

WEEKLY SALES NOTES

July 18, 2026



INDIA INDEX MOVEMENT

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 year	3yr CAGR	5yr CAGR	10yr CAGR
Nifty 50	24,334	1.09	0.53	1.03	0.08	5.29	4.14	7.21	8.85	11.05
Nifty 500	23,336	0.45	0.05	0.98	2.04	0.63	0.80	11.42	11.17	12.51
Nifty Bank	58,521	1.63	0.82	1.63	3.46	2.62	1.33	8.82	10.36	11.96
Nifty PSU Bank	8,382	0.41	0.83	3.80	5.43	7.02	15.78	23.65	27.76	11.17
NIFTY Private Bank	28,509	2.12	1.51	2.21	5.25	0.63	0.10	7.05	8.79	10.30
Nifty Auto	27,100	1.24	0.89	1.40	2.51	1.80	11.52	20.43	21.05	11.34
Nifty Financial Services	26,903	1.31	0.27	1.89	1.44	2.25	0.94	9.91	9.77	13.26
Nifty FMCG	48,749	0.70	1.14	1.63	1.83	6.51	14.84	2.96	6.10	8.36
Nifty IT	29,227	1.75	4.34	1.45	8.12	25.23	22.66	2.33	0.12	10.50
Nifty Metal	12,437	0.47	1.99	4.41	3.44	7.21	32.61	24.49	18.20	17.88
Nifty Pharma	25,645	1.40	0.11	6.21	13.99	15.43	14.67	22.31	11.87	8.21
Nifty Realty	919	1.38	2.12	12.78	16.75	7.70	9.48	19.75	18.24	16.40
Nifty Energy	39,277	0.17	0.09	2.39	1.02	14.36	7.98	15.32	14.95	15.74
MSCI INDIA VALUE	1,938	1.12	0.50	0.03	2.77	9.16	7.63	7.76	8.18	11.46
MSCI INDIA GROWTH	2,923	0.12	0.33	1.30	3.97	3.89	4.85	12.60	11.55	10.49
Nifty Next 50	71,828	0.10	0.78	0.60	2.21	4.31	4.64	17.59	12.88	12.82
NIFTY Midcap 100	62,428	0.41	0.97	0.49	4.22	4.28	5.32	19.49	17.52	15.95
NIFTY Smallcap 100	19,296	0.21	0.62	3.61	9.85	11.14	1.15	19.47	13.06	12.57

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GLOBAL INDEX MOVEMENT

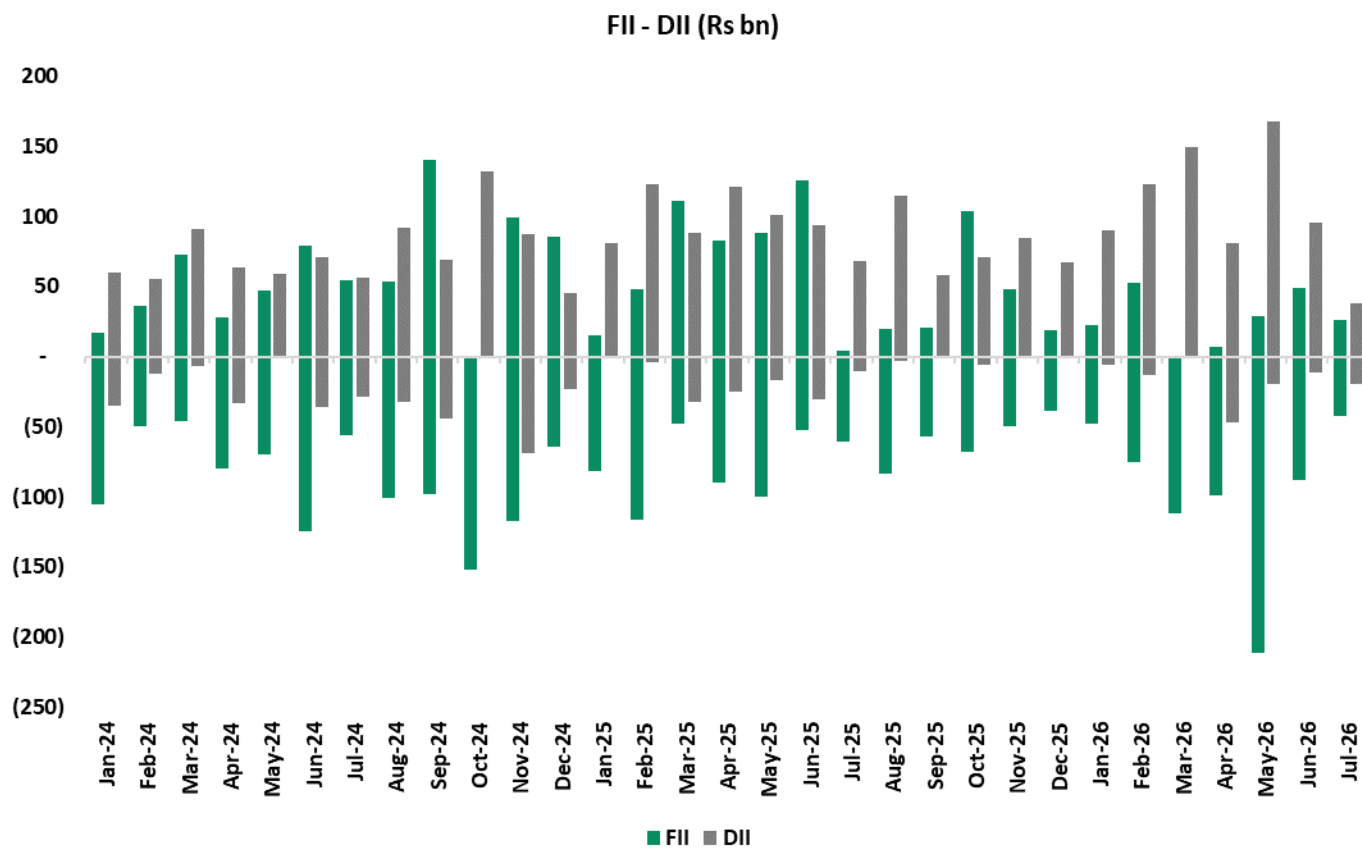
Name	Closing	1-day	7-day	1-month	3-month	6-month	1 yr	3yr CAGR	5yr CAGR	10yr CAGR
DOW JONES INDUS. AVG	52,146	0.77	0.93	1.27	5.46	5.65	18.14	14.27	8.49	10.88
S&P 500 INDEX	7,458	1.01	1.55	0.51	4.65	7.46	19.63	17.86	11.50	13.17
NASDAQ COMPOSITE	25,520	1.40	2.90	1.93	4.30	8.53	23.92	21.15	12.08	17.62
S&P/TSX COMPOSITE INDEX	35,264	0.22	0.12	0.40	2.67	6.73	29.04	20.06	12.03	9.28
S&P/BMV IPC	66,634	0.42	0.21	2.45	4.57	0.75	17.00	7.24	5.85	3.54
BRAZIL IBOVESPA INDEX	1,73,714	0.06	2.33	3.12	11.25	5.41	28.22	13.81	6.64	11.85
Euro Stoxx 50 Pr	6,231	0.84	0.62	1.10	2.86	3.34	16.86	12.55	9.07	7.83
FTSE 100 INDEX	10,600	0.27	0.98	0.87	0.63	3.57	17.83	12.46	8.63	4.70
CAC 40 INDEX	8,339	0.47	0.00	1.09	1.02	0.97	7.11	4.44	5.24	6.77
DAX INDEX	24,831	0.34	0.94	0.42	0.52	1.84	2.23	15.48	9.83	9.54
IBEX 35 INDEX	19,217	0.45	0.87	1.06	3.96	8.50	37.94	26.67	17.70	8.52
FTSE MIB INDEX	51,882	0.94	1.39	1.36	6.17	13.28	30.51	21.81	15.91	12.02
OMX STOCKHOLM 30 INDEX	3,147	0.08	0.97	0.45	1.11	3.55	23.24	11.69	6.12	8.66
SWISS MARKET INDEX	14,344	0.54	0.76	3.83	6.83	6.93	19.27	8.91	3.59	5.87
NIKKEI 225	64,141	4.03	6.44	8.24	9.69	18.92	67.50	25.44	18.03	14.39
HANG SENG INDEX	24,562	1.78	1.60	1.03	6.11	8.50	2.08	8.91	2.59	1.26
CSI 300 INDEX	4,529	3.60	5.26	8.16	4.22	4.29	16.46	5.52	2.33	3.38
S&P/ASX 200 INDEX	8,797	0.50	0.11	1.89	1.68	1.20	2.33	6.49	3.66	4.90
BBG World Lrg/Mid Cap PR	2,566	1.20	1.71	1.21	3.06	6.52	20.68	16.27	8.76	10.31
MSCI WORLD VALUE INDEX	4,825	0.69	0.13	1.74	3.81	7.81	20.98	14.22	8.46	7.41
MSCI WORLD GROWTH INDEX	7,367	1.23	2.31	1.59	3.08	5.20	17.87	18.50	10.45	14.10

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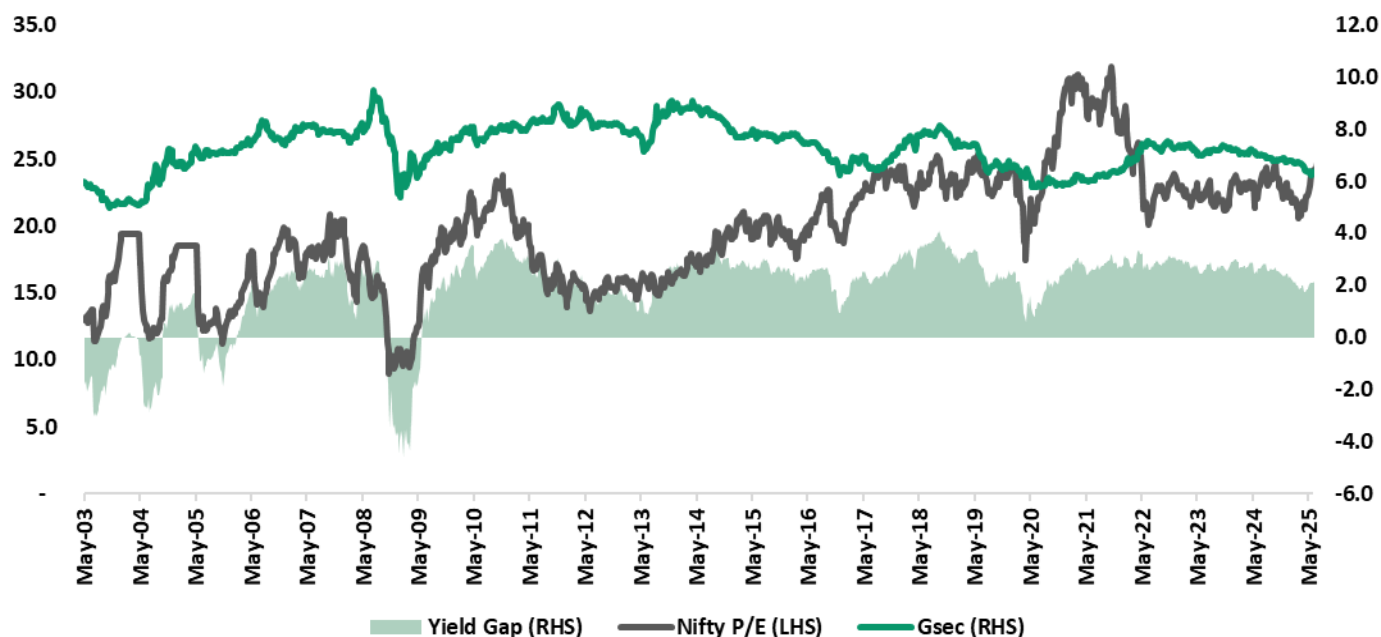


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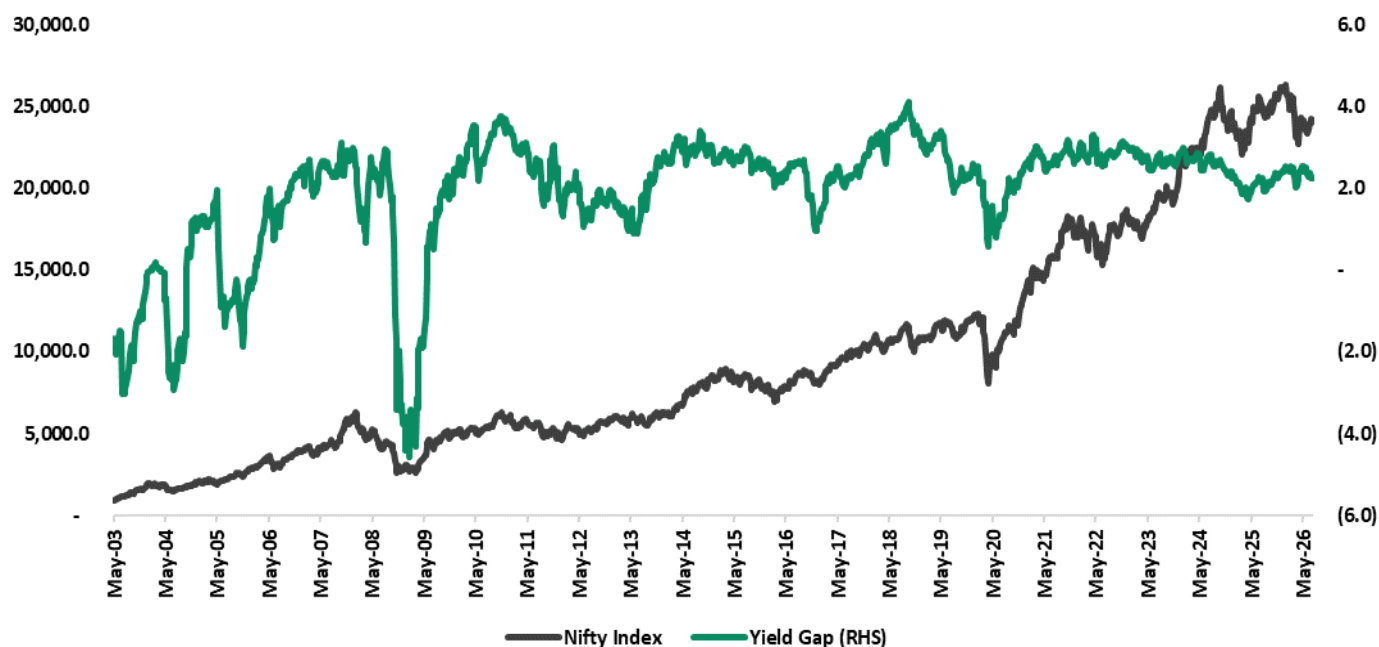


INDIA - EQUITY RISK PREMIUM / GSEC

Nifty P/E - Gsec - Yield

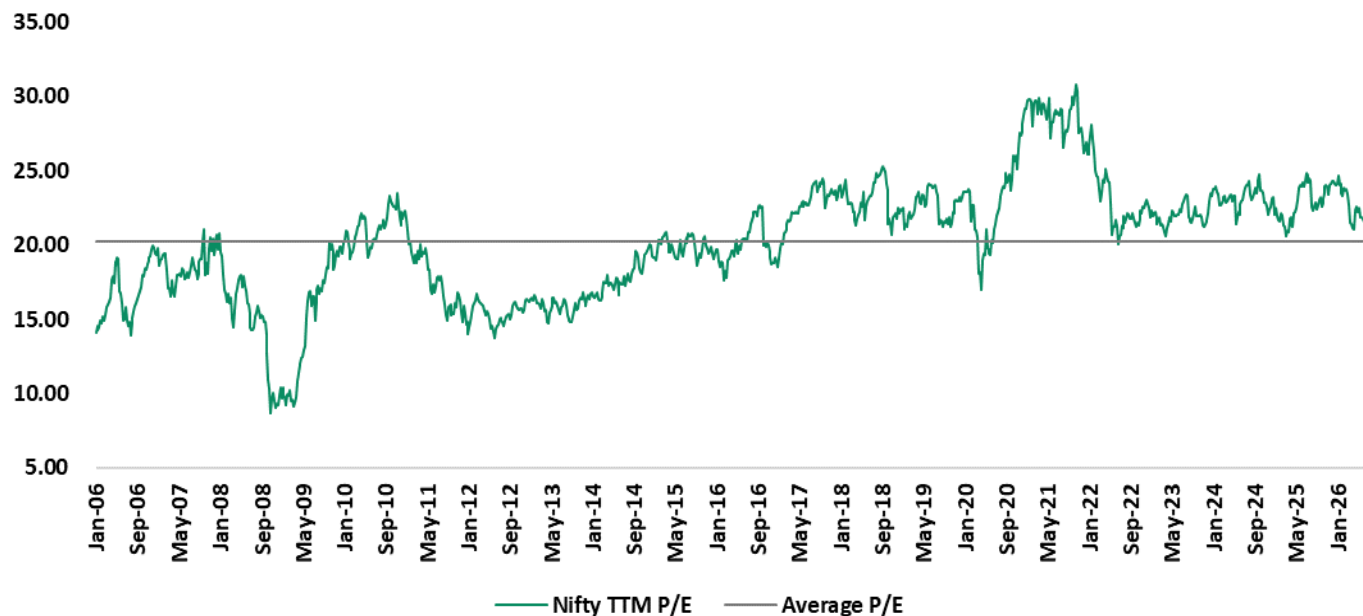


Nifty Index & Yield Gap

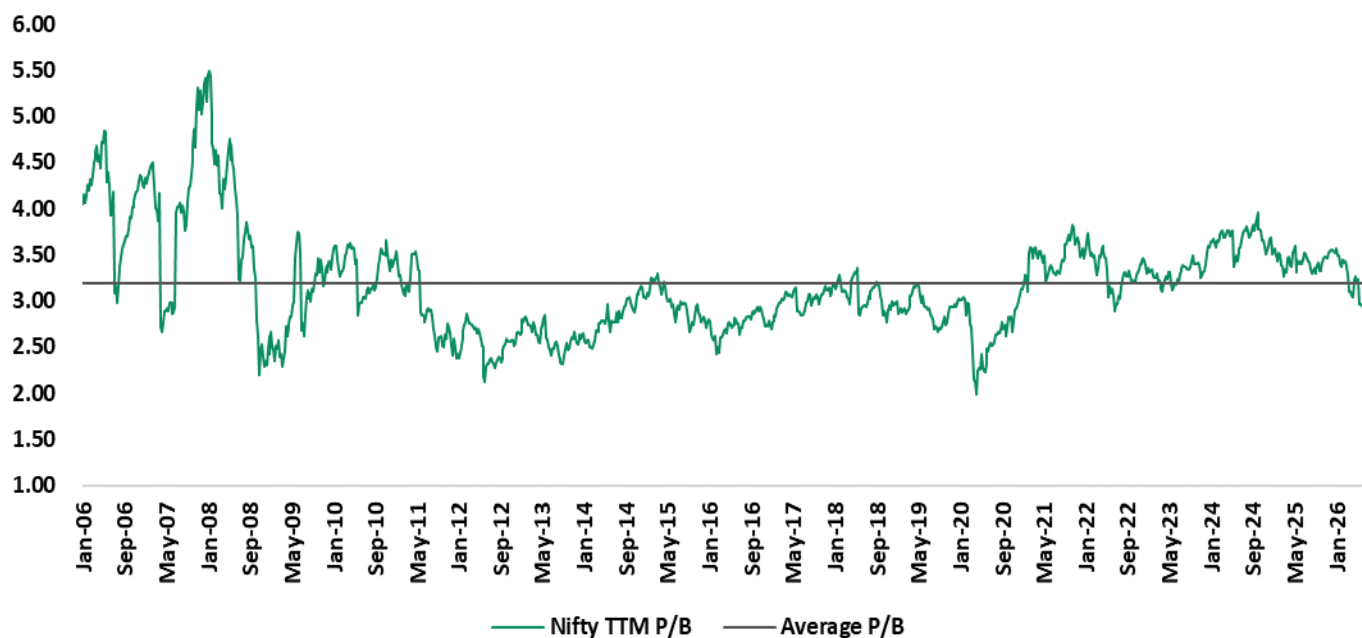


NIFTY TTM P/E & P/B

NIFTY TTM P/E

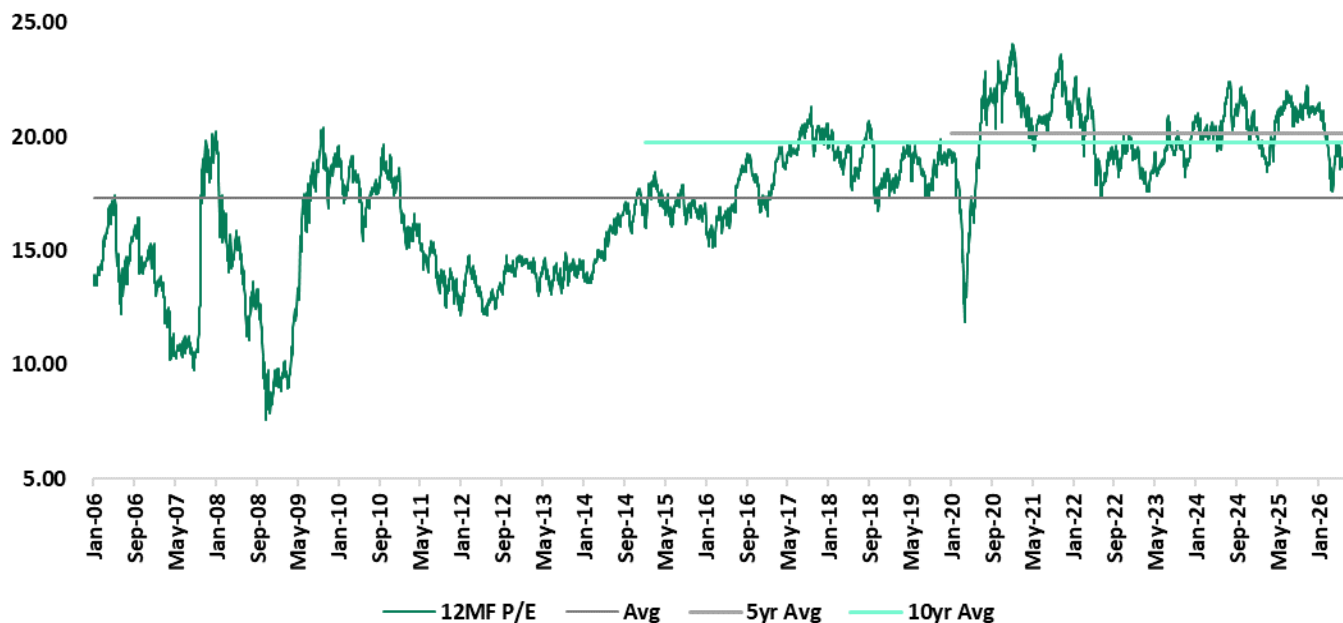


NIFTY TTM P/B

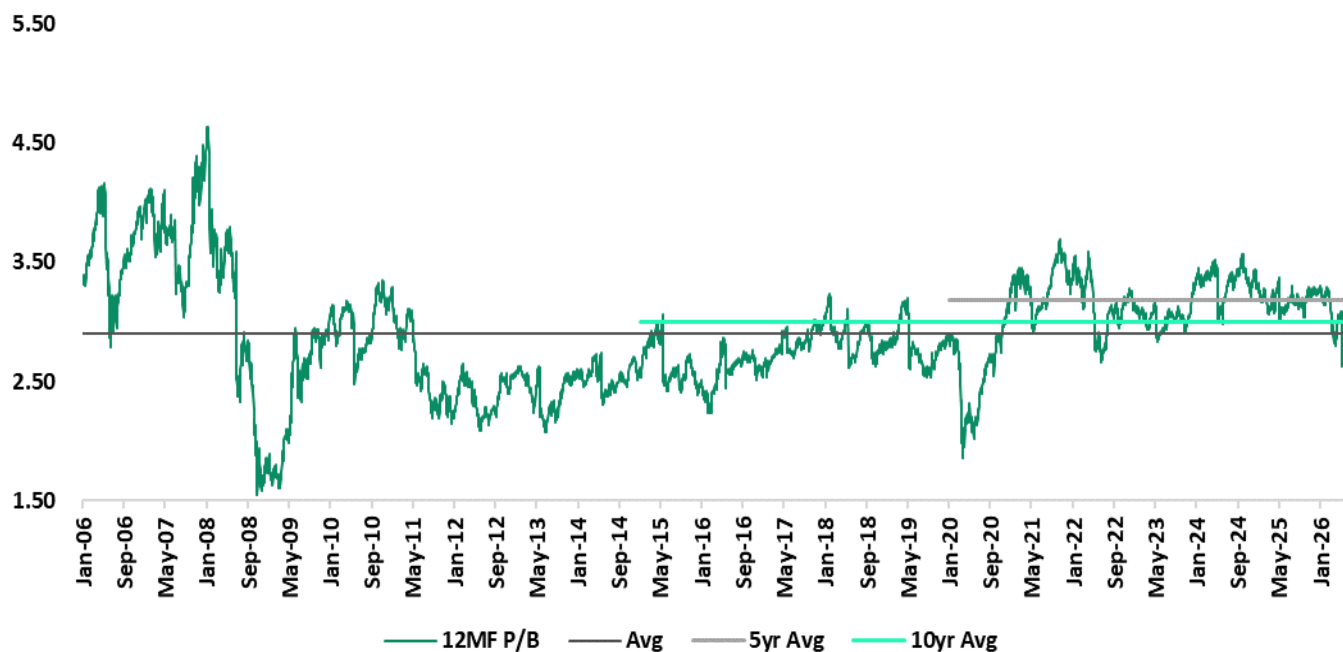


NIFTY 12M FORWARD P/E & P/B

Nifty 12MF P/E



Nifty 12MF P/B

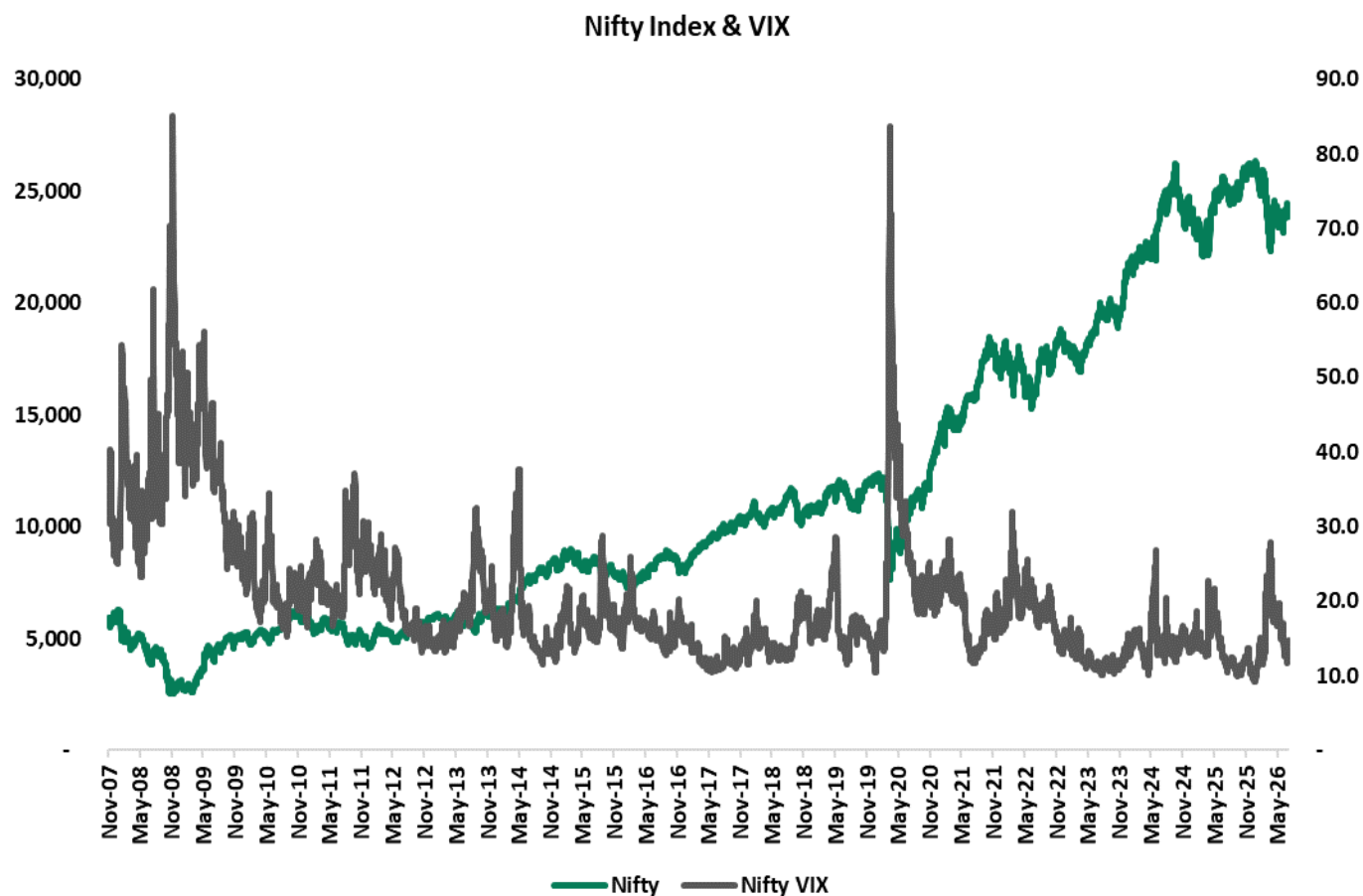


WEEKLY SALES NOTES

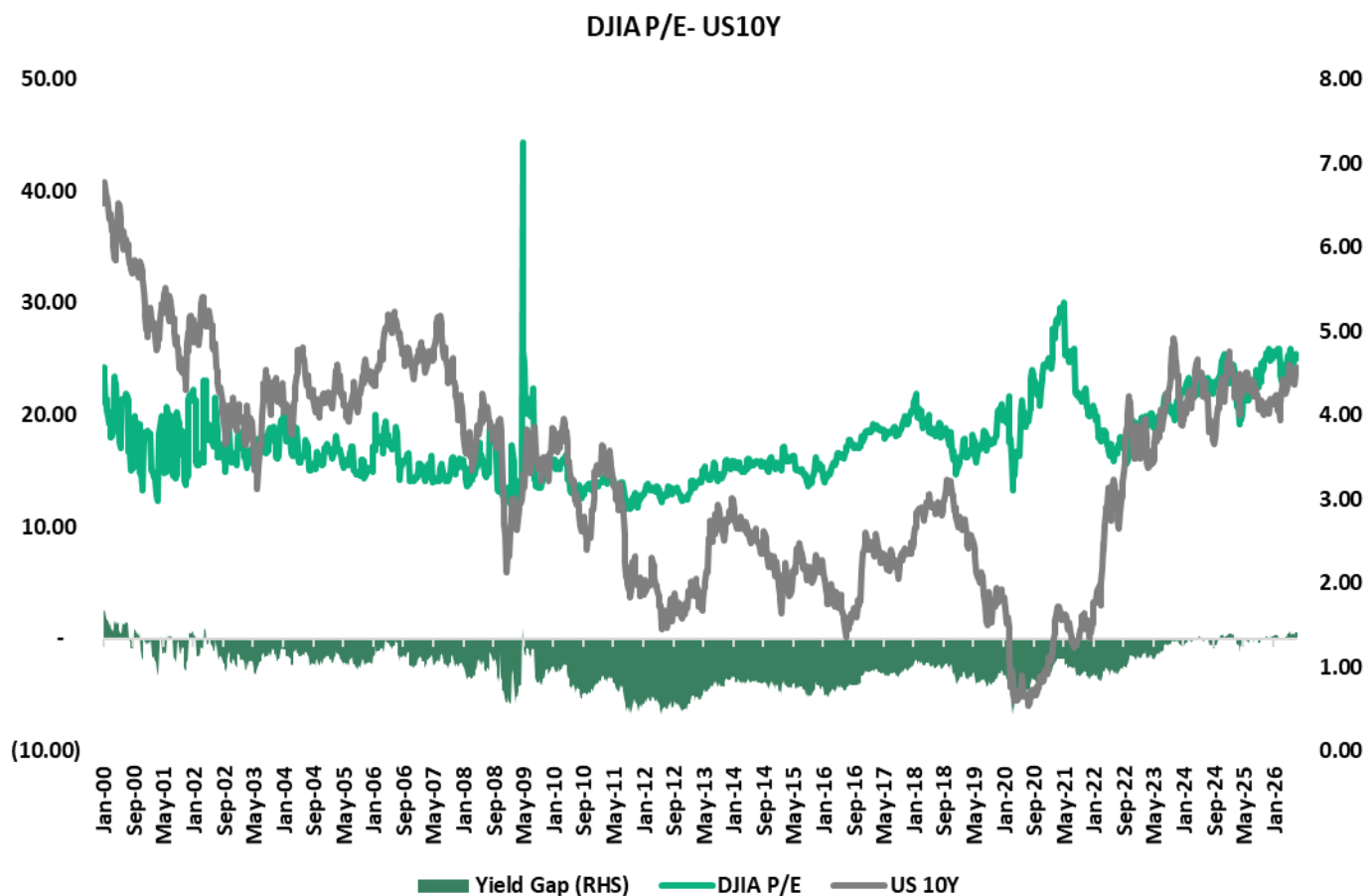
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NIFTY - VIX



US - EQUITY RISK PREMIUM / GSEC



WEEKLY SALES NOTES

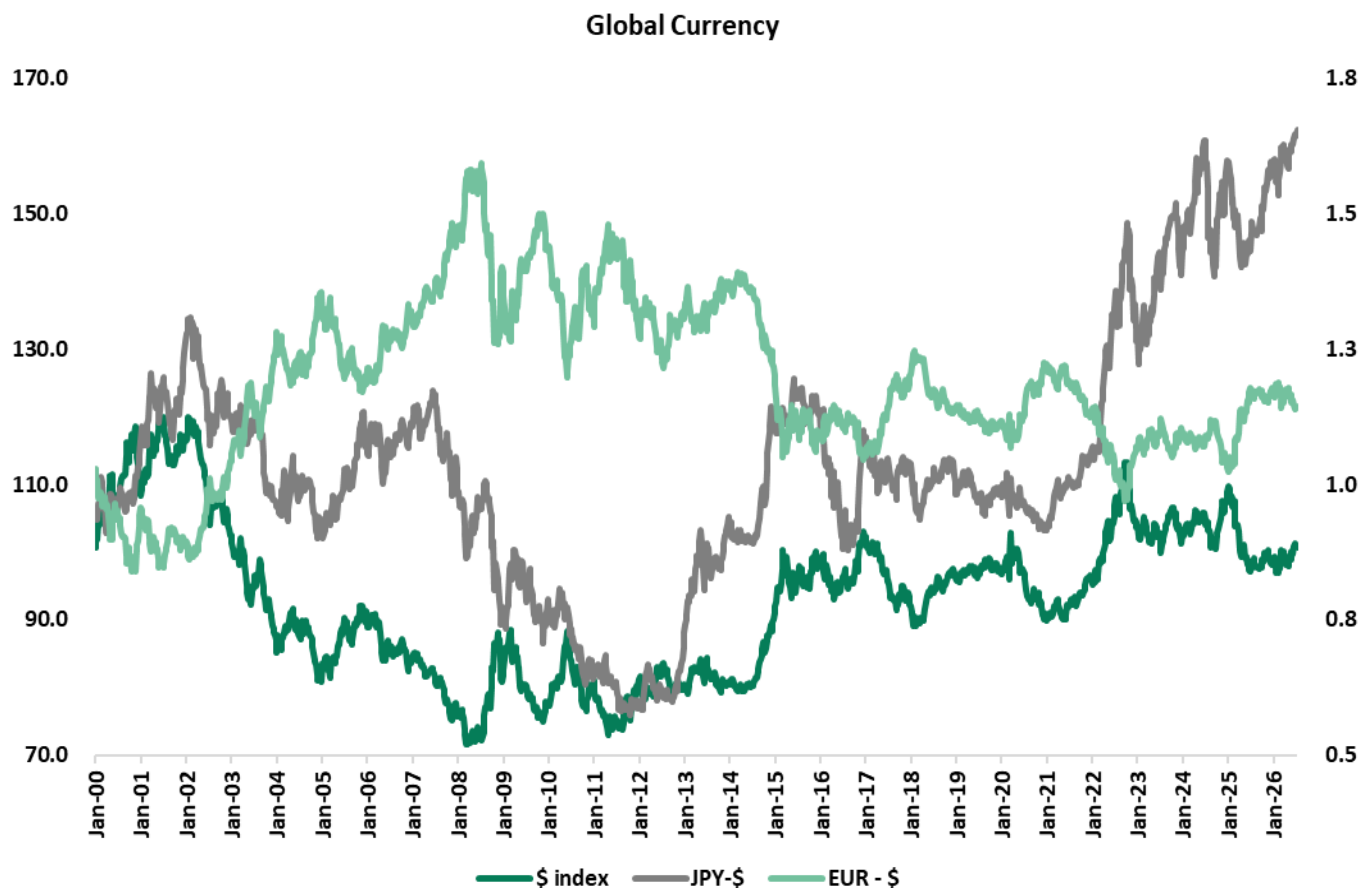
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INTERNATIONAL BONDS

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 Year	3 Year	5 Year	10 Year
India 10 Yr	6.78	6.75	6.71	6.88	6.91	6.68	6.30	7.06	6.21	7.28
India 30 Yr	7.40	7.37	7.33	7.52	7.52	7.39	6.99	7.27	7.08	NA
US 10 Yr	4.55	4.55	4.56	4.49	4.25	4.22	4.45	3.79	1.29	1.55
US 30 Yr	5.07	5.08	5.06	4.93	4.88	4.84	5.01	3.89	1.92	2.27
UK 10 Yr	4.95	4.97	4.87	4.75	4.76	4.40	4.66	4.33	0.63	0.80
UK 30 Yr	5.66	5.67	5.60	5.47	5.49	5.14	5.48	4.48	1.11	1.67
German 10 Yr	3.13	3.13	3.07	2.93	2.96	2.84	2.68	2.39	0.35	0.03
German 30 Yr	3.62	3.65	3.61	3.48	3.54	3.42	3.20	2.43	0.13	0.51
Japan 10 Yr	2.70	2.72	2.74	2.60	2.42	2.19	1.57	0.48	0.03	0.22
Japan 30 Yr	3.87	3.84	3.90	3.76	3.63	3.49	3.09	1.42	0.65	0.20
France 10 Yr	3.93	3.93	3.83	3.67	3.58	3.52	3.38	2.91	0.02	0.20
France 30 Yr	4.69	4.71	4.63	4.45	4.48	4.41	4.19	3.30	0.76	0.98
China 10 Yr	1.73	1.74	1.73	1.73	1.77	1.84	1.66	2.63	2.95	2.84
China 30 Yr	2.25	2.25	2.25	2.22	2.26	2.30	1.87	3.00	3.53	NA

DOLLAR INDEX & KEY CURRENCIES



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CRYPTO PRICE MOVEMENT

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 yr	3yr CAGR	5yr CAGR	10yr CAGR
Bitcoin / USD	64,076.5	0.01	0.44	0.45	15.45	32.82	46.37	29.09	15.15	57.76
Bloomberg Bitcoin Index	80,146.1	0.13	0.34	0.10	17.17	32.75	46.12	29.19	15.02	57.77
Ethereum / USD	1,841.97	1.52	2.94	5.52	21.73	44.86	45.34	0.94	0.57	NA
ETHEREUM Index	1,951.16	1.63	2.81	6.33	24.17	43.96	45.26	0.90	0.63	NA
FAANG Index	1,533.96	0.07	0.45	3.80	6.24	1.35	24.44	10.37	8.30	11.53

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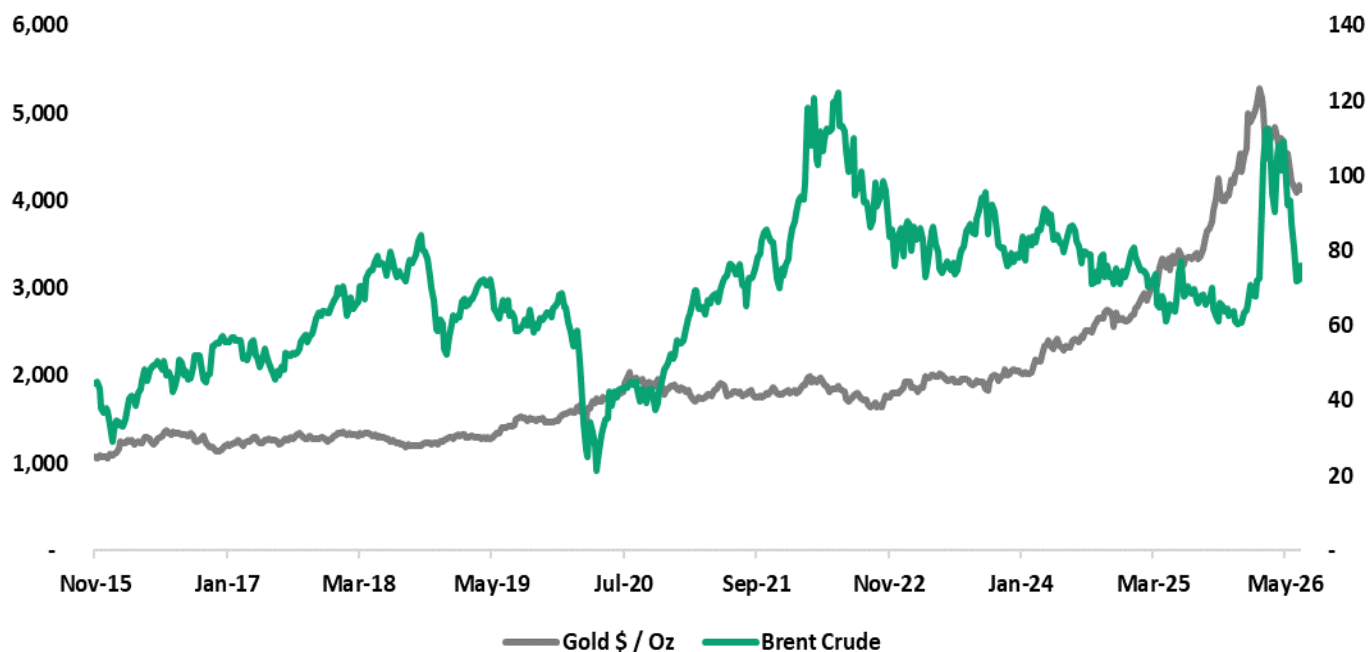


KEY GLOBAL COMMODITIES PRICE

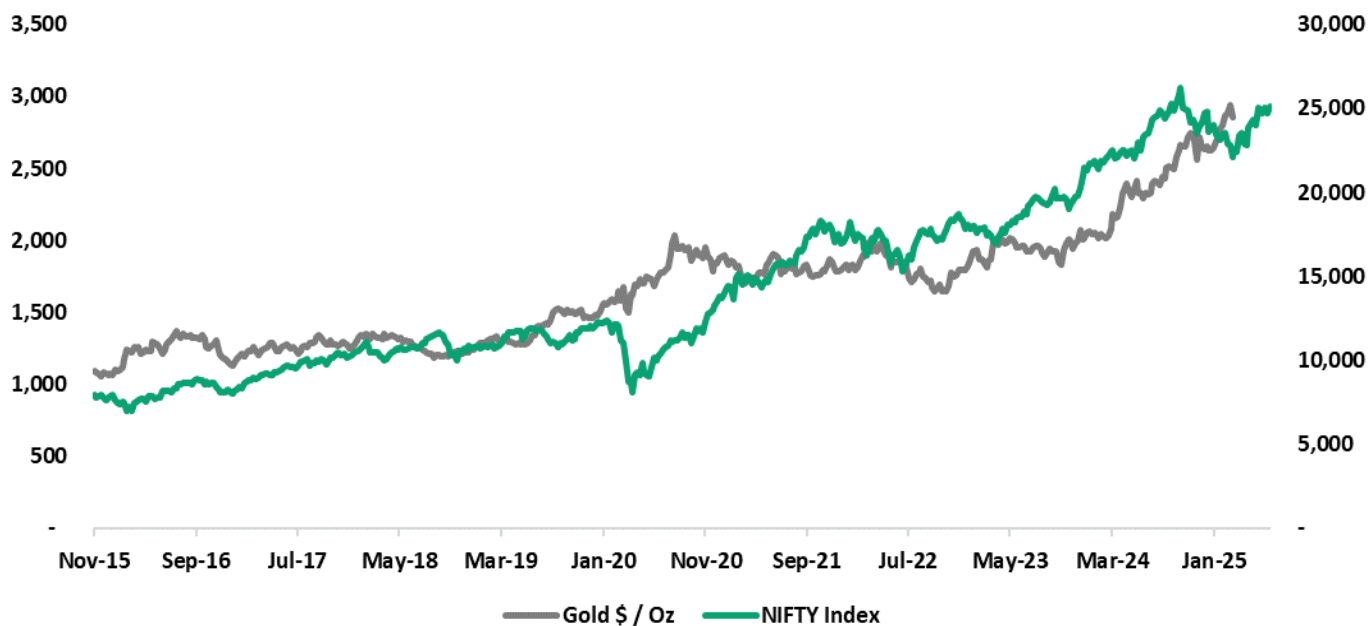
Name	Closing	1-day	7-day	1-month	3-month	6-month	1 Yr	3 Yr CAGR	5 Yr CAGR	10 Yr CAGR
ENERGY										
WTI Crude (USD / bbl)	82.49	4.48	15.52	7.42	1.62	38.78	22.14	2.88	2.81	6.33
Brent Crude (USD / bbl)	88.10	4.59	15.91	10.75	2.52	37.38	26.73	3.43	3.66	6.56
Natural Gas (USD/Mmbtu)	2.91	1.85	0.99	7.44	8.86	6.19	17.81	3.45	4.55	0.65
INDUSTRIAL METAL										
Aluminum (USD / MT)	3,151.63	1.15	0.46	7.86	12.23	0.26	22.35	13.17	5.01	6.77
Copper (USD / MT)	13,525.50	0.54	0.30	2.09	1.34	5.64	39.92	16.87	7.49	10.50
Nickel (USD / MT)	16,840.13	1.11	1.77	5.99	6.38	3.18	12.47	7.01	2.44	4.80
Zinc (USD / MT)	3,552.03	1.95	2.15	0.89	2.60	11.87	29.69	14.12	3.50	4.71
Tin (USD / MT)	53,067.00	0.16	0.59	3.80	4.86	10.75	60.73	22.68	9.02	11.61
Lead (USD / MT)	1,858.17	0.53	0.47	5.03	4.87	7.11	4.67	3.89	4.27	0.01
Iron Ore (CNY / MT)	760.50	0.26	2.77	0.33	5.23	5.70	2.62	4.84	10.27	5.52
Steel Bar (CNY / MT)	3,079.00	0.23	1.88	3.21	0.52	2.19	0.42	5.98	10.80	3.13
Precious Metal										
Gold Spot \$/Oz	4,017.39	1.03	2.49	5.63	16.83	12.59	20.32	26.63	17.26	11.67
Silver Spot \$/Oz	55.91	0.70	6.61	17.69	30.88	37.96	46.59	30.68	16.85	10.87
Platinum Spot \$/Oz	1,596.56	1.65	2.28	8.18	24.45	31.79	8.87	17.41	7.64	3.86
Palladium Spot \$/Oz	1,247.89	0.52	2.46	5.62	20.17	30.80	2.38	1.85	13.86	6.62
CROSS PRECIOUS METAL										
Gold / Silver	71.85	0.33	4.42	14.69	20.34	40.87	17.92	3.10	0.35	0.72
Gold / Eur	3,512.35	1.06	2.71	5.11	14.47	11.37	21.97	25.85	18.00	11.26
Gold / Platinum	2.52	2.72	0.21	2.79	10.08	28.09	10.48	7.84	8.94	7.52
Gold / Palladium	3.22	1.56	0.02	0.00	4.18	26.34	23.50	29.07	36.12	4.74
Palladium / Platinum	0.78	1.14	0.17	2.80	5.61	1.34	10.45	16.40	19.97	2.66
AGRI										
Arabica Coffee (USD / Lb)	328.45	2.23	4.24	18.21	13.53	7.56	5.10	28.37	15.30	8.55
Corn (Usd / bu)	444.75	0.74	1.54	5.64	0.89	4.71	10.63	5.60	4.37	2.67
Cotton (USD / Lb)	77.07	0.80	3.57	0.22	0.43	19.19	14.60	2.74	3.20	0.55
Rice (USD / cwt)	14.01	0.07	4.98	17.44	26.22	32.17	11.90	3.47	1.15	2.65
Sugar (USD / Lb)	14.83	2.70	0.34	7.08	11.42	0.87	11.41	14.66	3.49	2.63
Wheat (USD / bu)	682.75	1.19	8.03	11.42	15.48	31.81	27.98	0.59	0.28	5.03

KEY COMMODITIES

Crude & Gold



Gold & Nifty



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[Flex-fuel vehicles better fit for India than E25 rollout: AIDA](#)
[China's rare earth curbs put \\$6.5 trillion of global output at risk](#)
[BHEL reports Rs 376.71 crore profit for Q1FY27](#)

FMCG/Retail/Textiles/Agri

[Bengal garment expo likely to generate Rs 1,600 crore business, showcases over 1,000 brands](#)
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[As automation spreads, India's FMCG companies rethink the size of their workforce](#)
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[Gen Z in 'high spirits' as boomers wind down](#)
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[SC says SAT order in Bombay Dyeing case not to be treated as precedent, but refuses stay](#)

['Entities involved say not much lost': IT Secy on probe into Tata Electronics cyber leak linked to Apple](#)
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[After Zomato, Deepinder Goyal bets on health tech and aerospace](#)
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[Price hikes push buyers towards refurbished smartphones and laptops](#)
[Connected TV gains ground as advertisers seek audiences beyond traditional TV: Report](#)
[ITC sees demand momentum sustaining in H2; bets on premiumisation and healthy products](#)
[India's food processing sector a US \\$600 billion opportunity by 2030; Quick Commerce a game changer: Deloitte-FICCI](#)
[India's food processing sector enters value-led growth phase, offers USD 600 bn opportunity by 2030: Report](#)
[Smart yarns, specialised protective garments at Bharat Tex 2026](#)
[India-UK FTA unlikely to hurt domestic consumer brands, industry says](#)

IT/Telecom/Media

[Truecaller row: TRAI seeks 'designated agency' status under IT Act; Meity examining it](#)
[BSNL unaudited operational revenue up by 10% to Rs 4,418 crore in Q1: Jyotiraditya Scindia](#)
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WEEKLY SALES NOTES

July 18, 2026



Wipro's Q1 net profit flat at Rs 3,352 crore on geopolitical risks, wage hike

Pharma/Fertilizers/Healthcare/Chemicals

Pharma body renews push for data protection

Antibiotic resistance emerging as major threat to surgical care: Experts

Warburg, Bain, CVC among PE firms in talks to buy into Agapae Diagnostics

Emcure buys remaining 12.05% in Gennova to take full control

First vaccine for Bundibugyo Ebola hits human trials in Oxford study

RPG Life Sciences ties-up with Archerchem Healthcare to launch anti-inflammatory solution in India

Global smart money can't get enough of India's next growth story

OneSource Specialty Pharma partners with Formycon AG to manufacture biosimilars

Kota kidney damage victims seek euthanasia or treatment in plea to President

Jitendra Singh releases Rs 1,500 crore under third phase of Biomedical Research Career Programme

Warburg Pincus buys Mumbai's pharma company Integrace in Rs 1,200 crore deal

Sun Pharma gets SAHPRA approval for generic semaglutide injection in South Africa for type 2 diabetes

Poly Medicure bets on new facilities, products to double international business: MD

Pharma exports to UK may rise up to 10% in FY27 as CETA takes effect

Serum Institute partners with Gates MRI to make experimental TB vaccine

Infrastructure/Cement/Real Estate

Rising fuel costs likely to weigh on cement makers' Q1 earnings

Hospitality/Aviation

SC to hear on Jul 13 plea seeking guidelines to curb 'unpredictable fluctuations' of airfares

India's youngest airline Akasa Air seeks funds as Iran war drives up costs

Lessors aim to reclaim SpiceJet aircraft due to increasing unpaid rentals

SpiceJet lessors seek to take back 4 planes; airline says deregistration will save costs

Air India gets DGCA nod for electronic technical logbooks use for B787 and 777 planes

IndiGo, Accor announce reciprocal loyalty programmes partnership

SpiceJet, Ajay Singh undertake to pay Rs 140 crore in KAL Airways dispute

India seeks to quash Adani airport's nicotine pouch court challenge citing illegality, health risk

SC seeks aviation rules in sealed cover amid concerns over airfares, passenger rights

BikeWo Green Tech inks pact with Kwik Flite Support to develop integrated air cargo

Air India crash probe in final stage, report soon: Ram Mohan Naidu

Navi Mumbai airport to begin international services with AI Express flight to Abu Dhabi on Wednesday

India's youngest airline Akasa Air seeks funds as Iran war drives up costs

Adani in talks with Accor, ITC Hotels to manage Jaypee hospitality assets

Air India crash probe studies pilots' psyche

Air India Express launches direct Guwahati flights to Dubai, Abu Dhabi from August

UK-India FTA to boost economic ties; British Airways to increase weekly flights to India by winter

ITC Hotels reports net profit of Rs 182 cr for Q1FY27, revenue at Rs 936 cr

The Jaypee clue: Adani may be quietly building its next money-spinner

Udan 2.0 takes flight, switches on challenge mode for airports

Air India revamps app with faster bookings, disruption support

Government to extend UDAN viability support from 3 to 5 years: Civil Aviation Minister

WEEKLY SALES NOTES

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SMIFS VALUATION MATRIX

Company Name	Sector	CMP as on 18-07-26	MCap (in Cr.)	Mkt Cap (in Cr.)	Last Report Target Price	Last Report Recommendation	Updated Target Price	Update/ (Downside)	Recommendation	18 Jul 2026 / 18 Jul 2026										18 Jul 2026 / 18 Jul 2026										18 Jul 2026 / 18 Jul 2026																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																											
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