

WEEKLY SALES NOTES

July 25, 2026



INDIA INDEX MOVEMENT

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 year	3yr CAGR	5yr CAGR	10yr CAGR
Nifty 50	23,767	0.43	2.33	1.06	0.55	5.11	4.76	6.49	8.43	10.71
Nifty 500	22,913	0.30	1.81	0.92	1.52	0.91	1.37	10.69	10.86	12.16
Nifty Bank	56,694	0.18	3.12	2.51	1.08	3.04	0.83	7.34	10.11	11.63
Nifty PSU Bank	8,346	0.58	0.43	3.27	5.28	4.96	16.46	22.84	28.01	11.28
NIFTY Private Bank	27,278	0.01	4.32	3.53	2.10	2.59	2.13	5.14	8.33	9.85
Nifty Auto	27,218	1.10	0.44	3.16	6.10	1.54	14.25	19.96	21.69	11.39
Nifty Financial Services	25,910	0.32	3.69	3.09	0.89	3.40	3.90	8.07	9.30	12.78
Nifty FMCG	49,053	0.04	0.62	0.06	3.37	5.05	10.99	2.12	6.06	8.32
Nifty IT	28,768	0.82	1.57	4.36	0.83	24.77	21.04	1.13	0.77	10.21
Nifty Metal	12,402	0.55	0.28	1.72	2.71	8.05	30.13	23.50	18.29	17.66
Nifty Pharma	25,548	0.41	0.38	2.12	13.14	17.61	13.81	21.11	11.84	8.13
Nifty Realty	882	0.55	4.02	7.07	13.34	16.59	7.65	18.12	17.07	15.64
Nifty Energy	38,822	0.57	1.16	2.72	2.71	17.29	8.31	14.18	14.76	15.35
MSCI INDIA VALUE	1,884	0.25	2.79	1.99	3.04	9.65	7.94	7.06	7.62	11.06
MSCI INDIA GROWTH	2,897	0.48	0.87	0.12	3.78	6.98	4.31	12.35	11.24	10.22
Nifty Next 50	71,766	0.10	0.09	0.41	2.69	8.31	5.33	17.35	12.79	12.45
NIFTY Midcap 100	61,622	0.10	1.29	0.83	3.79	7.83	4.62	18.65	17.44	15.53
NIFTY Smallcap 100	18,875	0.32	2.18	0.02	7.44	15.42	1.34	17.76	12.65	12.16

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GLOBAL INDEX MOVEMENT

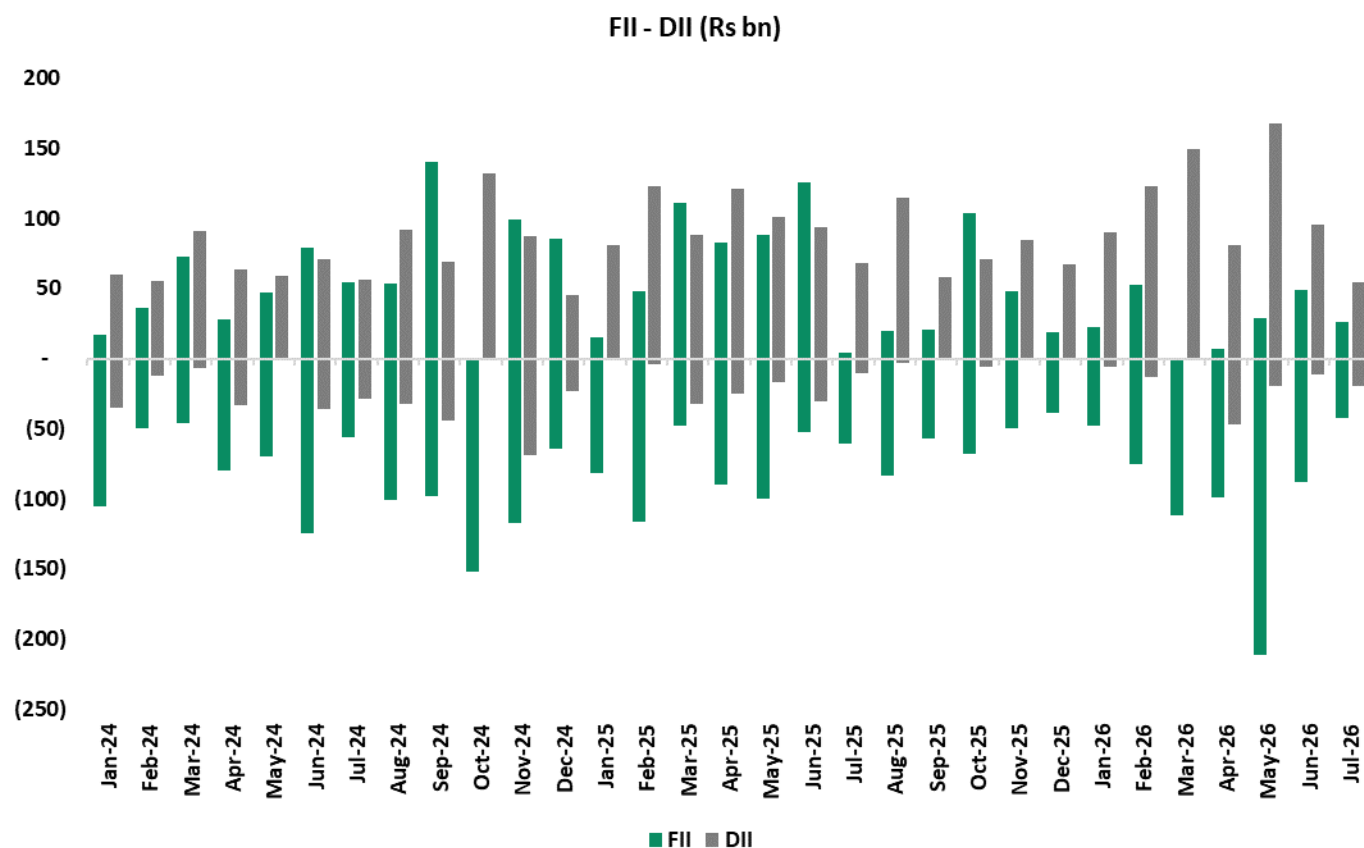
Name	Closing	1-day	7-day	1-month	3-month	6-month	1 yr	3yr CAGR	5yr CAGR	10yr CAGR
DOW JONES INDUS. AVG	51,947	0.46	0.38	0.19	5.52	5.80	15.70	13.60	8.18	10.89
S&P 500 INDEX	7,412	0.05	0.61	0.73	3.45	7.18	16.42	17.51	10.93	13.07
NASDAQ COMPOSITE	24,976	0.64	2.13	1.97	0.56	6.27	19.37	20.87	10.98	17.20
S&P/TSX COMPOSITE INDEX	35,369	0.50	0.30	1.82	4.32	6.71	28.57	19.84	11.87	9.29
S&P/BMV IPC	66,383	0.18	0.38	0.16	4.11	2.66	16.18	7.12	5.72	3.53
BRAZIL IBOVESPA INDEX	1,74,042	1.52	0.19	2.07	8.76	2.69	32.07	12.57	6.83	11.85
Euro Stoxx 50 Pr	6,281	1.14	0.80	1.07	6.76	5.59	15.97	12.67	8.86	7.74
FTSE 100 INDEX	10,736	0.91	1.28	2.62	3.44	5.84	16.42	11.76	8.85	4.79
CAC 40 INDEX	8,372	0.88	0.40	0.16	2.63	2.82	6.15	4.13	4.97	6.66
DAX INDEX	25,099	1.36	1.08	1.45	4.02	0.80	1.92	15.68	9.88	9.37
IBEX 35 INDEX	19,585	1.65	1.92	1.01	10.71	11.63	35.15	27.19	17.57	8.63
FTSE MIB INDEX	51,802	0.95	0.15	0.32	8.70	15.55	26.39	21.38	15.57	11.99
OMX STOCKHOLM 30 INDEX	3,200	1.03	1.67	1.67	3.18	6.17	21.80	12.30	6.06	8.75
SWISS MARKET INDEX	14,327	0.79	0.12	1.48	8.79	8.98	18.01	8.45	3.38	5.70
NIKKEI 225	64,611	2.73	0.73	6.60	8.20	19.99	58.81	25.51	18.59	14.71
HANG SENG INDEX	24,963	0.98	1.63	6.62	3.91	6.68	1.78	8.70	1.79	1.21
CSI 300 INDEX	4,649	1.67	2.65	5.94	2.52	1.13	13.95	5.90	1.79	3.58
S&P/ASX 200 INDEX	8,772	0.75	0.28	0.41	0.16	0.99	1.49	6.12	3.48	4.71
BBG World Lrg/Mid Cap PR	2,559	0.20	0.29	0.02	3.03	6.34	17.23	16.09	8.46	10.24
MSCI WORLD VALUE INDEX	4,849	0.43	0.51	2.84	5.24	8.34	18.03	13.83	8.46	7.43
MSCI WORLD GROWTH INDEX	7,271	0.18	1.29	0.92	1.61	4.34	13.63	18.47	9.60	13.89

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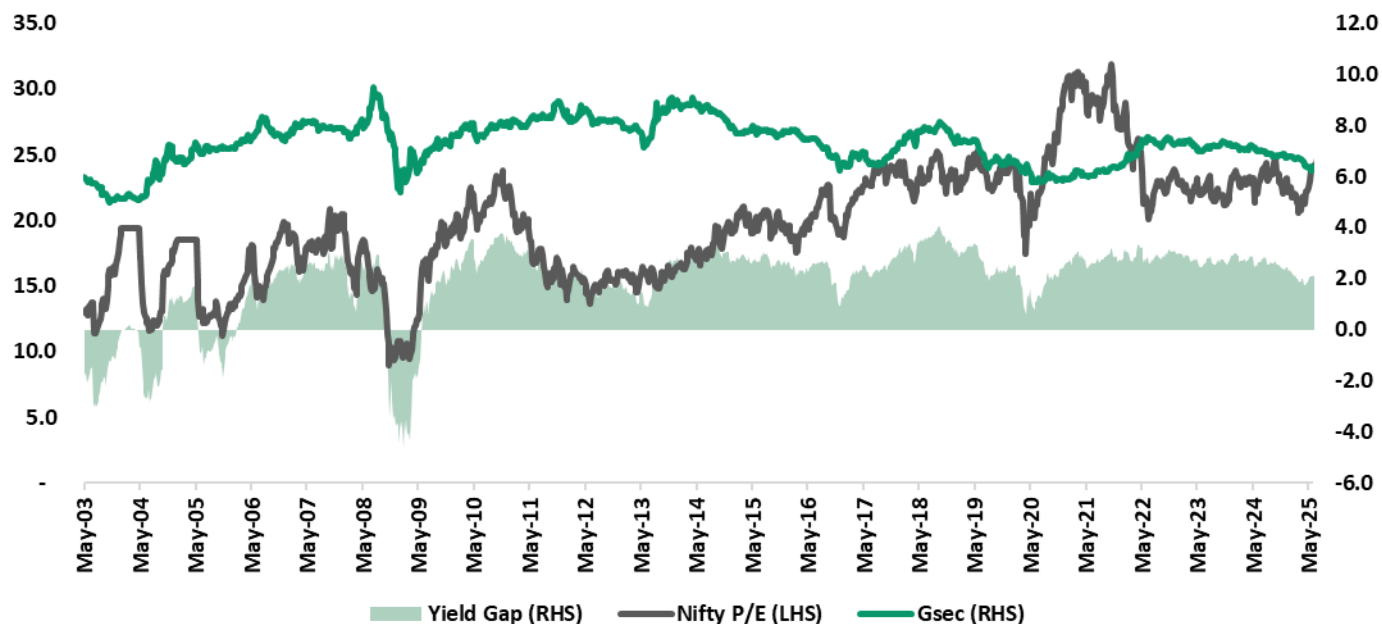


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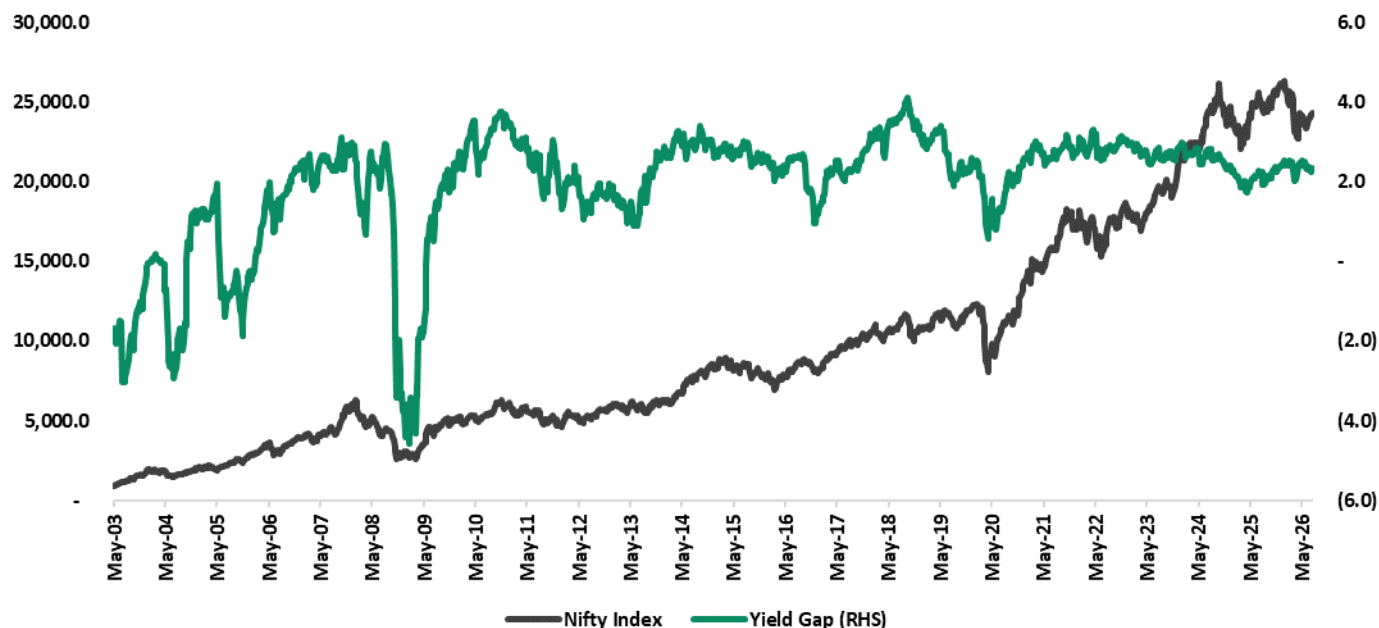


INDIA - EQUITY RISK PREMIUM / GSEC

Nifty P/E - Gsec - Yield

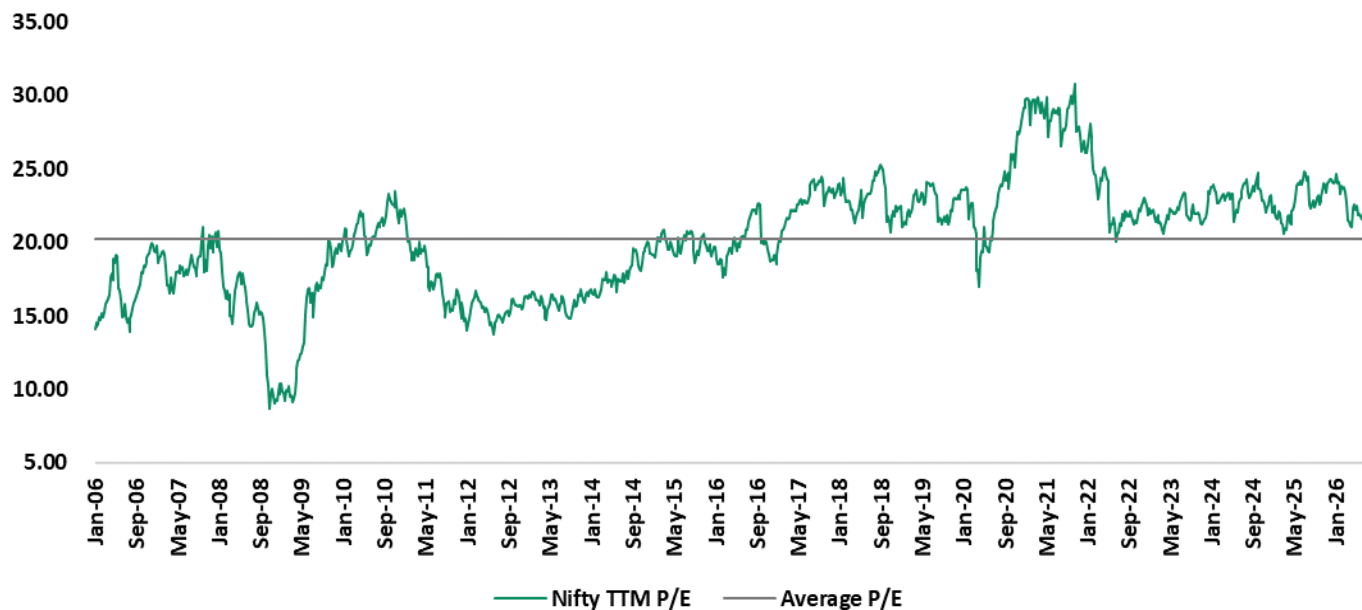


Nifty Index & Yield Gap

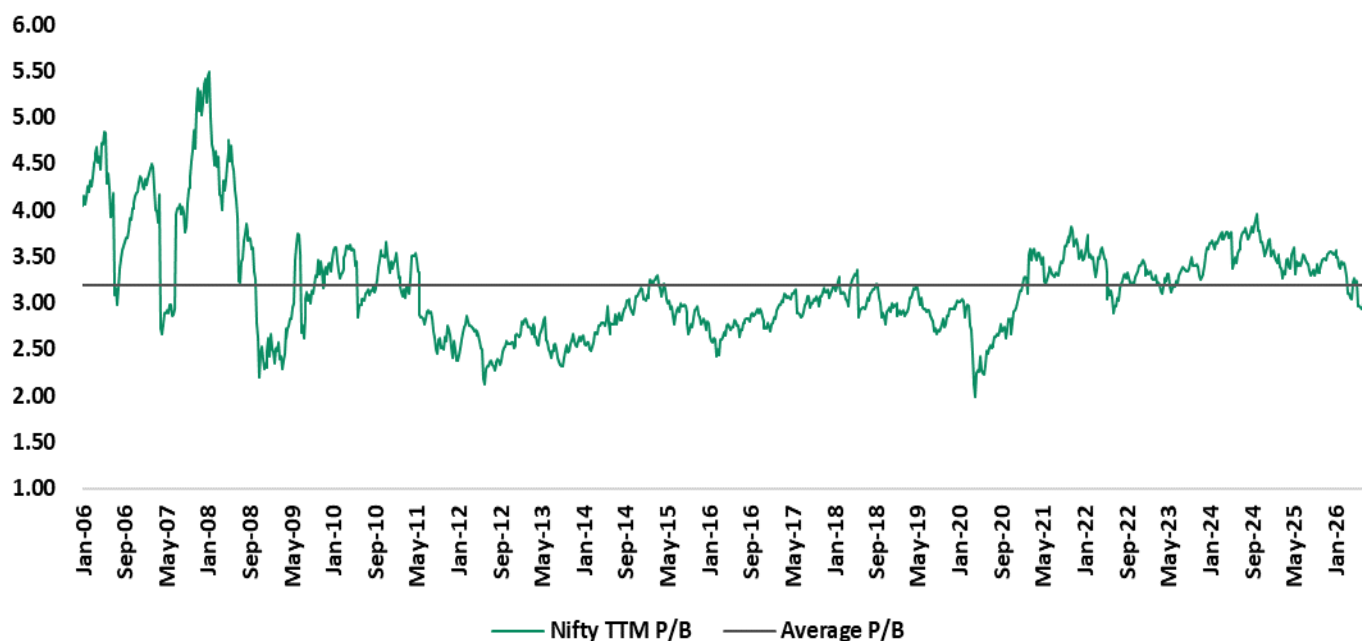


NIFTY TTM P/E & P/B

NIFTY TTM P/E



NIFTY TTM P/B



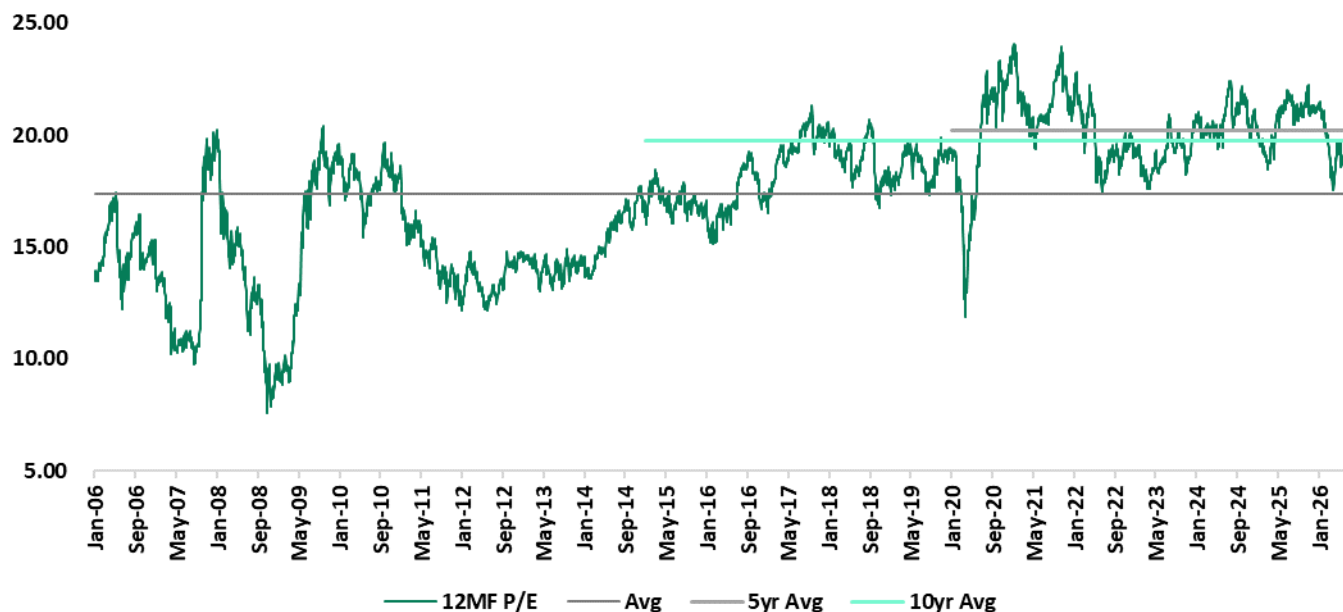
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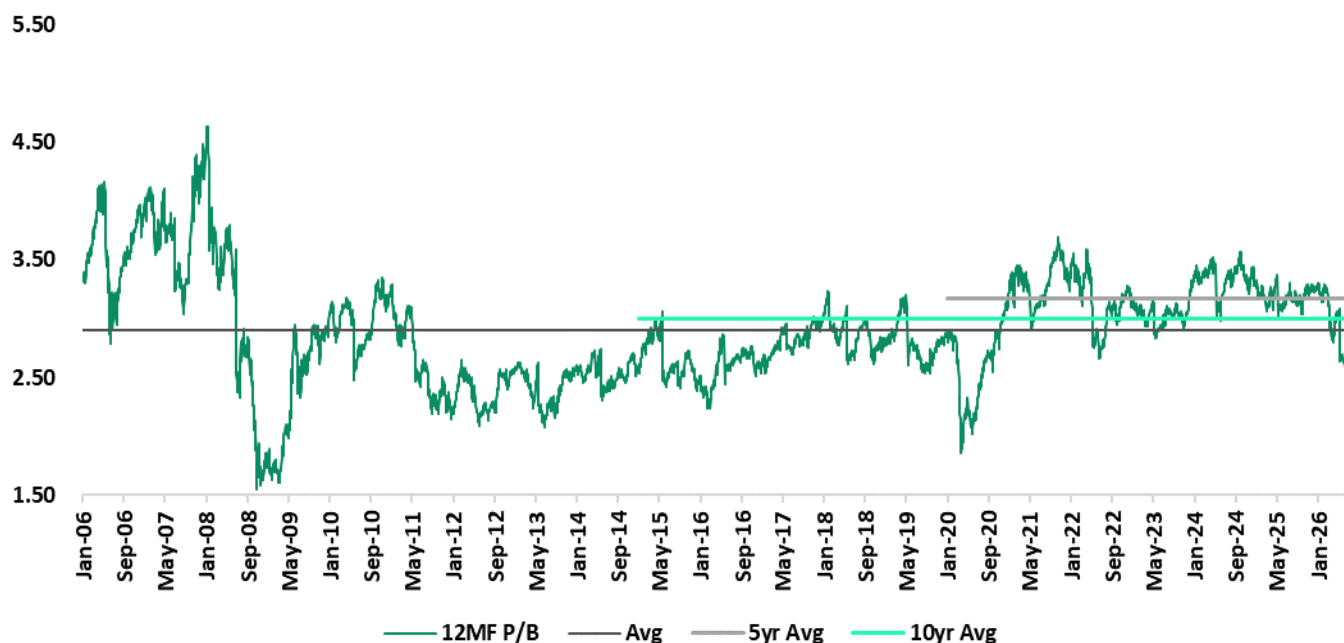


NIFTY 12M FORWARD P/E & P/B

Nifty 12MF P/E



Nifty 12MF P/B

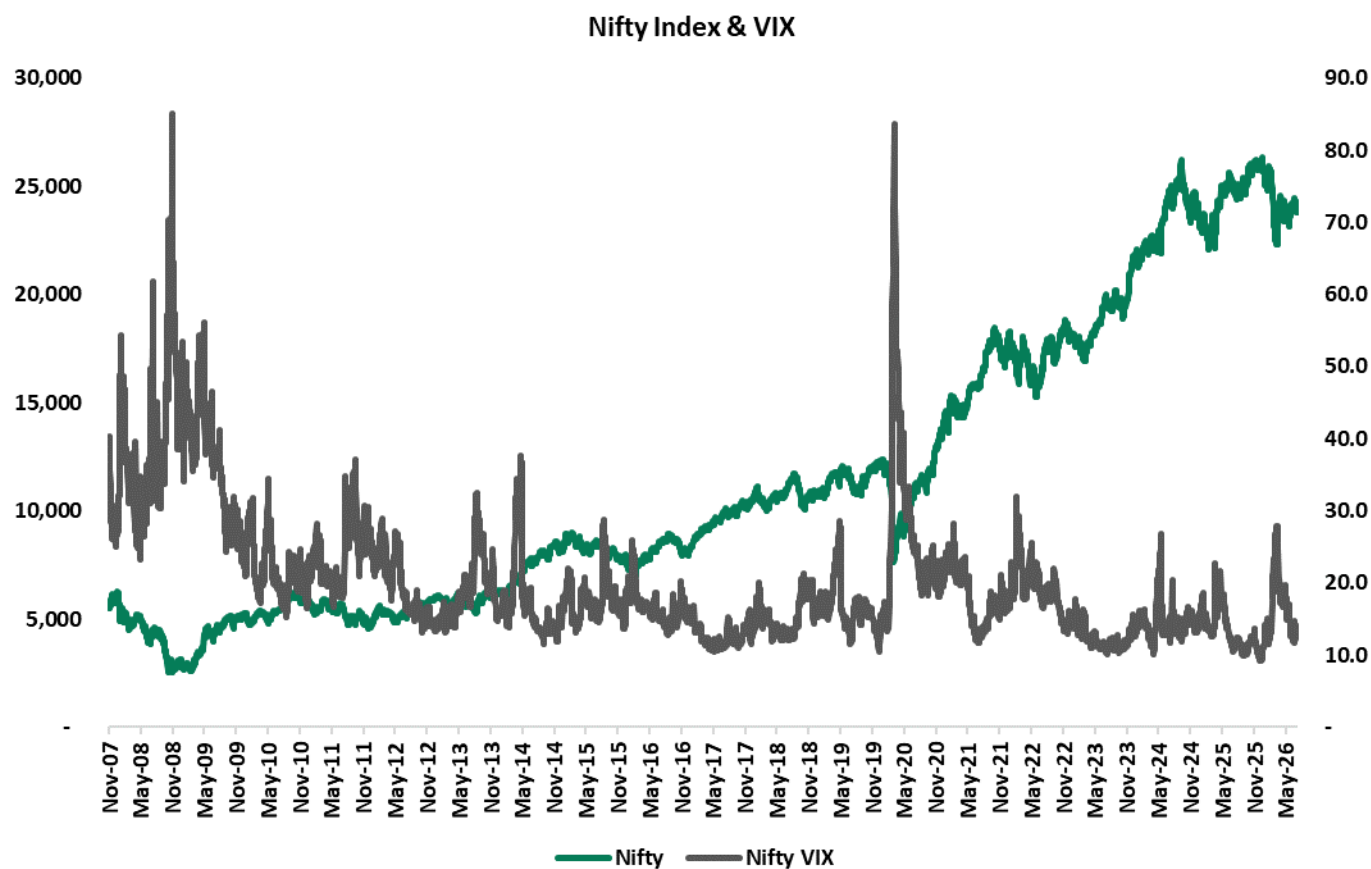


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NIFTY - VIX

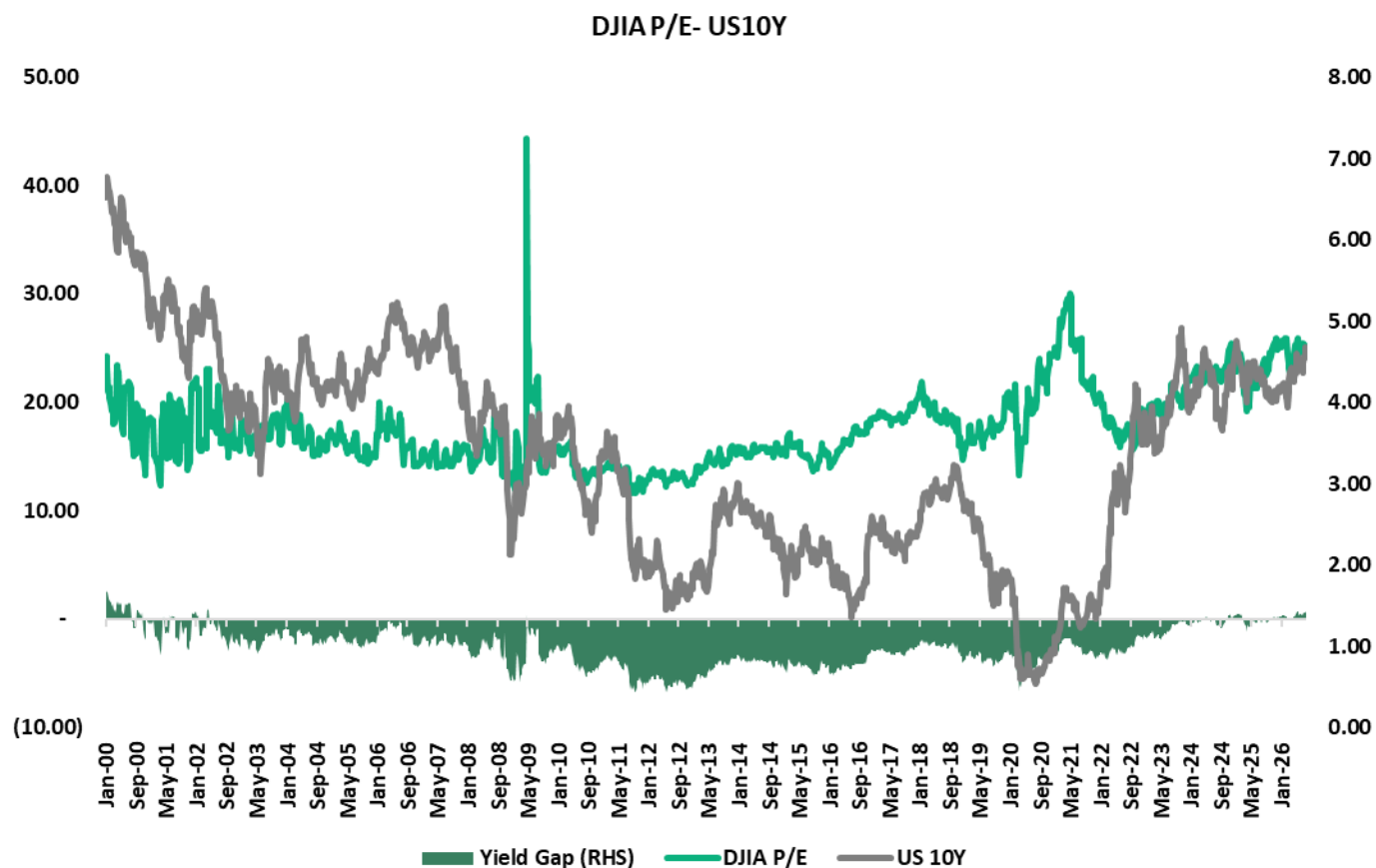


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US - EQUITY RISK PREMIUM / GSEC



WEEKLY SALES NOTES

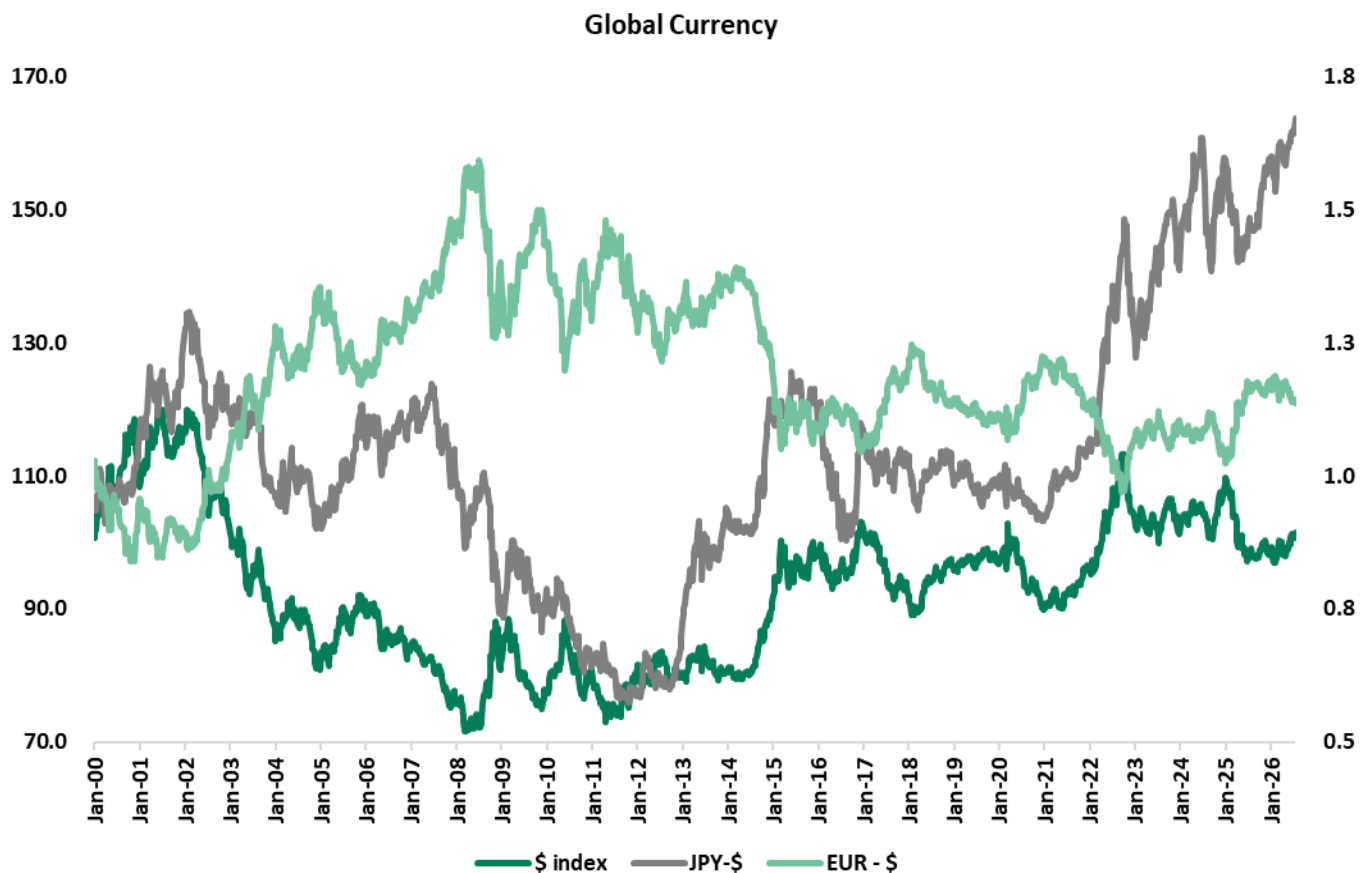
July 25, 2026



INTERNATIONAL BONDS

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 Year	3 Year	5 Year	10 Year
India 10 Yr	6.83	6.84	6.78	6.80	6.94	6.66	6.33	7.10	6.23	7.25
India 30 Yr	7.45	7.46	7.40	7.38	7.52	7.38	6.97	7.30	7.08	NA
US 10 Yr	4.68	4.69	4.55	4.39	4.30	4.23	4.40	3.88	1.28	1.56
US 30 Yr	5.16	5.16	5.07	4.84	4.91	4.83	4.93	3.93	1.92	2.28
UK 10 Yr	5.03	5.10	4.95	4.68	4.91	4.51	4.62	4.27	0.58	0.82
UK 30 Yr	5.73	5.78	5.66	5.38	5.59	5.25	5.46	4.43	1.01	1.71
German 10 Yr	3.17	3.20	3.13	2.87	2.99	2.91	2.70	2.43	0.42	0.03
German 30 Yr	3.65	3.67	3.62	3.41	3.52	3.51	3.19	2.46	0.06	0.46
Japan 10 Yr	2.82	2.79	2.70	2.68	2.44	2.26	1.61	0.47	0.02	0.25
Japan 30 Yr	3.99	3.94	3.87	3.87	3.68	3.64	3.10	1.35	0.66	0.27
France 10 Yr	3.97	4.02	3.93	3.63	3.64	3.49	3.38	2.95	0.09	0.20
France 30 Yr	4.72	4.75	4.69	4.41	4.49	4.40	4.18	3.35	0.70	0.94
China 10 Yr	1.72	1.73	1.73	1.74	1.76	1.83	1.74	2.67	2.91	2.82
China 30 Yr	2.19	2.21	2.25	2.23	2.25	2.25	1.96	3.02	3.49	NA

DOLLAR INDEX & KEY CURRENCIES



WEEKLY SALES NOTES

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CRYPTO PRICE MOVEMENT

Name	Closing	1-day	7-day	1-month	3-month	6-month	1 yr	3yr CAGR	5yr CAGR	10yr CAGR
Bitcoin / USD	64,113.7	1.51	0.06	5.32	17.27	25.87	45.19	29.93	13.21	58.13
Bloomberg Bitcoin Index	80,300.1	0.80	0.19	7.42	17.24	28.12	45.61	30.04	14.62	58.16
Ethereum / USD	1,859.32	1.36	0.94	15.38	19.64	33.97	49.58	0.05	2.94	NA
ETHEREUM Index	1,973.06	0.53	1.12	17.92	19.75	36.56	49.87	0.10	1.80	NA
FAANG Index	1,597.43	0.22	4.14	3.58	0.18	1.93	25.76	11.19	8.90	12.08

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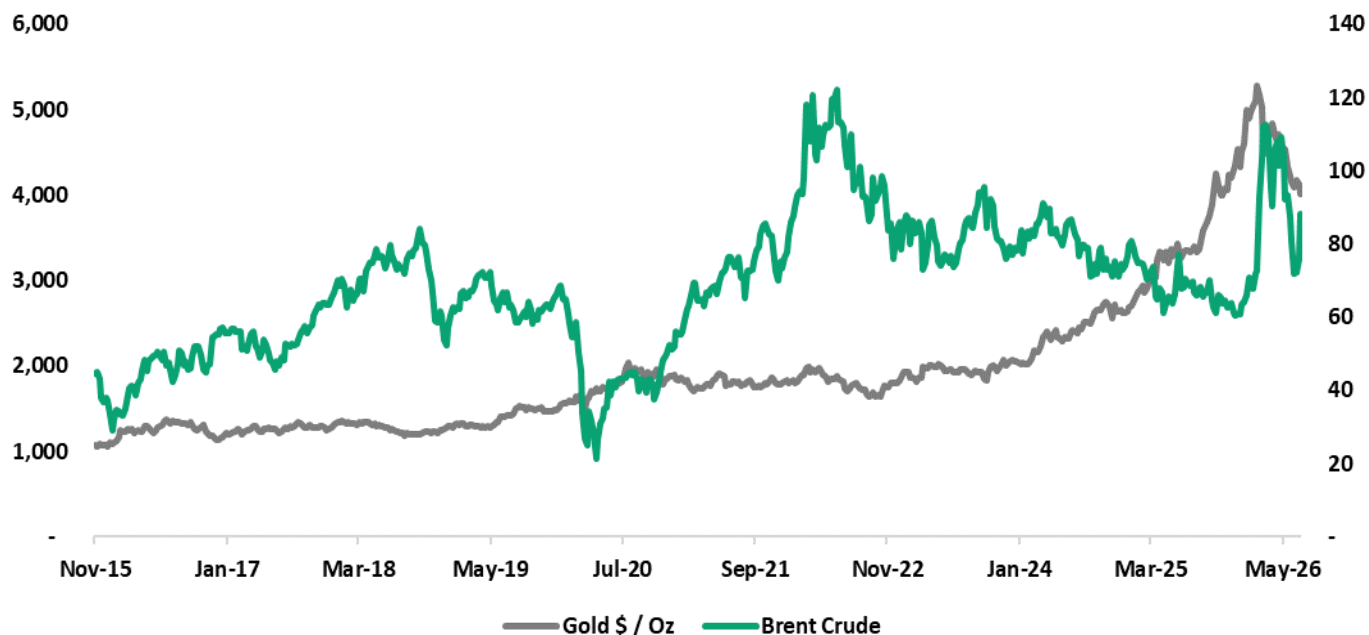


KEY GLOBAL COMMODITIES PRICE

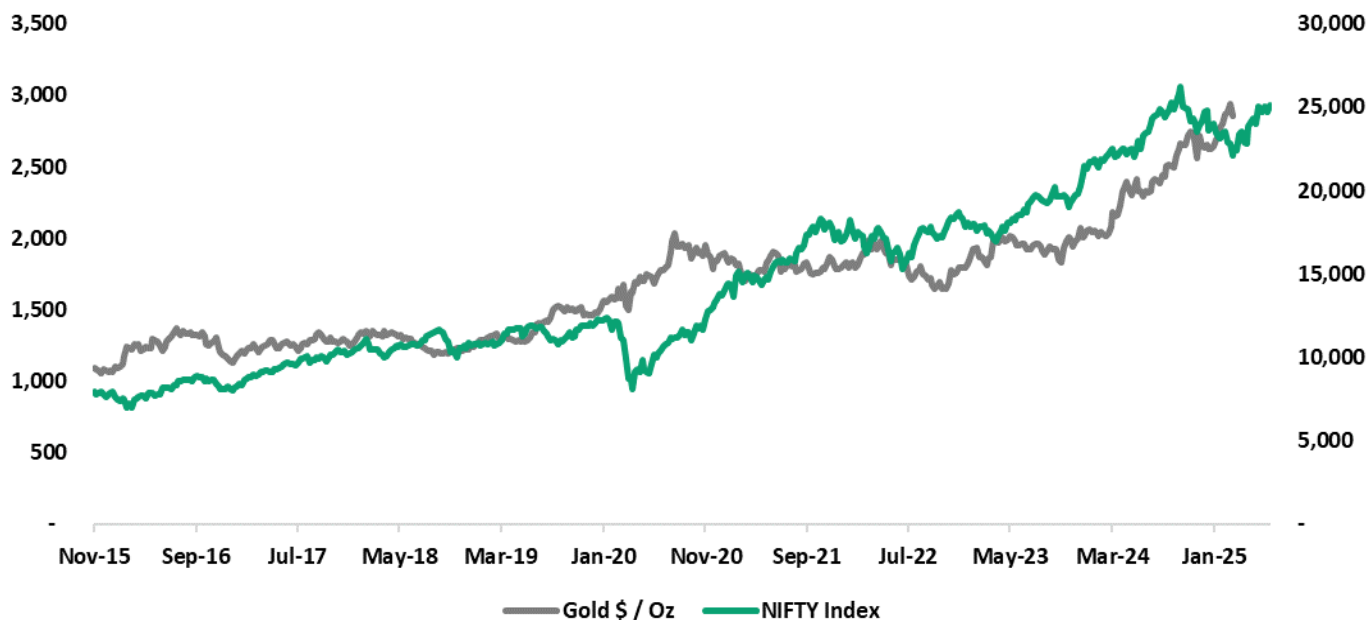
Name	Closing	1-day	7-day	1-month	3-month	6-month	1 Yr	3 Yr CAGR	5 Yr CAGR	10 Yr CAGR
ENERGY										
WTI Crude (USD / bbl)	89.31	3.12	8.27	26.97	5.39	46.24	35.26	3.90	4.38	7.60
Brent Crude (USD / bbl)	96.78	3.88	9.85	31.24	8.12	46.90	39.90	4.98	5.49	7.99
Natural Gas (USD/Mmbtu)	2.87	1.54	1.37	10.87	13.79	45.57	7.21	1.69	6.70	0.57
INDUSTRIAL METAL										
Aluminum (USD / MT)	3,160.41	0.96	0.28	1.38	13.66	0.02	19.33	12.65	4.78	7.17
Copper (USD / MT)	13,645.00	0.37	0.88	4.27	2.52	4.04	38.15	16.30	7.47	10.72
Nickel (USD / MT)	17,248.71	0.87	2.43	3.47	8.63	7.33	12.56	8.18	2.30	5.27
Zinc (USD / MT)	3,631.24	0.27	2.23	5.94	3.84	12.01	27.38	13.46	4.20	5.01
Tin (USD / MT)	53,676.00	0.97	1.15	8.66	6.76	5.23	54.50	22.65	8.67	11.76
Lead (USD / MT)	1,867.63	0.40	0.51	1.06	4.88	6.41	6.56	5.06	4.84	0.23
Iron Ore (CNY / MT)	739.50	0.67	2.76	0.87	8.70	7.74	9.04	5.92	9.15	4.97
Steel Bar (CNY / MT)	3,048.00	0.42	1.01	3.42	2.31	1.33	5.49	6.70	11.45	2.90
Precious Metal										
Gold Spot \$/Oz	4,052.79	0.08	0.88	1.33	13.94	18.74	20.31	27.29	17.60	11.87
Silver Spot \$/Oz	58.17	1.00	4.05	1.32	23.18	43.62	48.91	33.07	18.23	11.47
Platinum Spot \$/Oz	1,592.00	0.33	0.29	0.50	21.08	42.70	12.52	17.91	8.40	3.82
Palladium Spot \$/Oz	1,246.76	0.92	0.09	6.42	16.60	38.21	0.70	1.13	14.17	6.11
CROSS PRECIOUS METAL										
Gold / Silver	69.65	0.85	3.07	0.06	11.98	44.10	19.23	4.35	0.54	0.36
Gold / Eur	3,564.35	0.12	1.48	1.24	11.33	15.48	24.29	26.10	18.41	11.48
Gold / Platinum	2.55	0.41	1.17	0.83	9.04	41.84	6.95	7.96	8.49	7.75
Gold / Palladium	3.25	1.01	0.97	4.78	3.18	31.48	19.47	28.75	37.01	5.43
Palladium / Platinum	0.78	0.58	0.17	5.82	5.64	7.84	10.42	16.15	20.83	2.20
AGRI										
Arabica Coffee (USD / Lb)	313.80	1.42	4.46	7.63	1.29	10.57	2.94	24.69	10.67	8.28
Corn (Usd / bu)	464.25	0.05	4.38	14.07	2.03	7.84	15.56	5.92	3.24	3.39
Cotton (USD / Lb)	78.55	1.62	1.92	8.96	2.01	23.10	16.65	3.92	2.75	0.65
Rice (USD / cwt)	13.98	1.10	0.25	8.12	29.40	31.16	11.40	4.27	0.52	3.38
Sugar (USD / Lb)	14.77	0.54	0.40	10.06	6.03	0.27	10.86	15.74	4.06	2.75
Wheat (USD / bu)	678.00	2.62	0.70	15.75	11.47	28.05	25.21	3.74	0.18	5.03

KEY COMMODITIES

Crude & Gold



Gold & Nifty



News Link

Auto / Auto Ancillaries

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[Hindalco lines up potential Rs 1 lakh cr investment in India](#)
[Shyam Metalics plans to double revenue by 2031 on the back of Rs 10,000-cr capex](#)

FMCG/Retail/Textiles/Agri

[Tata's fashion brand Westside plans biggest push yet with 100 annual stores](#)
[Reliance Industries' FMCG business turns EBITDA positive for the first time](#)
[Emami Agrotech targets Rs 22,000 cr turnover in FY27; remains cautious on commodity volatility](#)
[Britannia sharpening regional playbook to take on local rivals: MD & CEO Rakshit Hargave](#)
[India textile exports face execution test despite China+1 tailwinds](#)
[Equity norms under Semicon 2.0 to drive investment for advance chips design by Indian cos: IT Secy](#)
[Security is no longer a human scale thing, it is machine scale: Pankaj Rohatgi, Google](#)
[Reliance Retail maps online business growth with JioMart, dark stores in FY27](#)
[India-UK trade deal: More British brands are coming to India, but here's why your shopping bill may not fall anytime soon](#)
[Quick commerce leverages cart clout to draw higher margins from companies](#)
[Absolut vodka maker Pernod Ricard withdraws plea against \\$314 mn India tax demand](#)
[Geopolitics biggest threat to FMCG: Wipro Consumer MD Kumar Chander](#)
[FSSAI cracks down on misleading 'healthy food' claims, tightens noose on brands](#)
[Bira 91 beer founder Ankur Jain quits board, gives up control in settlement](#)
[Why upgrading to a Samsung Bespoke AI washer dryer is a smart choice for your home](#)
[The real reason why Coca-Cola wants to become more Coca-Cola](#)
[Wipro Consumer buys Philippines' S Brands to deepen Southeast Asia bet](#)
[IKEA expands Delhi footprint with second city store in Saket, deepens NCR growth strategy](#)

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[Now trending, global OTT shows-inspired bling](#)
[Govt aims to double food processing level to 2% over next five years: Chirag Paswan](#)
[Homegrown beverage brand Maaza completes 50 years](#)
[Samsung to select 100 teams in India in the next phase of innovation, education challenge](#)
[From craft beer darling to founder's exit: Bira 91's journey ahead of a revival bid](#)
[Nestlé cooks up 35.6% export growth as Maggi finds new global shelves amid war jitters](#)
[Zomato's Deepinder Goyal shrugs off Rapido, Swiggy's budget food bets](#)
[Top retailers raise Rs 4,000 crore as store expansion hits four-year high](#)
[B9 board, investors set out to find buyers for founder Ankur Jain's stake](#)
[For Nestle, India a growth outlier across markets](#)
[Nandini butter and ghee prices hiked](#)
[Akums to acquire Oriflame India's manufacturing business](#)
[D P Abhushan posts 77% rise in Q1 PAT to Rs 64.45 crore](#)
[FSSAI must finalise, notify front-of-pack nutrition labelling norms in a time-bound manner: Parliamentary Panel](#)
[Wipro buys TTK's Good Home, Eva Brands for Rs 256 crore](#)
[Govt opens inventory-based e-commerce to foreign direct investment for exports only](#)

IT/Telecom/Media

[DTH, cable companies seek tech-neutral rules under new telecom regime](#)
[TCS acquires land in Vizag, Pune for OpenAI data sites](#)
[Non-Metro creators lead in numbers, lag in income](#)
['Airtel Fast Lane users seeing faster download speeds, lower latency': Analysts](#)
[IT growth under pressure amid delayed deal ramp-ups](#)
[MTNL liabilities jump to ₹40,000 crore in FY26, but firm remains Ebitda positive: Jyotiraditya Scindia](#)
[Tata Communications flags role cuts, takes Rs 44.78 cr charge](#)
[Satcom set to play a transformative role; opportunities ahead vast: Trai Chairman](#)
[HFCL to set up Rs 215-crore data centre connectivity products factory](#)
[MTNL liabilities reach Rs 40,000 cr in FY26; no restructuring plan in work: Jyotiraditya Scindia](#)
[Amazon eyes India as Project Kuiper constellation nears 400 satellites](#)
[Airtel's Fast Lane plan delivers faster downloads, lower latencies, shows analysis](#)
[Tips Music reports 21 percent YoY revenue growth in Q1 FY27](#)
[Government bars communication infra providers from sharing data outside India](#)
[Consumers complain about 17.22 lakh pesky calls, SMS till May this year: MoS Telecom](#)
[Airtel Africa net profit jumps 27% to \\$198 million as revenue growth accelerates](#)

Pharma/Fertilizers/Healthcare/Chemicals

[Alcon to step up India investments; focus on innovation, training, says Senior Vice Prez Rajkumar Narayanan](#)
[Alembic Pharma partner NATCO gets USFDA tentative nod for generic Olaparib tablets; US market size at USD 1.4 bn](#)
[Japanese drugmaker Takeda's Qdenga becomes first dengue vaccine approved in India](#)
[Emcure Pharma gets CDSCO nod to market Poviztra for fatty liver treatment](#)
[Trump announces new generic drugs tariff plan: No tariffs for 2 years, then 100%, and then 200%](#)
[ICMR licenses cancer, vaccine technologies to Emcure, Biological E](#)
[Glenmark sees innovative products driving 70% revenue in 5-6 years: CMD Glenn Saldanha](#)
[Glenmark gets USFDA nod for expanded use of RYALTRIS nasal spray](#)
[Trump's 200% generic drug tariff threat puts \\$9.7 billion Indian pharma exports at risk; industry says reshoring not practical](#)

[Dr Reddy's aims to resume semaglutide supply by November after API fix](#)
[Tariff hike by US will only increase drug prices: Dr Reddy's CEO](#)
[Tariffs alone will not produce sustainable generic medicine in US: IPA](#)
[Indian pharma firms may yet survive Trump's 200% tariff bombshell](#)
[Hikal commissions cGMP pilot plant in Pune to strengthen pharmaceutical development](#)
[ASG shareholder approaches NCLT against co-founder, alleges oppression](#)
[Jackson Labs seeks restoration of its licence](#)
[Cipla expects sequential recovery in North America on new product launches despite tariff uncertainty](#)
[Cipla in no hurry to launch semaglutide as Yurpeak gains traction](#)
[Almost all countries overuse antibiotics, contributing to drug resistance: Analysis](#)
[India contributes one-third of global oral cancer burden; early detection key to survival, says oral cancer expert](#)

Hospitality/Aviation

[FIFA World Cup 2026 final fever drives record sales, packed bars and late-night rush across India](#)
[West Asia war woes have hospitality pros looking homeward](#)
[IHCL, IPO-bound Prism among top 10 cos in Hurun list; OYO parent doubles valuation to Rs 67,200 cr](#)
[Air India to add 60 aircraft in 18 months; says transformation on track despite headwinds](#)
[Will carefully weigh funding requests from Air India: SIA](#)
[Pilots' association urges govt to suspend flights to UAE, other high-risk Gulf destinations](#)
[DGCA issues 1,331 commercial pilot licences this year till June end: Government](#)
[IndiGo to place order for over 1,000 aircraft engines with CFM International](#)
[DGCA to introduce digital platform for incident reporting, says Civil Aviation Minister](#)
[IndiGo selects Honeywell Aerospace's avionics, power systems for 810 A320 neo family planes](#)
[Pilots' grouping ALPA India seeks suspension of Indian airlines' flights to West Asia](#)
[FAA says certification of Boeing 737 MAX 7, 10 expected soon](#)
[India weighs letting airport owners run airlines to curb duopoly](#)
[Inside IndiGo's succession plan: Rahul Bhatia prepares son Madhav for future leadership](#)
[Akasa Air to shift all Mumbai flight operations to Chhatrapati Shivaji Maharaj International Airport's Terminal 2 from August 1](#)
[Domestic air traffic falls 12% to 1.35 crore in June on monthly basis](#)
[Adani seeks clearance to own airline](#)
[Bharat Forge, FLYING WHALES partner to build heavy-lift airships in India](#)
[Centre pulls up DGCA over lapses in hiring process](#)
[Air India to shift New York JFK operations to Terminal 6 in 2028, launch flagship lounge](#)
[Adani Enterprises denies plans for airline after reports of aviation push](#)
[Cross-ownership could create conflict of interest, says IndiGo MD; airline posts Rs 382 crore Q1 loss despite 20% revenue growth](#)
[Domestic air passenger traffic to rise by 3-6 pc in this fiscal: ICRA](#)
[India on way to become a global hub for aircraft Maintenance, Repair and Overhaul \(MRO\): Government](#)
['Massive conflict of interest' if airport operators allowed to own airlines: IndiGo MD Rahul Bhatia](#)

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