

# WEEKLY SALES NOTES

June 20, 2026



## INDIA INDEX MOVEMENT

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 year	3yr CAGR	5yr CAGR	10yr CAGR
Nifty 50	24,013	0.64	1.65	1.50	3.89	7.52	2.52	8.47	8.89	11.32
Nifty 500	23,144	0.27	2.41	2.51	8.52	2.25	1.95	12.63	11.57	12.89
Nifty Bank	57,686	0.48	1.53	7.70	7.97	2.34	4.29	9.64	10.79	12.59
Nifty PSU Bank	8,717	0.62	2.20	9.35	1.54	4.30	30.24	28.68	29.65	12.66
NIFTY Private Bank	27,892	0.50	0.88	7.16	10.39	1.83	1.22	7.62	8.90	10.85
Nifty Auto	26,583	0.61	1.10	2.58	7.56	3.88	14.13	21.60	20.55	11.62
Nifty Financial Services	26,431	0.57	1.88	4.49	6.66	3.46	1.07	10.66	9.99	13.91
Nifty FMCG	49,559	0.19	1.50	1.90	5.43	9.53	8.53	1.69	6.43	8.97
Nifty IT	27,427	3.65	1.33	6.02	6.07	29.11	26.38	1.76	0.73	9.09
Nifty Metal	13,021	0.08	1.29	1.26	14.09	23.76	43.91	27.74	20.86	19.66
Nifty Pharma	24,460	0.73	0.33	1.54	8.52	7.51	13.25	22.71	11.76	8.69
Nifty Realty	812	1.01	5.50	5.85	16.59	8.25	17.38	16.32	18.75	15.34
Nifty Energy	40,548	0.22	3.32	0.98	12.92	16.53	14.69	18.03	14.99	16.75
MSCI INDIA VALUE	1,917	1.26	0.86	0.59	0.60	10.23	4.52	9.43	8.53	11.56
MSCI INDIA GROWTH	2,908	0.29	3.42	3.88	12.17	2.25	6.40	13.38	11.40	10.92
Nifty Next 50	72,357	0.33	3.36	4.32	13.30	5.82	10.25	18.10	13.56	13.75
NIFTY Midcap 100	62,517	0.22	2.88	1.95	13.97	3.66	9.13	20.95	18.73	16.59
NIFTY Smallcap 100	18,784	0.42	3.23	5.11	19.50	8.02	3.84	20.17	14.43	12.83

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## GLOBAL INDEX MOVEMENT

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 yr	3yr CAGR	5yr CAGR	10yr CAGR
DOW JONES INDUS. AVG	51,565	0.00	0.71	3.11	13.14	7.13	22.27	14.83	9.15	11.20
S&P 500 INDEX	7,501	0.00	0.93	0.91	15.28	9.75	25.41	19.56	12.48	13.64
NASDAQ COMPOSITE	26,518	0.00	2.43	0.94	22.50	13.77	35.67	24.72	13.58	18.53
S&P/TSX COMPOSITE INDEX	34,857	0.32	0.23	2.04	11.30	9.77	31.93	20.84	11.75	9.54
S&P/BMV IPC	67,705	0.82	0.37	1.73	5.57	5.84	21.75	7.59	6.12	4.01
BRAZIL IBOVESPA INDEX	1,68,334	0.03	1.64	5.09	4.47	6.22	21.31	12.06	5.56	12.72
Euro Stoxx 50 Pr	6,293	0.48	1.71	5.31	14.39	9.25	21.67	13.16	9.04	7.81
FTSE 100 INDEX	10,363	0.35	1.04	0.66	4.49	4.71	18.29	11.04	8.11	5.23
CAC 40 INDEX	8,421	0.55	0.84	3.74	9.86	3.31	12.11	4.91	5.09	6.79
DAX INDEX	24,986	0.16	1.42	1.00	11.64	2.87	8.54	15.75	10.09	9.57
IBEX 35 INDEX	19,347	0.29	3.11	7.18	15.76	12.68	41.17	27.02	16.46	8.36
FTSE MIB INDEX	52,849	0.31	2.62	7.46	23.36	18.08	35.30	24.21	15.95	11.73
OMX STOCKHOLM 30 INDEX	3,179	0.00	2.09	2.55	10.96	11.87	29.89	11.69	7.17	8.98
SWISS MARKET INDEX	13,774	0.06	0.48	2.80	11.79	4.57	15.96	7.09	2.90	5.67
NIKKEI 225	71,250	0.28	7.92	19.14	33.50	43.92	84.61	28.74	19.73	15.99
HANG SENG INDEX	23,925	0.00	3.21	6.73	5.35	6.87	2.96	6.86	3.64	1.47
CSI 300 INDEX	4,942	0.00	3.44	1.87	8.20	8.17	28.58	7.99	0.64	4.75
S&P/ASX 200 INDEX	8,829	0.93	0.28	3.91	4.75	2.40	4.55	6.26	3.68	5.29
BBG World Lrg/Mid Cap PR	2,609	0.14	1.23	2.24	14.72	11.42	26.98	18.13	9.50	10.73
MSCI WORLD VALUE INDEX	4,732	0.16	0.76	0.40	8.99	9.46	21.53	14.51	8.27	7.33
MSCI WORLD GROWTH INDEX	7,570	0.12	2.39	2.18	19.03	9.23	26.78	21.24	11.86	14.68

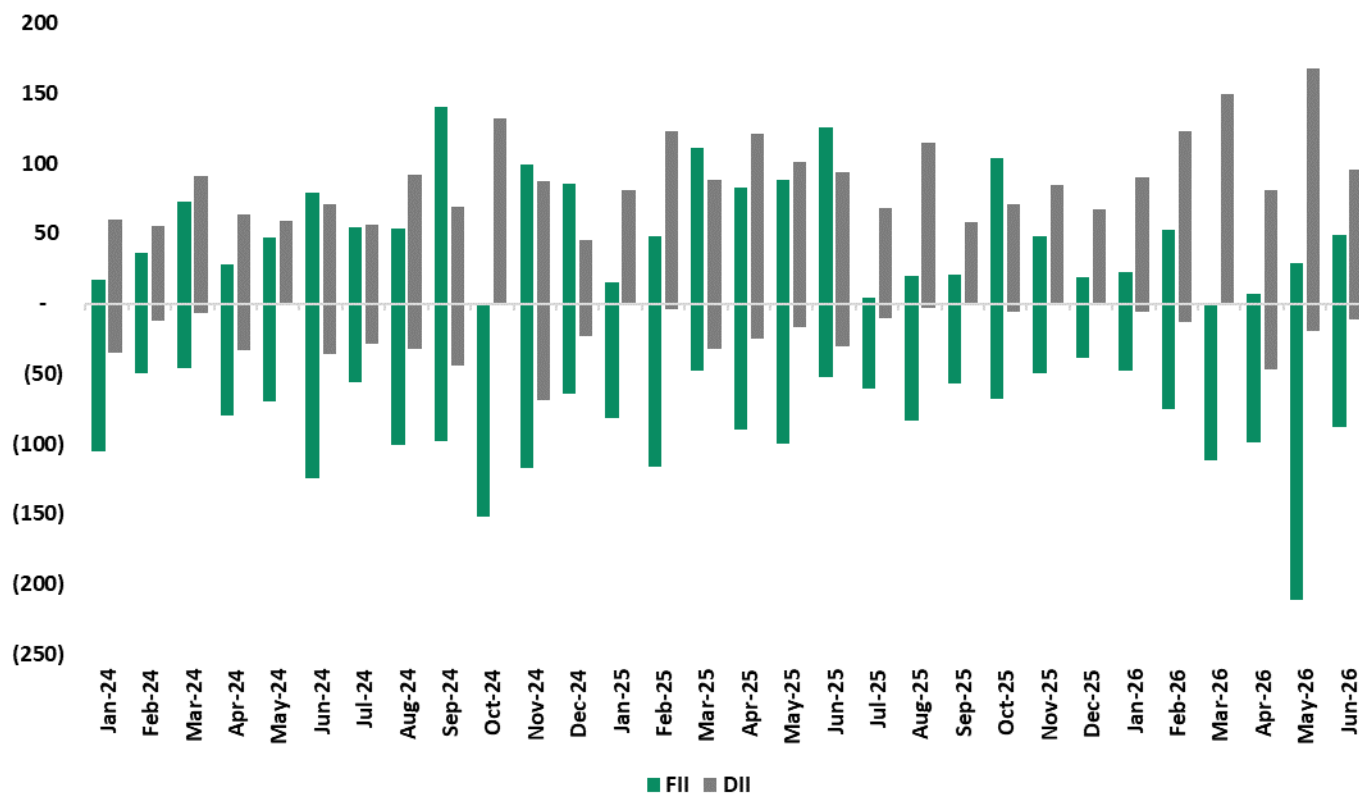
# WEEKLY SALES NOTES

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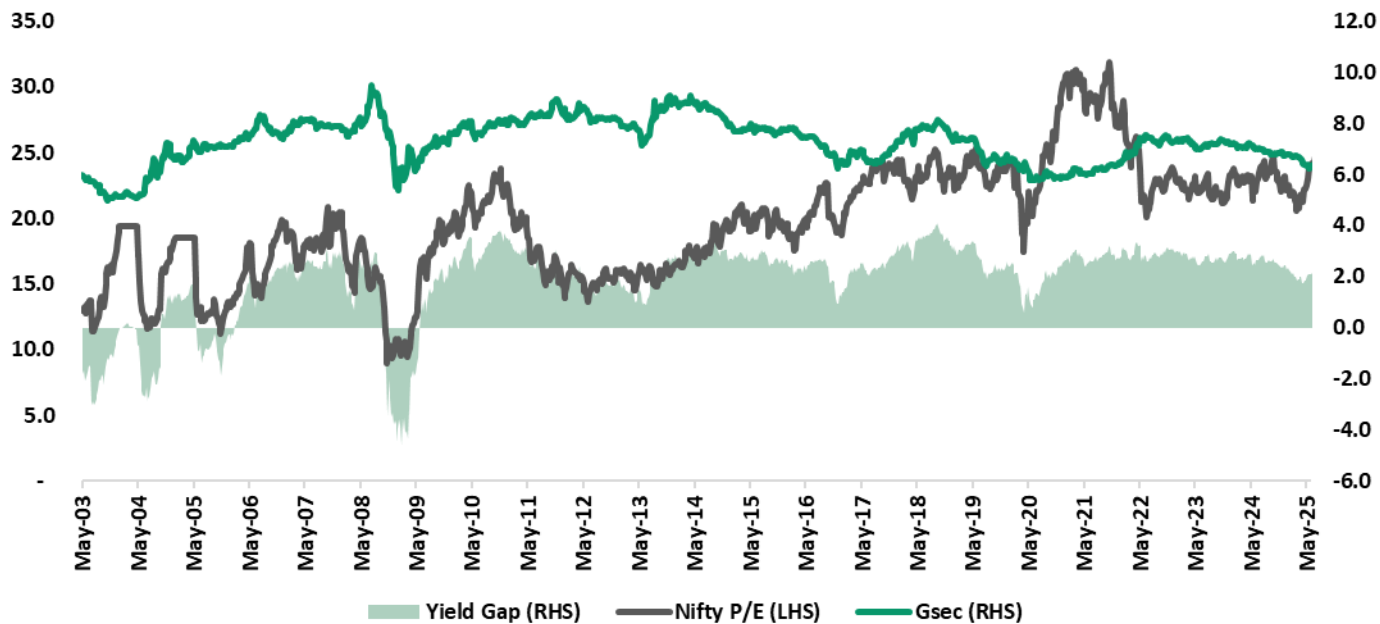
## FII-DII

FII - DII (Rs bn)

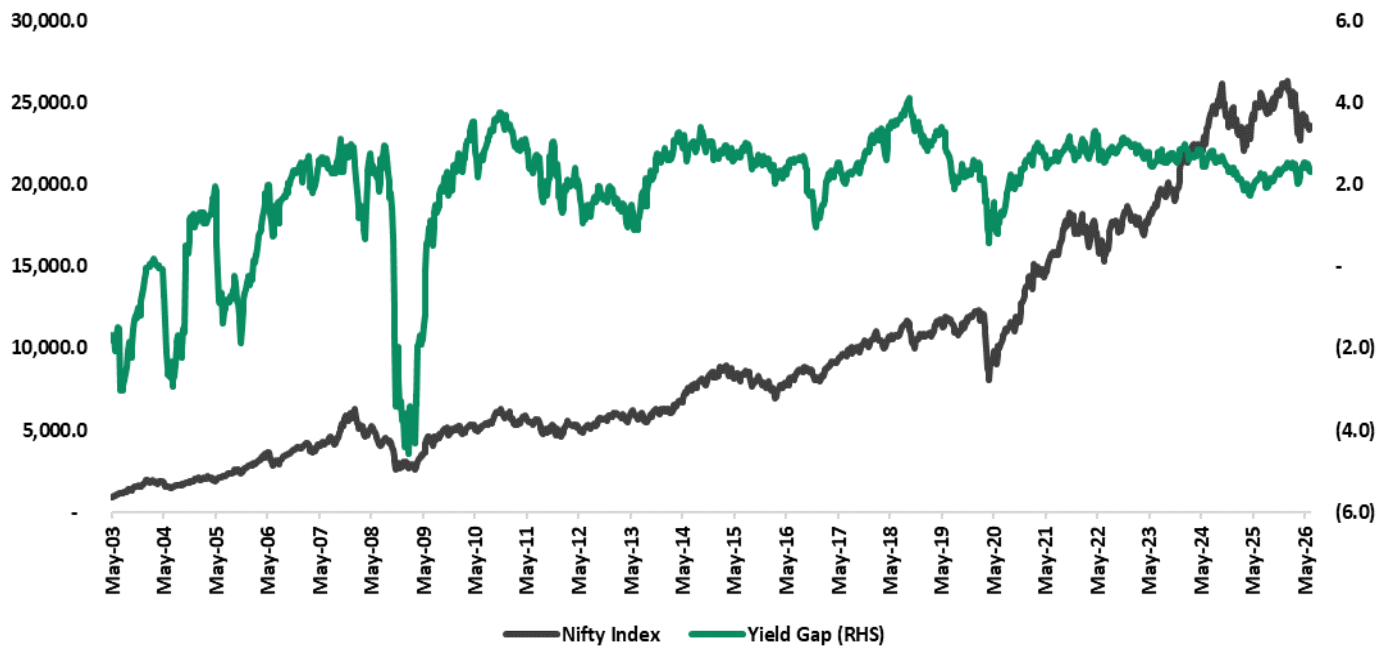


## INDIA - EQUITY RISK PREMIUM / GSEC

Nifty P/E - Gsec - Yield



Nifty Index & Yield Gap



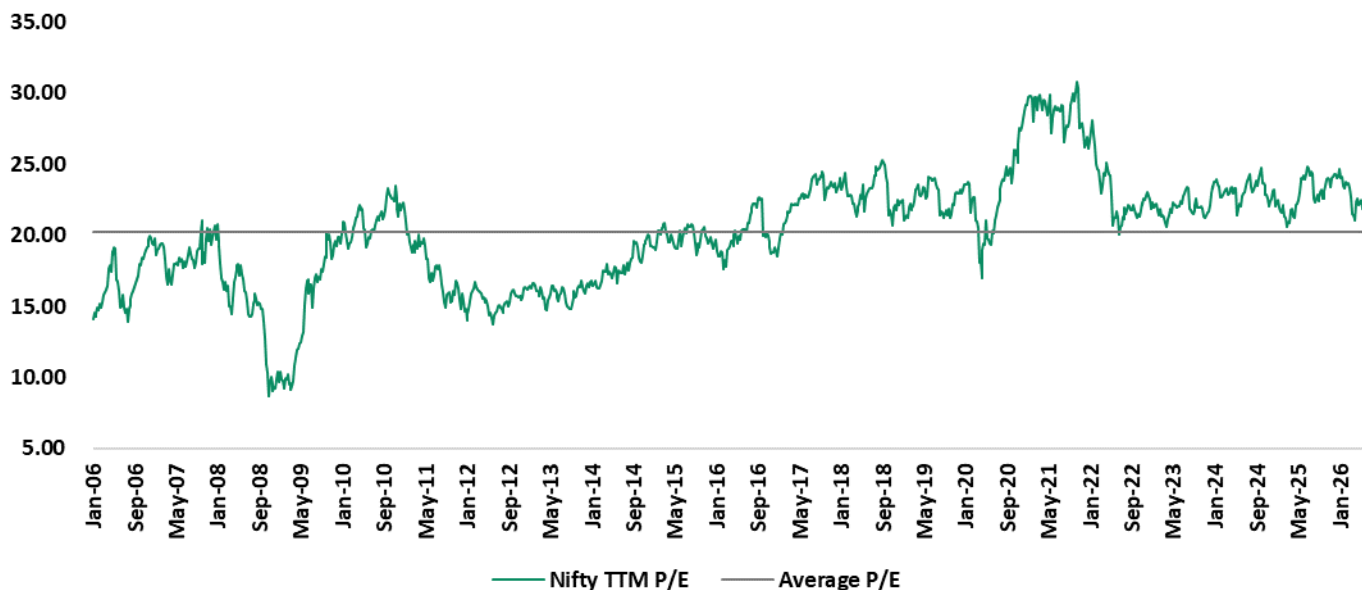
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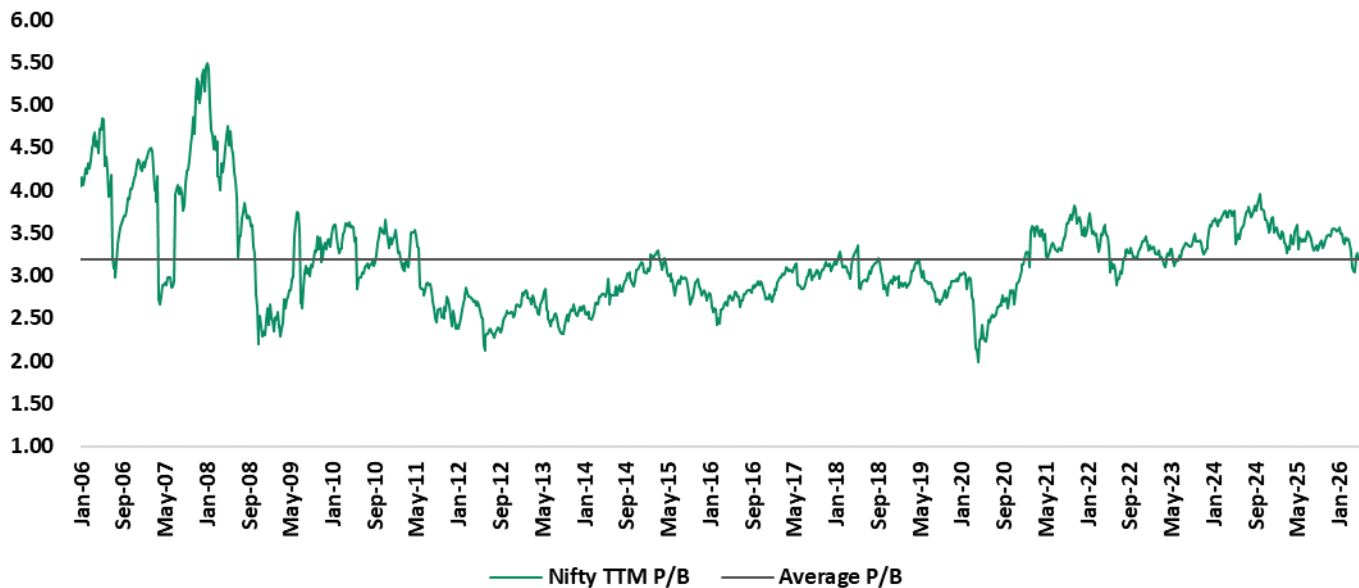


## NIFTY TTM P/E & P/B

### NIFTY TTM P/E



### NIFTY TTM P/B



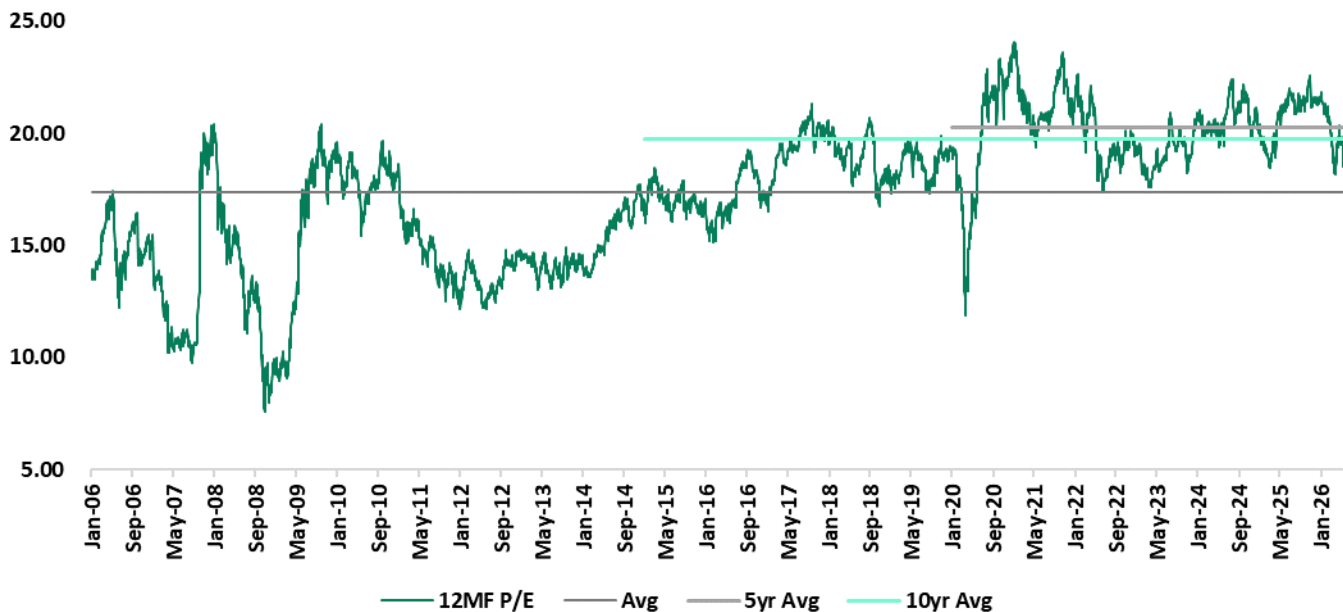
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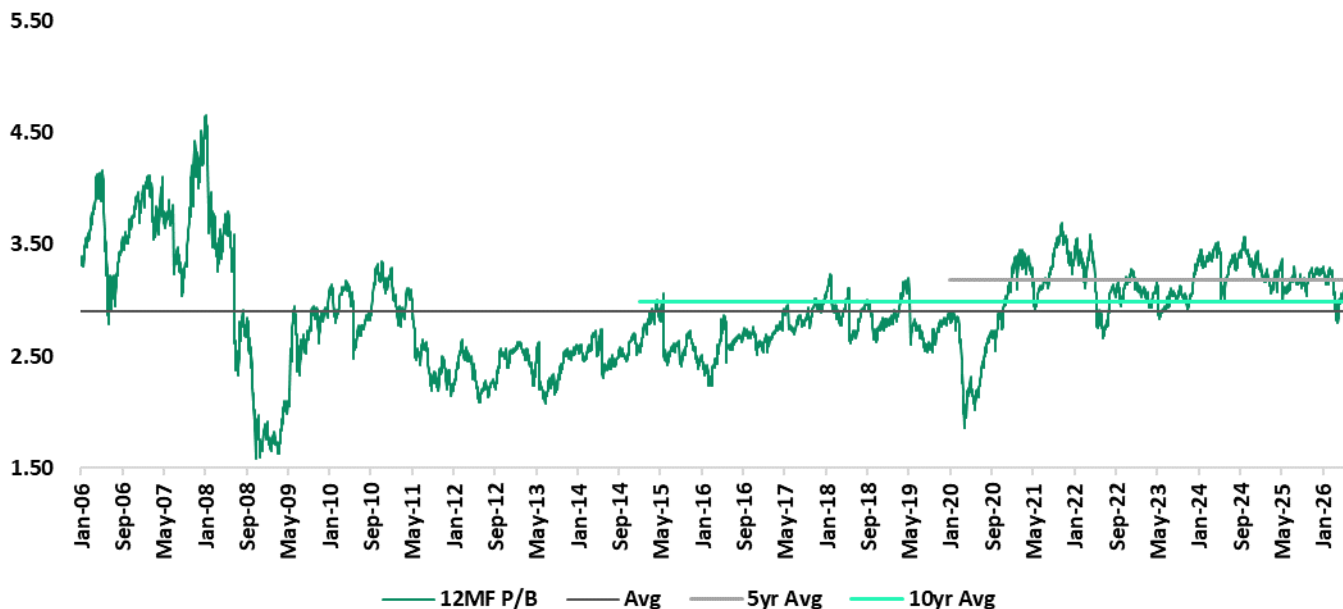


## NIFTY 12M FORWARD P/E & P/B

Nifty 12MF P/E



Nifty 12MF P/B



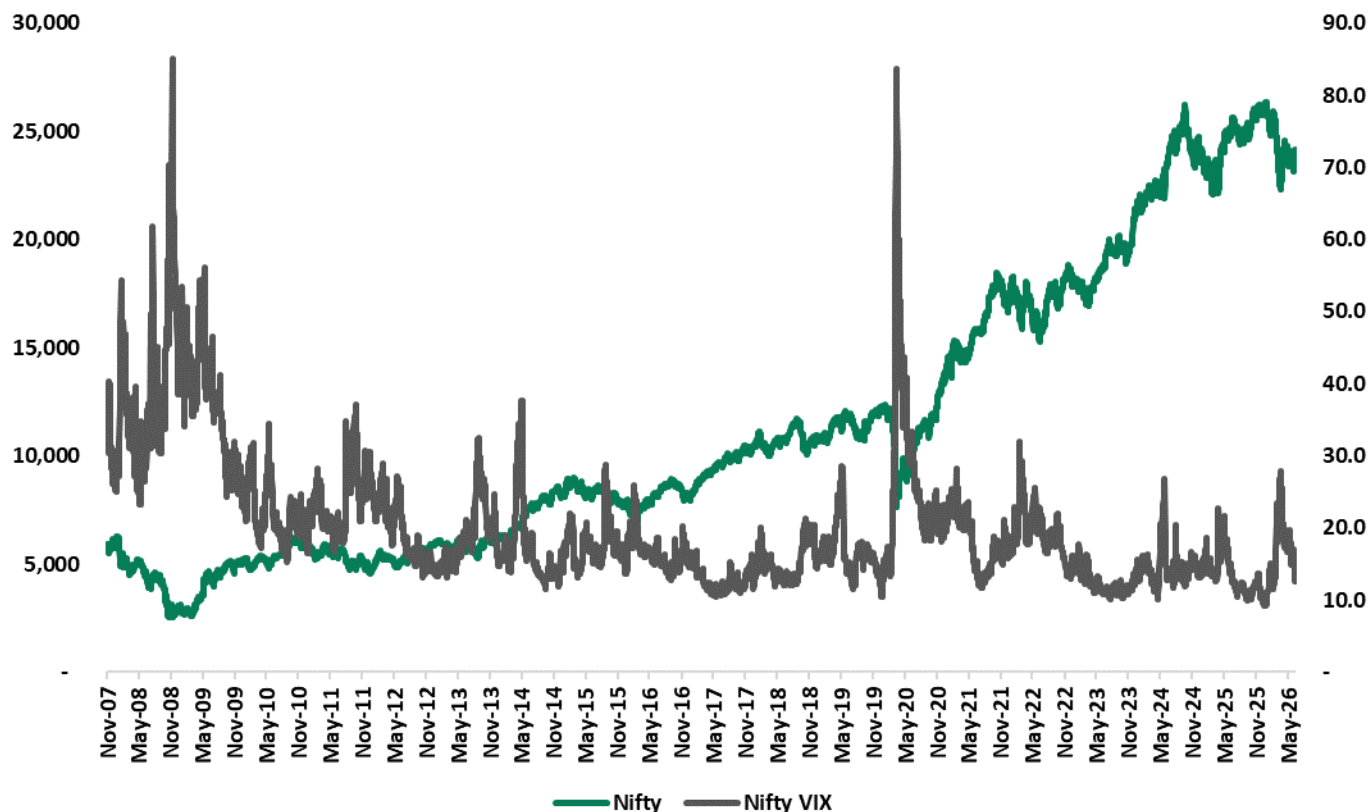
# WEEKLY SALES NOTES

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## NIFTY - VIX

Nifty Index & VIX



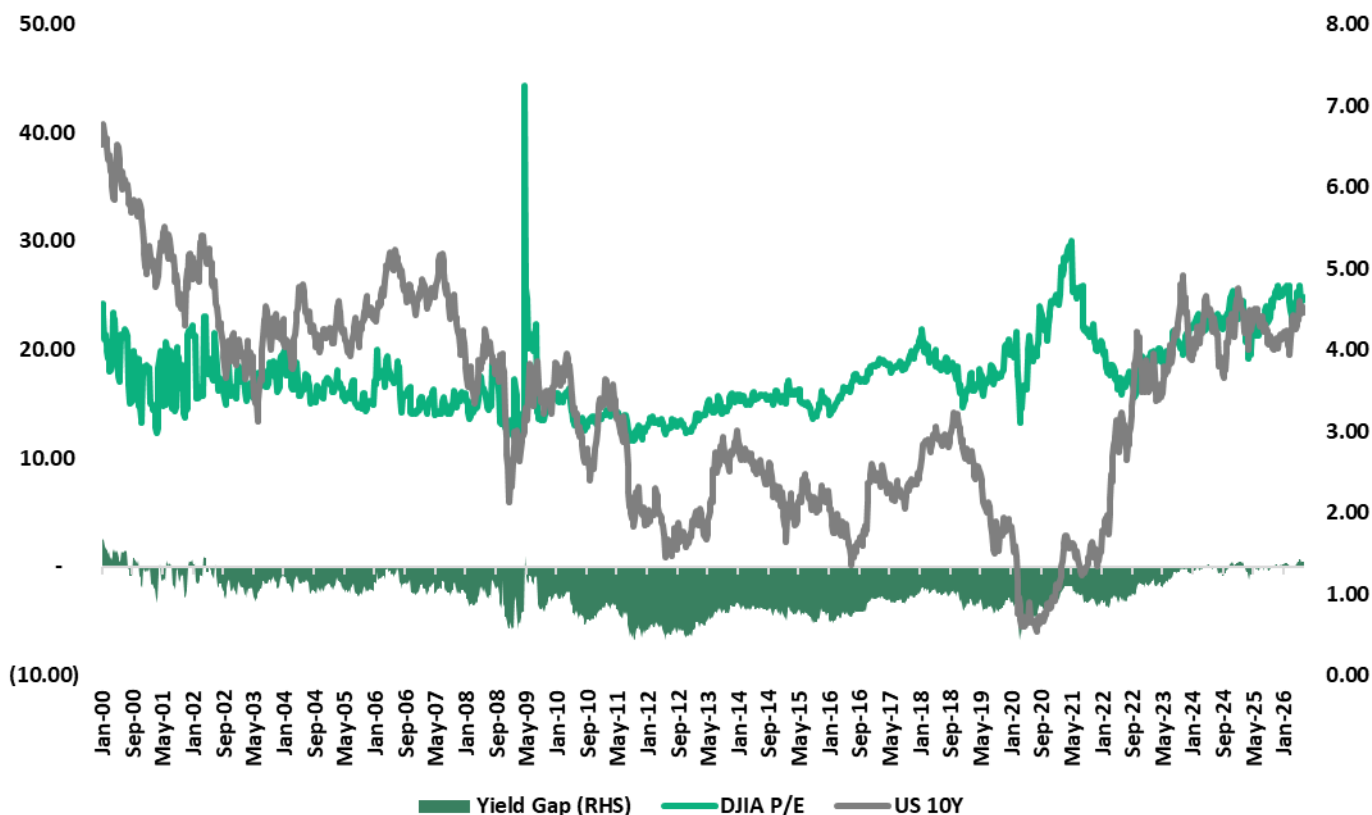
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## US - EQUITY RISK PREMIUM / GSEC

DJIAP/E- US10Y



# WEEKLY SALES NOTES

June 20, 2026



## INTERNATIONAL BONDS

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 Year	3 Year	5 Year	10 Year
India 10 Yr	6.88	6.87	6.89	7.08	6.74	6.60	6.31	7.06	6.01	7.50
India 30 Yr	7.48	7.48	7.54	7.67	7.52	7.31	7.06	7.29	6.93	#N/A N/A
US 10 Yr	4.45	4.45	4.48	4.59	4.38	4.15	4.39	3.72	1.44	1.71
US 30 Yr	4.90	4.90	4.97	5.12	4.94	4.82	4.89	3.81	2.01	2.51
UK 10 Yr	4.84	4.76	4.84	4.99	4.99	4.52	4.53	4.34	0.75	1.29
UK 30 Yr	5.54	5.46	5.54	5.67	5.57	5.26	5.27	4.45	1.21	2.14
German 10 Yr	2.99	2.93	3.00	3.10	3.04	2.90	2.52	2.41	0.20	0.05
German 30 Yr	3.54	3.47	3.55	3.63	3.53	3.54	2.97	2.49	0.25	0.64
Japan 10 Yr	2.66	2.62	2.63	2.78	2.28	2.02	1.42	0.39	0.06	0.14
Japan 30 Yr	3.84	3.78	3.81	4.10	3.54	3.43	2.93	1.21	0.68	0.27
France 10 Yr	3.74	3.68	3.75	3.72	3.76	3.61	3.27	2.93	0.16	0.42
France 30 Yr	4.53	4.45	4.53	4.57	4.50	4.52	4.01	3.26	0.93	1.23
China 10 Yr	1.73	1.73	1.74	1.75	1.84	1.83	1.64	2.68	3.15	2.96
China 30 Yr	2.22	2.22	2.23	2.23	2.39	2.23	1.85	3.05	3.70	NA

## DOLLAR INDEX & KEY CURRENCIES

Global Currency



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## CRYPTO PRICE MOVEMENT

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 yr	3yr CAGR	5yr CAGR	10yr CAGR
Bitcoin / USD	63,200.0	0.29	0.34	18.62	10.29	28.30	39.58	30.91	12.02	58.00
Bloomberg Bitcoin Index	78,602.0	0.00	1.12	18.96	10.26	28.56	39.53	31.00	12.10	57.92
Ethereum / USD	1,707.45	0.07	2.61	19.99	20.79	42.58	31.87	1.47	5.44	NA
ETHEREUM Index	1,802.55	0.00	2.21	20.37	20.09	43.12	31.82	1.49	4.96	NA
FAANG Index	1,575.56	0.17	0.12	1.01	1.36	9.57	32.31	12.46	9.01	12.16

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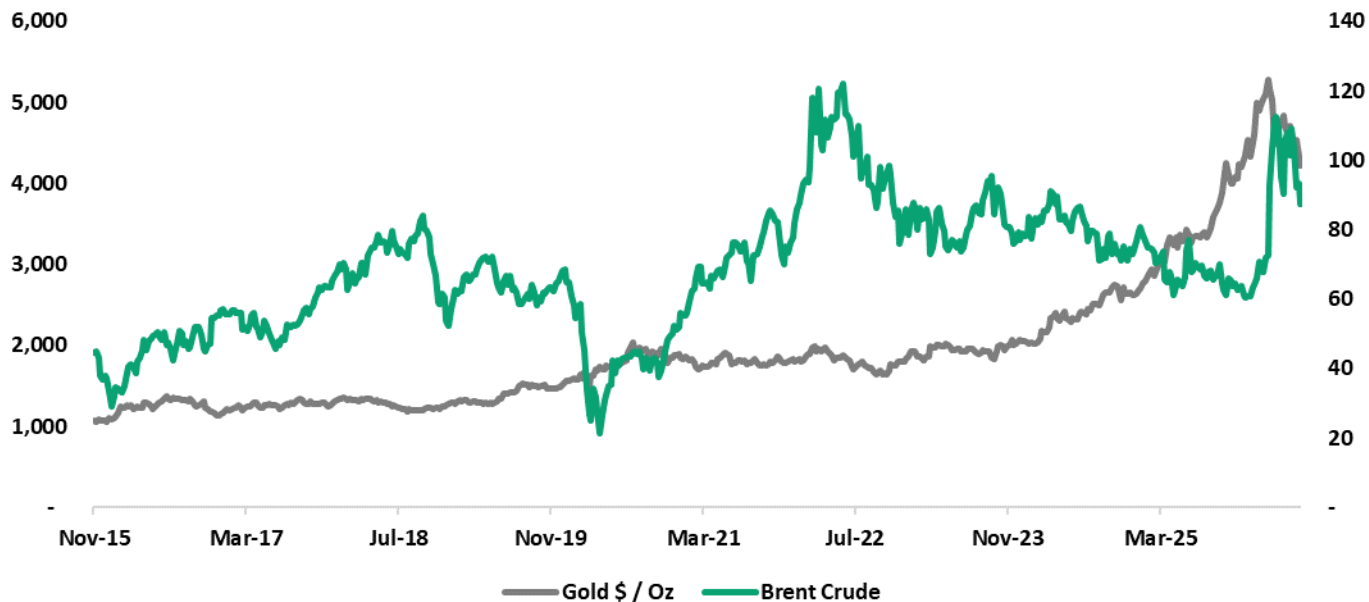


## KEY GLOBAL COMMODITIES PRICE

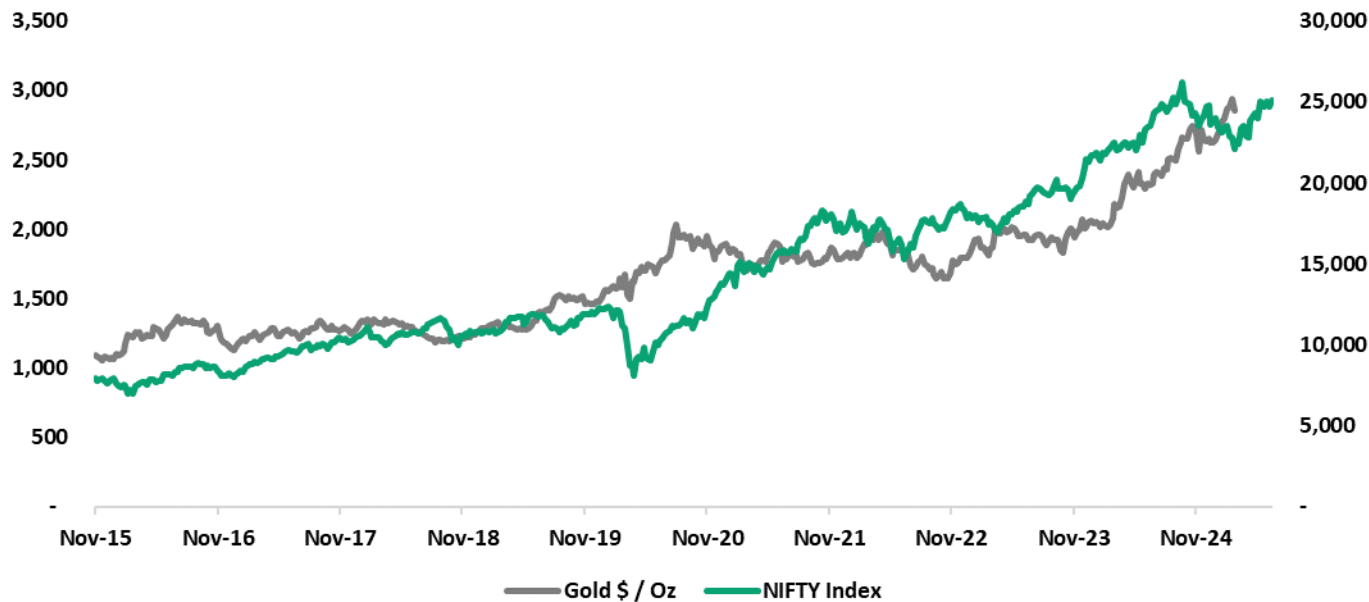
Name	Closing	1-day	7-day	1-month	3-month	6-month	1 Yr	3 Yr CAGR	5 Yr CAGR	10 Yr CAGR
<b>ENERGY</b>										
WTI Crude (USD / bbl)	76.60	0.00	9.75	22.04	22.09	35.19	1.94	2.80	1.35	4.60
Brent Crude (USD / bbl)	80.57	0.90	7.74	23.28	28.18	33.24	2.18	2.01	1.85	4.76
Natural Gas (USD/Mmbtu)	3.23	0.00	3.62	7.62	4.46	18.85	18.95	9.07	0.11	1.56
<b>INDUSTRIAL METAL</b>										
Aluminum (USD / MT)	3,412.43	0.31	3.41	6.75	4.84	16.48	35.34	15.65	7.52	7.68
Copper (USD / MT)	13,595.00	0.70	0.75	0.44	13.96	14.42	41.39	16.73	8.25	11.28
Nickel (USD / MT)	17,437.03	1.48	1.02	7.27	3.30	18.69	16.89	7.33	0.36	6.65
Zinc (USD / MT)	3,557.37	2.31	0.40	0.04	16.28	16.24	35.31	14.75	4.83	5.82
Tin (USD / MT)	53,094.00	0.69	0.55	1.51	23.03	22.81	65.71	24.65	11.17	11.94
Lead (USD / MT)	1,929.53	1.62	1.51	2.32	3.28	1.42	2.39	3.53	2.14	1.25
Iron Ore (CNY / MT)	751.00	0.00	5.83	8.08	10.22	5.65	4.45	4.77	10.27	6.17
Steel Bar (CNY / MT)	3,171.00	0.00	3.12	0.57	1.54	1.77	4.55	5.72	8.64	4.29
<b>Precious Metal</b>										
Gold Spot \$/Oz	4,155.71	1.29	1.51	8.55	7.50	4.22	23.28	28.99	18.69	12.60
Silver Spot \$/Oz	64.90	1.17	4.58	14.49	4.48	3.36	78.39	41.04	20.27	14.14
Platinum Spot \$/Oz	1,667.63	1.82	3.09	14.66	13.53	15.54	27.99	20.03	9.83	5.47
Palladium Spot \$/Oz	1,262.24	1.72	1.81	8.19	10.77	26.34	20.88	3.10	12.60	8.62
<b>CROSS PRECIOUS METAL</b>										
Gold / Silver	64.03	0.05	3.22	6.92	3.16	0.89	30.89	8.51	1.31	1.35
Gold / Eur	3,623.54	1.36	0.66	7.31	6.69	2.22	23.47	26.94	19.50	12.38
Gold / Platinum	2.49	0.56	1.63	7.16	6.98	13.40	3.68	7.47	8.07	6.77
Gold / Palladium	3.29	0.45	0.30	0.39	3.67	30.02	1.98	33.12	35.81	3.66
Palladium / Platinum	0.76	0.09	1.31	7.64	3.32	12.79	5.55	19.25	20.42	2.99
<b>AGRI</b>										
Arabica Coffee (USD / Lb)	275.10	0.00	6.96	2.53	11.19	19.24	15.33	15.74	12.91	7.10
Corn (Usd / bu)	417.50	0.00	1.15	10.36	10.31	5.92	3.69	13.44	8.62	0.52
Cotton (USD / Lb)	76.05	0.00	4.26	6.80	12.98	19.29	17.29	1.94	2.07	1.92
Rice (USD / cwt)	12.21	0.00	1.37	5.57	10.00	24.73	9.99	10.79	0.65	1.02
Sugar (USD / Lb)	13.59	0.00	0.80	7.74	13.44	8.30	14.42	19.67	3.72	3.42
Wheat (USD / bu)	605.75	0.00	3.64	8.29	1.76	18.83	5.49	4.51	1.78	2.82

## KEY COMMODITIES

### Crude & Gold



### Gold & Nifty



## News Link

### Auto / Auto Ancillaries

[Carnival Time! Auto cos on a roll as demand stays strong](#)  
[Mercedes-Benz India confident of sustaining growth on strong demand this year](#)  
[India passenger vehicle sales rise 27.3% in May to 438,854 units: SIAM](#)  
[Maruti Suzuki introduces prepaid smart maintenance plan](#)  
[Mercedes-Benz launches S-Class plug-in hybrid in India: Check price, electric range, specs](#)  
[India's next telecom battle could be fought on highways, with connected cars](#)  
[Passenger vehicle dispatches rise 27.3% at 4,38,854 units in May: SIAM](#)  
[JLR pivots to flexible powertrains amid slow pace of electrification](#)  
[Tata Motors PV eyes industry-leading FY27 growth as new launches, EV momentum fuel optimism](#)  
[Tata Motors PV confident of delivering industry-leading growth in FY27: Chairman N Chandrasekaran](#)  
[JLR projects revenue growth and return to profit in FY27, doubles down on US](#)  
[Domestic tractor wholesale volumes likely to grow at 1-4% in FY27: ICRA](#)  
[Tesla opens first Telangana experience centre, brings 2026 Model Y range to Hyderabad](#)  
[BMW rolls out MINI Countryman C locally with introductory price of Rs 47.5 lakh](#)  
[Brembo, Ningbo SAFE form India joint venture for motorcycle ABS systems](#)  
[Harley-Davidson, Hero MotoCorp to expand partnership for global entry-level bikes](#)  
[Kia India to raise vehicle prices by up to 2% from July 1](#)  
[India to allow import of 3.78 lakh UK cars at concessional duty in first 15 years of trade pact](#)  
[BMW to launch 27 products in India this year, eyes No. 1 spot](#)

### Banking / Finance

[Angel One settles SEBI case with ₹4.28 crore payment](#)  
[No merit in issues flagged by ex-chair of HDFC Bank: Law firms](#)  
[Govt needs to revive NITI Aayog's PSU, PSB privatisation program: Arvind Panagariya](#)  
[Hero FinCorp teams up with Salesforce to drive loan processing with Agentforce](#)  
[SC's ₹30,000 homemaker benchmark may lift accident compensation payouts](#)  
[HDFC Bank board to review findings on Atanu Chakraborty's exit on June 18](#)  
[CCI approves Kedaara Capital's Rs 750 crore stake purchase proposal in Axis Finance](#)  
[PSU banks see sharp jump in green deposits FY26; deploy funds for clean transport, renewable energy](#)  
[Govt announces key leadership changes in insurance sector](#)  
[Financial Intelligence Unit puts large crypto OTC deals under scanner, asks exchanges for trade data](#)  
[NARCL makes fifth exit with Rs 575 crore recovery](#)  
[Insurers face margin pressure amid rising competition, costs; rural protection gap persists: Report](#)  
[Credit flow to bottom tier slows as microfinance lenders turn to safer borrowers: SIDBI-Equifax](#)  
[InCred Capital expands global footprint with launch of US operations; appoints Arunava Das as CEO, North America](#)  
[Digital systems secure, says Axis Bank amid AI platform-driven vulnerability claims on cybersecurity](#)  
[Emirates NBD completes acquisition of RBL Bank](#)

[Banks seek RBI nod to let NRIs break & rebook existing deposits](#)  
[RBI clears three-month extension for HDFC Bank interim chairman Keki Mistry](#)  
[HDFC Bank extends Keki Mistry's interim chairman tenure by three months](#)  
[RBI cancels licence of Karnataka-based Shree Mahalaxmi Urban Co-operative Credit Bank](#)

## Oil & Gas

[US at odds with allies over how easy it is to reopen Hormuz](#)  
[ONGC's overseas arm set to revive Venezuela operations](#)  
[Strait path laid for crude prices to travel downward](#)  
[India hikes diesel, ATF export levies from June 16](#)  
[India may take a leaf from China's book for oil pool](#)  
[SEPCO supplies 6 million barrels of Nigerian crude to Indian refiners](#)  
[Assam CM Himanta Biswa Sarma virtually inaugurates PNG projects in Mangaldai, Tezpur](#)  
[Essar arm secures \\$500 million crude and product facility from Abu Dhabi's IRH](#)  
[Oil prices to ease after US-Iran deal, but return to pre-war levels could take months: Analysts](#)  
[Oil below \\$80 may cap fuel price hikes, boost India outlook](#)  
[I Squared, US DFC to set up \\$3 billion energy infrastructure platform in Asia](#)  
[Natural gas prices rebound as inventories tighten, LNG exports rise: Motilal Oswal](#)  
[Trump vows to reimpose US sanctions on Russian crude 'soon' as truce with Iran takes shape](#)  
[Iranian oil tankers pass US blockade after US-Iran deal, data shows](#)  
[Post-deal, Indian Oil Corp issues first tenders to lift oil, LPG from Hormuz ports](#)  
[Iran war shock: Govt asks ONGC to build ₹15,000 crore strategic oil reserve at Mangaluru](#)  
[Assam gets new PNG, CNG infrastructure; 'Reduce LPG imports', says Himanta Sarma](#)  
[HPCL's Rajasthan refinery restarts key crude unit after April fire](#)  
[PetroChina, Indian Oil fail to secure tankers to load Iraqi crude](#)

## Metals/Mining/Power/Goods

[Green power push gets grid backing](#)  
[India aims to reach 155 GW of installed wind energy capacity by 2035: Union minister Joshi](#)  
[Centre urges states to accelerate nuclear power plants and green energy storage](#)  
[Morbi's ceramic Kilns blaze again as fuel supply crisis eases](#)  
[Japan company to set up rare earths magnet unit in Andhra Pradesh](#)  
[Leapfrog Engineering Services IPO to open on Wed at Rs 21-23 per share](#)  
[16 India-bound fertiliser ships stranded in Strait of Hormuz: Govt](#)  
[Andhra Pradesh to inaugurate 24 power transmission projects worth Rs 3,507 crore by December 2026](#)  
[India sets transmission project deadlines to speed up renewable energy expansion](#)  
[Fast-tracked power plants fuel AI boom, with little public scrutiny](#)  
[India adds 4.6 GWh of energy storage capacity in first quarter of 2026: Report](#)  
[Avaada targets 17.7 GW renewable energy capacity within two years](#)  
[India sets transmission project deadlines to speed up renewable energy expansion](#)  
[Madhya Pradesh set to emerge as a major nuclear power hub in country: Official](#)  
[World's top miners BHP, Rio Tinto see India emerging as steel's next growth frontier beyond China](#)  
[Non-fossil power capacity set to cross 300 GW by Sept, says energy minister Pralhad Joshi](#)

[Kudankulam nuclear plant unit-5 gets reactor vessel](#)

[Jeh Aerospace signs multi-year manufacturing pact with Solestra for dedicated unit in Hyderabad](#)

[Vedanta Iron and Steel aims to become major resource-backed integrated steel platform](#)

[India's steel capacity utilisation to stay above 90% on strong demand: Kotak](#)

[The new man of steel! India seen filling the void China may leave](#)

[India's thermal coal imports sink to a 4-year low as green energy reshapes demand](#)

[India's C&I energy storage market to expand to 22-31 GWh by 2032: IESA](#)

[Global energy transition readiness dips, India among top gainers: WEF](#)

[Reliance New Energy prepares battery-swapping rollout for EV two-wheelers in logistics, delivery segment](#)

[NTPC installs 5 GWh battery storage at coal plants in Rs 5,000 crore push to cut renewable curtailment](#)

[E-Ambulances will get up to 35% PM E-DRIVE subsidy](#)

[Waaree Renewable acquires 55% stake in Associated Power Structures for Rs 1,225 cr](#)

[Trump's copper tariff decision hangs over global metal market](#)

[Man Industries bullish on Gulf after US-Iran truce](#)

[India to lead next phase of global steel demand, says Lakshmi Mittal](#)

[India poised to drive next wave of global steel demand, says Lakshmi Mittal](#)

[Leapfrog Engineering's Rs 88.5-cr SME IPO fully subscribed on day 1](#)

[Man Industries secures supply orders worth Rs 1,000 cr](#)

[Duty tweaking required to boost domestic aluminium-based manufacturing: GTRI](#)

## **FMCG/Retail/Textiles/Agri**

[Iran truce may revive India's textile exports, industry says](#)

[West Asia peace deal seen boosting India's textile exports](#)

[Organised jewellers seen sustaining growth despite 80% surge in gold prices: Nuvama](#)

[India's Electronics Mart eyes new markets as tech hubs fear job losses](#)

['Tamil Nadu pollution board finds no contamination at Hosur iPhone parts facility': Tata Electronics](#)

[Small rubber footwear units get 1 yr to comply with quality norms](#)

[JSW Dulux aims for top 2 position in decorative paints after Akzo buy](#)

[Govt likely to clear Dixon-Vivo JV deal this month](#)

[Gems, jewellery exports dip 2.49% to USD 2,047.80 million in May: Trade body](#)

[P&G India flags pressure on consumer demand, input costs](#)

[Unilever partners with Accenture to build 40 AI-powered digital twins across manufacturing network](#)

[Apple to raise prices due to memory chip shortage, CEO Tim Cook says: Report](#)

[Kitchen staples face rising price pressure as El Nino risks grow](#)

[India-UK FTA draws mixed response from liquor industry over Scotch duty cuts](#)

[India's electronics output hits ₹13 lakh crore; Vaishnav eyes No. 2 export spot](#)

[Foreign whisky sales slow for second straight year as post-pandemic boom fades](#)

[From raincoats to briefs to diapers: Textile PLI shows green shoots as imports drop, niche exports triple](#)

[India-UK CETA to help textile exporters double UK market share to 12% in 3-5 years](#)

[Apple price hikes may flatten India iPhone growth; analysts cut forecast from double-digit to flat](#)

[As new phones, cars get costlier, Indians turn to second-hand market in droves](#)

[Xiaomi plans entry into large home appliances in India as smartphone shipments decline](#)

[India-UK pact to unlock huge opportunities for apparel exporters: AEPC](#)

# WEEKLY SALES NOTES

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[D2C brands turn to WhatsApp to win new customers](#)

## **IT/Telecom/Media**

[Zee hits 48-week TV share high on Hindi, regional gains](#)

[Telcos reject call for cheaper, standalone voice & SMS plans](#)

[Army, Airtel join hands for mobile connectivity in Arunachal Pradesh district](#)

[Airtel secures nearly 100% investor support to raise Airtel Africa stake to about 79%](#)

[Telcos, businesses spar over calls, SMS consent regime](#)

[India can build Starlink-like satellite constellations: SatCom India President Subba Rao](#)

[Telcos reject call for cheaper, standalone voice & SMS plans](#)

[Reliance Jio plans 1,650-satellite LEO network for broadband services](#)

[Consumer groups oppose Trai plan to scrap advisory panel for telecom complaints](#)

[HFCL bags Rs 2,666 crore telcom gear supply order from Rail Vikas Nigam for BharatNet project](#)

[Telecom tower companies eye 5–6% tenancy growth on network push](#)

[Bollywood's box office blues return after one big hit](#)

[Zee Entertainment earmarks 15% of football subscription revenues for talent development](#)

[Bharti Airtel's Rahul Vatts named COAI Chairperson for 2026-27](#)

[\\$15 billion game-changer: Reliance Jio readies for a big bang in space](#)

## **Pharma/Fertilizers/Healthcare/Chemicals**

[Hyderabad-based Pulsus to invest Rs 500 crore in Telangana AI healthcare hub, targets 6,000 jobs](#)

[Healthy hair starts with a healthy scalp: Why scalp care should be your first haircare step](#)

[Apollo Hospitals taps Shobana Kamineni to chair soon-to-be listed Healthtech unit](#)

[Novartis India launches Pluvicto for prostate cancer treatment](#)

[Without Pircotone Olamine your anti-dandruff shampoo might be doing more harm than good](#)

[API prices fall as West Asia tensions ease, boosting Indian pharma sector](#)

[Public-private projects key to expand access to Kidney care: NephroPlus](#)

[Government prescribes end to over-the-counter sale of cough syrups](#)

[Cloudnine's 25% stake sale attracts top global PE firms](#)

[CCI clears TVS Group's acquisition of PGIM India AMC, Temasek-Romsons deal](#)

[Zydu Lifesciences completes acquisition of Assertio](#)

[Cipla appoints health chief Shivam Puri to lead One India business](#)

[FEMA probe against Apollo Hospitals, 5 directors closed after compounding order: ED](#)

[India among Asia-Pacific's most AI-ready healthcare markets as demand for coordinated care rises: Bain](#)

[Indian pharma market's double-digit growth momentum is likely to continue further: Equirus](#)

[HPV vaccination drive reaches 50 lakh girls in three months](#)

[US FTC imposes divestment condition on Aurobindo Pharma's \\$250 mn Lannett acquisition](#)

## **Hospitality/Aviation**

[Hindon bets on expansion to stay relevant in NCR airport race](#)

[Jewar villagers who sold land for airport take inaugural flight](#)

[Noida International Airport begins commercial operations; first IndiGo flight from Lucknow to land at Jewar airport](#)

# WEEKLY SALES NOTES

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[Sodexo in talks to buy Shashi Catering](#)

[Royal Orchid plans to add 50 hotels, betting on local demand boost](#)

[Air India adds lower-cost 'Basic' fare on domestic flights; free meals not included](#)

[Akasa Air begins operations from Noida airport, to set up MRO facility](#)

[A330 neo planes could be very good option for Indian aviation market: Airbus exec](#)

[Star Air launches direct flights to Mundra, operations to commence from June 23](#)

[Noida airport gets round-the-clock cabs, fares range from Rs 1k to Rs 3k](#)

[As Europe rearms, 'wingman' aircraft take centre stage](#)

[DS Group to launch Marriott International's W Hotels brand in Delhi NCR](#)

[DS Group to hike investment in hospitality segment to Rs 1,500 cr: Vice-Chairman Rajiv Kumar](#)

[Airlines may fly low this fiscal](#)

[DGCA asks operators of uncontrolled airfields to review ops conditions, rectify deficiencies](#)

[Civil aviation min to upgrade AirSewa portal, tap AI for faster passengers' grievances redressal](#)

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