

# WEEKLY SALES NOTES

May 23, 2026



## INDIA INDEX MOVEMENT

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 year	3yr CAGR	5yr CAGR	10yr CAGR
Nifty 50	23,719	0.27	0.32	2.70	7.24	9.01	3.88	8.94	9.34	11.84
Nifty 500	22,651	0.21	0.53	1.48	3.18	4.79	0.03	13.37	11.89	13.30
Nifty Bank	54,055	1.15	0.64	5.37	11.63	8.17	2.73	7.14	9.33	12.63
Nifty PSU Bank	8,006	0.22	0.26	11.26	17.17	4.45	19.80	25.94	27.80	14.10
NIFTY Private Bank	26,376	1.49	1.06	3.03	8.76	7.11	4.89	5.75	7.57	10.81
Nifty Auto	26,017	0.12	0.21	1.64	6.57	5.52	10.77	23.00	20.33	12.44
Nifty Financial Services	25,532	1.17	0.74	4.11	9.50	7.38	3.77	9.59	9.34	14.20
Nifty FMCG	50,250	0.03	1.57	1.85	2.94	9.47	9.59	0.76	7.69	9.53
Nifty IT	28,913	0.37	4.31	5.19	9.66	21.62	21.67	0.04	2.06	10.22
Nifty Metal	13,272	0.44	0.22	2.94	10.69	30.85	43.94	30.67	21.08	21.46
Nifty Pharma	24,574	1.27	0.25	9.43	9.45	8.83	15.65	25.90	11.92	8.52
Nifty Realty	774	0.09	2.39	3.60	5.64	14.49	17.05	18.82	19.29	16.12
Nifty Energy	40,238	0.10	1.06	0.85	10.00	12.23	13.92	18.75	15.80	17.36
MSCI INDIA VALUE	1,931	0.29	0.51	2.95	6.99	8.93	4.64	11.00	9.41	12.38
MSCI INDIA GROWTH	2,812	0.27	0.70	0.85	1.65	2.07	3.31	13.54	11.65	10.96
Nifty Next 50	69,783	0.40	0.73	2.19	0.47	1.62	4.18	19.39	13.47	13.89
NIFTY Midcap 100	61,389	0.14	1.36	1.97	3.15	1.85	8.83	23.03	19.29	16.91
NIFTY Smallcap 100	17,956	0.15	0.41	0.65	5.61	0.61	2.74	21.76	14.59	13.45

# WEEKLY SALES NOTES

May 23, 2026



## GLOBAL INDEX MOVEMENT

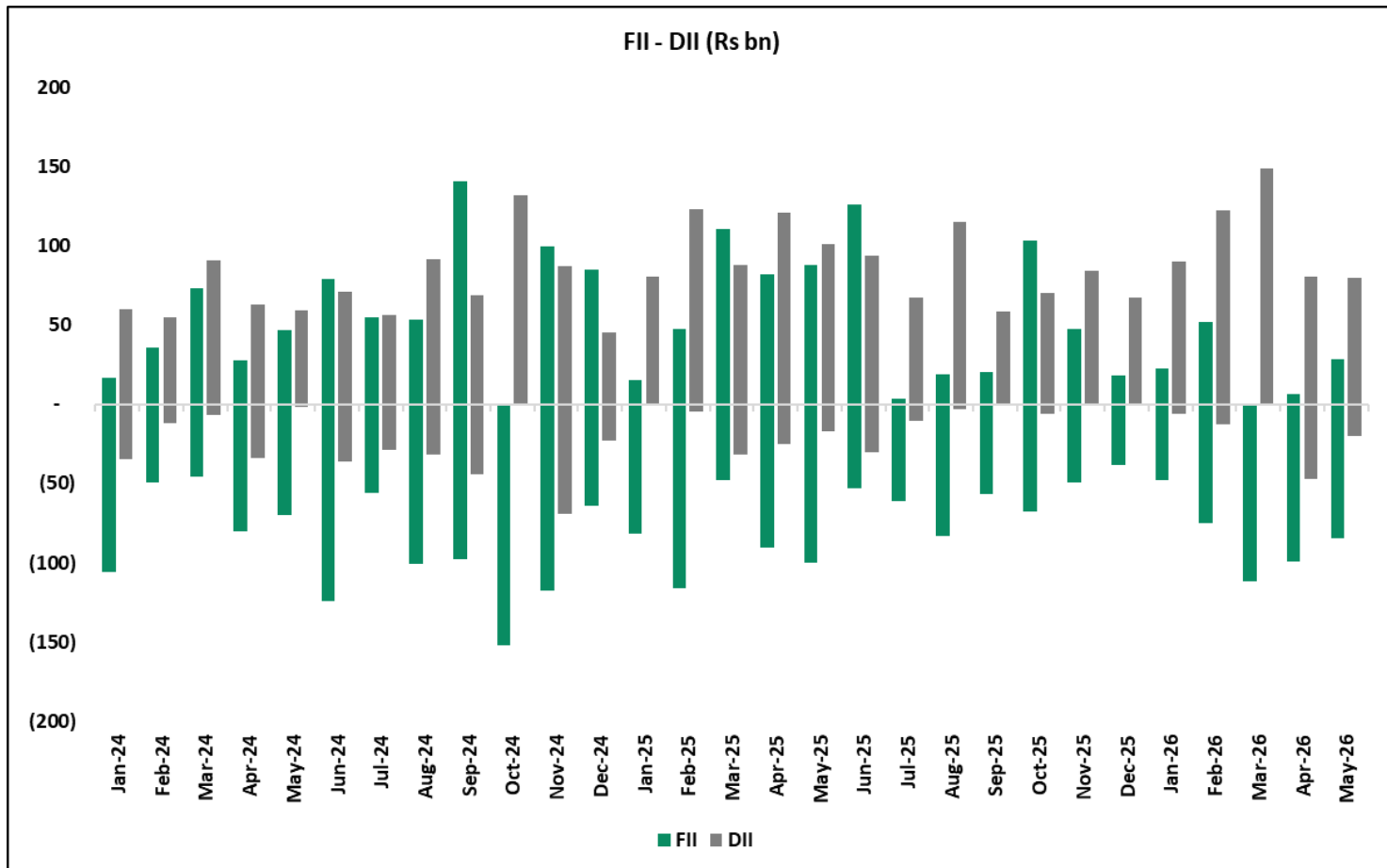
Name	Closing	1-day	7-day	1-month	3-month	6-month	1 yr	3yr CAGR	5yr CAGR	10yr CAGR
DOW JONES INDUS. AVG	50,580	0.58	2.13	2.20	1.92	9.37	20.13	15.23	8.14	11.07
S&P 500 INDEX	7,473	0.37	0.88	4.70	8.16	13.18	27.45	21.71	12.45	13.67
NASDAQ COMPOSITE	26,344	0.19	0.45	6.84	15.11	18.28	38.93	28.01	14.36	18.41
S&P/TSX COMPOSITE INDEX	34,471	0.18	1.89	1.52	1.93	14.29	33.09	19.61	12.04	9.47
S&P/BMV IPC	68,333	0.07	0.53	0.73	4.34	10.43	18.12	8.76	6.54	4.15
BRAZIL IBOVESPA INDEX	1,76,210	0.81	0.61	8.65	7.52	13.85	29.41	17.03	7.53	13.57
Euro Stoxx 50 Pr	6,019	0.99	3.29	1.92	1.82	9.15	9.88	11.50	8.38	7.18
FTSE 100 INDEX	10,466	0.22	2.66	0.10	2.06	9.71	19.50	10.47	8.32	5.34
CAC 40 INDEX	8,116	0.37	2.05	0.50	4.69	1.67	2.82	3.22	4.91	6.24
DAX INDEX	24,889	1.15	3.92	2.87	1.47	7.78	2.53	15.50	10.02	9.48
IBEX 35 INDEX	17,985	0.06	2.06	0.12	1.10	13.67	25.94	24.74	14.34	7.27
FTSE MIB INDEX	49,511	0.70	0.80	3.61	6.54	16.05	22.14	22.14	14.67	10.71
OMX STOCKHOLM 30 INDEX	3,146	0.97	3.61	0.57	1.08	16.55	24.56	11.54	7.02	8.77
SWISS MARKET INDEX	13,503	0.42	2.14	3.33	2.57	6.89	9.59	5.54	3.76	5.21
NIKKEI 225	63,339	2.68	3.14	6.30	11.46	30.26	66.78	26.95	17.47	14.40
HANG SENG INDEX	25,606	0.86	1.37	2.13	3.06	1.53	7.82	9.63	2.09	2.59
CSI 300 INDEX	4,845	1.30	0.30	0.95	3.96	8.79	22.21	7.38	1.15	4.69
S&P/ASX 200 INDEX	8,657	0.41	0.30	2.11	4.67	2.86	3.27	6.04	4.25	5.04
BBG World Lrg/Mid Cap PR	2,576	0.51	1.19	3.77	5.63	14.18	26.56	19.26	9.36	10.73
MSCI WORLD VALUE INDEX	4,754	0.59	1.54	3.26	2.23	14.36	23.16	15.59	7.79	7.52
MSCI WORLD GROWTH INDEX	7,451	0.40	0.97	4.17	8.91	11.76	26.54	23.02	12.29	14.55

# WEEKLY SALES NOTES

May 23, 2026



## FII-DII

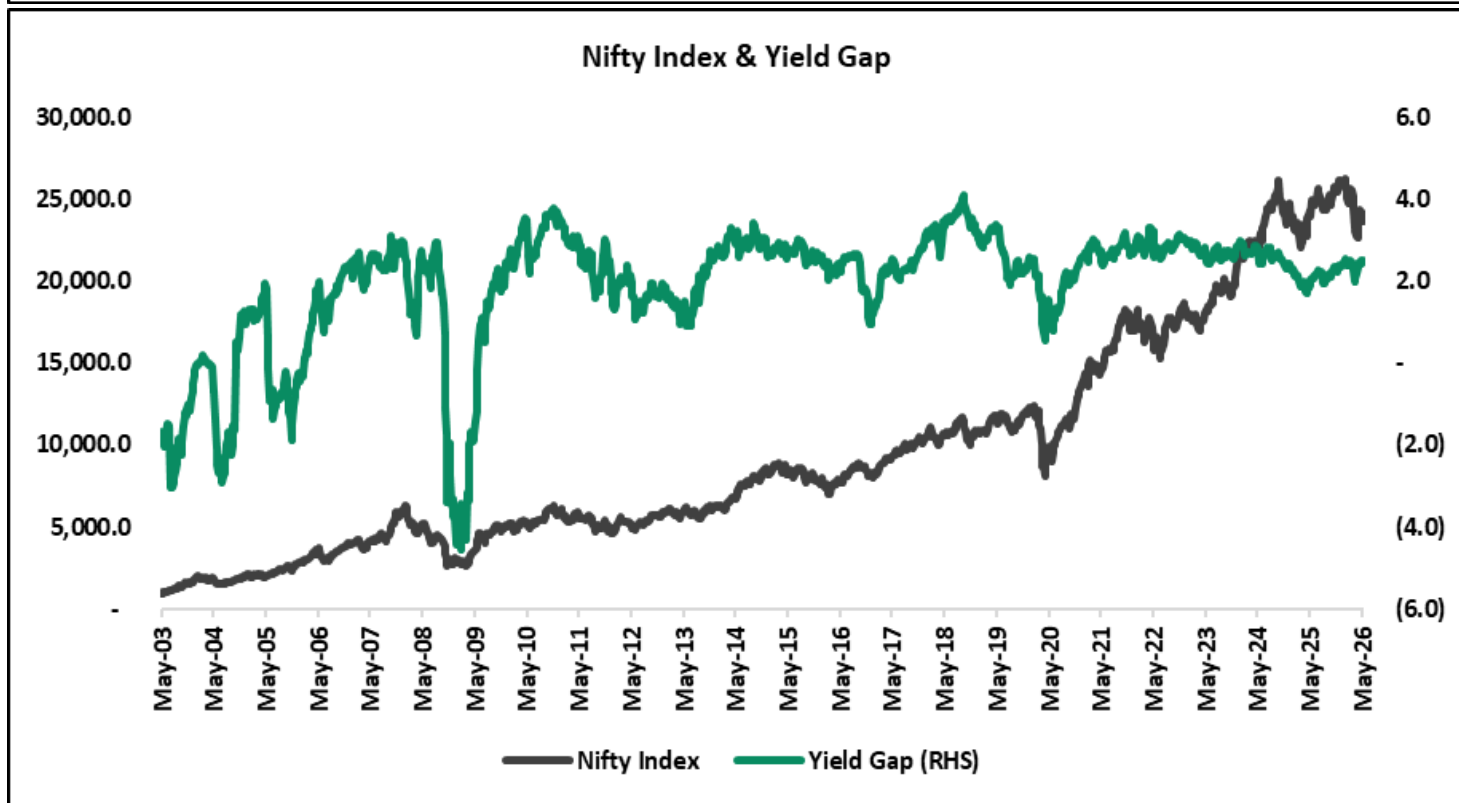
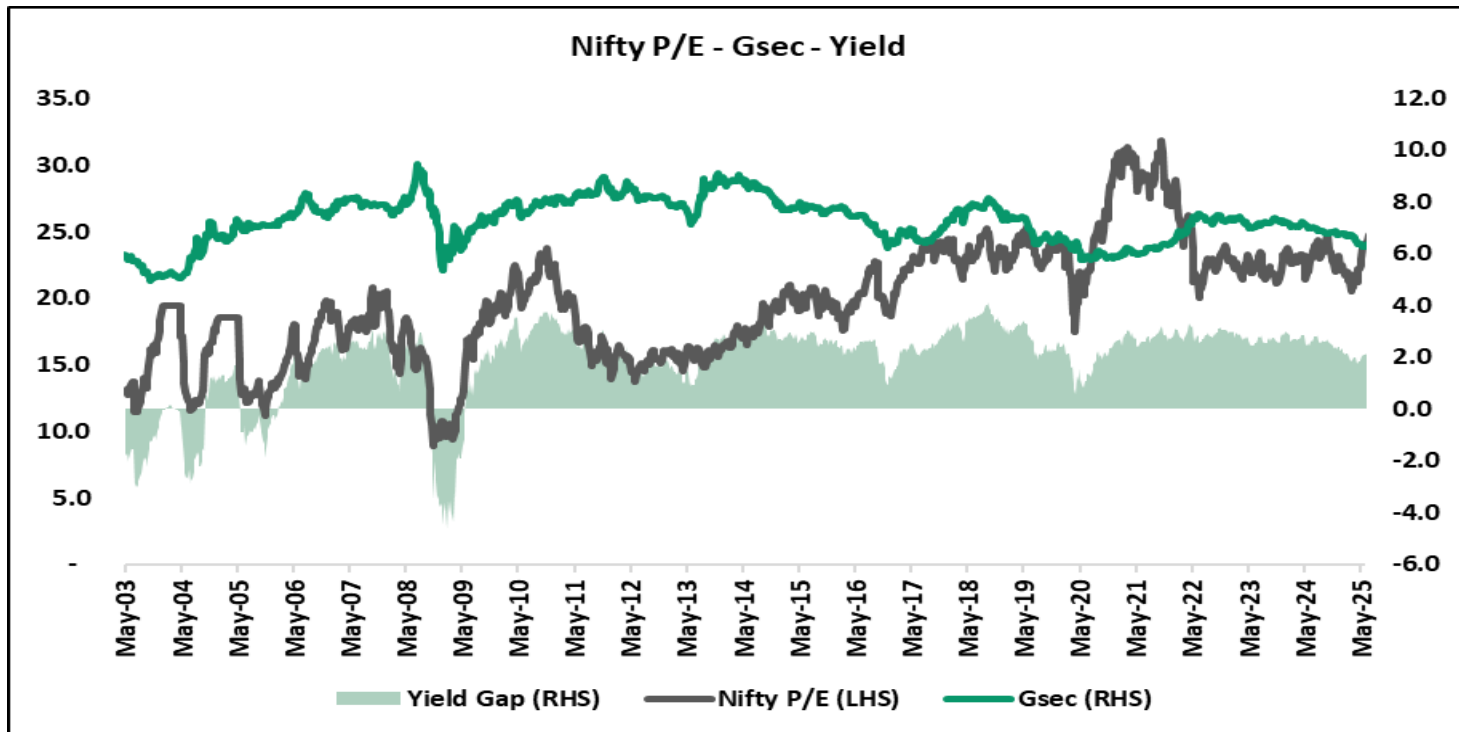


# WEEKLY SALES NOTES

May 23, 2026



## INDIA - EQUITY RISK PREMIUM / GSEC

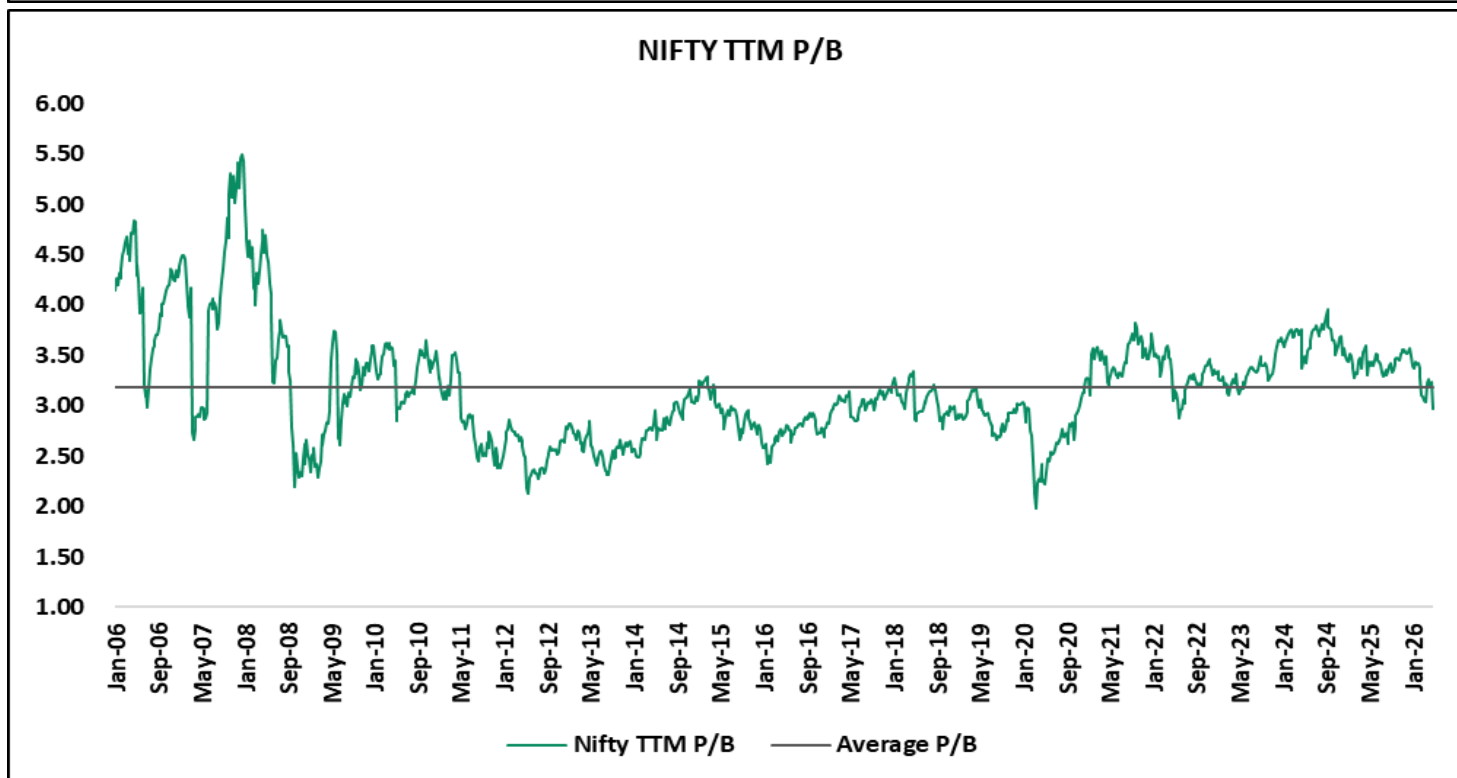
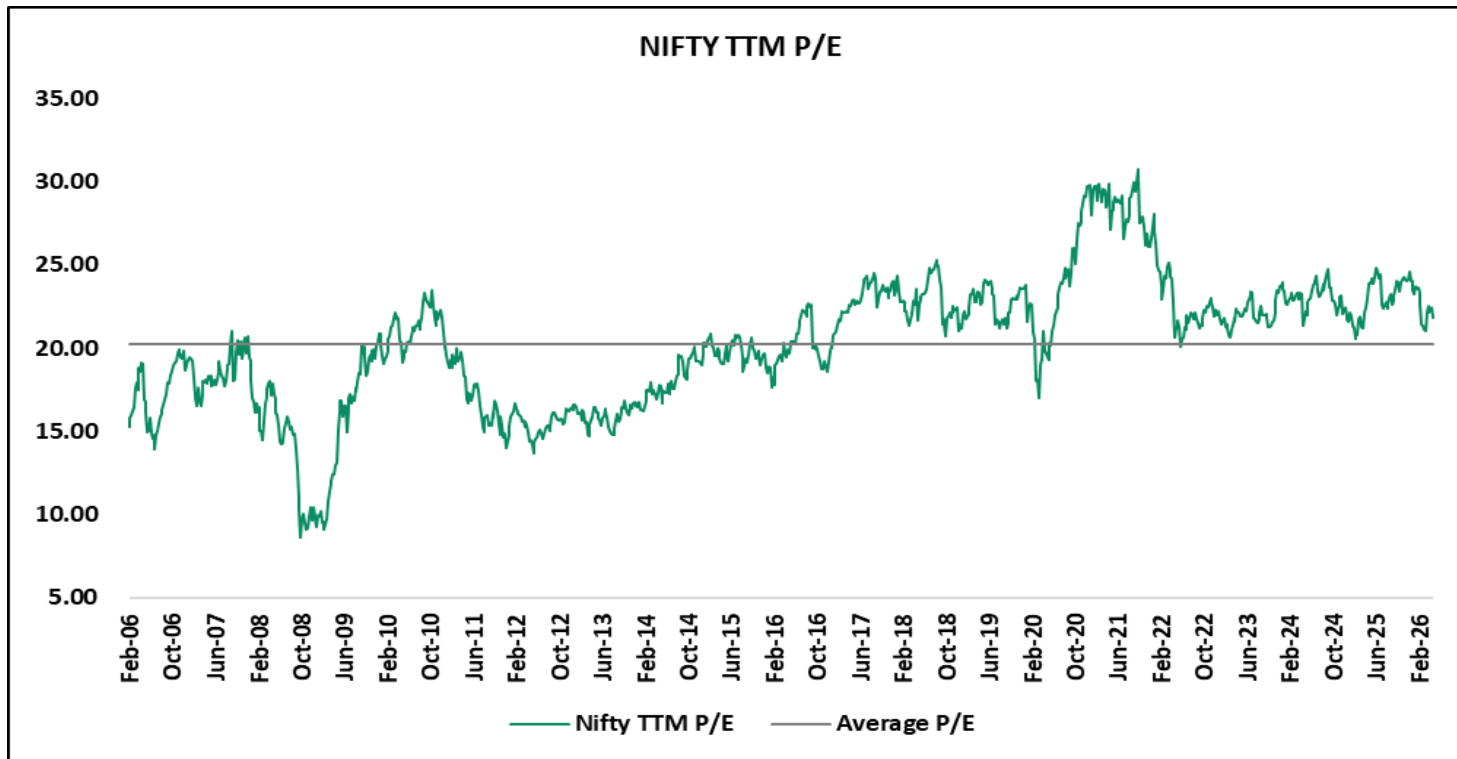


# WEEKLY SALES NOTES

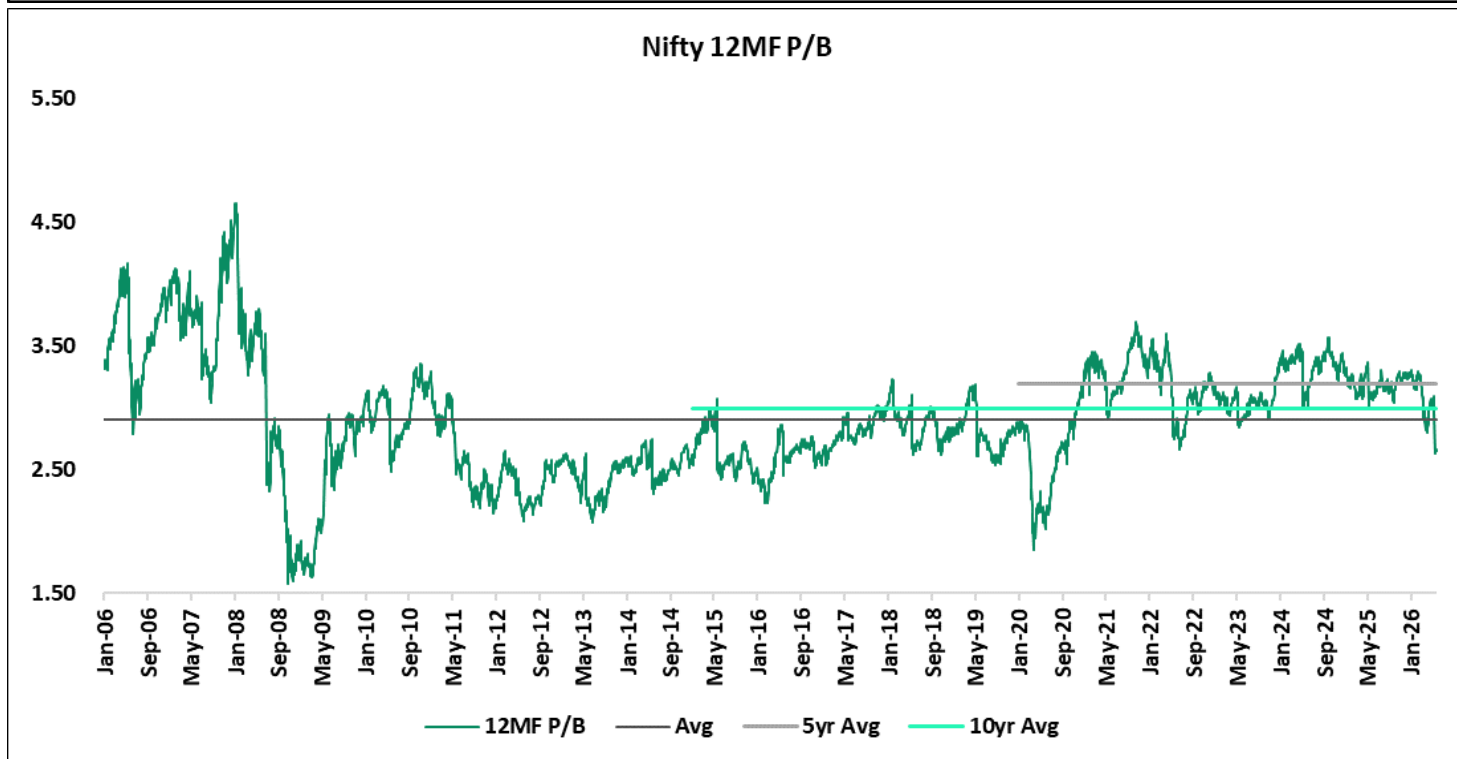
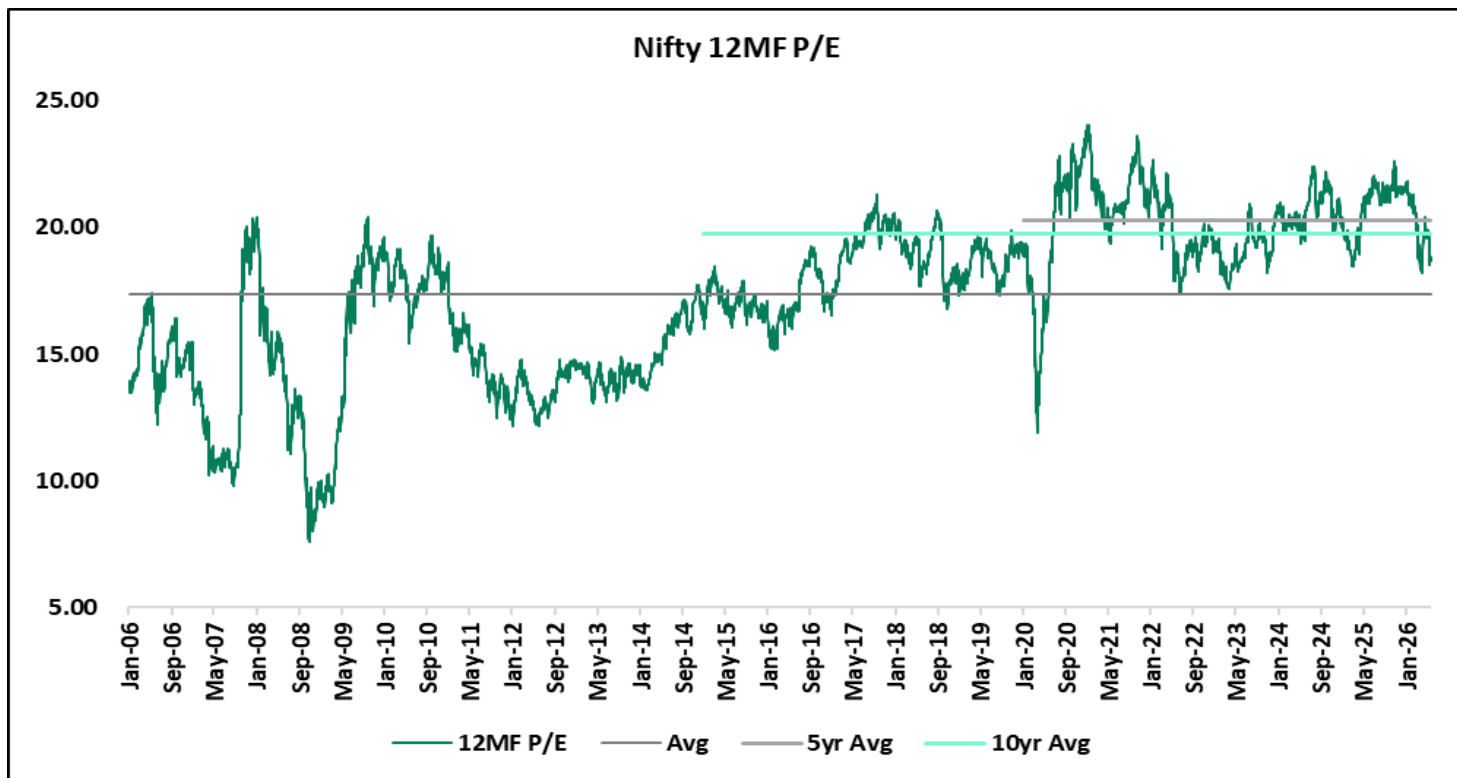
May 23, 2026



## NIFTY TTM P/E & P/B



## NIFTY 12M FORWARD P/E & P/B

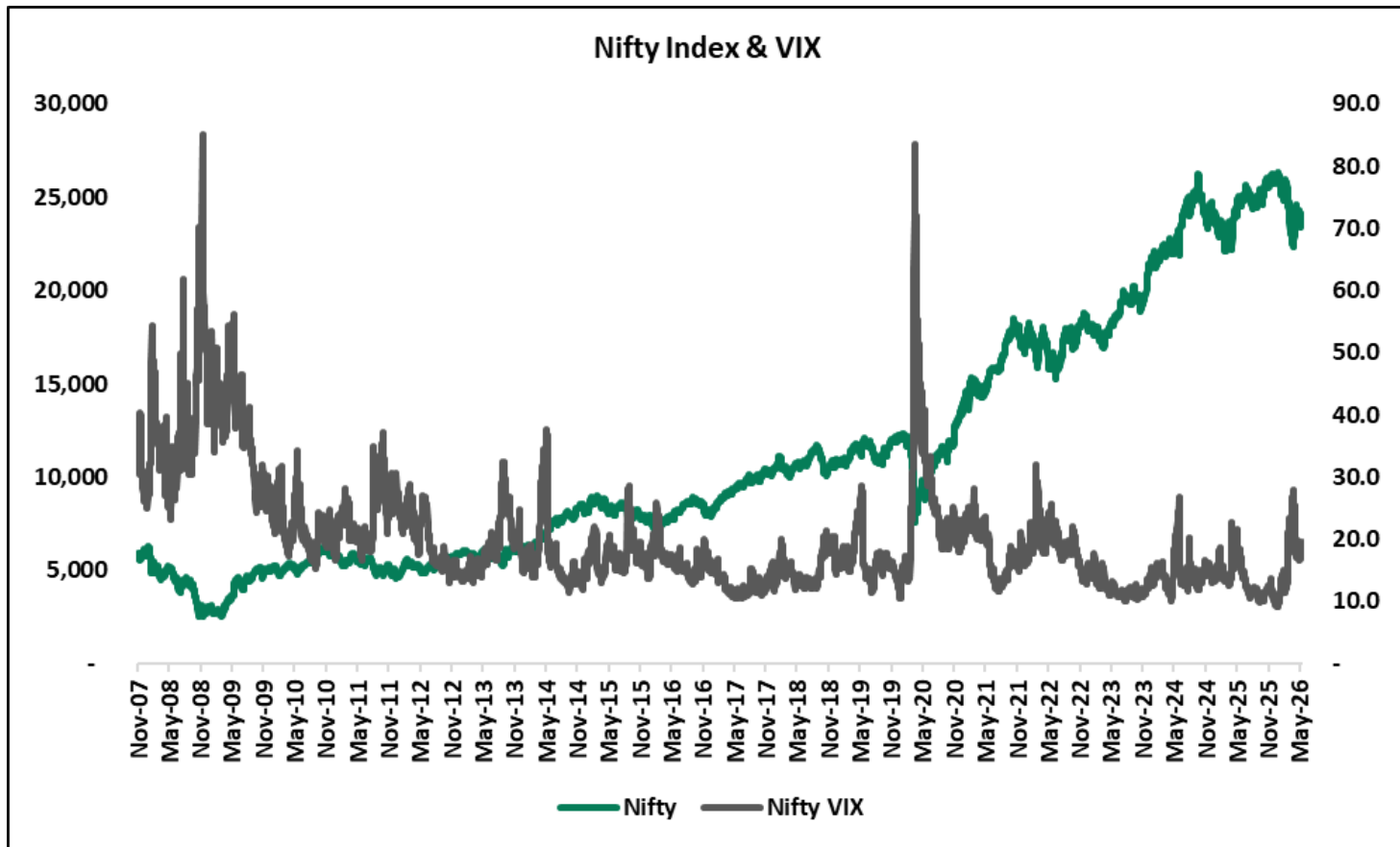


# WEEKLY SALES NOTES

May 23, 2026



## NIFTY - VIX

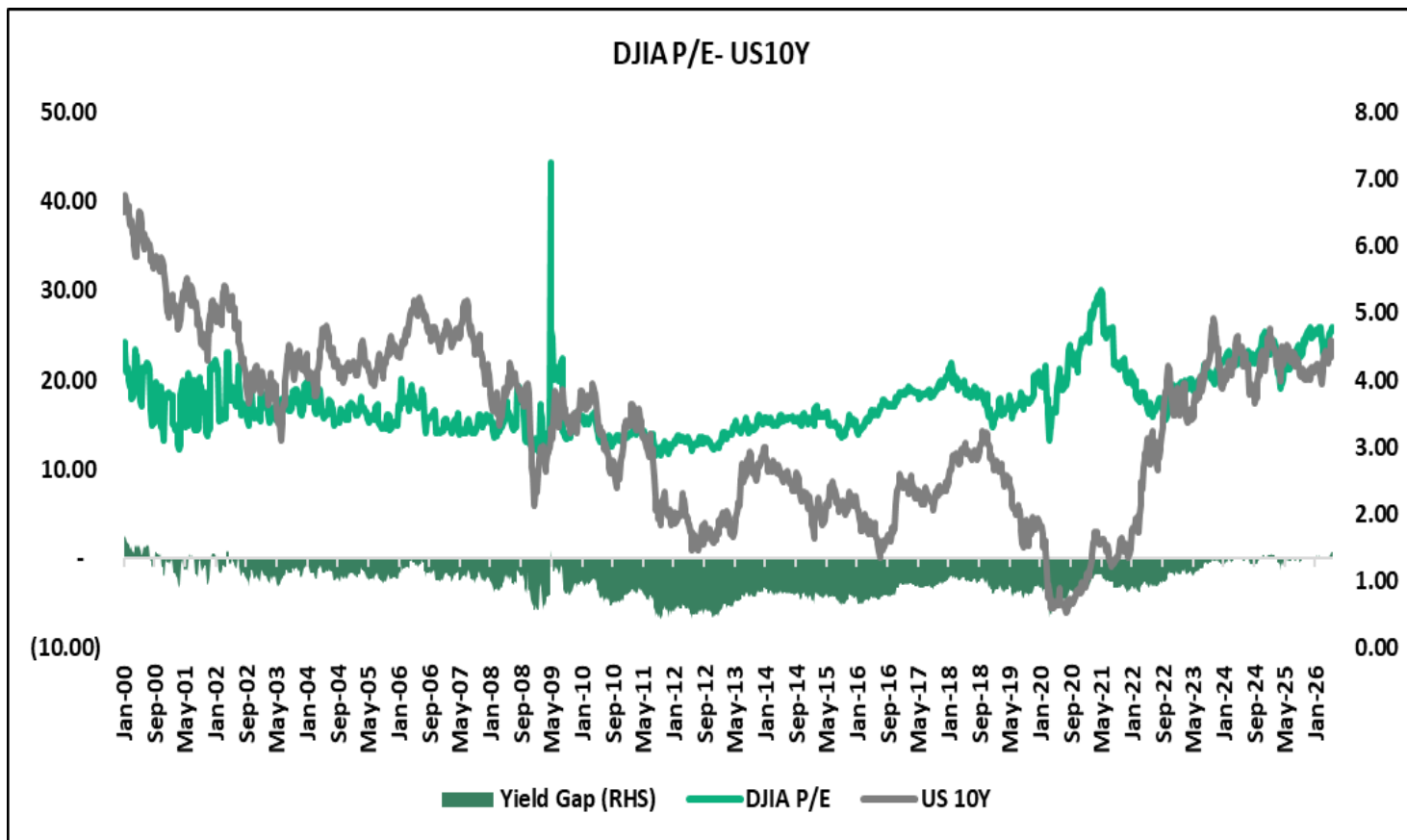


# WEEKLY SALES NOTES

May 23, 2026



## US - EQUITY RISK PREMIUM / GSEC



# WEEKLY SALES NOTES

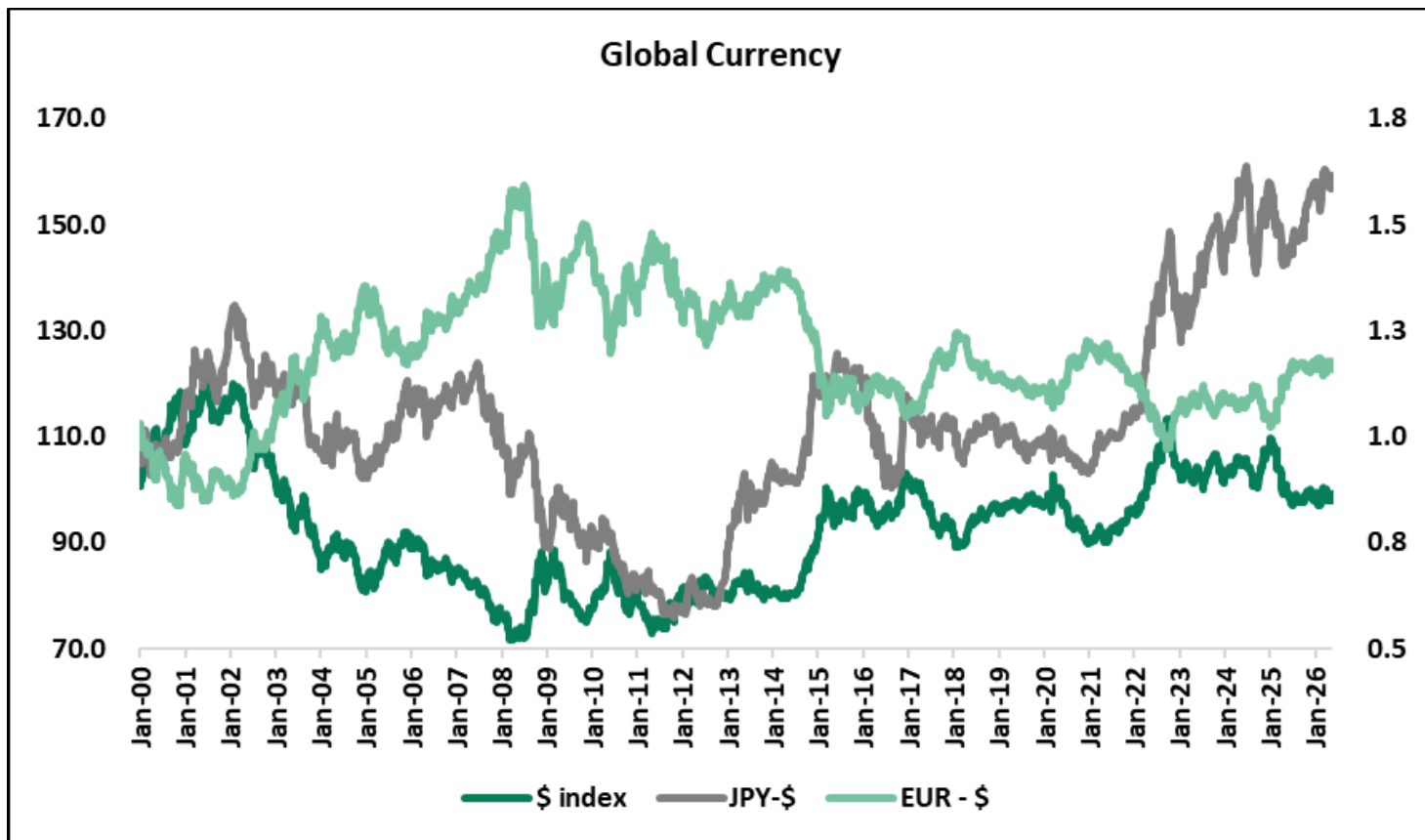
May 23, 2026



## INTERNATIONAL BONDS

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 Year	3 Year	5 Year	10 Year
India 10 Yr	7.09	7.11	7.06	6.92	6.72	6.52	6.27	7.01	5.98	7.47
India 30 Yr	7.68	7.69	7.63	7.51	7.44	7.28	6.78	7.15	6.85	NA
US 10 Yr	4.56	4.57	4.59	4.30	4.08	4.06	4.53	3.69	1.62	1.86
US 30 Yr	5.06	5.09	5.12	4.90	4.72	4.71	5.04	3.95	2.32	2.64
UK 10 Yr	4.90	4.97	5.17	4.91	4.35	4.55	4.75	4.16	0.83	1.47
UK 30 Yr	5.57	5.64	5.85	5.58	5.16	5.37	5.55	4.53	1.38	2.32
German 10 Yr	3.04	3.10	3.17	3.01	2.74	2.70	2.64	2.47	0.13	0.18
German 30 Yr	3.57	3.62	3.68	3.54	3.40	3.34	3.15	2.64	0.42	0.90
Japan 10 Yr	2.76	2.77	2.72	2.40	2.12	1.78	1.57	0.40	0.08	0.10
Japan 30 Yr	4.03	4.03	4.04	3.60	3.34	3.32	3.18	1.24	0.68	0.34
France 10 Yr	3.67	3.73	3.82	3.66	3.30	3.47	3.32	3.04	0.25	0.51
France 30 Yr	4.52	4.58	4.65	4.51	4.25	4.38	4.11	3.46	1.02	1.47
China 10 Yr	1.75	1.75	1.76	1.73	1.79	1.81	1.69	2.70	3.07	2.96
China 30 Yr	2.24	2.24	2.25	2.22	2.26	2.16	1.89	3.09	3.59	NA

## DOLLAR INDEX & KEY CURRENCIES



# WEEKLY SALES NOTES

May 23, 2026



## CRYPTO PRICE MOVEMENT

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 yr	3yr CAGR	5yr CAGR	10yr CAGR
Bitcoin / USD	75,905.4	2.23	4.02	3.25	11.03	13.71	30.12	40.75	17.63	67.19
Bloomberg Bitcoin Index	94,715.2	2.40	4.22	3.97	11.93	10.26	30.19	40.71	16.54	67.16
Ethereum / USD	2,071.19	3.07	6.65	13.42	4.49	27.10	19.11	3.75	0.01	NA
ETHEREUM Index	2,185.94	3.55	7.13	13.91	4.89	24.56	18.76	3.69	1.73	NA
FAANG Index	1,595.69	0.49	0.73	0.47	4.36	17.67	39.24	13.54	8.96	12.67

# WEEKLY SALES NOTES

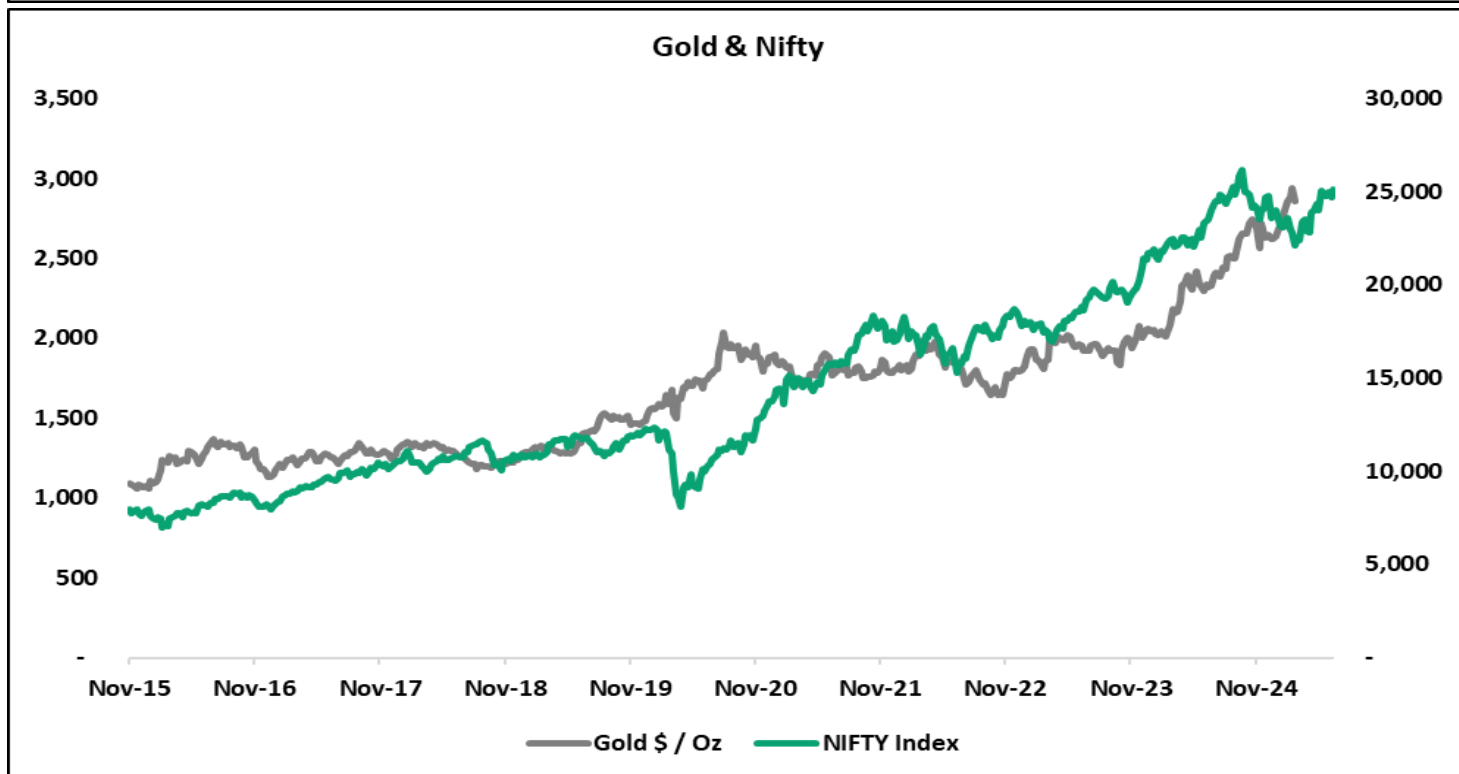
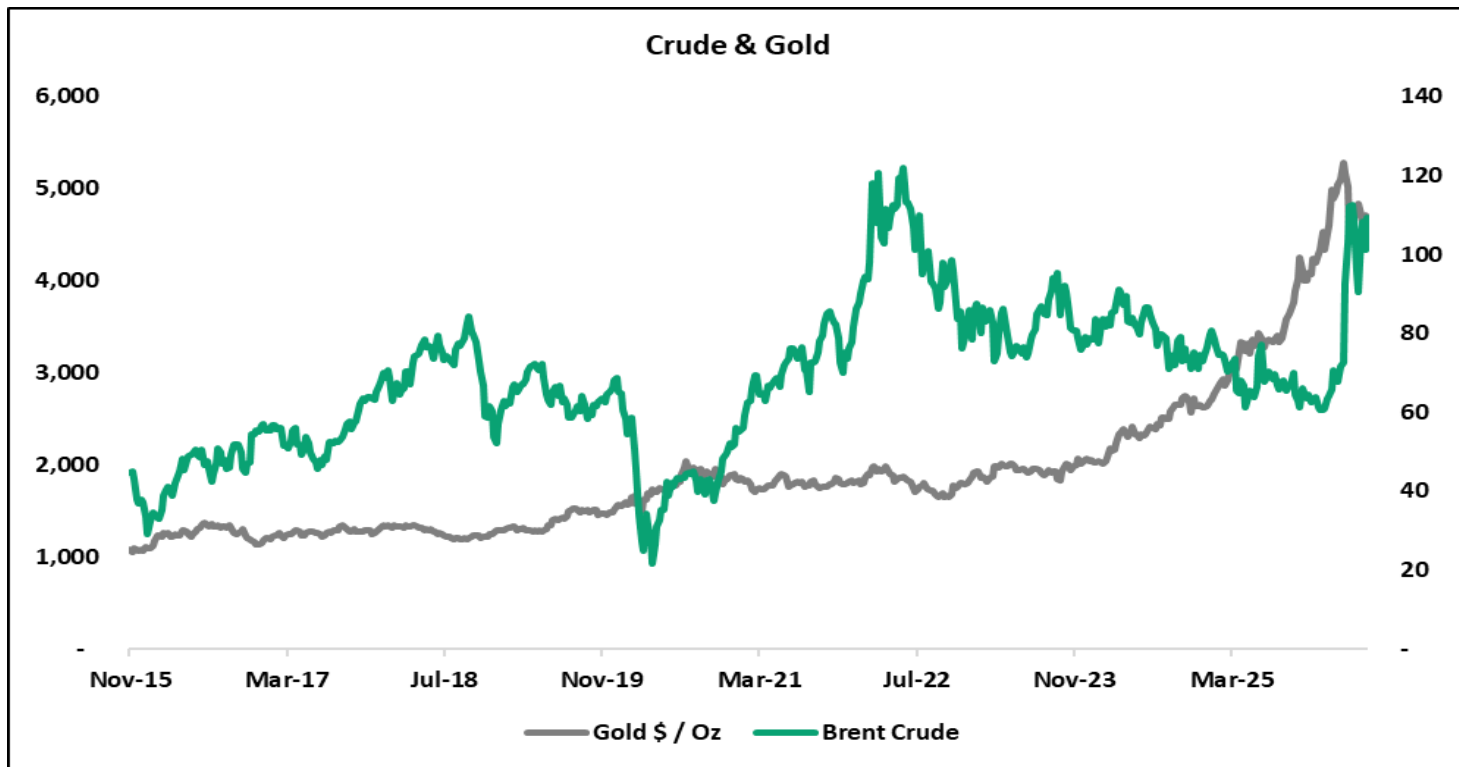
May 23, 2026



## KEY GLOBAL COMMODITIES PRICE

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 Yr	3 Yr CAGR	5 Yr CAGR	10 Yr CAGR
<b>ENERGY</b>										
WTI Crude (USD / bbl)	96.60	0.26	8.37	3.92	45.50	66.38	57.84	9.83	8.73	7.11
Brent Crude (USD / bbl)	103.54	0.94	5.24	1.60	44.29	65.51	60.68	10.45	9.28	7.85
Natural Gas (USD/Mmbtu)	2.91	3.68	1.79	6.80	4.59	36.53	10.64	7.79	0.01	3.91
<b>INDUSTRIAL METAL</b>										
Aluminum (USD / MT)	3,692.42	0.39	1.83	0.65	19.40	33.41	50.71	18.78	9.45	9.08
Copper (USD / MT)	13,667.50	1.12	0.83	1.75	5.43	26.82	43.86	19.04	6.70	11.50
Nickel (USD / MT)	18,779.63	0.98	2.58	2.50	9.16	31.13	22.28	3.54	2.30	8.42
Zinc (USD / MT)	3,544.17	0.59	0.76	1.51	5.23	16.53	31.81	14.40	3.67	6.87
Tin (USD / MT)	54,119.00	1.85	3.64	7.53	16.39	46.33	67.67	30.25	11.07	13.17
Lead (USD / MT)	2,012.67	0.18	1.43	2.91	4.18	2.56	2.63	1.10	1.60	2.04
Iron Ore (CNY / MT)	811.50	0.00	3.16	0.25	0.43	0.74	5.18	0.71	7.69	5.86
Steel Bar (CNY / MT)	3,146.00	0.16	0.22	0.70	8.48	4.38	3.11	4.07	9.26	4.58
<b>Precious Metal</b>										
Gold Spot \$/Oz	4,509.40	0.74	0.68	4.86	11.71	10.93	36.88	31.67	19.11	13.90
Silver Spot \$/Oz	75.54	1.48	0.59	2.79	10.76	51.02	128.53	47.69	22.34	16.63
Platinum Spot \$/Oz	1,927.67	2.11	2.76	7.30	10.71	26.70	78.18	22.21	10.46	6.79
Palladium Spot \$/Oz	1,352.51	2.52	4.43	12.74	22.62	2.03	33.58	2.42	13.45	9.76
<b>CROSS PRECIOUS METAL</b>										
Gold / Silver	59.71	0.77	0.07	2.11	1.12	26.54	40.10	10.84	2.64	2.34
Gold / Eur	3,884.48	0.66	0.52	4.06	10.40	10.02	32.99	28.42	20.26	13.43
Gold / Platinum	2.34	1.40	2.14	2.63	1.11	12.45	23.19	7.76	7.82	6.66
Gold / Palladium	3.33	1.83	3.93	9.03	14.15	13.31	2.45	34.96	37.61	3.77
Palladium / Platinum	0.70	0.43	1.82	5.84	13.33	22.69	25.00	20.16	21.65	2.77
<b>AGRI</b>										
Arabica Coffee (USD / Lb)	272.35	0.38	4.30	9.94	5.53	31.91	24.50	13.26	12.65	8.38
Corn (Usd / bu)	463.25	0.22	1.65	1.98	8.36	8.87	0.05	7.08	6.82	1.54
Cotton (USD / Lb)	77.42	0.72	3.96	1.43	22.83	26.19	17.96	2.82	1.34	2.08
Rice (USD / cwt)	12.99	0.15	3.30	16.98	27.74	24.32	0.54	8.03	0.31	1.16
Sugar (USD / Lb)	14.70	1.34	0.68	8.33	2.80	0.54	15.52	17.11	2.48	1.21
Wheat (USD / bu)	646.25	0.19	1.65	7.84	12.69	22.63	18.69	1.27	0.84	3.37

## KEY COMMODITIES



## News Link

### Auto / Auto Ancillaries

[MSME auto suppliers seek relief from carmakers as rising labour and input costs hurt](#)

[JLR readies recovery plan to get fit for new 'world order'](#)

[Hero MotoCorp lines up Rs 1,500 crore capex for FY27 to double scooter production capacity](#)

[Royal Enfield plans to set up manufacturing facility in Andhra](#)

[Honda City facelift reaches dealerships ahead of May 22 launch; discounts rain on old model](#)

[Automakers' joy ride hits a big cost hurdle](#)

[MINI Cooper S GP Inspired Edition launched in India: Check price, features and more](#)

[Stellantis plans partnerships with Dongfeng in Europe, JLR in US](#)

[AI helping India's engineering hubs generate IP faster, Daimler Truck executive says](#)

[Challenging times for Indian auto even as long-term demand trends hold: Assocham's Nirmal Minda](#)

[Automakers remodel supply chain strategy](#)

[Eicher Motors forays into financial services with Volvo Group, board approves Rs 750-cr investment](#)

[Isuzu Motors India brings new leasing solution for crew-cab pickup truck](#)

[Maruti cars could cost Rs 30,000 more soon. Here's why](#)

[JSW Motors ties up Rs 8,000 crore funding from India's top bank](#)

### Banking / Finance

[Gold loans are no longer merely the last source of credit for the poor: Shaji Varghese, CEO, Muthoot FinCorp](#)

[British insurer Prudential to buy 75% in Bharti Life for Rs 3,500 crore](#)

[Muthoot FinCorp to dilute minimum 10% stake in IPO: CEO Shaji Varghese](#)

[Prudential to acquire 75% stake in Bharti's insurance business for Rs 3,500 crore](#)

[SBI must pay Rs 5 lakh to woman despite 6-year delay in claim: Nagpur consumer panel](#)

[Credit card profit pool shrinks as revolvers evolve](#)

[Keki Mistry may get extension at HDFC Bank](#)

[UPI processes 85% of India's payment volumes but just 9.5% of value; RTGS dominates at 68.6%](#)

[SBI employees' federation stages dharna in Kolkata, plans nationwide strike on May 25-26](#)

[RBI imposes restrictions on Etawah-based Nagar Sahakari Bank for 6 months](#)

[Liberty Mutual Insurance raises stake in Indian arm to 74 pc](#)

[TVS Venu, Shruti Lohia-promoted firms to buy minority stakes in Jana Small Finance Bank](#)

[Insurers resist as customer comfort weighs on exec pay](#)

[RBI proposes same norms of disclosure for all banks](#)

[Banks seek RBI relief on InvIT lending rules, warn 3-yr track record rule may slow infra monetisation & fresh funding](#)

[Banks eye loans against mutual funds to tap young customers](#)

[HDFC Bank rolls out 2-day work-from-home policy for select employees](#)

[RBI cancels licence of Maharashtra-based The Yashwant Co-op Bank](#)

[Star Health and Allied Insurance rolls out 20% cheaper health cover for tier-2, tier-3 cities](#)

# WEEKLY SALES NOTES

May 23, 2026



[IRDAI may ease norms for insurance cos to invest more in REITs, InvITs](#)

[BHIM Payments App sees 300% growth in FY26 driven by cashbacks and user trust](#)

[Private, govt banks pledge full support to ECLGS 5.0](#)

[RBI proposes rules to let lenders disable phones for loan defaults](#)

[Moody's affirms IndusInd Bank ratings, revises outlook to stable](#)

[Aditya Birla Grp to invest Rs 3,080 cr in fin services arm, IFC to pump Rs 920 cr](#)

[Inside India's biggest banking and financial services tech hubs](#)

[Banks casual in granting big loans, strict with small borrowers: SC](#)

[Govt's credit guarantee to reduce MSME bad loan risks for banks](#)

[Central Bank of India 'blessed' with liquidity, now we are building the capability to deploy it better: CMD Kalyan Kumar](#)

[India Inc's foreign investments more than double in April](#)

[SBI staff threatens to go on two-day nationwide strike from May 25](#)

[Fino Payments bank CEO Rishi Gupta resigns after 'fit and proper' clearance, interim chief extended](#)

[Haryana govt-IDFC First Bank fraud case: CBI files first chargesheet in alleged Rs 504 cr misappropriation case](#)

## Oil & Gas

[NCLAT upholds separate insolvency processes for Videocon Industries and Videocon Oil Ventures](#)

[India may negotiate Iran-backed oil corridors as Hormuz recovery looks distant: Moody's](#)

[20,000-tonne LPG carrier Symi arrives in Gujarat after crossing Strait of Hormuz](#)

[India's Rs 1.7 lakh crore fuel crisis may have found an unlikely fix](#)

[CNG prices hiked again: Delhi CNG crosses Rs 80/kg after Re 1 hike, 2nd increase in two days](#)

[Petrol, diesel prices hiked by 90 paise per litre](#)

[Worker shortage clogsup piped gas adoption; 2030 goal seems doubtful](#)

[Numaligarh Refinery signs post-expansion agreement with Progressive Fertichem](#)

[Rs 3 a litre fuel price hike cuts losses by 25 per cent; daily loss drops to Rs 750 crore](#)

[Adequate availability of petrol & diesel across the state of Assam: IOCL](#)

[Ready to flex ethanol muscle, E100 gets road map to cut oil imports](#)

[Bharat Petroleum reviewing oil imports daily, spot buying more amid Iran war, chairman says](#)

[Kotak warns of massive fuel under-recoveries despite recent Rs 3/litre price hike](#)

[India's fuel price hike among world's lowest outside Gulf nations: BJP](#)

[Iran's newly-created strait authority discloses 'controlled maritime zone' at Hormuz](#)

[Nayara, Shell cede market share in April; RIL-BP gains ground](#)

[West Asia conflict fails to slow oil PSUs' capex push](#)

[Venezuela third largest supplier of crude to India in May](#)

[Efforts being made to ensure adequate fuel supply at petrol pumps, says govt official](#)

[OPEC+ leaders expected to up July oil output target despite Hormuz disruption, sources say](#)

[RIL, foreign firms refute in SC Centre's claim of 'unjust' extraction of gas from KG basin](#)

[Adani Total Gas appoints Sanjay Pandita as CEO, effective May 22](#)

# WEEKLY SALES NOTES

May 23, 2026



## Metals/Mining/Power/Goods

[NTPC chief against reliance on one source for nuclear technology](#)

[US nuclear industry delegation visiting India to explore opportunities](#)

[NTPC chief cautions against dependence on single supplier for nuclear technology](#)

[After fuel price hike, electricity bills may also increase soon](#)

[India must push solar, grid reforms to navigate oil price rise: Ex-NITI Aayog member Arvind Virmani](#)

[Europe will become irrelevant for us': JSW Steel doubles down on India growth with massive capex plan](#)

[UCIL to extract uranium from Hindustan Copper's tailings, to set up recovery plant in Jharkhand: CMD](#)

[India targeting 100 GW nuclear capacity by 2047: BJP MP Shringla on US Executive Nuclear Mission to India](#)

[India, US companies hold talks on nuclear energy cooperation](#)

[NTPC Group's installed electricity generation capacity crosses 90GW mark](#)

[Tata Power, Druk Green ink pact to build training framework for clean energy in Bhutan](#)

[Reliance in talks with Chinese battery behemoth CATL & others for big battery system parts](#)

[India says 'Hum Do, Humari Ek EV' as more households opt for at least 1 electric vehicle for short trips](#)

[Inox Clean Energy powers into top three with Rs 25k-cr buys, says company official](#)

[MoF approves scheme for floating solar battery storage](#)

[Haryana cabinet approves new rules: No petrol, diesel vehicles for cab aggregators in NCR](#)

[Europe learnings to put Tata Steel ahead in India](#)

[Hindustan Copper to raise output by 30% as global demand zooms](#)

[JSW Energy sells 2.5 crore JSW Steel shares for Rs 3,150 cr via bulk deal](#)

[Mercury Rising: Peak power demand hits record 260.5 GW](#)

[RIL, NTPC, Adani and Lalitpur line up Rs 6.5 lakh cr for nuclear energy](#)

[I Squared to pump \\$1 billion into power grid assets](#)

[NTPC Nabinagar plant's capacity to rise to 4,360 MW on completion of stage II expansion: Official](#)

[Industry wants to build nuclear reactors in India, possible with SHANTI Act: US delegate](#)

[India weighs \\$1 billion aid for private electric buses, trucks](#)

[INOXGFL leads race for Vena's India biz buyout; Proposed deal may give Rs 4,500-5,000 crore enterprise value](#)

[Green hydrogen to cut LPG dependence for cooking: PSA Ajay Sood](#)

[Tata Steel UK wins exemption from US steel tariff rules](#)

[Novelis sees bigger cash flow hit from Oswego fire, posts \\$84m loss](#)

[Steel giant Jindal India completes Rs 1,500 cr expansion in West Bengal](#)

[India's top copper producers like Adani, Vedanta and Hindalco oppose inclusion of scrap-based rods in standards](#)

[India's peak power demand hits record 265.4 GW amid heatwave conditions](#)

[RPSG, Inox, Hexa bid for Enel's renewable energy projects in India](#)

[Kumaraswamy chairs consultation meeting to speed up adoption of e-buses & e-trucks](#)

[Rs 10.9 lakh crore burden: Iran shock can take a load off India's back](#)

[India solar industry seeks higher power prices amid record demand](#)

[Tata Power EV arm expands charging network on Delhi-Mumbai Expressway](#)

[Tailift Group introduces intelligent sheet metal processing solutions to the Indian market](#)

[Adani Power strikes Rs 4,200 crore deal for Jaypee power assets amid group overhaul](#)

# WEEKLY SALES NOTES

May 23, 2026



[India's peak power demand hits 271 GW, breaks record for fourth straight day](#)  
[PVUNL's capacity rises to 1,600 mw, NTPC group crosses 90 gw milestone](#)  
[SC junks plea against green nod for Adani MP project](#)  
[More RWAs may find their place in the Sun as govt looks to scale rooftop solar installations](#)  
[Interest subvention scheme likely for e-buses, e-trucks; Centre may earmark ₹6,960 cr](#)  
[Uber, JSW Group tie up to deploy EVs in India's ride-hailing market](#)  
[HVR Solar to commission 1.2 GW module manufacturing plant in Sonipat this June 2026](#)  
[RPSG, Inox, Hexa bid for Enel's renewable energy projects in India](#)  
[Vedanta Resources looking to rejig \\$5.5 bn holdco debt in one go](#)  
[India, six others flags UK steel curbs at WTO](#)  
[Dalmia Bharat nears deal for JAL cement assets after Adani insolvency takeover: sources](#)  
[India's electrical equipment industry to reach \\$235 billion by 2035: McKinsey](#)  
[Man Industries strengthens India's global footprint with ₹981 crore Saudi pipe company takeover](#)  
[L&T opens India's largest skill training institute in PM Modi's hometown Vadnagar](#)

## FMCG/Retail/Textiles/Agri

[Diageo India bets big on premium demand](#)  
[GST gains eroded by Gulf war: Dabur CEO Mohit Malhotra](#)  
[Karnataka rolls out new alcobev policy, distillers unhappy](#)  
[Alcohol-in-beverage: Karnataka leads India's next liquor tax experiment](#)  
[India's gems, jewellery exports down 9.07 pc in April at \\$2,226.45 million](#)  
[India becomes largest market for KitKat globally for Nestle](#)  
[Handloom, handicraft sector key employer but faces challenges](#)  
[Goldman says central banks want more gold for their reserves](#)  
[Jute industry seeks new Bengal govt's intervention to tide over raw material crisis](#)  
[United Breweries to shut Ludhiana brewery by June](#)  
[Flipkart Pulls Ahead: How India's E-Commerce Giant is Winning Hearts and Carts](#)  
[Old shopping funnel is gone: Gen Z is rewriting rules of retail](#)  
[Amazon Now to deploy 1,000 Eicher electric trucks](#)  
[It's the same old phone with a new name & fatter price tag](#)  
[UK's Scotch whisky body hopes for 'swift' India FTA implementation](#)  
[PepsiCo to invest Rs 5,700 crore in India by 2030](#)  
[Paul John presents Kaarigari, a soulful journey into Indian craft](#)  
[India's protein boom runs into a whey crisis as prices surge 4X, shortages loom](#)  
[PepsiCo India to invest Rs 5,700 crore by 2030 on capacity expansion](#)  
[Competition between direct selling industry, e-comm platforms intensifying: Report](#)  
[PM Modi's Melody gift to Meloni boosts Parle buzz](#)  
[China's new supply chain curbs threaten India's electronics hub ambitions, industry seeks relief](#)  
[Gold loans rise 50% to Rs 19 lakh crore in FY26](#)  
[Fewer top-ups mark FMCG buying shift](#)

# WEEKLY SALES NOTES

May 23, 2026



[Whey to protein-rich foods gets costlier on global supply crunch](#)

[Q-comm sales for FMCG giants double this year](#)

['Sweetening relationships since 1983': Parle reacts to Modi gifting Melody to Meloni](#)

[As competition hots up, consumer brands step up Q-Comm spends for better screen presence](#)

[Varun Beverages, PepsiCo India extend bottling pact till 2049, gets wider business freedom](#)

[Jaipur Dairy hikes Saras milk prices by Rs 2 per litre](#)

[Lava to invest ₹1,100 cr in components in next five years](#)

[HyFun Foods ties up with Adani Logistics, Evergreen Marine Corp for eco-friendly export corridor](#)

[Lava to invest Rs 1,100 cr to boost electronics components manufacturing](#)

[India's electrical equipment industry may scale to USD 235 billion by 2035: McKinsey report](#)

## IT/Telecom/Media

[Strong digital business boosts ENIL FY26 revenue 3.9% to Rs 565 crore](#)

[Jio Studios to line up Rs 5,000 cr over 3 yrs for content push despite BO slowdown](#)

[PRO FX revenue jumps 37% to Rs 177 crore in FY26, profit rises 24% on premium AV demand](#)

['Worst behind us, Vodafone Idea starting FY27 with a clear plan', says executive](#)

[Vi pins hope on cashflow growth, loans, tax refunds to meet Rs 1 lakh cr cash requirement](#)

[Zee posts Rs 104 crore net loss in March qtr](#)

[Airtel launches priority postpaid plans with 5G slicing](#)

[Airtel launches priority postpaid 5G plans to offer faster, reliable telecom services](#)

[Airtel launches 'Priority Postpaid' with a 'slicing' tech: Check the 5G plans](#)

[Zee always open to unlocking value in music business, says CEO Punit Goenka](#)

[Bharti Airtel launches India's first 5G network slicing with Ericsson, boosting mobile leadership](#)

[Aditya Birla Group bets big on IPL boom, says media rights frenzy is far from over](#)

[JioStar raises damages claim against Zee to \\$1.1 billion](#)

[Airtel's new priority plan under govt lens](#)

[Bharti Airtel launches India's first 5G network slicing with Ericsson, boosting mobile leadership](#)

## Pharma/Fertilizers/Healthcare/Chemicals

[Madhya Pradesh bans sale of non-subsidised fertilisers by urea makers](#)

[India's fertiliser subsidy bill for FY27 may rise by Rs 70,000 cr on West Asia crisis, official says](#)

[GSK's Calpol a well-known trademark: High Court](#)

[Rising input costs, export slump take a toll on drug companies' health](#)

[AbbVie loses patent plea for Hep C drug](#)

[Pharmacy associations to skip strike, major medicine disruption unlikely](#)

[Top fertiliser companies float tender to buy 600k t Sulphur](#)

[Fertilisers not easily available in international market, pushes for organic farming: Union Minister Shivraj Singh Chouhan](#)

[Mankind Pharma profit jumps 30% on chronic therapy demand in Q4](#)

[Chemists' strike: CDSCO moves to prevent shortages](#)

[Bayer bets big on 'self-care' market to deepen India play](#)

# WEEKLY SALES NOTES

May 23, 2026



[NCLAT allows Lyka Labs appeal; asks Modi Lifecare to pay Rs 63 lakh or face insolvency proceedings](#)  
[Zydus Lifesciences to pursue acquisitions in specialty, rare diseases](#)  
[HCG opens new Bengaluru facility with Rs 129 crore investment](#)  
[Hearzap to acquire Amplifon India, expand network to 420 hearing care centres](#)  
[No cosmetic job with jabs, warns drug regulator CDSCO](#)  
[India plans national registry to track implantable medical devices and patients](#)  
[No Ebola case in India yet, centre reviews preparedness after WHO declares global health emergency](#)  
[Dr Reddy's launches oral semaglutide in India](#)  
[Dr Reddy's launches oral semaglutide biosimilar Obeda in India](#)  
[The ticking price tag: What delaying parenthood really costs you financially and biologically](#)  
[ICMR replaces old system with single window approval for medical studies](#)  
[Eli Lilly's obesity drug shows up to 30% weight loss in trial](#)

## Infrastructure/Cement/Real Estate

[Only Ambuja in fray for Jaypee Cement, submits Rs 580 crore bid](#)  
[Cement cos diverge on expansion plans amid West Asia uncertainty](#)  
[Cement companies' profitability to moderate in FY27 on rising fuel, logistics costs: ICRA](#)  
[Dalmia Bharat seals Rs 2,850 crore deal for JAL cement assets after Adani insolvency takeover](#)

## Hospitality/Aviation

[India's hotel sector attracts USD 185 mn investment in Jan-Mar, jumps 58 pc: JLL](#)  
[AIASL employees' protest at Mumbai airport leads to delay in Air India, AI Express flights](#)  
[PM Modi's domestic tourism push to enhance India's global appeal: Hotel industry body](#)  
[AAIB suggests formal framework for collaboration involving itself, DGCA, defence authorities](#)  
[UK regulator monitoring Air India compliance after Dreamliner fuel-switch incident](#)  
[SC rejects SpiceJet's plea in Rs 144 cr case with Kalanithi Maran & Kal Airways, asks it to move Delhi HC](#)  
[India to monitor Boeing fuel-switch test tied to Air India London incident, documents show](#)  
[CCI approves stake purchase in Burger King India operator by Lenexis consortium](#)  
[SC orders status quo in Bharat Hotels-The LaLit licence dispute with NDMC](#)  
[Lower user development fee okayed for Navi Mumbai Airport](#)  
[AI use cases may lead to Rs 100 crore savings for Air India](#)  
[Southwest Airlines to expand India global centre to 1,000 employees, executive says](#)  
[Indian aviation experts to attend LCC meet in Shanghai](#)  
[BOC Aviation to lease three more Boeing 737-8200 aircraft to Akasa Air](#)  
[Southwest Airlines opens first overseas innovation centre in Hyderabad, to hire 1,000](#)  
[Sunbird takes SpiceJet to HC over \\$8 million unpaid lease dues](#)  
[Fire scare on Bengaluru-Delhi Air India flight engine; investigation underway](#)  
[Fire scare on Bengaluru-Delhi Air India flight engine; investigation underway](#)  
[Lower user development fee okayed for Navi Mumbai Airport](#)



## Disclaimer:

Any document, including this report, which is prepared by the research team of SMIFS is circulated for the purpose of information only to the intended recipient and should not be replicated or quoted or circulated to any person/corporate or legal entities in any form. This document/ documents/ reports/ opinion should not be interpreted as an investment/ taxation/ legal advice. While the information contained in the report has been procured in good health, from sources considered/ believed to be reliable, all/ part of the statement/ statements/ opinion/ opinions/ view/views in the report may not be considered to be complete or accurate. Therefore, it should only be relied upon at the recipients own risk.

**Research Analysts/ Economists/ Advisors/ Investment Strategies or any other spokespersons of the company (SMIFS) are often sought after for expressing their views on print/ electronic/ web media. The views expressed are purely based on their assumption/ understanding on fundamental approach/ technical and historic facts on the subject. The views expressed should not be constructed as an offer to buy/ sell or hold equity/ commodity/ currencies or their derivatives. The views/ opinions expressed is for information purpose only, and may change due to underlying factor, related or unrelated or other market conditions and may or may not be updated.**

SMIFS, its subsidiaries, or any of its directors, employees, agents, and representatives shall not be liable for any damages whether direct or indirect, incidental, special or consequential including lost revenue or lost profits that may arise from or in connection with the use of the information/ research reports/ opinions expressed.

**Disclosure:** Clients/ associates of SMIFS Group may be holding positions in equities or their derivatives on which the research report is made or opinion is formed or views are expressed in print or electronic media. We ensure all compliance is adhered to with this report/ reports/ opinion or views expressed.

Analyst ownership of the stock- NIL

Analyst's dependent relatives' ownership in the stock- NIL

**Analyst Certification:** *The matter related to the report has been taken from sources believed reliable and the views expressed about the subject or issues in this report accurately reflect the personal views of the analyst/analysts. SMIFS does not compensate partly or in full, directly or indirectly, related to specific recommendations or views expressed by the research analysts'/market strategies/ Portfolio Managers.*

REGISTRATION as required under SEBI (Research Analyst) Regulation 2014 has been granted by Securities & Exchange Board of India (SEBI), registration number being INH300001474.

## SMIFS Limited.

### Compliance Officer:

**Tamari Chatterjee,**

5F Vaibhav, 4 Lee Road, Kolkata 700020, West Bengal, India.

Contact No.: +91 33 4011 5414 / +91 33 6634 5414

Email Id.: [compliance@smifs.com](mailto:compliance@smifs.com)

### Mumbai Office:

206/207, Trade Centre, Bandra Kurla Complex (BKC), Bandra East, Mumbai – 400051, India

Contact No.: (D) +91 22 4200 5508, (B) +91 22 4200 5555

Email Id: [institutional.equities@smifs.com](mailto:institutional.equities@smifs.com)

### Kolkata Office:

Vaibhav, 4 Lee Road, Kolkata 700020, West Bengal, India.

Contact No.: (D) +91 33 6634 5466, (B) +91 33 4011 5466

Email Id: [smifs.institutional@smifs.com](mailto:smifs.institutional@smifs.com)