23.19	12.03	18.27
S&P/TSX COMPOSITE INDEX	35,275	0.88	0.84	1.36	6.54	10.64	29.34	20.41	11.77	9.51
S&P/BMV IPC	67,060	0.02	0.25	1.79	3.79	4.55	15.86	7.53	5.95	3.88
BRAZIL IBOVESPA INDEX	1,74,070	0.74	0.45	2.20	7.44	8.43	22.61	13.49	6.40	12.88
Euro Stoxx 50 Pr	6,413	0.82	3.07	5.93	12.64	9.61	19.04	13.46	9.44	8.59
FTSE 100 INDEX	10,679	0.25	1.63	3.36	2.33	7.31	20.74	12.40	8.44	5.02
CAC 40 INDEX	8,508	0.39	1.47	4.39	6.85	3.82	9.29	4.90	5.36	7.41
DAX INDEX	25,779	0.78	4.49	3.97	11.27	5.05	6.88	17.14	10.50	10.46
IBEX 35 INDEX	19,852	0.92	2.20	9.22	13.08	13.49	38.70	27.45	17.38	9.42
FTSE MIB INDEX	52,819	0.75	3.03	5.56	15.77	16.41	31.26	23.00	15.88	12.84
OMX STOCKHOLM 30 INDEX	3,247	1.14	2.96	3.59	9.49	12.70	26.92	12.25	7.24	9.56
SWISS MARKET INDEX	14,424	0.50	1.77	9.12	11.11	8.72	19.82	8.74	3.81	6.15
NIKKEI 225	69,744	1.47	0.55	1.96	31.29	38.55	72.76	27.79	19.36	16.10
HANG SENG INDEX	23,350	1.28	2.99	8.91	7.03	11.35	4.22	6.34	3.78	1.19
CSI 300 INDEX	4,842	0.62	0.54	1.96	9.04	4.58	21.28	7.49	0.96	4.21
S&P/ASX 200 INDEX	8,844	1.37	0.92	0.67	3.09	1.34	1.50	6.71	3.89	5.40
BBG World Lrg/Mid Cap PR	2,603	0.42	1.85	0.56	13.03	9.99	20.49	17.69	8.90	10.83
MSCI WORLD VALUE INDEX	4,821	0.16	1.36	1.45	9.04	10.26	18.53	14.72	8.17	7.77
MSCI WORLD GROWTH INDEX	7,479	0.27	2.78	1.58	15.82	7.63	18.93	20.39	10.75	14.61

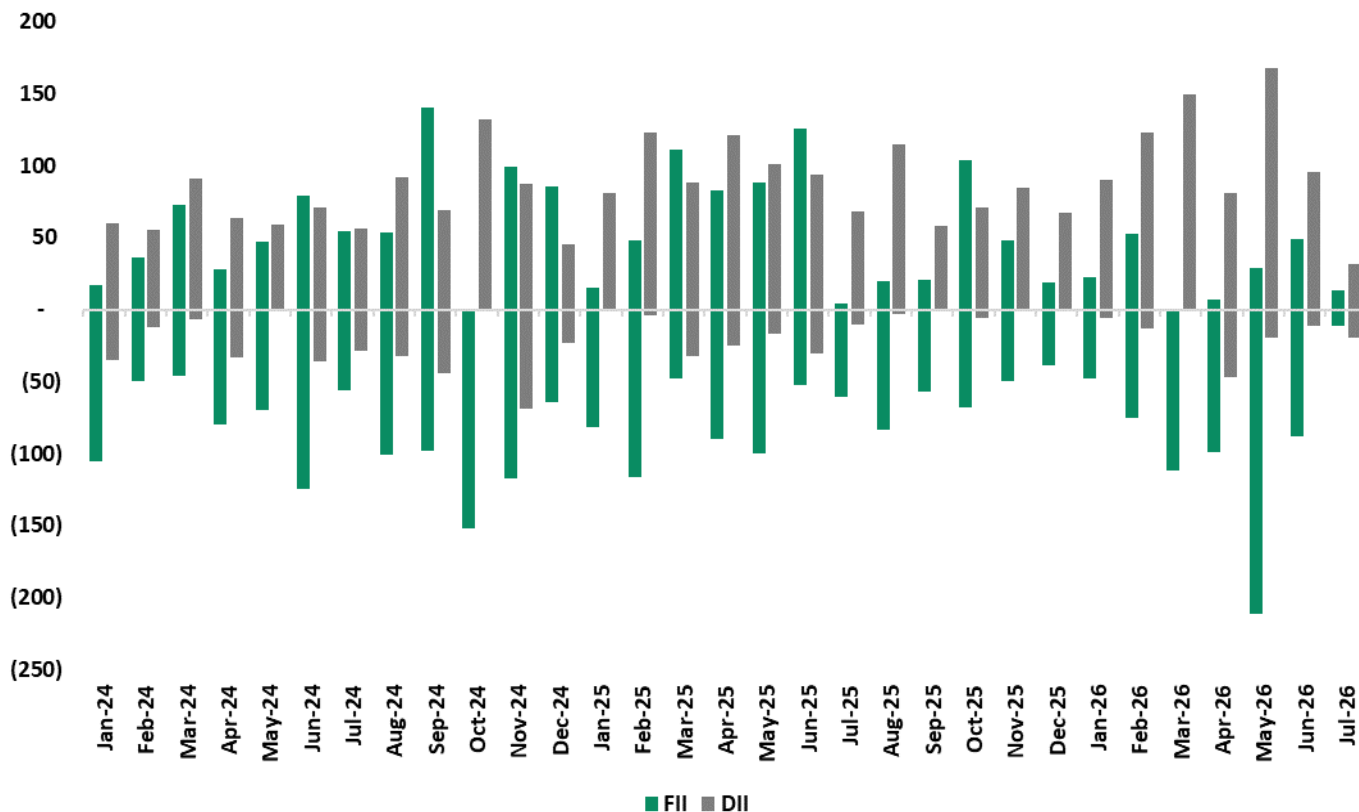
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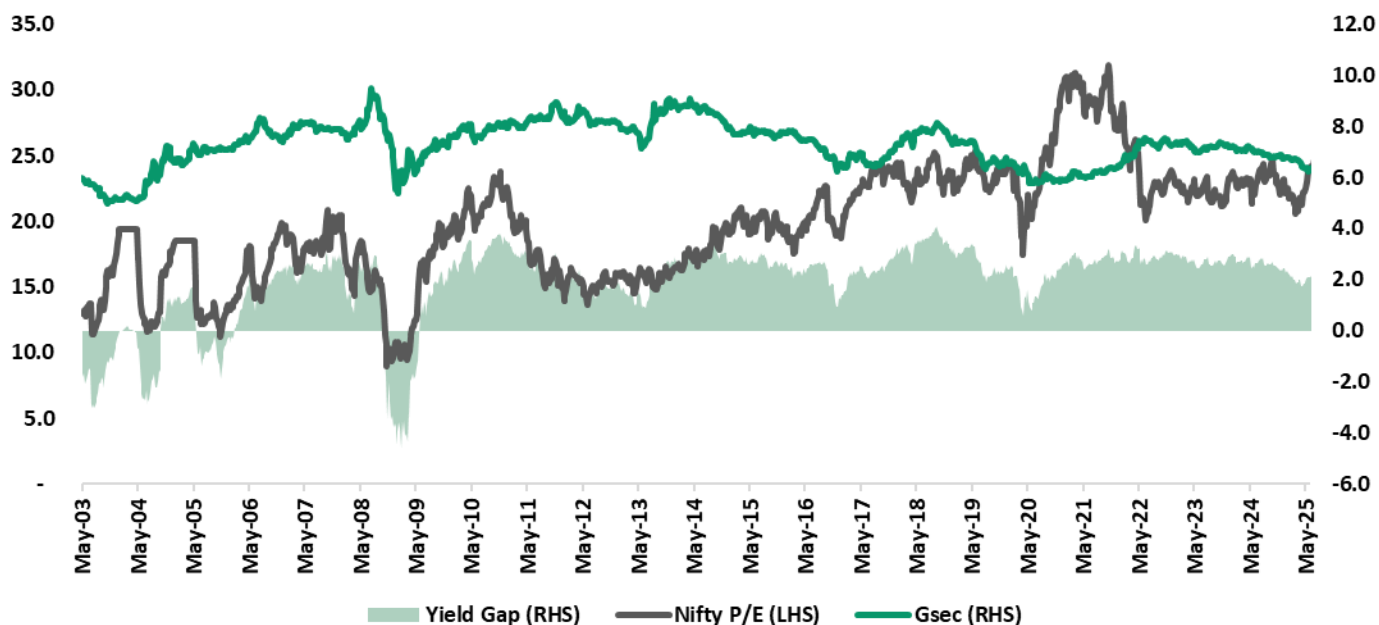
FII-DII

FII - DII (Rs bn)

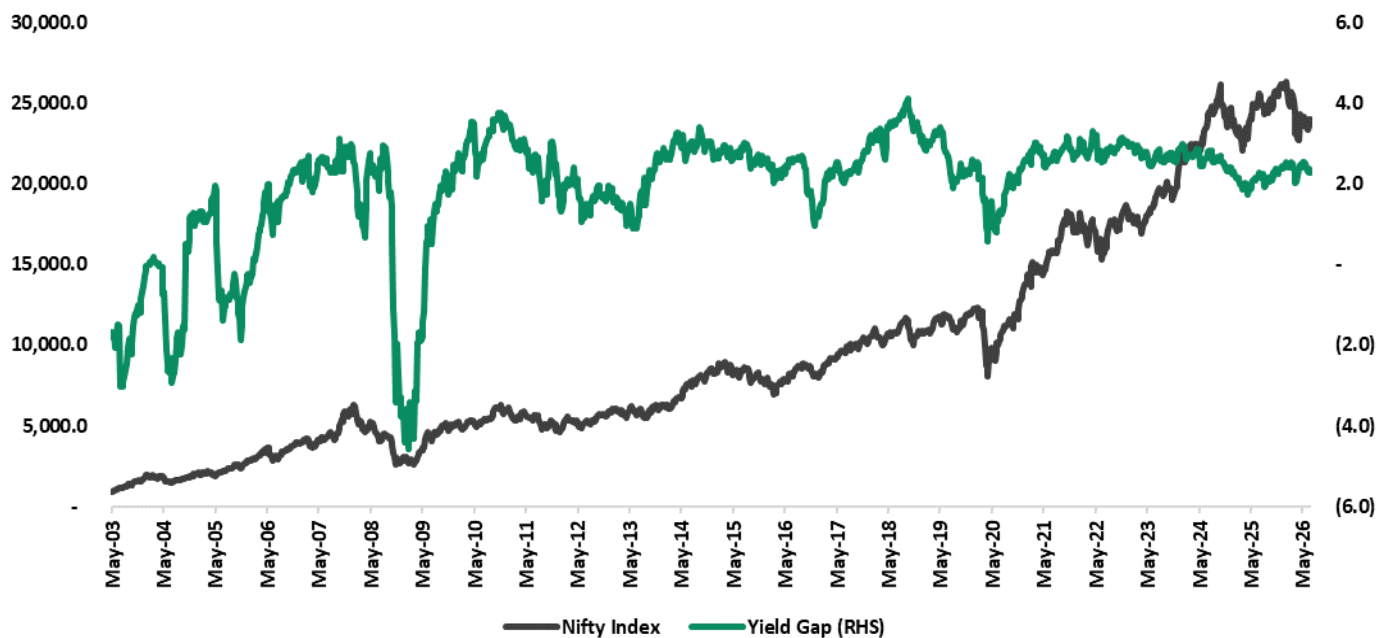


INDIA - EQUITY RISK PREMIUM / GSEC

Nifty P/E - Gsec - Yield

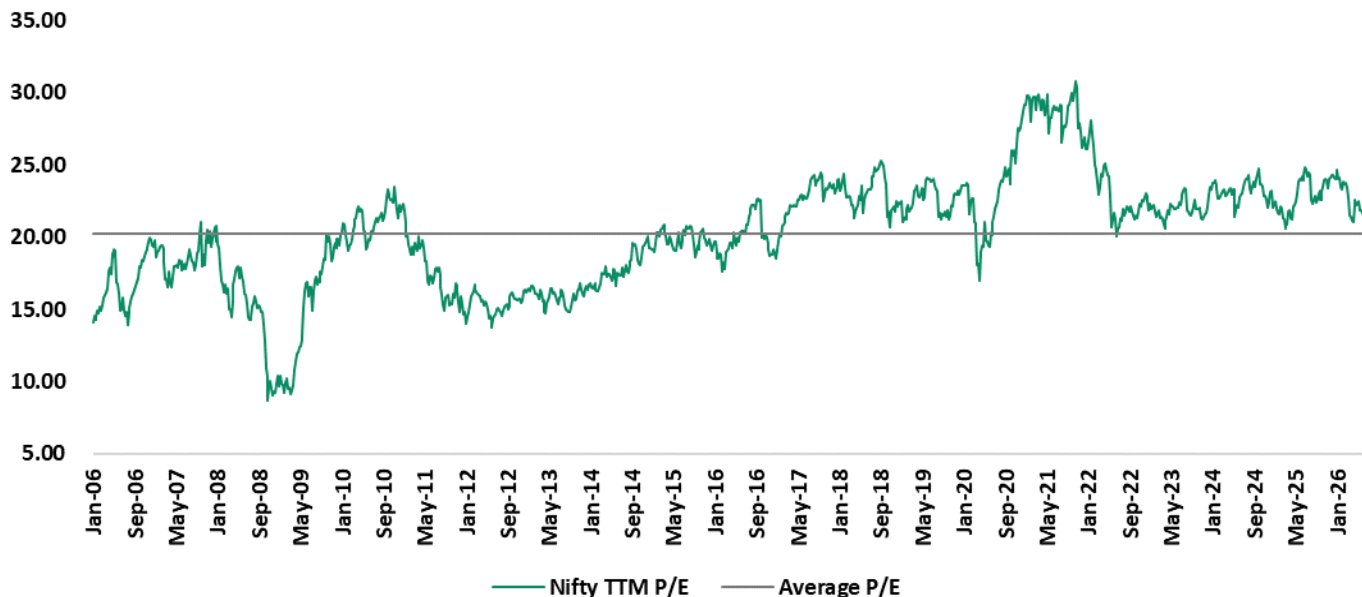


Nifty Index & Yield Gap

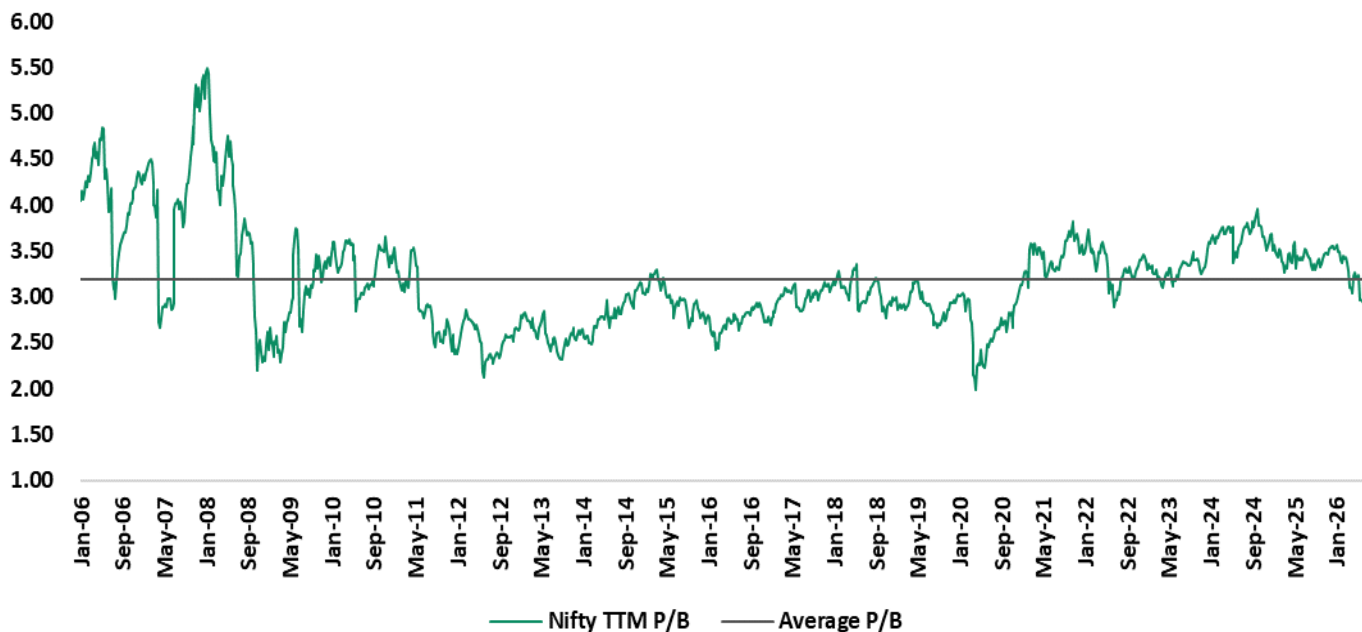


NIFTY TTM P/E & P/B

NIFTY TTM P/E

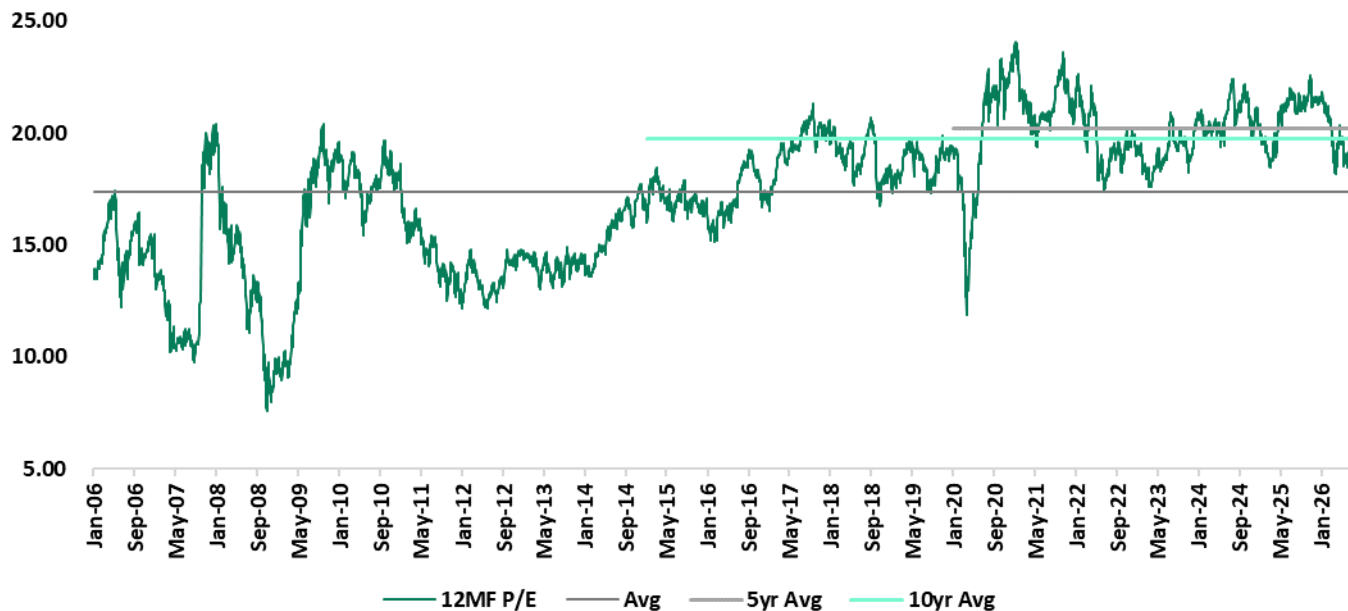


NIFTY TTM P/B

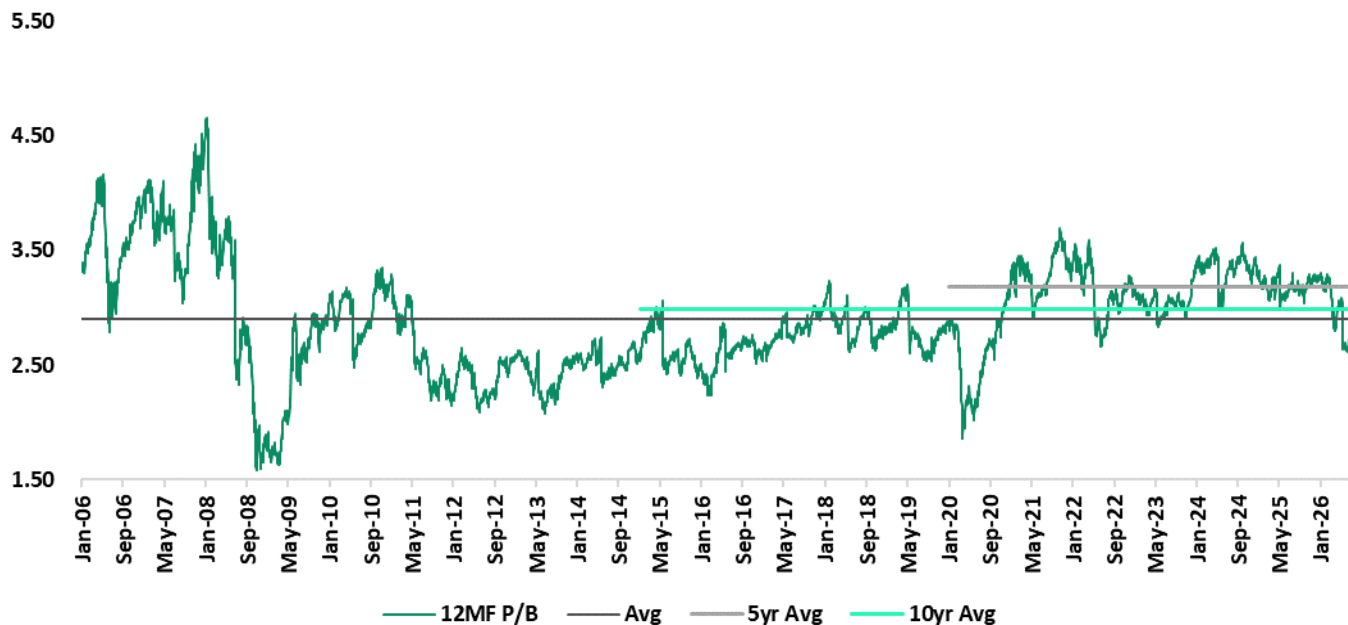


NIFTY 12M FORWARD P/E & P/B

Nifty 12MF P/E



Nifty 12MF P/B



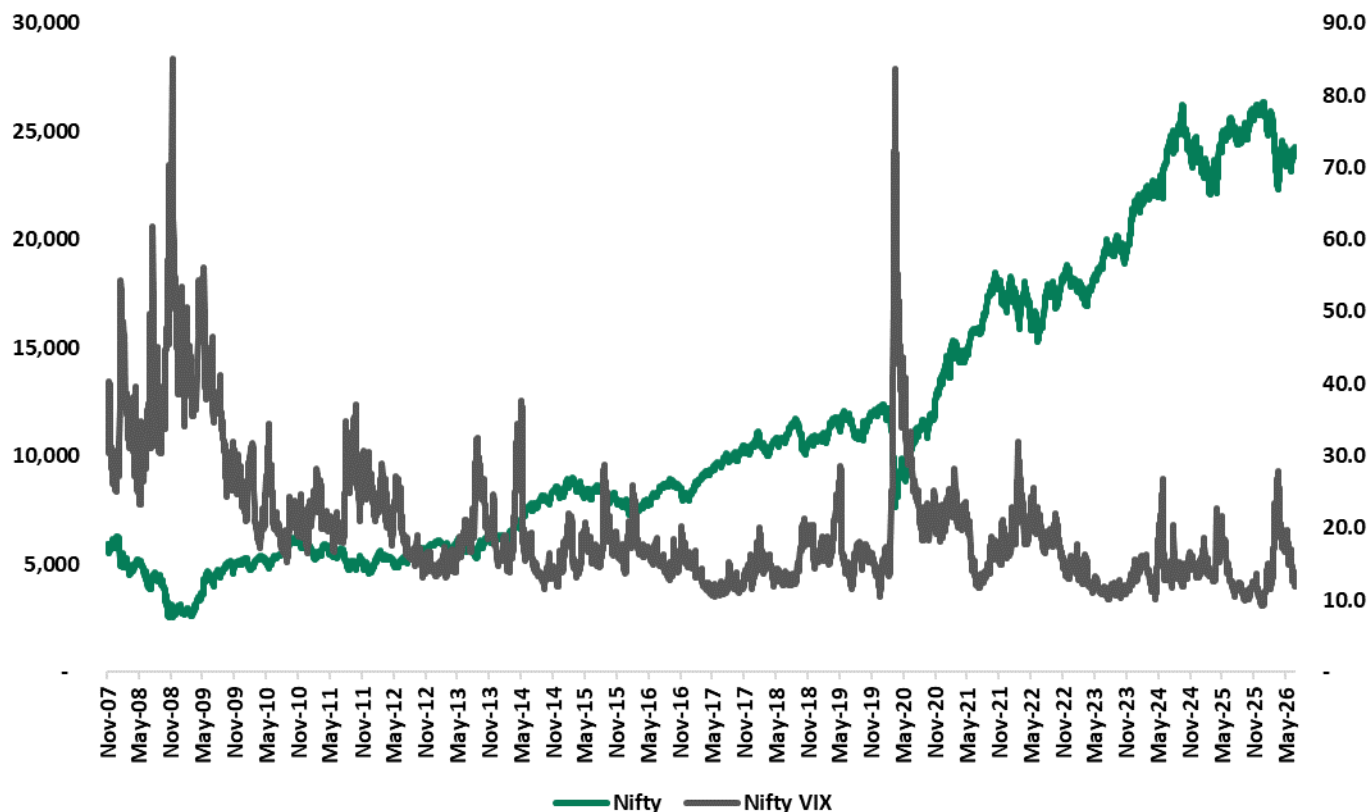
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NIFTY - VIX

Nifty Index & VIX



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US - EQUITY RISK PREMIUM / GSEC

DJIA P/E- US10Y



WEEKLY SALES NOTES

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INTERNATIONAL BONDS

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 Year	3 Year	5 Year	10 Year
India 10 Yr	6.71	6.72	6.77	7.02	7.13	6.61	6.29	7.12	6.07	7.39
India 30 Yr	7.31	7.30	7.34	7.64	7.82	7.29	7.02	7.37	6.98	NA
US 10 Yr	4.48	4.48	4.37	4.49	4.34	4.19	4.35	3.85	1.42	1.38
US 30 Yr	4.99	4.99	4.86	4.99	4.91	4.87	4.86	3.86	2.04	2.15
UK 10 Yr	4.78	4.78	4.73	4.93	4.83	4.54	4.54	4.42	0.70	0.77
UK 30 Yr	5.52	5.51	5.45	5.62	5.46	5.27	5.34	4.42	1.23	1.59
German 10 Yr	2.94	2.90	2.85	3.04	2.99	2.90	2.62	2.45	0.24	0.19
German 30 Yr	3.51	3.49	3.41	3.57	3.47	3.54	3.08	2.45	0.27	0.34
Japan 10 Yr	2.79	2.79	2.62	2.64	2.39	2.07	1.44	0.39	0.05	0.25
Japan 30 Yr	4.05	4.04	3.83	3.87	3.69	3.40	2.96	1.24	0.67	0.06
France 10 Yr	3.73	3.71	3.64	3.67	3.68	3.61	3.28	3.00	0.09	0.13
France 30 Yr	4.54	4.53	4.42	4.54	4.44	4.52	4.03	3.26	0.90	0.89
China 10 Yr	1.74	1.75	1.73	1.72	1.82	1.86	1.64	2.65	3.08	2.85
China 30 Yr	2.25	2.24	2.22	2.21	2.38	2.28	1.85	3.03	3.66	NA

DOLLAR INDEX & KEY CURRENCIES

Global Currency



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CRYPTO PRICE MOVEMENT

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 yr	3yr CAGR	5yr CAGR	10yr CAGR
Bitcoin / USD	62,715.8	1.95	5.18	3.39	6.76	31.26	44.07	26.74	12.02	57.45
Bloomberg Bitcoin Index	76,837.5	0.00	2.80	6.05	8.24	31.47	44.02	25.24	13.16	57.13
Ethereum / USD	1,764.65	3.55	12.49	0.82	14.45	43.86	34.46	3.15	5.57	NA
ETHEREUM Index	1,800.40	0.00	7.84	5.82	17.60	45.44	34.28	4.77	4.04	NA
FAANG Index	1,560.96	0.36	1.28	3.26	2.91	5.69	25.18	11.73	7.99	12.09

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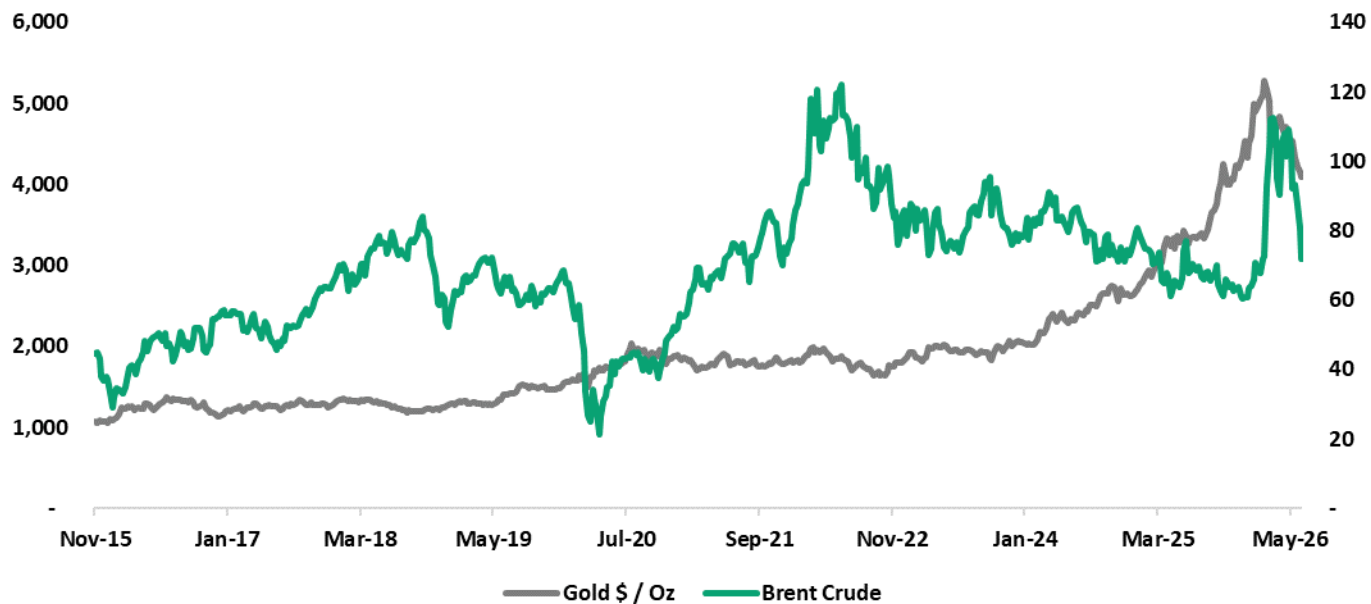


KEY GLOBAL COMMODITIES PRICE

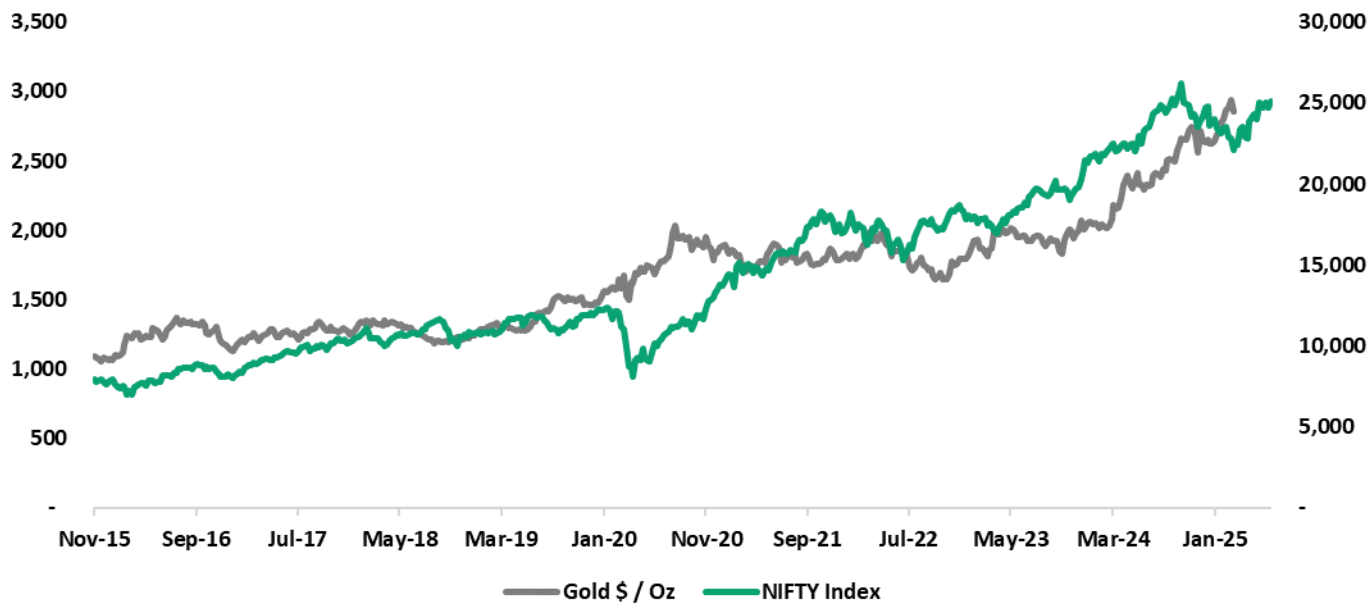
Name	Closing	1-day	7-day	1-month	3-month	6-month	1 Yr	3 Yr CAGR	5 Yr CAGR	10 Yr CAGR
ENERGY										
WTI Crude (USD / bbl)	68.69	0.00	0.78	28.46	38.42	19.84	2.52	0.53	1.78	3.96
Brent Crude (USD / bbl)	72.12	0.45	0.18	26.27	33.85	18.72	4.83	1.84	1.09	4.16
Natural Gas (USD/Mmbtu)	3.20	0.00	1.08	0.56	14.14	11.66	6.25	5.67	2.89	1.46
INDUSTRIAL METAL										
Aluminum (USD / MT)	3,088.89	0.03	2.80	17.62	12.55	2.99	18.72	13.14	3.87	6.49
Copper (USD / MT)	13,366.50	0.30	0.07	3.32	8.15	7.19	34.28	16.94	7.35	10.74
Nickel (USD / MT)	16,243.81	1.06	1.82	13.06	3.97	2.84	6.24	7.29	2.40	5.33
Zinc (USD / MT)	3,560.19	1.63	2.19	0.89	8.95	14.79	30.18	13.95	4.03	5.39
Tin (USD / MT)	52,276.00	3.30	3.87	8.41	13.12	29.53	54.57	23.37	9.77	11.43
Lead (USD / MT)	1,859.29	0.95	0.89	7.46	2.79	5.73	9.04	3.90	4.34	0.20
Iron Ore (CNY / MT)	742.50	0.34	0.54	6.60	8.33	8.05	2.77	5.42	11.22	5.28
Steel Bar (CNY / MT)	3,132.00	0.10	0.45	1.29	1.33	0.87	2.72	5.90	8.59	3.55
Precious Metal										
Gold Spot \$/Oz	4,176.94	1.32	2.16	5.81	10.69	3.59	25.58	29.45	18.50	11.90
Silver Spot \$/Oz	62.42	2.46	5.52	14.16	14.52	14.29	69.42	39.55	18.71	12.09
Platinum Spot \$/Oz	1,643.01	1.19	1.09	11.83	17.41	23.33	19.33	21.34	8.48	4.37
Palladium Spot \$/Oz	1,273.81	0.76	5.10	2.55	15.33	22.16	11.95	0.66	14.51	7.78
CROSS PRECIOUS METAL										
Gold / Silver	66.92	1.08	3.21	9.75	4.48	12.41	25.87	7.24	0.18	0.16
Gold / Eur	3,652.45	1.28	1.67	4.49	9.96	1.19	29.10	27.34	19.38	11.55
Gold / Platinum	2.54	0.11	1.05	6.82	8.14	25.65	5.23	6.69	9.24	7.22
Gold / Palladium	3.28	0.55	2.80	3.35	5.48	23.81	12.18	28.60	38.63	3.83
Palladium / Platinum	0.78	0.47	3.96	10.47	2.51	1.28	6.29	17.04	21.20	3.27
AGRI										
Arabica Coffee (USD / Lb)	315.65	0.00	10.08	24.71	6.86	11.66	7.86	24.77	15.65	8.15
Corn (Usd / bu)	425.00	0.00	2.97	1.51	6.03	2.86	1.51	8.64	9.43	2.14
Cotton (USD / Lb)	72.57	0.00	1.27	5.42	2.33	13.37	10.52	4.54	3.35	1.30
Rice (USD / cwt)	12.81	0.00	2.25	2.19	14.02	36.15	1.55	10.80	0.05	2.22
Sugar (USD / Lb)	14.85	0.00	6.22	4.28	1.00	1.71	9.34	13.97	3.93	3.35
Wheat (USD / bu)	590.50	0.00	2.12	0.55	1.30	16.58	7.80	2.06	1.77	3.48

KEY COMMODITIES

Crude & Gold



Gold & Nifty



News Link

Auto / Auto Ancillaries

[Tata Motors Passenger Vehicles to accelerate EV push with 4 new models, 10+ refreshes by FY31](#)

[Carmakers pare discounts as GST cut revives small-car demand](#)

[Used-car market enters new era: Why more Indians are choosing used cars despite rising incomes](#)

[Tata Motors-Iveco revenue to be \\$35-40 billion in 5 years: N Chandrasekaran](#)

[TVS Motor looking ahead with 'measured optimism': CMD Sudarshan Venu](#)

[Tata Motors CV can cross 1 million vehicles after Iveco deal: N Chandrasekaran at AGM](#)

[Maruti Suzuki picks 5 startups including Sarvam AI for multilingual customer support](#)

[Tata Motors, Castrol join hands to advance used oil circularity across the lubricant value chain](#)

[Tata Sierra EV launched at Rs 18.79 lakh with QWD, fast charging, lifetime battery warranty and more](#)

[Force Motors in pact with road ministry for scheme to modernise Delhi-NCR commercial vehicle fleet](#)

[Renault India total sales rise 55 pc to 4,063 units in June](#)

[Domestic car sales surge in June on tax cuts, lower interest rates & strong demand](#)

[Hero MotoCorp sees commuter bike demand rebound, plans Rs 3,200 crore expansion](#)

[Honda Cars India sales jump 71% to 8,788 units in June](#)

[Hero MotoCorp to invest Rs 3,200 cr in 3-5 years in Andhra Pradesh on capacity expansion, new global parts centre](#)

[Nissan India's June wholesales rise 16%, domestic sales more than double](#)

[Kia India sales up 19% at 24,552 units in June](#)

[Escorts Kubota tractor sales up 19.1% at 13,695 units in June](#)

[Auto companies stick to fast lane in pay hikes, too](#)

[Robust overseas show helps TVS emerge top 2-wheeler company in India](#)

[Maruti Suzuki's Kharkhoda facility inaugurated by PM Modi, Japanese PM Sanae Takaichi](#)

[Jaguar Land Rover sales fall 15% amid supply crunch, Middle East unrest](#)

[PM Modi, Japan PM Takaichi jointly inaugurate Maruti Suzuki's Kharkhoda plant](#)

[Suzuki Motorcycle India posts 21% sales growth in June at 1,15,030 units](#)

Banking / Finance

[HDFC Bank likely to reappoint Sashidhar Jagdishan as CEO for third term](#)

[My resignation a call of conscience, not an allegation requiring legal review: HDF C's Atanu Chakraborty](#)

[Tax, policy changes making equities more attractive for investors, likely to sustain inflows: JP Morgan](#)

[Private banking sector flux: CFO departures and leadership uncertainty amid regulatory changes](#)

[RBI buyback gets few bids despite cash crunch](#)

[Former finance services secy Rajiv Kumar named HDFC Bank part-time chairman](#)

[Zerodha eyes foray into investment banking](#)

[HDFC Bank taps Axis' outgoing CFO Puneet Sharma as new finance chief](#)

[Churn at private banks' finance function, 2 CFOs quit](#)

[Future growth will depend on governance quality in public, private institutions: HDFC's Parekh](#)

[Don't worry, banks have shock absorbers: RBI](#)

[Solvency buffers at insurers thinning; general insurance sector more of a concern](#)

[HDFC Bank ropes in KKR Managing Director Jigar Shah to head Legal & Compliance](#)

[Banks NPA at multi-decadal low of 1.8%, Indian financial system remains resilient: RBI report](#)

[BoB, Mizuho Bank forge partnership to enhance collaboration in M&A financing](#)

[RBI says microfinance credit grows after seven quarters, borrower base continues to shrink](#)

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[Canara Bank, Indian Bank credit growth outpaces deposits](#)
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['India's private credit market primed for sustained growth'](#)
[HDFC Bank develops own AI platform, fraud monitoring system](#)
[NCLT dismisses Unity Small Finance Bank's insolvency plea against Awaz Developers over default date](#)
[Bank of Baroda to pay \\$600 million to settle NMC Health insolvency claims](#)
[BoB, BoI, PNB see 350 bps credit-deposit gap widen](#)

Oil & Gas

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[From floods to war, state-run oil firms prove indispensable despite repeated privatisation bids](#)
[Petroleum vulnerability rising, India must build crude buffers and cut import dependence, EY cautions](#)
[Government lifts curbs on petrol, diesel sales at pumps as global oil prices fall](#)
[India lifts curbs on retail sale of petrol, diesel to commercial buyers from July 1](#)
[BPCL to buy 40% stake in Shell, Tiki Tar venture to expand value-added bitumen business](#)
[BPCL to buy 40% stake in Tiki Tar and Shell India for Rs 85 crore](#)
[E20 mixing in trial phase, Centre tells SC; court orders status quo on ethanol quota](#)
[E25 petrol blend's test drive begins; study report expected by end of next year](#)
[OMCs eye expanding LPG buffer to 30 days from national average of 18](#)
[India cuts windfall tax on diesel, raises petrol tax from July](#)
[Abu Dhabi proposes new oil-pricing system to mirror wider market](#)
[Govt relaxes norms as search begins for next ONGC chief](#)
[BPCL agrees to buy Videocon Energy's stake in BPRL Ventures JV](#)
[S K Sinha takes over as Director \(Finance\) of GAIL](#)
[India's June crude imports hit record high as Russian supplies surge despite West Asia tensions](#)
[Ukrainian drone attacks on oil refineries plunge Russia into a summer fuel crisis](#)
[Crude inventory hits 1-year high on stronger imports](#)
[State oil companies lose ₹75,000 cr in Q1 on low prices: Oil minister Hardeep Singh Puri](#)
[India refiner Nayara's gasoline sold to Russia via traders, sources say](#)
[Why petrol and diesel prices haven't fallen yet? Hardeep Singh Puri hints at rate cut after sustained low crude prices](#)
[India not exporting fuel directly to Russia, any supplies are trader-led: Puri](#)

Metals/Mining/Power/Goods

[PFC, REC boards approve merger scheme, share exchange ratio at 88 PFC shares for every 100 REC shares](#)
[Waaree Energies says US probe found no Chinese cells in its solar panels; operations unaffected](#)
[India's ethanol strategy: Automakers trading cautiously, consumers remain unconvinced and experts are wary](#)
[India sets sights on easier N-plant site selection](#)
[Draft National Electricity Data Sharing Framework unveiled](#)
[Power demand tops 250 GW as weak monsoon keeps heat on](#)

[Delhi peak power demand hits all-time high of 8,748 MW amid heatwave conditions](#)

[10-year 'No Entry' exemption for first 1,000 electric medium-duty trucks under Delhi EV Policy](#)

[Nearly 4 in 10 Delhi EVs are two-wheelers, data shows; experts back EV adoption](#)

[AI could become the next competitive advantage for renewable energy companies: Report](#)

[Himachal Pradesh to launch start-up bus scheme with up to 50% subsidy for youth](#)

[Delhi EV Policy 2.0 offers subsidies of up to Rs 50,000 on electric two- and three-wheelers](#)

[Stainless steel industry seeks end to QCO relief from July 1](#)

[VMS TMT board clears AUSL merger with company](#)

[Hindustan Copper to seek Navratna status, eyes threefold ore output by 2029](#)

[Govt plans Rs 5,000 crore scheme in 3 months to promote green technologies in steel sector](#)

[Technology to be central to Hindustan Zinc's next phase of growth: Chairperson](#)

[An aggressive growth strategy and multi-city expansion bid, Umm Al Qura's SAR 50 billion portfolio](#)

[Transformers and Rectifiers bags order worth Rs 1,000 cr from Power Grid Corporation of India](#)

[Draft National Electricity Data Sharing Framework unveiled](#)

[JSW taps KKR to drive in MG Motors JV with \\$400 mn investment](#)

[SC directs status quo on Karnataka HC order on ethanol allocation; Centre says 20% blending still an experiment](#)

[EVs to account for 10% of India's car market by FY27, says Tata Motors' Shailesh Chandra](#)

[Solaryaan expects to double revenue to over Rs 400 cr in FY27; to invest Rs 150 cr in battery facility](#)

[Nearly 45% homes in India need electrical upgrades for safe EV charging: Report](#)

[AM/NS takes over banks' claims linked to Essar Group promoters' personal guarantees](#)

[Duty waiver on petrochemical products extended till July 15](#)

[Govt extends customs duty waiver on import of key petrochemical products till July 15](#)

[Coal India to invest ₹1,900 crore in R&D by FY30](#)

[Coal India to invest \\$201 million in research and development by fiscal 2030](#)

[Hindustan Copper pins Navratna ambitions on 50,000 TPA Jhagadia Project](#)

[Kalpataru Projects International bags orders worth Rs 2,957 crore](#)

[India's June power consumption rises 11.6% on heatwave, delayed monsoon](#)

[Your electricity provider may soon have competition in Gurugram. What it means for consumers](#)

[MNRE opposes uniform DSM norms for renewable projects](#)

[Electric vehicle sales gain speed as costlier fuel and better infrastructure drive adoption](#)

[BYD India hikes prices of select variants of vehicles by up to Rs 1 lakh](#)

[Delhi EV buyers get single-window charging push, wider charging network under new policy](#)

[Coal India bags Rs 2,831 crore 600 MW solar plant deal in UP](#)

[Adani, IHC plan to forge \\$11.5 billion aluminium unit](#)

[Logistics player A1 expands industrial chemical portfolio](#)

[RFBL Flexi Pack bags Rs 20 crore domestic order](#)

[Coal India production drops 7.5 pc in Q1](#)

[Anupam Misra takes charge as CMD of Hindustan Copper](#)

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[India emerging as reliable green fuel supplier: Renewable Energy Secretary Santosh Kumar Sarangi](#)

[India's solar sector a big opportunity, could become exporter to Europe: Renewables Norway CEO](#)

[Tata Power to install solar, battery energy systems across one lakh households in Punjab over three years](#)

[Adar Poonawalla Family Office invests Rs 700 crore in Inox Clean](#)

[Adani-IHC foray may rejig India's aluminium market mix](#)

[Coal gasification pilot yet to take off despite ₹6,233 cr incentives](#)

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[India can become net aluminium exporter with competitive production, says Karan Adani](#)
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[Coal India supply to power sector rises 5.9% in June](#)

FMCG/Retail/Textiles/Agri

[Households rush to cash out old gold amid fears of a crash](#)
[ITC's business with BAT grows 10% to Rs 1,587 crore in FY26, but dividend payout falls 9%](#)
[Two British American Tobacco-linked entities receive Rs 3,896 crore ITC dividend in FY26](#)
[Cooling products see mixed demand in June qtr; AC sales slump, beverages, ice cream stay resilient](#)
[Apple iPhone 18 Pro supplier list, parts and photos exposed in Tata data leak](#)
[Indian AC makers eye Europe as record heatwaves spark export opportunity](#)
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[India's e-commerce exports can add \\$10 billion in just a few years. Here's how.](#)
[India Semiconductor Mission 2.0 gets EFC nod with ₹1.2 lakh crore outlay](#)
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[Bombay High Court grants relief to Vadilal Mumbai branch in dispute over brand rights](#)
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[Smartwatch-maker Fire-Boltt to enter smartphone market with budget 4G, 5G phones](#)
[MiPhi bets on memory products shortage to expand auto, electronics business in India](#)
[EPACK Durable gets Andhra Pradesh nod for Rs 1,084 crore investment under Electronics Manufacturing Policy 4.0](#)
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[Flipkart names Vinay Vaidya as senior VP to bolster tech leadership](#)

IT/Telecom/Media

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Pharma/Fertilizers/Healthcare/Chemicals

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Hospitality/Aviation

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