

# WEEKLY SALES NOTES

June 6, 2026



## INDIA INDEX MOVEMENT

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 year	3yr CAGR	5yr CAGR	10yr CAGR
Nifty 50	23,367	0.21	0.77	3.96	4.43	10.77	5.39	7.90	8.32	10.95
Nifty 500	22,465	0.14	0.85	2.89	0.07	5.75	1.90	12.26	10.90	12.56
Nifty Bank	54,496	0.35	0.47	2.65	5.69	8.83	2.61	7.26	9.08	11.75
Nifty PSU Bank	8,259	0.48	1.26	4.84	10.07	1.46	16.43	26.63	27.08	12.56
NIFTY Private Bank	26,299	0.23	0.10	1.50	4.08	8.88	4.04	5.25	7.26	9.88
Nifty Auto	26,166	0.08	0.65	2.45	3.36	6.35	12.18	21.11	19.50	11.51
Nifty Financial Services	25,057	0.10	1.17	5.06	5.99	10.13	5.14	8.75	8.40	13.11
Nifty FMCG	48,302	0.18	2.19	6.14	3.34	12.50	13.33	1.82	6.57	8.58
Nifty IT	29,010	0.99	0.24	0.88	3.74	25.05	21.04	0.37	1.45	9.78
Nifty Metal	13,222	1.60	1.63	0.70	10.18	27.86	45.55	30.37	19.88	20.33
Nifty Pharma	24,248	0.29	0.40	0.57	5.56	5.67	11.71	23.06	11.45	8.49
Nifty Realty	769	0.56	1.74	6.49	3.63	13.91	23.01	15.55	16.79	15.17
Nifty Energy	40,346	0.25	1.30	1.13	11.09	15.37	12.90	19.12	14.65	16.99
MSCI INDIA VALUE	1,898	0.45	0.92	4.76	5.38	11.44	6.15	9.75	8.35	11.46
MSCI INDIA GROWTH	2,785	0.03	1.24	2.18	1.40	2.97	1.41	12.35	10.39	10.36
Nifty Next 50	70,192	0.26	1.24	2.09	4.02	2.16	4.27	18.11	12.52	13.47
NIFTY Midcap 100	60,755	0.35	1.57	0.93	5.86	0.26	4.57	21.31	18.00	16.38
NIFTY Smallcap 100	18,110	0.06	0.16	2.29	9.77	3.44	1.69	20.25	13.83	13.08

# WEEKLY SALES NOTES

June 6, 2026



## GLOBAL INDEX MOVEMENT

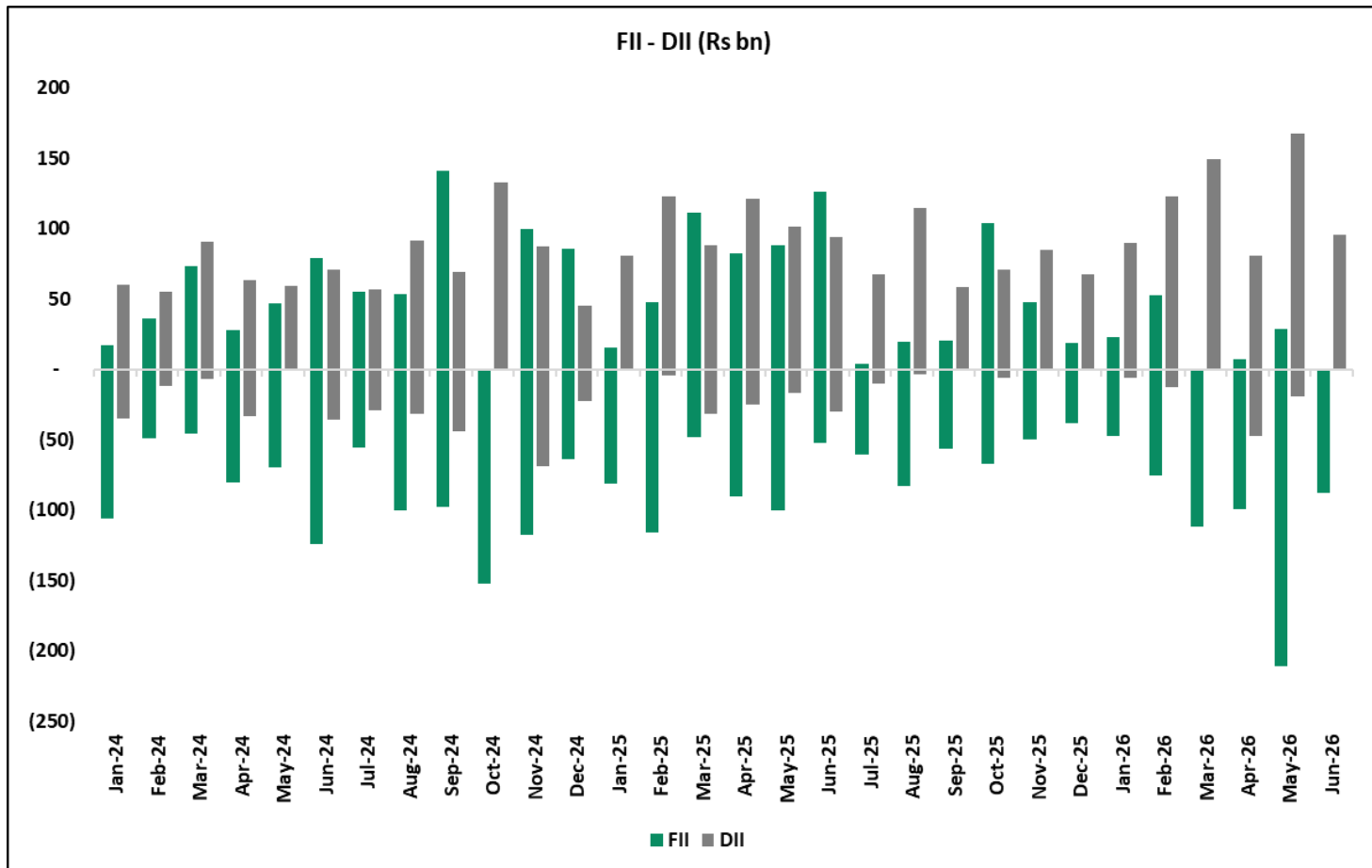
Name	Closing	1-day	7-day	1-month	3-month	6-month	1 yr	3yr CAGR	5yr CAGR	10yr CAGR
DOW JONES INDUS. AVG	50,867	1.35	0.32	1.92	7.08	6.07	21.84	14.85	7.91	10.99
S&P 500 INDEX	7,384	2.64	2.59	0.25	9.55	7.47	27.70	19.90	11.79	13.33
NASDAQ COMPOSITE	25,709	4.18	4.68	0.50	14.84	9.04	39.03	24.64	13.23	17.88
S&P/TSX COMPOSITE INDEX	34,413	2.28	1.02	1.27	4.02	9.91	33.69	19.72	11.43	9.13
S&P/BMV IPC	66,141	1.86	3.57	5.32	1.74	4.36	16.64	6.71	5.55	3.67
BRAZIL IBOVESPA INDEX	1,69,019	0.77	2.74	9.95	5.77	7.40	25.03	13.82	5.37	12.84
Euro Stoxx 50 Pr	6,062	0.68	0.19	0.58	5.98	5.91	12.80	12.17	8.19	7.14
FTSE 100 INDEX	10,368	0.07	0.40	0.68	0.81	7.25	17.58	10.77	7.96	5.13
CAC 40 INDEX	8,218	0.32	0.43	0.98	2.81	1.28	5.83	4.46	4.75	6.26
DAX INDEX	24,759	0.75	1.38	0.64	4.95	3.04	2.55	15.68	9.55	9.18
IBEX 35 INDEX	18,345	0.38	0.10	1.33	7.44	9.93	28.67	25.36	15.08	7.51
FTSE MIB INDEX	49,893	0.56	0.29	0.39	13.00	14.87	24.26	22.66	14.30	10.75
OMX STOCKHOLM 30 INDEX	3,116	0.60	0.69	1.36	2.56	10.25	24.34	10.77	6.53	8.59
SWISS MARKET INDEX	13,388	0.35	1.14	0.79	2.23	3.49	8.31	5.30	2.96	5.00
NIKKEI 225	66,588	1.31	0.39	11.89	19.72	31.88	79.66	27.00	18.13	14.85
HANG SENG INDEX	24,962	1.15	0.88	4.78	3.09	4.31	5.63	9.33	2.90	1.59
CSI 300 INDEX	4,817	1.79	1.54	1.23	3.36	5.07	26.49	8.15	1.83	4.25
S&P/ASX 200 INDEX	8,625	0.70	1.22	1.92	2.55	0.11	1.72	6.55	3.41	4.85
BBG World Lrg/Mid Cap PR	2,561	2.30	2.20	0.15	8.57	9.09	27.22	18.24	8.76	10.36
MSCI WORLD VALUE INDEX	4,717	1.26	1.21	0.12	5.35	9.69	22.76	15.13	7.29	7.16
MSCI WORLD GROWTH INDEX	7,372	3.21	3.22	0.28	10.79	5.58	26.99	21.09	11.57	14.17

# WEEKLY SALES NOTES

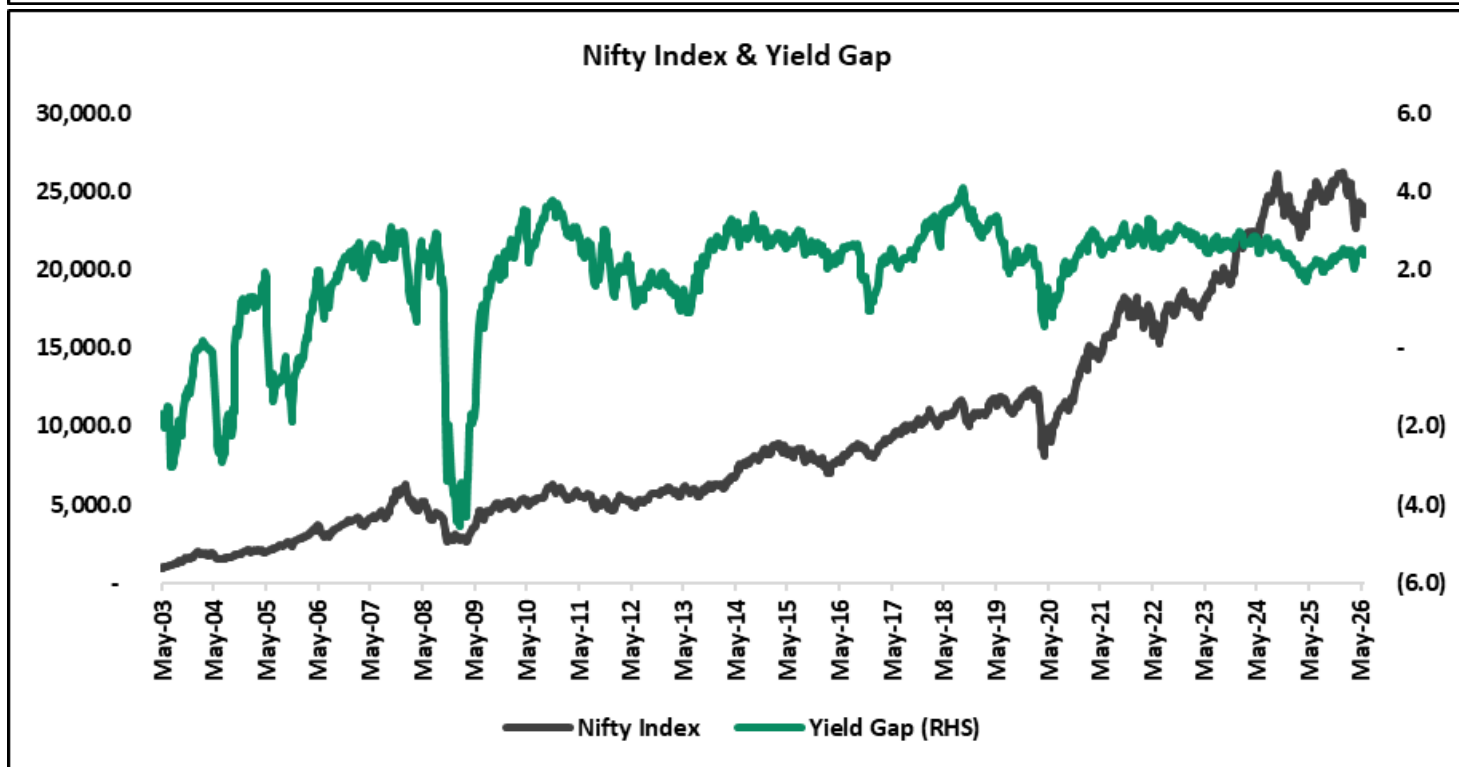
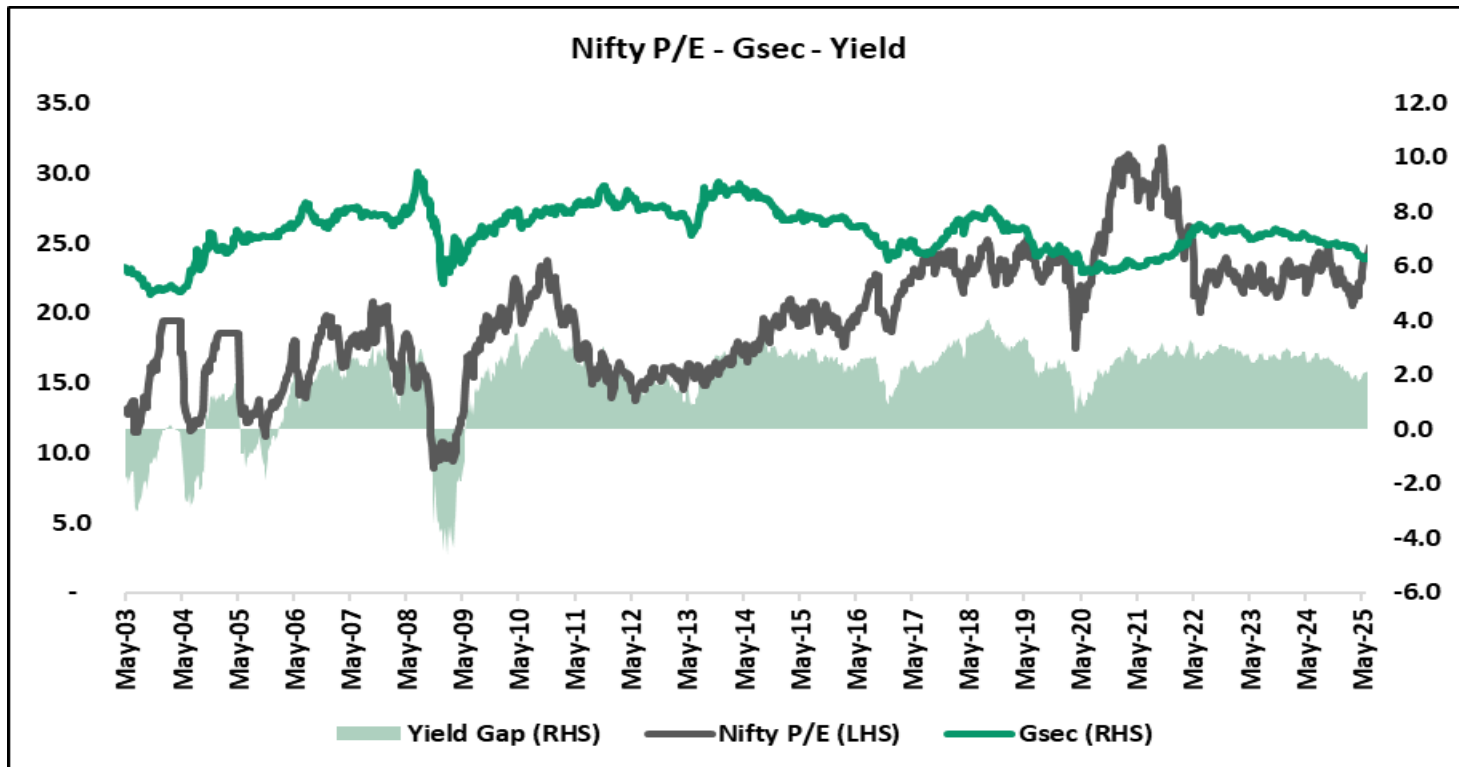
June 6, 2026



## FII-DII



## INDIA - EQUITY RISK PREMIUM / GSEC

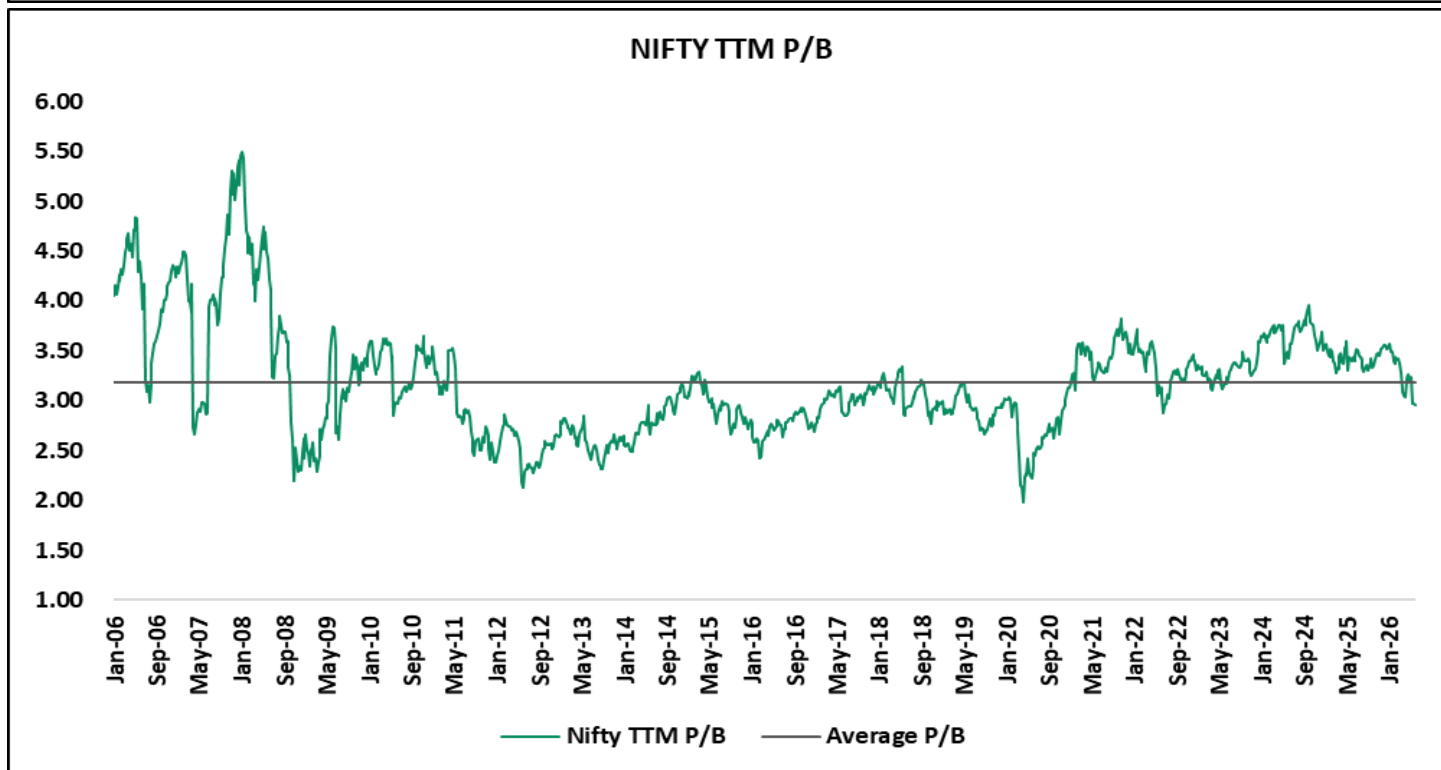
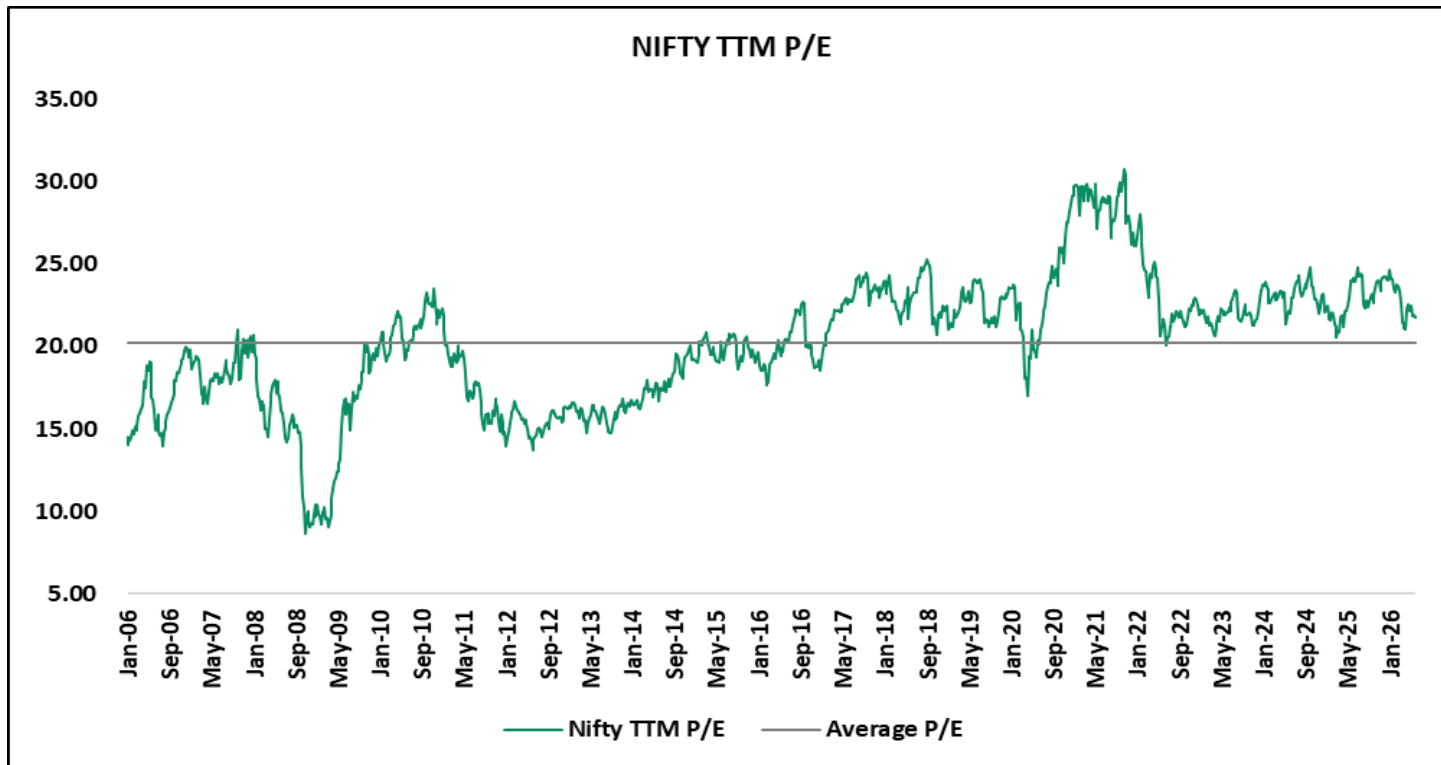


# WEEKLY SALES NOTES

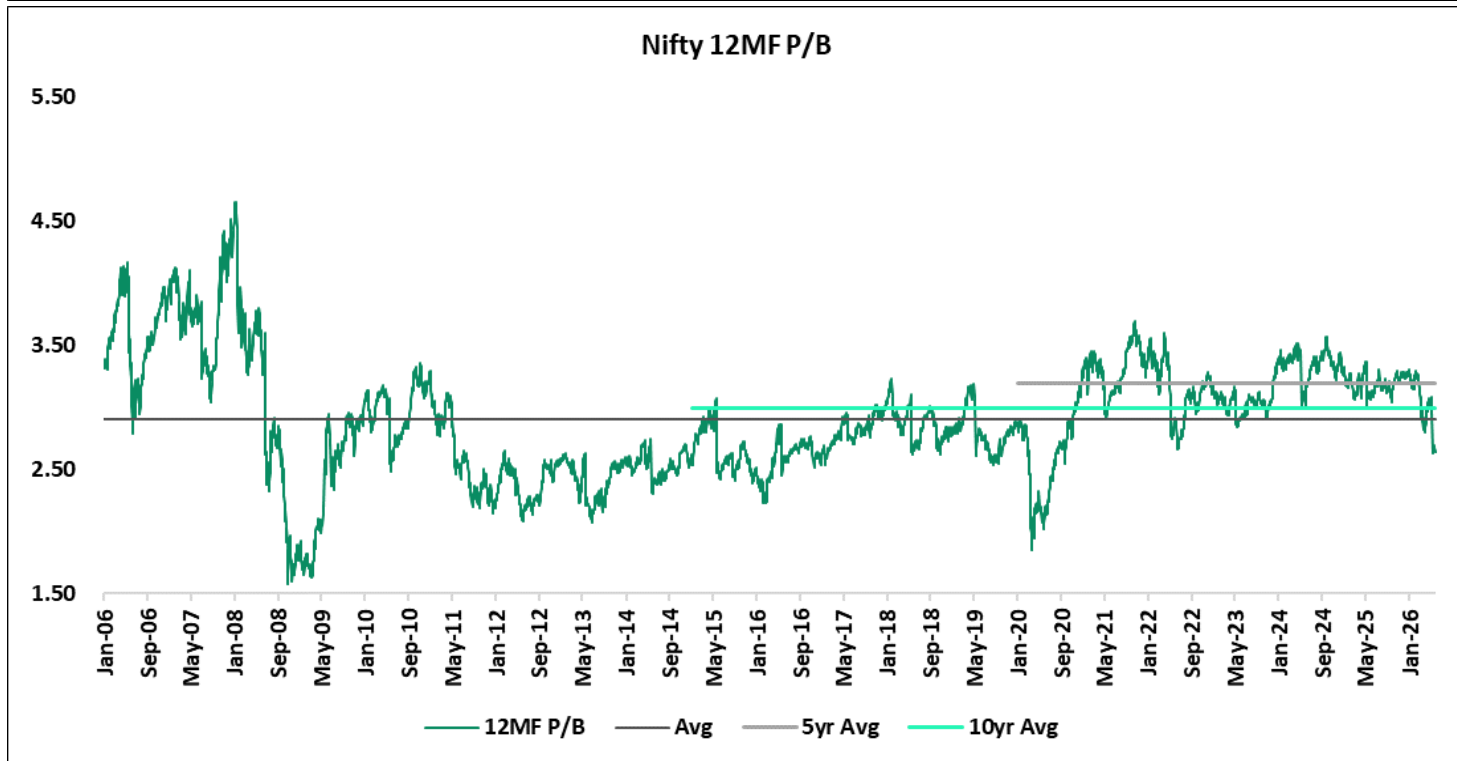
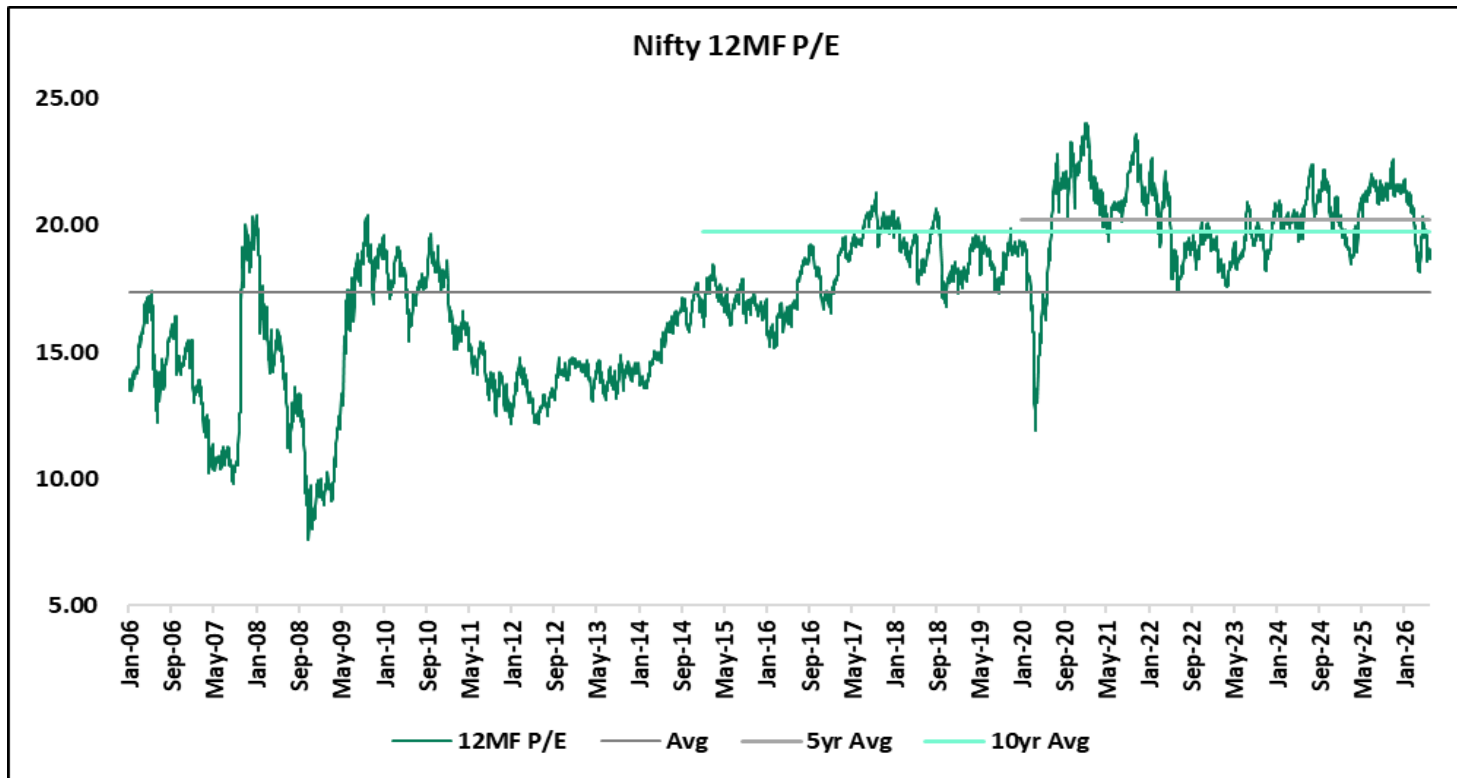
June 6, 2026



## NIFTY TTM P/E & P/B



## NIFTY 12M FORWARD P/E & P/B

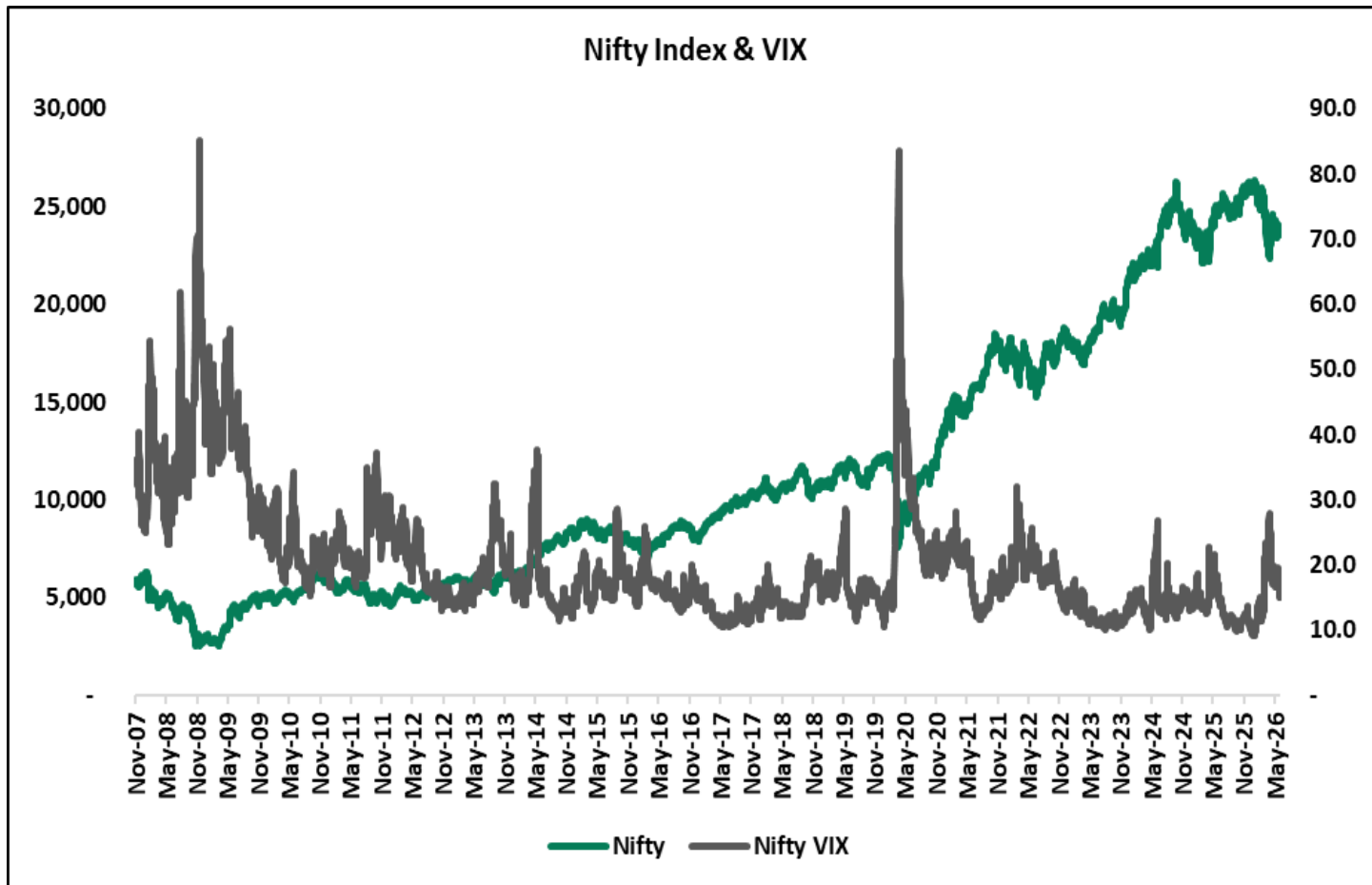


# WEEKLY SALES NOTES

June 6, 2026



## NIFTY - VIX

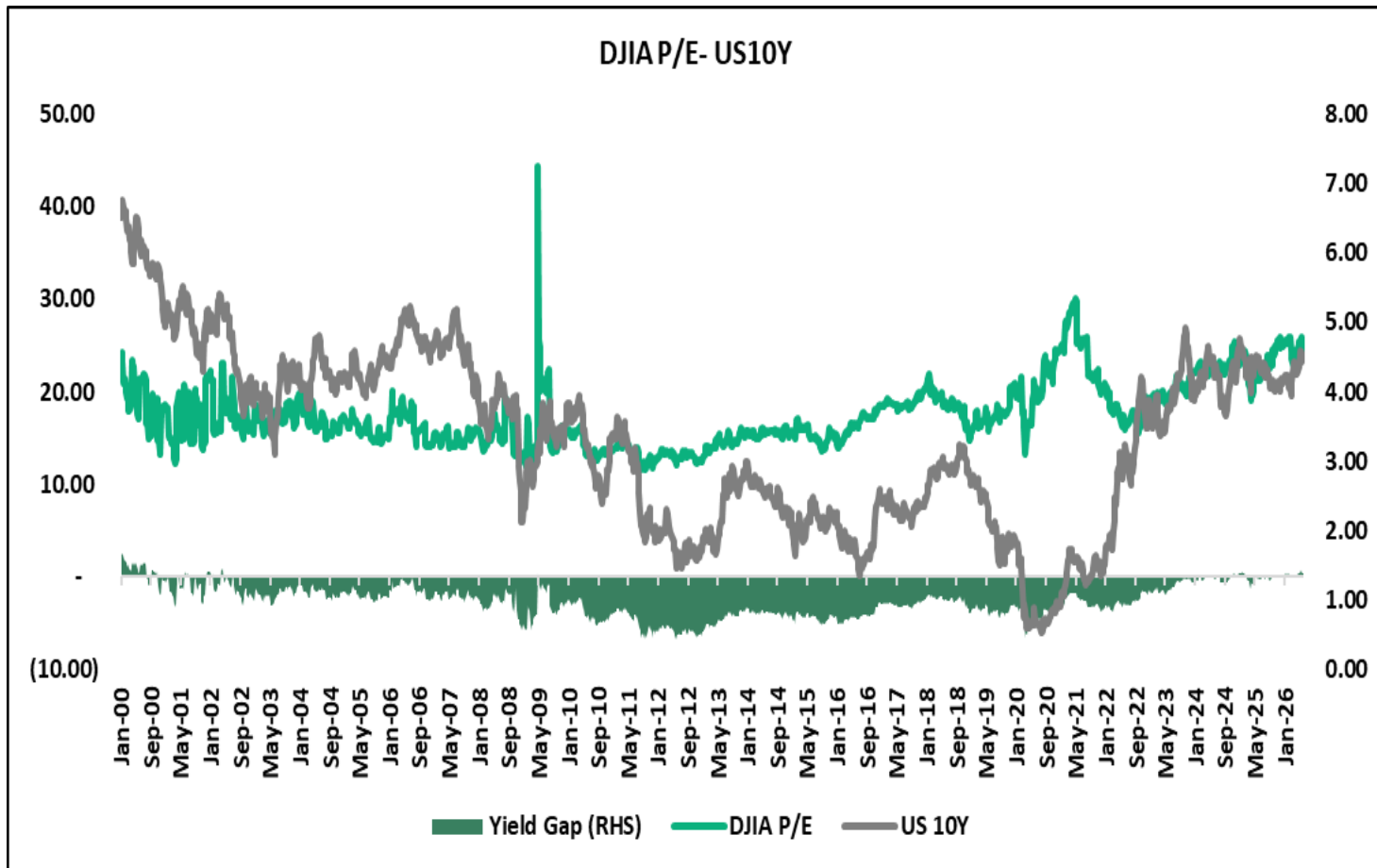


# WEEKLY SALES NOTES

June 6, 2026



## US - EQUITY RISK PREMIUM / GSEC



# WEEKLY SALES NOTES

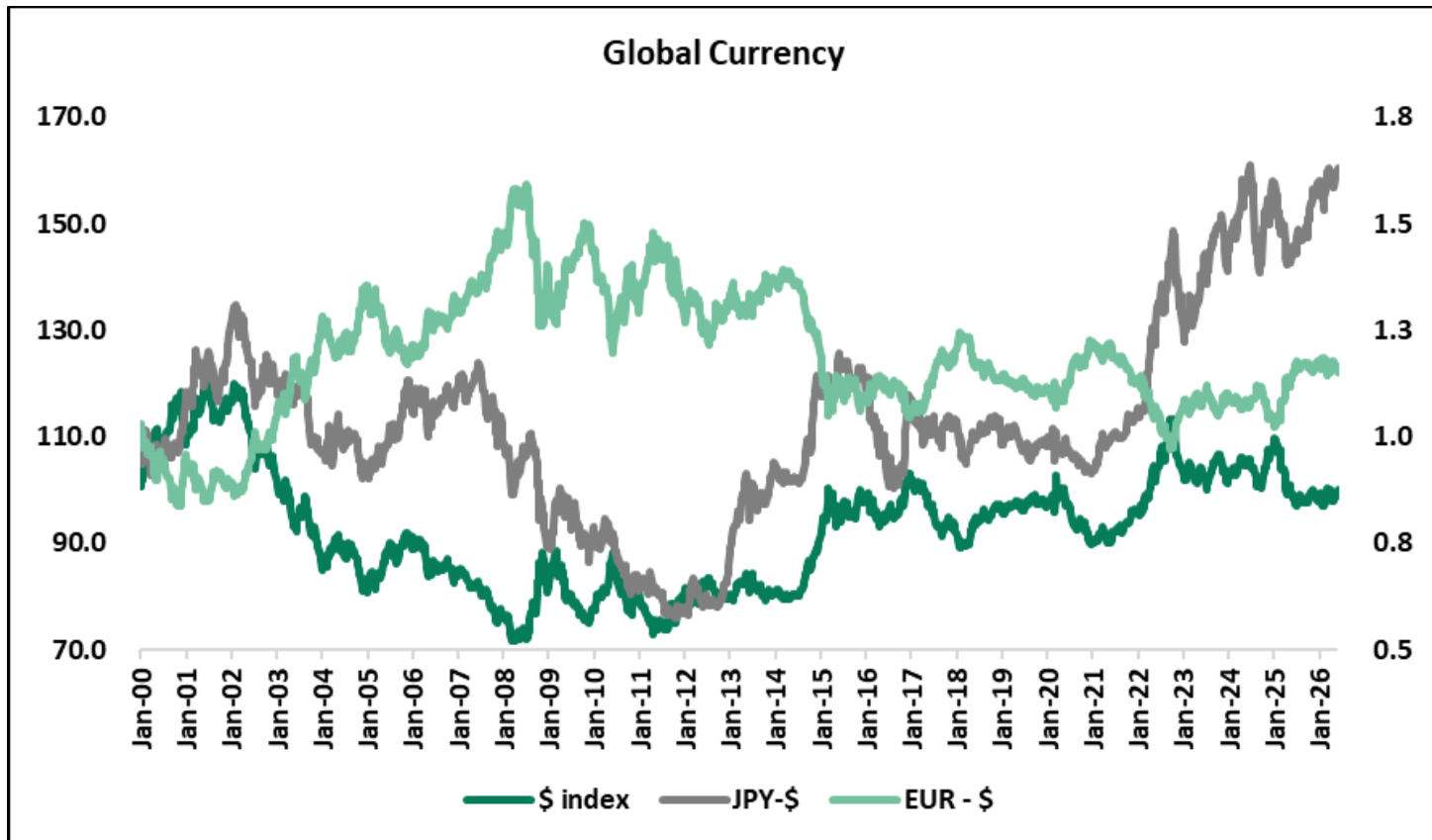
June 6, 2026



## INTERNATIONAL BONDS

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 Year	3 Year	5 Year	10 Year
India 10 Yr	6.98	6.99	7.00	6.92	6.69	6.49	6.25	6.98	6.03	7.48
India 30 Yr	7.59	7.63	7.63	7.48	7.44	7.28	6.83	7.18	6.95	NA
US 10 Yr	4.53	4.47	4.44	4.35	4.14	4.14	4.39	3.66	1.55	1.72
US 30 Yr	5.00	4.97	4.97	4.94	4.76	4.79	4.88	3.84	2.23	2.54
UK 10 Yr	4.90	4.90	4.81	4.94	4.63	4.48	4.62	4.21	0.79	1.27
UK 30 Yr	5.59	5.59	5.52	5.63	5.31	5.19	5.33	4.47	1.33	2.12
German 10 Yr	3.04	3.02	2.94	3.00	2.86	2.80	2.58	2.37	0.21	0.05
German 30 Yr	3.57	3.56	3.50	3.54	3.42	3.43	3.03	2.56	0.35	0.70
Japan 10 Yr	2.67	2.67	2.67	2.52	2.17	1.95	1.47	0.43	0.09	0.12
Japan 30 Yr	3.90	3.89	3.93	3.75	3.41	3.37	2.89	1.27	0.70	0.28
France 10 Yr	3.69	3.67	3.55	3.62	3.51	3.52	3.25	2.92	0.15	0.41
France 30 Yr	4.55	4.54	4.45	4.49	4.35	4.41	3.98	3.36	0.96	1.30
China 10 Yr	1.72	1.71	1.72	1.76	1.80	1.83	1.70	2.71	3.13	3.01
China 30 Yr	2.21	2.20	2.21	2.29	2.29	2.25	1.90	3.08	3.61	NA

## DOLLAR INDEX & KEY CURRENCIES



# WEEKLY SALES NOTES

June 6, 2026



## CRYPTO PRICE MOVEMENT

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 yr	3yr CAGR	5yr CAGR	10yr CAGR
Bitcoin / USD	61,625.1	3.07	16.25	24.31	8.63	31.71	36.74	31.75	11.36	59.52
Bloomberg Bitcoin Index	75,240.2	5.39	18.10	26.10	11.59	32.61	37.65	30.50	10.18	59.14
Ethereum / USD	1,603.27	9.58	20.46	31.79	18.64	48.05	26.10	5.12	9.97	NA
ETHEREUM Index	1,663.07	11.55	22.11	33.11	20.66	48.06	29.90	6.00	10.28	NA
FAANG Index	1,571.75	2.89	2.57	4.02	3.48	11.14	36.59	12.75	8.05	12.01

# WEEKLY SALES NOTES

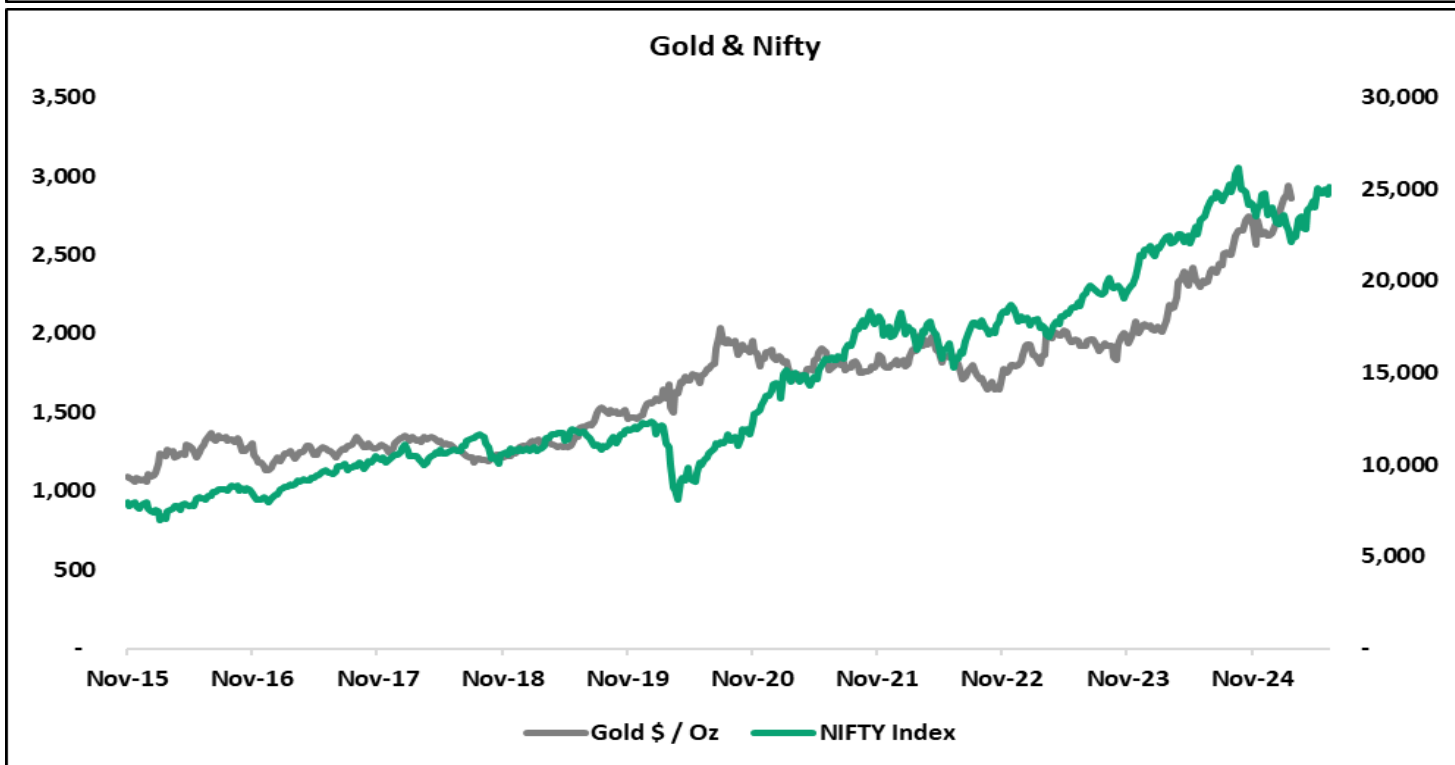
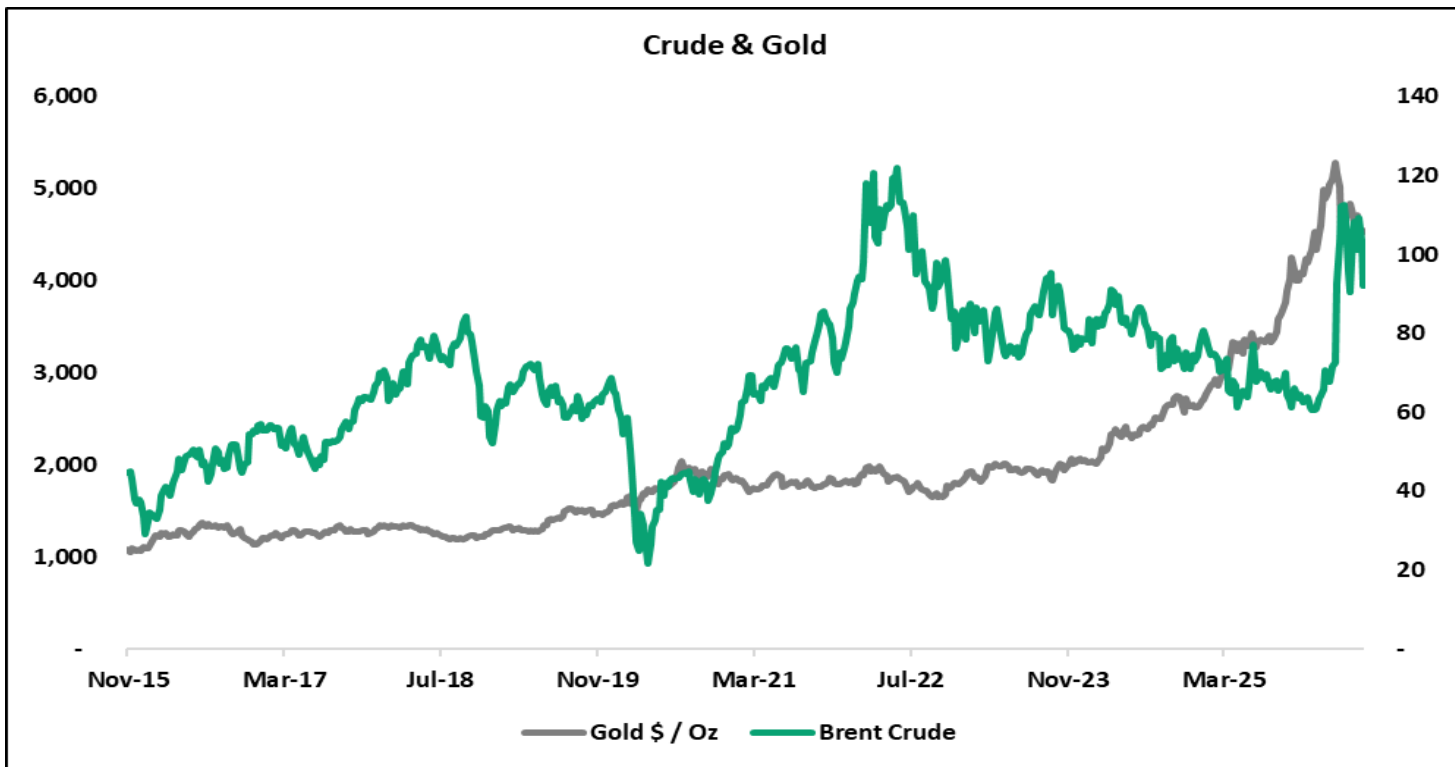
June 6, 2026



## KEY GLOBAL COMMODITIES PRICE

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 Yr	3 Yr CAGR	5 Yr CAGR	10 Yr CAGR
<b>ENERGY</b>										
WTI Crude (USD / bbl)	90.54	2.69	3.64	4.77	0.40	50.70	42.88	8.07	5.40	6.04
Brent Crude (USD / bbl)	93.09	2.04	1.13	8.08	0.43	46.02	42.47	6.86	5.30	6.11
Natural Gas (USD/Mmbtu)	3.23	3.21	1.85	18.28	1.35	38.95	12.18	12.60	0.84	2.70
<b>INDUSTRIAL METAL</b>										
Aluminum (USD / MT)	3,627.56	2.23	2.45	1.33	3.81	26.41	46.76	18.58	8.18	8.83
Copper (USD / MT)	13,519.50	2.96	0.85	0.95	5.11	16.34	38.81	17.48	6.31	11.46
Nickel (USD / MT)	18,381.07	0.61	2.82	3.40	6.31	24.46	19.67	4.17	0.43	7.96
Zinc (USD / MT)	3,511.20	1.60	0.51	3.48	7.10	9.05	32.15	14.72	3.26	5.80
Tin (USD / MT)	52,599.00	5.05	4.87	2.16	5.35	31.19	61.73	26.50	9.83	11.99
Lead (USD / MT)	1,987.41	0.68	0.79	0.00	3.78	1.48	1.38	0.90	1.23	1.55
Iron Ore (CNY / MT)	775.00	2.76	2.33	7.68	4.38	0.90	2.72	2.67	9.54	5.35
Steel Bar (CNY / MT)	3,084.00	0.39	0.98	2.03	0.19	0.59	6.60	3.75	8.69	4.43
<b>Precious Metal</b>										
Gold Spot \$/Oz	4,328.45	3.27	4.67	7.74	16.31	3.11	29.11	30.15	18.01	13.28
Silver Spot \$/Oz	67.83	8.19	9.91	12.32	19.76	16.27	90.27	42.25	19.54	15.26
Platinum Spot \$/Oz	1,780.43	6.18	7.28	13.73	17.25	8.32	56.10	19.72	8.77	5.94
Palladium Spot \$/Oz	1,226.00	6.46	9.90	20.15	24.61	16.13	21.80	4.65	15.50	8.25
<b>CROSS PRECIOUS METAL</b>										
Gold / Silver	63.79	5.33	5.79	5.19	4.25	11.35	32.17	8.48	1.29	1.72
Gold / Eur	3,758.00	2.49	3.48	5.89	15.56	4.39	28.28	26.96	19.31	13.12
Gold / Platinum	2.43	3.10	2.82	6.96	1.12	4.80	17.36	8.71	8.49	6.92
Gold / Palladium	3.53	3.40	5.80	15.56	11.03	22.89	6.00	36.49	39.62	4.65
Palladium / Platinum	0.69	0.28	2.81	7.46	9.11	22.56	22.04	20.37	22.31	2.18
<b>AGRI</b>										
Arabica Coffee (USD / Lb)	246.50	0.26	7.19	17.68	17.17	39.32	31.48	10.52	8.80	6.43
Corn (Usd / bu)	417.50	1.65	6.55	7.79	6.60	4.41	5.01	11.78	9.37	0.24
Cotton (USD / Lb)	73.75	1.52	3.15	9.74	16.71	18.70	12.84	4.75	2.98	1.14
Rice (USD / cwt)	12.40	0.00	1.67	4.91	13.72	24.14	8.96	11.90	1.41	0.54
Sugar (USD / Lb)	14.14	0.91	0.57	4.52	0.28	4.46	14.67	16.83	4.40	2.91
Wheat (USD / bu)	580.00	0.30	5.00	4.29	5.11	7.91	6.32	2.60	3.35	1.31

## KEY COMMODITIES



## News Link

### Auto / Auto Ancillaries

[Commercial vehicle makers strengthen non-core business to ride out 'cyclical' bumps](#)

[India becomes BlaBlaCar's largest market as fuel price surge boosts carpooling](#)

[Car sales sail smooth despite war woes; Auto cos log double-digit growth on Maruti, TaMo surge; two-wheeler & CVs also in fast lane](#)

[Nissan Motor India total sales at 7,971 units in May](#)

[Maruti hits all-time monthly sales high; CNG bookings jump 40%, EV demand doubles](#)

[Renault India May sales up 64% at 4,113 units](#)

[Suzuki Motorcycle India total sales up 3% at 1,32,244 units in May](#)

[Passenger vehicle sales race ahead in May as Maruti, Kia break records](#)

[Royal Enfield sales up 15 pc in May at 1,03,231 units](#)

[Tata Advanced Systems adds military upgrades to Jaguar Land Rover vehicles: N Chandrasekaran](#)

[Hero MotoCorp sales rise 12 pc in May at 5.7 lakh units](#)

[Maruti Suzuki to fuel India's ethanol shift with first flex-fuel car that's coming soon](#)

['Hero will benefit if fuel efficiency is top of mind': Hero MotoCorp CEO](#)

[From BS-IV to BS-VI: Cabinet nod for cleaner mobility in Delhi-NCR](#)

[Tyre exports at record high of Rs 27,312 cr in FY26 despite supply chain disruptions](#)

[Tata taps China's Chery for premium EV push, sources say](#)

[India's first choice for cars is going second-hand](#)

[Tata Motors chairman N Chandrasekaran sets target high for TaMo's PV business](#)

[Tata Motors Passenger Vehicles should aim for over 20% market share by 2030: Chairman](#)

[Toyota Innova Crysta 2026 launched with new upgrades: Check variant-wise prices, features and other details](#)

[Maruti Suzuki launches India's first flex-fuel car, bets on biofuels to boost energy security](#)

### Banking / Finance

[Corporate India posts 25% profit surge in Q4 FY26, but rising costs squeeze margins](#)

[West Asia heat may soon scorch banks' books](#)

[IIFCL eyes record loan sanction of ₹75,000cr in FY27](#)

[BFSI firms set to see AI-led decision making & real-time fraud detection](#)

[LIC plans foray in fintech space, strategic investment also on table: CEO Doraiswamy](#)

[RBI reviews expected credit loss rules amid concerns over impact on SME credit costs](#)

[Nearly two-thirds of bank loans now priced below 9% as rate cuts bite](#)

[Avaada secures \\$950 million from global, domestic Banks](#)

[Axis Bank hikes stake in Axis Max Life Insurance to 19.9%](#)

[ED arrests realty businessman Vikram Wadhwa in Rs 645 crore IDFC First Bank fraud case](#)

[Banks sanction Rs 35,000 cr loans under ECLGS to MSMEs to deal with West Asia crisis](#)

[Two out of every three bank loans in India carry interest rates below 9%](#)

[UPI transactions soar to record of Rs 29.9 lakh crores in May](#)

[Retail loan stress is the new growth driver for ARCs](#)

[IndusInd Bank faces fresh whistleblower allegations](#)

[Regional curbs dampen microfin revival in South India as biz looks up](#)

[Banks flag bad loans, rising fraud in SHGs](#)

# WEEKLY SALES NOTES

June 6, 2026



[Fintech lenders corner 77% of India's personal loan market by volume in FY26](#)  
[Generali Central Life Insurance aims to double business to Rs 2,000 cr in 3 years](#)  
[Mastercard to look beyond card biz; target tier 3 & 4 markets for growth](#)  
[RBI's Swaminathan warns banks on rising risks beyond balance sheets](#)  
[India insurance market to grow 10.7% annually over next decade, fastest among major markets, says Allianz](#)  
[CEOs quitting general insurance companies to pursue entrepreneurial ventures](#)  
[MPC's repo rate pause will help stabilise growth: SBI chairman](#)  
[Kotak Alts raises \\$1 billion through 14th real estate fund](#)  
[China out, India in? The Japanese begin a quiet but powerful pivot](#)  
[Credit guarantee scheme for MFIs still stuck in low gear](#)  
[PwC finds accounting lapses in IndusInd treasury operations](#)  
[Microfinance NPAs may edge up in FY27 as write-off practices normalise: CareEdge](#)  
[Goldman Sachs India global centre chief Gunjan Samtani to retire by end of 2026](#)  
[Central Bank of India targets over Rs 3,500 crore bad-loan recovery in FY27](#)

## Oil & Gas

[Commercial LPG cylinder price hiked by Rs 42 in Delhi with effect from June 15](#)  
[Refiners adjust to new crude mix as Hormuz crisis tightens supply](#)  
[LPG sales decline 24% in May; Petrol and diesel see 4.8% and 6.4% rise, respectively](#)  
[An LNG glut is on its way](#)  
[War shifts 80% of India's diesel exports to Africa](#)  
[Oman beats Qatar as India's top LNG supplier as war disrupts Gulf gas flows](#)  
[India's fuel exports plunge in May as domestic demand takes priority](#)  
[ADNOC trading chief Philippe Khoury flags August as tipping point for oil prices if Iran war supply crisis persists](#)  
[The Iran war is pushing the global gas trade into the shadows](#)  
[India imports 55% of LPG from the US, 12% from Iran in May](#)  
[Govt considering policy to support affordable adoption of E85 fuel: Hardeep Singh Puri](#)  
[India's fuel demand outlook hit by price hikes, slowing industrial activity](#)  
[Crude, LPG supply to India smoothens in May after two glitchy months; LNG supply beats pre-war levels](#)  
[Govt's new ATF pricing mechanism to fix Delhi fuel price at Rs 115/litre for airlines: Civil Aviation Ministry](#)  
[Government rolling out 100 ethanol fuel stations in Delhi-NCR, Maharashtra: Hardeep Singh Puri](#)  
[Nayara Energy completes scheduled Vadinar refinery turnaround](#)  
[Petrol, diesel price hikes in India remain 'very minor' compared with global peers: Hardeep Singh Puri](#)  
[More oil escapes Hormuz, keeping traders guessing](#)

## Metals/Mining/Power/Goods

[Power Ministry eyes recovery of ₹800 cr dues from West Bengal](#)  
[Centre targets nearly 300 GW power generation capacity by next year: Manohar Lal Khattar](#)  
[NLC India, Reliance Industries to jointly explore developing underground lignite gasification project in Gujarat](#)  
[India's electric scooter market regains charge after April slowdown](#)  
[SAIL sees limited steel price impact from Iran conflict](#)  
[Chile offers India critical minerals play as CEPA talks near finish line](#)  
[Shivraj Chouhan to launch 'Khet Bachao Abhiyan' on June 1 as Govt reviews fertiliser, fuel stocks amid West Asia crisis](#)  
[Mining turns India's heat-shield hills to dust](#)  
[India's power consumption grows 11.55 pc to 164.98 bn units in May](#)  
[Tata Motors, Mahindra lead the pack as EV sales surge 79%](#)

# WEEKLY SALES NOTES

June 6, 2026



[Suzlon Group appoints Ashok Ramachandran as President, India Business](#)  
[Avaada Group secures \\$950 million financing from consortium of global and domestic banks](#)  
[Ola Electric sees 23 pc growth in monthly registrations in May](#)  
[India's electric scooter market regains charge after April slowdown](#)  
[Siemens Ltd sells Low Voltage and Geared motors business to Innometrics India for Rs 2,200 cr](#)  
[Indian steelmakers grapple with resurgence of cheap Chinese imports](#)  
[Kalpataru Projects International bags orders worth Rs 2,002 crore](#)  
[ED investigates Vedanta Group for FEMA violations](#)  
[Vedanta says ED officials visited some of its offices, Hindustan Zinc units](#)  
[Vedanta's Zambian unit shuts copper smelter for maintenance](#)  
[Transrail Lighting bags new orders worth Rs 575 crore](#)  
[GMDC to develop India's first AI-powered rare earth supply chain observatory with £600,000 investment](#)  
[Suzlon seeks to put the wind in all sails of its renewables ship](#)  
[Govt plans WhatsApp bot for PM Surya Ghar scheme to help households estimate subsidies, costs and savings](#)  
[Suzlon to diversify beyond wind; pump Rs 500 cr in new arm this fiscal](#)  
[BHEL secures order worth over Rs 2,000 crore from Nigerian firm](#)  
[Coal block 'scam': Delhi court discharges Hindalco](#)  
[Growing role of SMRs for defence manufacturing and data centre operation](#)  
[Experts highlight growing role of SMRs for defence manufacturing and data centre operation](#)  
[PM rooftop solar scheme set for 7.5 million milestone](#)  
[Clean energy sector to add over 44 lakh jobs by 2030: Study](#)  
[Inox Clean Energy buys Vena's India energy business for Rs 6,000 crore](#)  
[Hyundai Motors, Tamil Nadu govt join hands to build EV manufacturing, skill hub](#)  
[India crosses 41 lakh household-mark under rooftop solar scheme, to touch 75 lakh in Dec: Joshi](#)  
[Coal ministry invites applications under gasification projects](#)  
[Tata Steel eyes 9% India sales growth this fiscal](#)  
[Fire at Tata Steel's Port Talbot plant in UK](#)  
[Supreme Court upholds higher mining royalty after law change](#)  
[India eyes Venezuelan upstream & downstream energy sectors; Modi-Gomez explore partnership in critical minerals & mining too](#)  
[Fire breaks out at Tata Steel's United Kingdom plant](#)  
[India's ageing ammonia plants need upgradation, says industry body FAI](#)

## FMCG/Retail/Textiles/Agri

[FSSAI asks Blinkit to explain consumer illness linked to curd order](#)  
[Semiconductor plant in Assam likely to start production this fiscal, Union Minister Ashwini Vaishnaw says](#)  
[Ladakh's new excise policy eases restrictions on liquor sale](#)  
[India's paint industry remains optimistic on growth despite crude volatility, pricing pressures and competition](#)  
[India and US push deeper AI and chip ties as firms eye access to next-generation technologies](#)  
[Consumer goods companies chart new manufacturing and sourcing course as West Asia crisis hits supply chain](#)  
[Heatwave and holidays drive 15-20% sales surge for mall retailers](#)  
[For mall outlets, summer's time for some cool business](#)  
[After Zudio boom, Trent still has a long runway for growth: Noel Tata](#)  
[Exploring the legacy of Forever Living Products](#)  
[Intel bets big on AI infrastructure with new Xeon chips](#)  
[Smugglers are hard at work as higher duty puts the shine on gold](#)

# WEEKLY SALES NOTES

June 6, 2026



[Pepsico launches energy drink Adrenaline Rush, eyes mass-premium segment](#)  
[Unilever says co won't miss India's premium boom like it did in China](#)  
[Assam's Muga silk gets Rs 411 cr boost with Mission Senehjori; set to empower 2.5 lakh weavers](#)  
[Mother Dairy targets 20% revenue growth to Rs 24,000 cr in FY27, eyes new markets](#)  
[South Korea, Taiwan leapfrog India, but the race was lost decades ago](#)  
[Shrimp startup Aquapulse bags Rs 45 crore to connect farmers with global buyers](#)  
[Carlsberg bolsters India leadership ahead of planned IPO, appoints four new board members](#)  
[HUL employees on permanent roll down 10.7% to 5,898 in FY26](#)  
[Premiumisation, digital push, and India's consumption story: Inside HUL's growth blueprint](#)  
[Why Amazon has struggled to crack India](#)  
[IKEA sets up India development centre in push beyond sourcing](#)  
[Titan's big wager on the premiumisation boom now rests on watches priced above ₹25,000](#)  
[Rajesh Exports likely to lose PLI beneficiary status, face MCA probe](#)  
[Exchange of old gold has risen almost 60% year-on-year, say jewellery retailers](#)  
[Not seeing any slowdown yet: Nykaa Fashion CEO](#)  
[Grest becomes first private firm to join govt IMEI verification platform](#)  
[BIS plans phased move towards mandatory silver hallmarking](#)  
[FEMA case against Myntra closed following compounding: ED](#)  
[Parimatch probe takes ED to Zepto's doorstep](#)

## IT/Telecom/Media

[Zee secures FIFA World Cup broadcasting rights](#)  
[JioStar sees a dip in sports contract provisions in FY26](#)  
[Jio tops TRAI Delhi drive tests with 243.98 mbps download speeds, leads in voice quality too](#)  
[Voda Idea launches silent mobile verification for its subscribers using Meta platforms](#)  
[Telcos urge TRAI to regulate OTT apps as spam shifts online](#)

## Pharma/Fertilizers/Healthcare/Chemicals

[FDA approval puts Wockhardt's Zaynich in \\$9 billion antibiotics market](#)  
[Johnson & Johnson prostate cancer drug reduces risk of cancer spread and death in late-stage study](#)  
[Novartis experimental actinium-based drug shows promise in prostate cancer treatment: Study](#)  
[Fertiliser firms seek more green ammonia as Iran war disrupts supplies](#)  
[Delhi HC allows Intas to sell cancer drug Bevatat, sets aside order favouring Sun Pharma](#)  
[If you have the patience, you can achieve innovation milestones, says Wockhardt chairman Habil Khorakiwala](#)  
[GVK-backed Oval Fertility launched in Hyderabad, eyes share in India's growing IVF market](#)  
[Alkem rolls out single-shot semaglutide syringes at Rs 350 for diabetes, weight loss](#)  
[Serum Institute of India to manufacture Oxford Ebola vaccine backed by \\$8.6 million CEPI funding](#)  
[Warburg, KKR, TPG among PE giants vying for 25% stake in Cloudnine](#)  
[Pharma exports to US seen muted this year](#)  
[Aurobindo Pharma enters biologics contract manufacturing with Rs 1,200-crore Telangana facility](#)  
[Drug companies directed to step up vigil on adverse reactions](#)  
[Manipal Health takes Bengaluru hospital building on long-term lease](#)  
[PE wars to billion-dollar IPO dreams, hospital sector is fighting fit](#)

## Infrastructure/Cement/Real Estate

[Ambuja Cements to slow capacity additions until utilisation improves](#)

# WEEKLY SALES NOTES

June 6, 2026



## Hospitality/Aviation

[Bars, cafes step up to the crease with offers on IPL final night](#)

[Air passenger traffic drops in April amid demand, cost pressures](#)

[Jet fuel under-recovery at Rs 30/Litre, LPG demand managed: Govt as fuel sales surge 30% in May](#)

[ATF prices for international airlines slashed 27%; domestic rates unchanged](#)

[India keeps local jet fuel prices unchanged after airline plea](#)

[IndiGo issues travel advisory for Bengaluru flights as bad weather disrupts schedules](#)

[Srinagar Airport announces partial runway closures for maintenance starting July 2026; total runway shutdown from October 1](#)

[Aishwarya Rai Bachchan roped in as global brand ambassador for JW Marriott](#)

[Cabinet approves Rs 10,000 crore for ATF price stabilization fund](#)

[Indian corporations poised to become large brand owners in US: Oyo founder Ritesh Agarwal](#)

[IndiGo suspends flights to 6 international destinations: Is your dream holiday affected? Check full list](#)

[Air India, Riyadh Air ink initial pact for codeshare partnership](#)

[Delhi airport warns of weather disruptions; IndiGo, Air India advise passengers to check flight status](#)

[SAS Mumbai comeback hits turbulence as inaugural flight turns back to Copenhagen](#)



## Disclaimer:

Any document, including this report, which is prepared by the research team of SMIFS is circulated for the purpose of information only to the intended recipient and should not be replicated or quoted or circulated to any person/corporate or legal entities in any form. This document/ documents/ reports/ opinion should not be interpreted as an investment/ taxation/ legal advice. While the information contained in the report has been procured in good health, from sources considered/ believed to be reliable, all/ part of the statement/ statements/ opinion/ opinions/ view/views in the report may not be considered to be complete or accurate. Therefore, it should only be relied upon at the recipients own risk.

**Research Analysts/ Economists/ Advisors/ Investment Strategies or any other spokespersons of the company (SMIFS) are often sought after for expressing their views on print/ electronic/ web media. The views expressed are purely based on their assumption/ understanding on fundamental approach/ technical and historic facts on the subject. The views expressed should not be constructed as an offer to buy/ sell or hold equity/ commodity/ currencies or their derivatives. The views/ opinions expressed is for information purpose only, and may change due to underlying factor, related or unrelated or other market conditions and may or may not be updated.**

SMIFS, its subsidiaries, or any of its directors, employees, agents, and representatives shall not be liable for any damages whether direct or indirect, incidental, special or consequential including lost revenue or lost profits that may arise from or in connection with the use of the information/ research reports/ opinions expressed.

**Disclosure:** Clients/ associates of SMIFS Group may be holding positions in equities or their derivatives on which the research report is made or opinion is formed or views are expressed in print or electronic media. We ensure all compliance is adhered to with this report/ reports/ opinion or views expressed.

Analyst ownership of the stock- NIL

Analyst's dependent relatives' ownership in the stock- NIL

**Analyst Certification:** *The matter related to the report has been taken from sources believed reliable and the views expressed about the subject or issues in this report accurately reflect the personal views of the analyst/analysts. SMIFS does not compensate partly or in full, directly or indirectly, related to specific recommendations or views expressed by the research analysts'/market strategies/ Portfolio Managers.*

REGISTRATION as required under SEBI (Research Analyst) Regulation 2014 has been granted by Securities & Exchange Board of India (SEBI), registration number being INH300001474.

## SMIFS Limited.

### Compliance Officer:

**Tamari Chatterjee,**

5F Vaibhav, 4 Lee Road, Kolkata 700020, West Bengal, India.

Contact No.: +91 33 4011 5414 / +91 33 6634 5414

Email Id.: [compliance@smifs.com](mailto:compliance@smifs.com)

### Mumbai Office:

206/207, Trade Centre, Bandra Kurla Complex (BKC), Bandra East, Mumbai – 400051, India

Contact No.: (D) +91 22 4200 5508, (B) +91 22 4200 5555

Email Id: [institutional.equities@smifs.com](mailto:institutional.equities@smifs.com)

### Kolkata Office:

Vaibhav, 4 Lee Road, Kolkata 700020, West Bengal, India.

Contact No.: (D) +91 33 6634 5466, (B) +91 33 4011 5466

Email Id: [smifs.institutional@smifs.com](mailto:smifs.institutional@smifs.com)